- For further information
about these and related statistics, contact the National Information Service on 1300135070 or Ross Upson on Canberra 0262525644.
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RETAIL INDUSTRY


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## SOURCES OF INCOME

COMPONENTS OF TOTAL INCOME

WHOLESALE SALES

SERVICE INCOME

During 1998-99 the retail trade industry generated $\$ 169.3$ billion in total income. Of this total $86 \%$ ( $\$ 146.2$ billion) were retail sales.

As well, the retail industry generated $\$ 12.8$ billion in service income (such as income from repairs to goods, takings from meals, commission income and rent, leasing and hiring income) and $\$ 8.2$ billion in wholesale sales.

The Supermarkets and grocery stores industry groups recorded the highest retail sales by far with $\$ 38.3$ billion which was $26 \%$ of total retail sales. Specialised food retailing ( $\$ 16.4$ billion), Furniture, houseware and appliance retailing ( $\$ 16.3$ billion) and Motor vehicle retailing ( $\$ 16.2$ billion) were the next highest, each contributing approximately $11 \%$ to total retail sales.

Household equipment repair services had the lowest retail sales ( $\$ 0.1$ billion) as income in this industry is derived mainly from services or repair activities.

Wholesale sales include goods sold by retailers to other businesses, including export sales. Details in this publication relating to wholesale sales have been provided for Motor vehicle parts and accessories, Fleet sales of motor vehicles, Sales of motor vehicles to dealers, Other sales of commercial vehicles, and Other wholesale sales only.

Overall, wholesale sales contributed $\$ 8.2$ billion (5\%) to total sales in the retail trade industry. Motor vehicle retailing, however, had a significant proportion of its income, $25 \%$ or $\$ 5.7$ billion, derived from wholesale sales. The motor vehicle retailing industry has a mixture of sales to the general public as well as sales to fleet operators, government, rental companies or other businesses and other motor vehicle dealers. Two industry classes, Domestic hardware and houseware retailing and Tyre retailing, also received a significant amount of their total income from wholesale sales ( $14 \%$ each). Apart from industry classes Trailer and caravan dealing and Specialised food retailing n.e.c. where $5 \%$ of their income is derived from wholesale sales, all the remaining retail industries derived less than $5 \%$ of their total income from wholesale sales. In fact, for more than half of the remaining retailers, wholesale sales was less than $1 \%$ of total income.

Total service income ( $\$ 12.8$ billion), made up of Other service income ( $\$ 11.5$ billion), Commission income ( $\$ 0.9$ billion) and Rent, leasing and hiring income ( $\$ 0.4$ billion), contributed $8 \%$ to total income. The major contributor to Other service income was Motor vehicle services ( $\$ 8.4$ billion). Within this industry group, the two industry classes predominantly involved in repair activity were Automotive repair and services n.e.c. and Smash repairing which accounted for $84 \%$ of Other service income. The Automotive repair and services n.e.c. industry class derived $90 \%$ or $\$ 4.1$ billion of total income from Other service income, whilst Smash repairing derived $98 \%$ or $\$ 3.0$ billion of total income from Other service income. These classes contributed $49 \%$ and $35 \%$ respectively in Other service income in the Motor vehicle services industry group. Apart from the repair and service industries, only Floor covering retailing recorded a significant proportion (10\%) of Other service income.

COMMODITY SALES

HISTORICAL COMPARISON

The commodity classification used in the Retail industry survey was formed by aggregating the 1,100 or so products in the ABS's Input/Output Product Classification, taking into account how products sold by retail businesses are grouped in business records, and the need to comply with international standards.

For the purposes of this publication, the 127 retail commodities formed by this aggregation process have been grouped under eight generic categories to provide a broad structure for the individual commodity items and to facilitate their location in the tables.

The eight broad groupings are as follows:
Clothing and accessories
Footwear
Fabrics and soft furnishings
Household goods
Personal and other goods
Food and groceries
Hardware
Motor vehicles and associated goods
Sales and gross margin information for individual commodities within these broad categories are shown in Table 2. For a full explanation of the 'includes' and 'excludes' for individual commodity items the reader should consult the detailed descriptions in the Appendix.

Of the $\$ 146.2$ billion in retail sales recorded in 1998-99, the largest individual commodity was Petrol, diesel and distillate with $\$ 10.8$ billion, followed by Take away food, ice cream, soft drinks, milk drinks etc. (for immediate consumption) with $\$ 7.5$ billion and New cars and passenger vans with $\$ 7.1$ billion.

The commodity grouping with the largest sales was Food and groceries with $\$ 51.5$ billion or $35 \%$ of total retail sales. According to estimated resident population figures for Australia at June 1999, this represented an average of $\$ 2,715$ per head of population spent on food and groceries over the year. The major item in this commodity grouping was Take away food, ice cream, soft drinks, milk drinks etc. (for immediate consumption) with $\$ 7.5$ billion, whilst $\$ 5.2$ billion was spent on Fresh fruit and vegetables, $\$ 4.7$ billion on Cigarettes, cigars and other tobacco products and $\$ 3.9$ billion on Bread, cakes, pastries and biscuits.

The next largest commodity group was Personal and other goods with sales of \$31.6 billion, or $22 \%$ of retail sales. Of this amount $\$ 7.0$ billion was spent on Medical and pharmaceutical products, $\$ 4.1$ billion on Cosmetics, perfumes and toiletries and $\$ 2.1$ billion on Newspapers, periodicals and maps.

Motor vehicles and associated goods recorded $\$ 30.1$ billion (or 21\%) of total retail sales. Within this group the largest contributing commodities were Petrol, diesel and distillate ( $\$ 10.8$ billion), New cars and passenger vans (\$7.1 billion) and Used cars and passenger vans ( $\$ 6.9$ billion).

Due to the differences in the commodity classifications between 1991-92 and 1998-99 only limited comparisons can be made and these are at the broader level aggregates. Of

HISTORICAL COMPARISON continued
the eight retail commodity groups in 1998-99, all but Hardware are able to be compared with 1991-92. The percentage share of total retail sales of most of the seven comparable groups have remained fairly stable. The largest increases in percentage share of total retail sales occurred in Personal and other goods, up 5\% to $22 \%$.

Gross margin is the difference between the price for which a business purchases goods and the price for which they are sold. Gross margin information presented in Table 2 for each commodity has been expressed as a percentage of sales.

The commodity groupings Clothing and accessories (44\%), Footwear (43\%) and Fabrics and soft furnishings (41\%) recorded the highest gross margins. The highest margin for an indivdual commodity was in the Personal and other goods commodity grouping where the commodities Jewellery and Silverware both recorded a gross margin of $49 \%$. The lowest gross margin by far was recorded in the commodity grouping Motor vehicles and associated goods with only $10 \%$. The lowest single commodity within this grouping was New cars and passenger vans which recorded a gross margin of only $5 \%$.

PERCENTAGE GROSS MARGIN BY COMMODITY GROUPING


INCOME ITEMS BY INDUSTRY

| INDUSTRY CLASS |  | Retail sales | Wholesale sales | Commission | Rent, leasing and hiring | Other service income | Other income | Total income |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |  |  |  |  |  |
| Code | Description | \$m | \$m | \$m | \$m | \$m | \$m | \$m |
|  |  |  |  |  |  |  |  |  |
| 511 | Supermarket and Grocery Stores | 38328.9 | 61.6 | *43.8 | **85.3 | 91.0 | 144.1 | 38754.6 |
| 512 | Specialised Food Retailing |  |  |  |  |  |  |  |
| 5121 | Fresh Meat, Fish and Poultry Retailing | 2122.1 | **53.6 | - | *6.2 | 0.3 | 3.9 | 2186.1 |
| 5122 | Fruit and Vegetable Retailing | 1734.8 | *28.5 | **0.6 | **1.6 | **6.0 | *4.0 | 1775.5 |
| 5123 | Liquor Retailing | 2628.3 | 0.5 | 2.1 | *0.6 | 7.4 | 18.3 | 2657.1 |
| 5124 | Bread and Cake Retailing | 1141.1 | *43.1 | **- | **0.5 | *4.4 | **8.2 | 1197.4 |
| 5125 | Takeaway Food Retailing | 6948.4 | 35.4 | 5.0 | **33.4 | 207.4 | 220.5 | 7450.1 |
| 5126 | Milk Vending | 186.1 | **1.3 | **0.2 | **0.3 | **0.8 | *0.8 | 189.5 |
| 5129 | Specialised Food Retailing n.e.c. | 1649.6 | *87.8 | **0.2 | **8.5 | **7.6 | *4.6 | 1758.3 |
|  | Total | 16410.4 | 250.2 | 8.0 | **51.1 | 233.9 | 260.2 | 17213.9 |
| 521 | Department Stores | 11885.0 | 314.4 | 42.7 | 2.5 | 125.1 | 779.1 | 13148.8 |
| 522 | Clothing and Soft Good Retailing |  |  |  |  |  |  |  |
| 5221 | Clothing Retailing | 6448.2 | 96.7 | **3.9 | 5.3 | *16.9 | 113.3 | 6684.3 |
| 5222 | Footwear Retailing | 1503.9 | 3.7 | **0.5 | 1.9 | **3.2 | 13.2 | 1526.5 |
| 5223 | Fabrics and Other Soft Good Retailing | 1044.2 | 3.8 | **0.6 | **0.5 | **4.0 | *5.6 | 1058.7 |
|  | Total | 8996.3 | 104.2 | *5.1 | 7.7 | 24.1 | 132.1 | 9269.5 |
| 523 | Furniture, Houseware and Appliance Retailing |  |  |  |  |  |  |  |
| 5231 | Furniture Retailing | 3253.5 | *66.1 | **2.5 | 2.0 | *19.4 | 56.7 | 3400.2 |
| 5232 | Floor Covering Retailing | 1056.3 | *16.2 | 1.5 | *2.2 | 121.9 | 3.1 | 1201.3 |
| 5233 | Domestic Hardware and Houseware Retailing | 2996.3 | 509.5 | **19.4 | 9.9 | 85.5 | 38.9 | 3659.5 |
| 5234 | Domestic Appliance Retailing | 8331.5 | 291.7 | *215.5 | 11.8 | 256.2 | **122.9 | 9229.5 |
| 5235 | Recorded Music Retailing | 628.9 | *2.0 | **0.5 | - | - | *4.7 | 636.1 |
|  | Total | 16266.4 | 885.5 | *239.4 | 25.9 | 482.9 | *226.3 | 18126.5 |
| 524 | Recreational Good Retailing |  |  |  |  |  |  |  |
| 5241 | Sport and Camping Equipment Retailing | 1386.4 | *2.6 | *9.3 | *29.5 | *43.5 | **11.9 | 1483.2 |
| 5242 | Toy and Game Retailing | 552.4 | **5.6 | - | 0.8 | **1.1 | 3.7 | 563.5 |
| 5243 | Newspaper, Book and Stationery Retailing | 4570.2 | *78.6 | 166.4 | **6.4 | *52.9 | 19.3 | 4893.9 |
| 5244 | Photographic Equipment Retailing | 327.7 | 7.7 | *3.0 | **1.7 | 21.0 | *4.9 | 366.0 |
| 5245 | Marine Equipment Retailing | 656.3 | 1.1 | *1.5 | *0.4 | 38.4 | *-1.0 | 696.6 |
|  | Total | 7493.1 | *95.6 | 180.2 | *38.8 | 156.9 | 38.7 | 8003.2 |
| 525 | Other Personal and Household Good Retailing |  |  |  |  |  |  |  |
| 5251 | Pharmaceutical, Cosmetic and Toiletry Retailing | 7877.5 | 14.0 | **52.7 | *9.5 | *75.4 | 24.9 | 8054.0 |
| 5252 | Antique and Used Good Retailing | 750.2 | **2.0 | *23.3 | **2.5 | **11.0 | 31.1 | 820.1 |
| 5253 | Garden Supplies Retailing | 836.7 | *23.3 | **0.5 | **8.1 | *12.2 | **10.3 | 891.2 |
| 5254 | Flower Retailing | 311.8 | **0.4 | **0.5 | **1.3 | *2.0 | *0.8 | 316.8 |
| 5255 | Watch and Jewellery Retailing | 1495.1 | **2.7 | *1.6 | *2.9 | 77.9 | 7.6 | 1587.9 |
| 5259 | Retailing n.e.c. | 3624.3 | 53.6 | **1.4 | 8.0 | *50.1 | 21.7 | 3759.2 |
|  | Total | 14895.7 | 96.0 | **80.0 | 32.2 | 228.7 | 96.4 | 15429.1 |
| 526 |  |  |  |  |  |  |  |  |
| 5261 | Household Equipment Repair Services (Electrical) | **83.5 | **7.4 | 13.6 | *5.8 | 472.2 | 3.6 | 586.1 |
| 5269 | Household Equipment Repair Services n.e.c. | 12.1 | *2.9 | - | **0.3 | 128.7 | *1.1 | 145.1 |
|  | Total | **95.6 | **10.3 | 13.6 | *6.1 | 601.0 | 4.8 | 731.3 |
| 531 | Motor Vehicle Retailing |  |  |  |  |  |  |  |
| 5311 | Car Retailing | 14059.5 | 5701.7 | 199.3 | 22.9 | 1056.7 | 87.4 | 21127.6 |
| 5312 | Motor Cycle Dealing | 1758.1 | **6.0 | 3.0 | *1.6 | 79.2 | *5.3 | 1853.1 |
| 5313 | Trailer and Caravan Dealing | 343.4 | *19.5 | **0.9 | **1.0 | *9.3 | *3.5 | 377.5 |
|  | Total | 16161.0 | 5727.1 | 203.2 | 25.5 | 1145.2 | 96.1 | 23358.2 |

* estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use
- nil or rounded to zero (including null cells)

* estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use

|  | Sales | Gross margin |
| :---: | :---: | :---: |
| Item | \$m | \% |
|  |  |  |
| Retail sales |  |  |
| Clothing and accessories |  |  |
| Women's and girl's clothing | 4797.0 | 46.4 |
| Men's and boy's clothing | 2798.1 | 43.0 |
| Infant's clothing | 263.5 | 40.1 |
| Sleepwear and underwear | 1325.3 | 43.5 |
| Swimwear, tracksuits and other sportswear | 799.8 | 40.1 |
| Other clothing and accessories | 711.5 | 39.9 |
| Total | 10695.1 |  |
| Footwear |  |  |
| Running and jogging shoes | 309.1 | 35.5 |
| Other sports footwear | 147.5 | 37.3 |
| Hiking boots | *29.8 | 31.5 |
| Other footwear | 1678.9 | 45.7 |
| Total | 2165.3 |  |
| Fabrics and soft furnishings |  |  |
| Yarns and fabrics | 244.5 | 45.1 |
| Textile products and haberdashery | 1852.4 | 41.0 |
| Total | 2096.9 |  |
| Household goods |  |  |
| Furniture and mattresses | 3663.7 | 31.1 |
| Awnings and blinds | 117.6 | 31.9 |
| Floor coverings | 1131.5 | 30.3 |
| Television sets | 884.4 | 17.2 |
| Video cassette recorders and players | 360.6 | 13.8 |
| Audio equipment | *970.1 | 22.8 |
| Domestic appliances(a) | 2956.6 | 15.2 |
| Other household appliances and parts | 1620.1 | 23.8 |
| China, glassware, cutlery and other kitchenware | 1341.5 | 38.3 |
| Telephone handsets, answering machines, facsimile <br> machines and modems sold separately $203.2 \quad 24.5$ |  |  |
| Personal computers | 1270.4 | 13.7 |
| Computer peripherals, parts and accessories | 468.5 | 17.4 |
| Blank computer storage media | 99.3 | 21.7 |
| Packaged computer software | 244.9 | 22.0 |
| Computer game machines | 188.7 | 13.7 |
| Other electronic equipment | *119.6 | 38.8 |
| Lawn mowers | 256.2 | 19.3 |
| Other lawn and garden machinery and equipment | 365.9 | 23.5 |
| Total | 16262.8 |  |
| Personal and other goods |  |  |
| Blank audio and video media | 167.0 | 24.6 |
| Prerecorded audio CD's | 838.9 | 27.2 |
| Other prerecorded audio media | 118.8 | 15.2 |
| Prerecorded video cassettes | 168.2 | 31.4 |
| Mobile phones | 520.0 | 15.7 |
| Musical instruments | *268.2 | 27.4 |
| Cosmetics, perfumes and toiletries | 4163.0 | 31.2 |
| Medical and pharmaceutical products | 6996.5 | 29.2 |
| Watches and clocks | 333.5 | 45.7 |
| Jewellery | 1350.5 | 49.3 |
| Silverware | 35.6 | 49.3 |
| Handbags, suitcases and travel sets | 541.2 | 46.7 |
| Books | 1031.7 | 36.9 |
| Greeting cards | 542.4 | 43.1 |
| Stationery | 1300.0 | 35.5 |
| Newspapers, periodicals and maps | 2089.3 | 21.8 |
| Other paper products | 1386.3 | 17.1 |
| . . not applicable <br> * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution <br> (a) See Glossary for definition of Domestic appliances. |  |  |
|  |  |  |


|  | Sales | Gross margin |
| :---: | :---: | :---: |
| Item | \$m | \% |
|  |  |  |
| Retail sales cont. |  |  |
| Writing and marking equipment | 161.8 | 35.3 |
| Artworks | *129.2 | 45.8 |
| Craftworks | 121.3 | 45.4 |
| Hobby equipment | 96.2 | 34.2 |
| Bicycles | 334.4 | 31.4 |
| Ride-on toys | 25.1 | 31.9 |
| Other toys and games | 1088.5 | 31.1 |
| Fishing tackle and bait supplies | 160.2 | 30.9 |
| Other sporting goods | 893.0 | 29.3 |
| Camping equipment | 380.9 | 34.3 |
| Cameras and lens | 412.3 | 18.7 |
| Other photographic equipment and supplies | 215.9 | 26.0 |
| Antiques and second hand goods | 740.6 | 45.4 |
| Souvenirs | 421.7 | 45.4 |
| Pets | *95.3 | 40.4 |
| Plants | 480.4 | 41.3 |
| Seeds | 86.7 | 27.2 |
| Fertilisers | 210.5 | 27.5 |
| Pesticides, insecticides, fungicides and herbicides | 161.2 | 28.3 |
| Other garden supplies | 579.3 | 34.6 |
| Cut flowers and floral arrangements | 389.3 | 41.2 |
| Kerosene | *10.2 | 15.1 |
| Other goods | 2545.8 | 29.2 |
| Total | 31591.0 |  |
| Food and groceries |  |  |
| Take-away food, ice-cream, soft drinks, milk drinks etc (for immediate consumption) | 7532.1 |  |
| Confectionery, chocolate and cocoa products | 2117.3 | 25.9 |
| Bacon, ham and smallgoods | 1484.9 | 39.1 |
| Fresh meat | 3511.9 | 28.7 |
| Fresh poultry | 965.3 | 29.4 |
| Fresh seafood | *686.9 | 23.4 |
| Fresh fruit and vegetables | 5181.2 | 36.8 |
| Frozen meat | 60.0 | 21.8 |
| Frozen poultry | 117.0 | 16.2 |
| Frozen seafood | 112.6 | 22.0 |
| Frozen fruit and vegetables | 386.8 | 23.9 |
| Frozen cakes, pastries and biscuits | 85.8 | 25.1 |
| Bread, cakes, pastries and biscuits | 3919.4 | 35.4 |
| Ice-cream and frozen confections | 835.4 | 22.5 |
| Milk and cream | 1938.1 | 19.1 |
| Cheese | 855.7 | 21.8 |
| Other dairy products | 590.6 | 16.4 |
| Margarine, oils and fats | 475.5 | 16.0 |
| Eggs and egg pulp | 276.8 | 16.6 |
| Flour | 106.0 | 19.2 |
| Cereal foods and baking mixes | 1211.8 | 15.6 |
| Canned foods | 2322.1 | 17.6 |
| Sugar | 216.1 | 17.4 |
| Coffee | 511.5 | 13.7 |
| Tea | 197.6 | 15.6 |
| Fruit juice | 611.6 | 18.8 |
| Soft drinks, cordials and syrups | 1632.2 | 15.5 |
| Other food products | 2780.7 | 23.6 |
| Cigarettes, cigars and other tobacco products | 4718.7 | 10.6 |
| Cleaning preparations | 1373.4 | 19.0 |
| Prepared animal and bird food | 1001.2 | 17.9 |
| Beer | 1358.8 | 14.0 |
| Wine | 1435.6 | 23.9 |
| Spirits and other alcoholic beverages | 931.1 | 18.5 |
| Total | 51542.1 |  |

[^0]INCOME AND GROSS MARGIN BY COMMODITY ITEM continued


| INDUSTRY CLASS |  | Income | Percentage Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
| ............................................................................. |  |  |  |
| RETAIL SALES |  |  |  |
| Women's and girls' clothing |  |  |  |
| 5221 | Clothing Retailing | 3354.9 | 69.9 |
| 5210 | Department Stores | 1321.8 | 27.6 |
|  | Other retailers | 120.3 | 2.5 |
|  | Total | 4797.0 | 100.0 |
| Men's and boys' clothing |  |  |  |
| 5221 | Clothing Retailing | 1641.7 | 58.7 |
| 5210 | Department Stores | 998.7 | 35.7 |
|  | Other retailers | 157.7 | 5.6 |
|  | Total | 2798.1 | 100.0 |
| Infants' clothing |  |  |  |
| 5210 | Department Stores | 182.2 | 69.1 |
| 5110 | Supermarket and Grocery Stores | 35.6 | 13.5 |
| 5221 | Clothing Retailing | 32.9 | 12.5 |
|  | Other retailers | 12.8 | 4.9 |
|  | Total | 263.5 | 100.0 |
| Sleepwear and underwear |  |  |  |
| 5210 | Department Stores | 1018.3 | 76.8 |
| 5221 | Clothing Retailing | 242.1 | 18.3 |
|  | Other retailers | 64.9 | 4.9 |
|  | Total | 1325.3 | 100.0 |
| Swimwear, tracksuits and other sportswear |  |  |  |
| 5221 | Clothing Retailing | *382.4 | 47.8 |
| 5210 | Department Stores | 241.2 | 30.2 |
| 5241 | Sport and Camping Equipment Retailing | 83.2 | 10.4 |
| 5259 | Retailing n.e.c. | 55.1 | 6.9 |
|  | Other retailers | 37.9 | 4.7 |
|  | Total | 799.8 | 100.0 |
| Other clothing and accessories |  |  |  |
| 5221 | Clothing Retailing | *336.7 | 47.3 |
| 5210 | Department Stores | 177.6 | 25.0 |
| 5110 | Supermarket and Grocery Stores | 116.0 | 16.3 |
|  | Other retailers | 81.2 | 11.4 |
|  | Total | 711.5 | 100.0 |
| Running and jogging shoes |  |  |  |
| 5222 | Footwear Retailing | 185.1 | 59.9 |
| 5210 | Department Stores | 41.9 | 13.6 |
| 5221 | Clothing Retailing | *38.4 | 12.4 |
| 5241 | Sport and Camping Equipment Retailing | 34.1 | 11.0 |
|  | Other retailers | 9.6 | 3.1 |
|  | Total | 309.1 | 100.0 |
| Other sports footwear |  |  |  |
| 5222 | Footwear Retailing | 70.4 | 47.7 |
| 5241 | Sport and Camping Equipment Retailing | 39.8 | 27.0 |
| 5221 | Clothing Retailing | **10.7 | 7.3 |
| 5259 | Retailing n.e.c. | *3.9 | 2.6 |
|  | Other retailers | 22.7 | 15.4 |
|  | Total | 147.5 | 100.0 |

[^1]| INDUSTRY CLASS |  | Income | Percentage <br> Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
| RETAIL SALES cont. |  |  |  |
| Hiking boots |  |  |  |
| 5222 | Footwear Retailing | **11.4 | 38.3 |
| 5241 | Sport and Camping Equipment Retailing | *10.6 | 35.6 |
| 5110 | Supermarket and Grocery Stores | **3.5 | 11.7 |
| 5221 | Clothing Retailing | *3.1 | 10.4 |
|  | Other retailers | 1.2 | 4.0 |
|  | Total | *29.8 | 100.0 |
| Other footwear |  |  |  |
| 5222 | Footwear Retailing | 1067.9 | 63.6 |
| 5210 | Department Stores | 469.7 | 28.0 |
|  | Other retailers | 141.3 | 8.4 |
|  | Total | 1678.9 | 100.0 |
| Yarns and fabrics |  |  |  |
| 5223 | Fabric and Other Soft Good Retailing | 178.8 | 73.1 |
| 5210 | Department Stores | 22.9 | 9.4 |
| 5221 | Clothing Retailing | **10.8 | 4.4 |
|  | Other retailers | 32.0 | 13.1 |
|  | Total | 244.5 | 100.0 |
| Textile products and haberdashery |  |  |  |
| 5223 | Fabric and Other Soft Good Retailing | 809.6 | 43.7 |
| 5210 | Department Stores | 744.4 | 40.2 |
| 5110 | Supermarket and Grocery Stores | 100.2 | 5.4 |
| 5221 | Clothing Retailing | *68.7 | 3.7 |
|  | Other retailers | 129.5 | 7.0 |
|  | Total | 1852.4 | 100.0 |
| Furniture and mattresses |  |  |  |
| 5231 | Furniture Retailing | 2956.2 | 80.7 |
| 5210 | Department Stores | 390.6 | 10.7 |
| 5234 | Domestic Appliance Retailing | *149.2 | 4.1 |
|  | Other retailers | 167.7 | 4.6 |
|  | Total | 3663.7 | 100.0 |
| Awnings and blinds |  |  |  |
| 5231 | Furniture Retailing | *69.4 | 59.0 |
| 5223 | Fabric and Other Soft Good Retailing | **12.4 | 10.5 |
|  | Other retailers | 35.8 | 30.4 |
|  | Total | 117.6 | 100.0 |
| Floor coverings |  |  |  |
| 5232 | Floor Covering Retailing | 1032.7 | 91.3 |
| 5231 | Furniture Retailing | 71.7 | 6.3 |
|  | Other retailers | 27.1 | 2.4 |
|  | Total | 1131.5 | 100.0 |
| Television sets |  |  |  |
| 5234 | Domestic Appliance Retailing | 757.8 | 85.7 |
| 5210 | Department Stores | 116.7 | 13.2 |
|  | Other retailers | 9.9 | 1.1 |
|  | Total | 884.4 | 100.0 |
| Video cassette recorders and players |  |  |  |
| 5234 | Domestic Appliance Retailing | 247.4 | 68.6 |
| 5210 | Department Stores | 101.5 | 28.1 |
|  | Other retailers | 11.7 | 3.2 |
|  | Total | 360.6 | 100.0 |



* estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
- nil or rounded to zero (including null cells)
(a) See Glossary for definition of Domestic appliances.

| INDUSTRY CLASS |  | Income | Percentage Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
|  |  |  |  |
|  | RETAIL SALES cont. |  |  |
| Computer game machines |  |  |  |
| 5242 | Toy and Game Retailing | 43.6 | 23.1 |
| 5234 | Domestic Appliance Retailing | *16.1 | 8.5 |
| 5259 | Retailing n.e.c. | 6.7 | 3.6 |
|  | Other retailers | 122.3 | 64.8 |
|  | Total | 188.7 | 100.0 |
| Other electronic equipment |  |  |  |
| 5234 | Domestic Appliance Retailing | *96.4 | 80.6 |
| 5210 | Department Stores | 6.8 | 5.7 |
|  | Other retailers | 16.4 | 13.7 |
|  | Total | *119.6 | 100.0 |
| Lawn mowers |  |  |  |
| 5233 | Domestic Hardware and Houseware Retailing | *187.3 | 73.1 |
| 5329 | Automotive Repair and Services n.e.c. | **21.4 | 8.4 |
| 5312 | Motor Cycle Dealing | 19.9 | 7.8 |
| 5234 | Domestic Appliance Retailing | *18.1 | 7.1 |
|  | Other retailers | 9.5 | 3.7 |
|  | Total | 256.2 | 100.0 |
| Other lawn and garden machinery and equipment |  |  |  |
| 5233 | Domestic Hardware and Houseware Retailing | 224.1 | 61.2 |
|  | Other retailers | 141.8 | 38.8 |
|  | Total | 365.9 | 100.0 |
| Blank audio and video media |  |  |  |
| 5210 | Department Stores | 59.5 | 35.6 |
| 5110 | Supermarket and Grocery Stores | 54.0 | 32.3 |
| 5234 | Domestic Appliance Retailing | *39.9 | 23.9 |
|  | Other retailers | 13.6 | 8.1 |
|  | Total | 167.0 | 100.0 |
| Prerecorded audio CDs |  |  |  |
| 5235 | Recorded Music Retailing | 552.0 | 65.8 |
| 5210 | Department Stores | 173.7 | 20.7 |
| 5234 | Domestic Appliance Retailing | 81.7 | 9.7 |
|  | Other retailers | 31.5 | 3.8 |
|  | Total | 838.9 | 100.0 |
| Other prerecorded audio media |  |  |  |
| 5235 | Recorded Music Retailing | 18.0 | 15.2 |
| 5259 | Retailing n.e.c. | **13.7 | 11.5 |
|  | Other retailers | 87.1 | 73.3 |
|  | Total | 118.8 | 100.0 |
| Prerecorded video cassettes |  |  |  |
| 5210 | Department Stores | 113.8 | 67.7 |
| 5243 | Newspaper, Book and Stationery Retailing | **27.1 | 16.1 |
| 5235 | Recorded Music Retailing | 13.5 | 8.0 |
|  | Other retailers | 13.8 | 8.2 |
|  | Total | 168.2 | 100.0 |
| Mobile phones |  |  |  |
| 5234 | Domestic Appliance Retailing | 510.1 | 98.1 |
|  | Other retailers | 9.9 | 1.9 |
|  | Total | 520.0 | 100.0 |
| Musical instruments |  |  |  |
| 5259 | Retailing n.e.c. | *253.1 | 94.4 |
|  | Other retailers | 15.1 | 5.6 |
|  | Total | *268.2 | 100.0 |

* estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use



| INDUSTRY | CLASS | Income | Percentage Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
|  |  |  |  |
| RETAIL SALES cont. |  |  |  |
| Other sporting goods |  |  |  |
| 5241 | Sport and Camping Equipment Retailing | 558.4 | 62.5 |
| 5210 | Department Stores | 214.9 | 24.1 |
|  | Other retailers | 119.7 | 13.4 |
|  | Total | 893.0 | 100.0 |
| Camping equipment |  |  |  |
| 5241 | Sport and Camping Equipment Retailing | *187.0 | 49.1 |
| 5259 | Retailing n.e.c. | *37.4 | 9.8 |
|  | Other retailers | 156.5 | 41.1 |
|  | Total | 380.9 | 100.0 |
| Cameras and lenses |  |  |  |
| 5244 | Photographic Equipment Retailing | 225.1 | 54.6 |
| 5234 | Domestic Appliance Retailing | *45.1 | 10.9 |
| 5210 | Department Stores | 41.7 | 10.1 |
|  | Other retailers | 100.4 | 24.4 |
|  | Total | 412.3 | 100.0 |
| Other photographic equipment and supplies |  |  |  |
| 5244 | Photographic Equipment Retailing | 88.5 | 41.0 |
| 5251 | Pharmaceutical, Cosmetic and Toiletry Retailing | 59.9 | 27.7 |
| 5259 | Retailing n.e.c. | 23.5 | 10.9 |
|  | Other retailers | 44.0 | 20.4 |
|  | Total | 215.9 | 100.0 |
| Antiques and second hand goods |  |  |  |
| 5252 | Antique and Used Good Retailing | 711.7 | 96.1 |
|  | Other retailers | 28.9 | 3.9 |
|  | Total | 740.6 | 100.0 |
| Souvenirs |  |  |  |
| 5259 | Retailing n.e.c. | 267.8 | 63.5 |
| 5221 | Clothing Retailing | **32.7 | 7.8 |
| 5243 | Newspaper, Book and Stationery Retailing | **25.3 | 6.0 |
| 5129 | Specialised Food Retailing n.e.c. | **22.1 | 5.2 |
| 5251 | Pharmaceutical, Cosmetic and Toiletry Retailing | *16.9 | 4.0 |
| 5110 | Supermarket and Grocery Stores | 16.4 | 3.9 |
|  | Other retailers | 40.5 | 9.6 |
|  | Total | 421.7 | 100.0 |
| Pets |  |  |  |
| 5259 | Retailing n.e.c. | *95.3 | 100.0 |
|  | Total | *95.3 | 100.0 |
| Plants |  |  |  |
| 5253 | Garden Supplies Retailing | 319.4 | 66.5 |
| 5233 | Domestic Hardware and Houseware Retailing | 67.8 | 14.1 |
| 5110 | Supermarket and Grocery Stores | 46.6 | 9.7 |
|  | Other retailers | 46.6 | 9.7 |
|  | Total | 480.4 | 100.0 |
| Seeds |  |  |  |
| 5253 | Garden Supplies Retailing | 25.1 | 29.0 |
| 5233 | Domestic Hardware and Houseware Retailing | 23.2 | 26.8 |
| 5110 | Supermarket and Grocery Stores | 17.6 | 20.3 |
| 5210 | Department Stores | 17.0 | 19.6 |
|  | Other retailers | 3.8 | 4.4 |
|  | Total | 86.7 | 100.0 |


| INDUSTRY CLASS |  | Income | Percentage Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
|  |  |  |  |
| RETAIL SALES cont. |  |  |  |
| Fertilizers |  |  |  |
| 5210 | Department Stores | 73.9 | 35.1 |
| 5233 | Domestic Hardware and Houseware Retailing | 57.4 | 27.3 |
| 5253 | Garden Supplies Retailing | *45.8 | 21.8 |
| 5110 | Supermarket and Grocery Stores | 30.4 | 14.4 |
|  | Other retailers | 3.0 | 1.4 |
|  | Total | 210.5 | 100.0 |
| Pesticides, insecticides, fungicides and herbicides |  |  |  |
| 5110 | Supermarket and Grocery Stores | 75.5 | 46.8 |
| 5253 | Garden Supplies Retailing | *24.9 | 15.4 |
| 5233 | Domestic Hardware and Houseware Retailing | 19.7 | 12.2 |
|  | Other retailers | 41.1 | 25.5 |
|  | Total | 161.2 | 100.0 |
| Other garden supplies |  |  |  |
| 5253 | Garden Supplies Retailing | 374.0 | 64.6 |
| 5233 | Domestic Hardware and Houseware Retailing | 79.6 | 13.7 |
| 5110 | Supermarket and Grocery Stores | 28.6 | 4.9 |
| 5259 | Retailing n.e.c. | 27.6 | 4.8 |
|  | Other retailers | 69.5 | 12.0 |
|  | Total | 579.3 | 100.0 |
| Cut flowers and floral arrangements |  |  |  |
| 5254 | Flower Retailing | 296.7 | 76.2 |
| 5110 | Supermarket and Grocery Stores | 59.1 | 15.2 |
| 5259 | Retailing n.e.c. | **13.3 | 3.4 |
|  | Other retailers | 20.2 | 5.2 |
|  | Total | 389.3 | 100.0 |
| Kerosene |  |  |  |
| 5321 | Automotive Fuel Retailing | *9.4 | 92.2 |
|  | Other retailers | 0.8 | 7.8 |
|  | Total | *10.2 | 100.0 |

Takeaway food, ice-cream, soft drinks, milk drinks etc (for immediate consumption)
5125 Takeaway Food Retailing 84.1

5321 Automotive Fuel Retailing $\quad 672.0 \quad 8.9$
$\begin{array}{llll}5110 & \text { Supermarket and Grocery Stores } & 270.0 & 3.6 \\ & \text { Other retailers } & 259.2 & 3.4\end{array}$

| Total | 7532.1 | 100.0 |
| :--- | :--- | :--- |

Confectionery, chocolate and cocoa products

| 5110 | Supermarket and Grocery Stores | 1315.2 | 62.1 |
| :--- | :--- | ---: | ---: |
| 5210 | Department Stores | 262.7 | 12.4 |
| 5321 | Automotive Fuel Retailing | 193.7 | 9.1 |
| 5129 | Specialised Food Retailing n.e.c. | 121.9 | 5.8 |
| 5125 | Takeaway Food Retailing | $* 75.3$ | 3.6 |
| 5243 | Newspaper, Book and Stationery Retailing | 53.1 | 2.5 |
|  | Other retailers | 95.4 | 4.5 |
|  | Total | 2117.3 | 100.0 |
|  | Bacon, ham and smallgoods |  |  |
| 5110 | Supermarket and Grocery Stores | 1303.9 | 87.8 |
| 5129 | Specialised Food Retailing n.e.c. | 117.2 | 7.9 |
|  | Other retailers | 63.8 | 4.3 |
|  | Total | 1484.9 | 100.0 |
|  | Fresh meat |  |  |
| 5110 | Supermarket and Grocery Stores | 2165.8 | 61.7 |
| 5121 | Fresh Meat, Fish and Poultry Retailing | 1328.1 | 37.8 |
|  | Other retailers | 18.0 | 0.5 |
|  | Total | 3511.9 | 100.0 |

* estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use


| INDUSTRY CLASS |  | Income | Percentage Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
|  |  |  |  |
| RETAIL SALES cont. |  |  |  |
| Cheese |  |  |  |
| 5110 | Supermarket and Grocery Stores | 813.0 | 95.0 |
|  | Other retailers | 42.7 | 5.0 |
|  | Total | 855.7 | 100.0 |
| Other dairy products |  |  |  |
| 5110 | Supermarket and Grocery Stores | 582.5 | 98.6 |
|  | Other retailers | 8.1 | 1.4 |
|  | Total | 590.6 | 100.0 |
| Margarine, oils and fats |  |  |  |
| 5110 | Supermarket and Grocery Stores | 472.0 | 99.3 |
|  | Other retailers | 3.5 | 0.7 |
|  | Total | 475.5 | 100.0 |
| Egg and egg pulp |  |  |  |
| 5110 | Supermarket and Grocery Stores | 271.5 | 98.1 |
|  | Other retailers | 5.3 | 1.9 |
|  | Total | 276.8 | 100.0 |
| Flour |  |  |  |
| 5110 | Supermarket and Grocery Stores | 103.3 | 97.5 |
|  | Other retailers | 2.7 | 2.5 |
|  | Total | 106.0 | 100.0 |
| Cereal foods and baking mixes |  |  |  |
| 5110 | Supermarket and Grocery Stores | 1201.1 | 99.1 |
|  | Other retailers | 10.7 | 0.9 |
|  | Total | 1211.8 | 100.0 |
| Canned foods |  |  |  |
| 5110 | Supermarket and Grocery Stores | 2227.2 | 95.9 |
|  | Other retailers | 94.9 | 4.1 |
|  | Total | 2322.1 | 100.0 |
| Sugar |  |  |  |
| 5110 | Supermarket and Grocery Stores | 213.2 | 98.7 |
|  | Other retailers | 2.9 | 1.3 |
|  | Total | 216.1 | 100.0 |
| Coffee |  |  |  |
| 5110 | Supermarket and Grocery Stores | 502.0 | 98.1 |
|  | Other retailers | 9.5 | 1.9 |
|  | Total | 511.5 | 100.0 |
| Tea |  |  |  |
| 5110 | Supermarket and Grocery Stores | 192.3 | 97.3 |
|  | Other retailers | 5.3 | 2.7 |
|  | Total | 197.6 | 100.0 |
| Fruit juice |  |  |  |
| 5110 | Supermarket and Grocery Stores | 592.2 | 96.8 |
|  | Other retailers | 19.4 | 3.2 |
|  | Total | 611.6 | 100.0 |
| Soft drinks, cordials and syrups |  |  |  |
| 5110 | Supermarket and Grocery Stores | 1576.6 | 96.6 |
|  | Other retailers | 55.6 | 3.4 |
|  | Total | 1632.2 | 100.0 |
| Other food products |  |  |  |
| 5110 | Supermarket and Grocery Stores | 2557.3 | 92.0 |
|  | Other retailers | 223.4 | 8.0 |
|  | Total | 2780.7 | 100.0 |

[^2]

* estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use

| INDUSTRY | Y CLASS | Income | Percentage Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
|  |  |  |  |
| RETAIL SALES cont. |  |  |  |
| Metal fasteners |  |  |  |
| 5233 | Domestic Hardware and Houseware Retailing | 89.4 | 97.3 |
|  | Other retailers | 2.5 | 2.7 |
|  | Total | 91.9 | 100.0 |
| Other metal products |  |  |  |
| 5233 | Domestic Hardware and Houseware Retailing | 92.5 | 84.9 |
|  | Other retailers | 16.5 | 15.1 |
|  | Total | 109.0 | 100.0 |
| Cement |  |  |  |
| 5233 | Domestic Hardware and Houseware Retailing | 53.9 | 94.2 |
|  | Other retailers | 3.3 | 5.8 |
|  | Total | 57.2 | 100.0 |
| Other builders' hardware and supplies |  |  |  |
| 5233 | Domestic Hardware and Houseware Retailing | 184.7 | 90.1 |
| 5110 | Supermarket and Grocery Stores | 4.8 | 2.3 |
|  | Other retailers | 15.5 | 7.6 |
|  | Total | 205.0 | 100.0 |
| Electrical hardware |  |  |  |
| 5233 | Domestic Hardware and Houseware Retailing | 67.5 | 82.8 |
|  | Other retailers | 14.0 | 17.2 |
|  | Total | 81.5 | 100.0 |
| Parts and accessories for motor cycles and motor scooters |  |  |  |
| 5312 | Motor Cycle Dealing | 447.2 | 96.3 |
|  | Other retailers | 17.4 | 3.7 |
|  | Total | 464.6 | 100.0 |
| New and used tyres and tubes for motor vehicles (sold to the public) |  |  |  |
| 5324 | Tyre Retailing | 1790.1 | 93.7 |
|  | Other retailers | 121.1 | 6.3 |
|  | Total | 1911.2 | 100.0 |
| New wet cell batteries (sold to the public) |  |  |  |
| 5324 | Tyre Retailing | 35.0 | 31.6 |
| 5321 | Automotive Fuel Retailing | 23.3 | 21.1 |
| 5322 | Automotive Electrical Services | 21.3 | 19.3 |
| 5311 | Car Retailing | **8.7 | 7.9 |
| 5329 | Automotive Repair and Services n.e.c. | *5.7 | 5.2 |
|  | Other retailers | 16.6 | 15.0 |
|  | Total | 110.6 | 100.0 |
| Oils and lubricants |  |  |  |
| 5321 | Automotive Fuel Retailing | 192.1 | 57.0 |
| 5311 | Car Retailing | 50.8 | 15.1 |
|  | Other retailers | 93.9 | 27.9 |
|  | Total | 336.8 | 100.0 |
| Petrol, diesel and distillate |  |  |  |
| 5321 | Automotive Fuel Retailing | 10660.8 | 99.0 |
|  | Other retailers | 102.8 | 1.0 |
|  | Total | 10763.6 | 100.0 |
| LPG—automotive and bottled |  |  |  |
| 5321 | Automotive Fuel Retailing | 283.2 | 98.6 |
|  | Other retailers | 4.1 | 1.4 |
|  | Total | 287.3 | 100.0 |



|  |  | Percentage |
| :---: | :---: | :---: |
| INDUSTRY CLASS | Income | Share |
| ANZSIC |  |  |
| Code Description | \$m | \% |

WHOLESALE SALES

|  | Motor vehicle parts and accessories |  |  |
| :--- | :--- | ---: | ---: |
| 5311 | Car Retailing | 1175.3 | 60.0 |
| 5324 | Tyre Retailing | 286.0 | 14.6 |
| 5210 | Department Stores | 148.6 | 7.6 |
| 5329 | Automotive Repair and Services n.e.c. | $* 103.2$ | 5.3 |
| 5234 | Domestic Appliance Retailing | 76.3 | 3.9 |
| 5321 | Automotive Fuel Retailing | $* 75.6$ | 3.9 |
|  | Other retailers | 93.8 | 4.8 |
|  | Total | 1958.8 | 100.0 |
|  | Fleet sales of motor vehicles |  |  |
| 5311 | Car Retailing | 2311.5 | 100.0 |
|  | Total | 2311.5 | 100.0 |
|  | Sales of motor vehicles to dealers |  |  |
| 5311 | Car Retailing | $* 1411.5$ | 100.0 |
|  | Total | $* 111.5$ | 100.0 |
|  | Other sales of commercial vehicles |  |  |
| 5311 | Car Retailing | 787.4 | 100.0 |
|  | Other retailers | 0.1 | - |
|  | Total | 787.5 | 100.0 |


|  | Other wholesale sales |  |  |
| :--- | :--- | ---: | ---: |
| 5233 | Domestic Hardware and Houseware Retailing | 472.3 | 26.9 |
| 5234 | Domestic Appliance Retailing | 215.4 | 12.3 |
| 5210 | Department Stores | 165.8 | 9.4 |
| 5321 | Automotive Fuel Retailing | 143.6 | 8.2 |
| 5221 | Clothing Retailing | 96.7 | 5.5 |
| 5129 | Specialised Food Retailing n.e.c. | 87.8 | 5.0 |
|  | Other retailers | 576.2 | 32.8 |
|  | Total | 1757.8 | 100.0 |
|  | Total wholesale sales | 8227.1 | 100.0 |


| 5311 | Commission on sales of motor vehicles |  |  |
| :--- | :--- | ---: | ---: |
|  | Car Retailing | 93.1 | 99.1 |
|  | Other retailers | 0.8 | 0.9 |
|  | Total | 93.9 | 100.0 |
|  | Commission on petrol sales |  |  |
| 5321 | Automotive Fuel Retailing | $* 39.7$ | 99.3 |
|  | Other retailers | 0.3 | 0.8 |
|  | Total |  |  |
|  |  |  |  |
|  | Other commission income | $* 215.5$ |  |
| 5234 | Domestic Appliance Retailing | 166.4 | 26.8 |
| 5243 | Newspaper, Book and Stationery Retailing | 106.2 | 13.7 |
| 5311 | Car Retailing | $* 52.7$ | 6.6 |
| 5251 | Pharmaceutical, Cosmetic and Toiletry Retailing | 45.3 | 5.6 |
| 5321 | Automotive Fuel Retailing | $* 43.8$ | 5.5 |
| 5110 | Supermarket and Grocery Stores | 173.6 | 21.6 |
|  | Other retailers | 803.5 | 100.0 |
|  | Total |  | 937.3 |

[^3]|  |  | Percentage |
| :---: | :---: | :---: |
| INDUSTRY CLASS | Income | Share |
| ANZSIC |  |  |
| Code Description |  |  |

## RENT, LEASING AND HIRING INCOME

## Rent leasing and hiring income

| 5110 | Supermarket and Grocery Stores | $* * 85.3$ | 22.8 |
| :--- | :--- | ---: | ---: |
| 5321 | Automotive Fuel Retailing | 63.9 | 17.1 |
| 5125 | Take-away Food Retailing | $* * 33.4$ | 8.9 |
| 5241 | Sport and Camping Equipment Retailing | $* 29.5$ | 7.9 |
| 5311 | Car Retailing | 22.9 | 6.1 |
| 5329 | Automotive Repair and Services n.e.c. | $* 21.9$ | 5.9 |
|  | Other retailers | 117.1 | 31.3 |
|  | Total | 374.0 | 100.0 |

## SERVICE INCOME

Meals sold for consumption on the premises

| 5321 | Automotive Fuel Retailing | *181.3 | 52.1 |
| :--- | :--- | ---: | :--- |
| 5125 | Take-away Food Retailing | *98.0 | 28.2 |
|  | Other retailers | 68.7 | 19.7 |

## Smash repairs

| Smash Repairing | 2885.7 | 98.7 |
| :--- | ---: | ---: |
| Other retailers | 37.3 | 1.3 |
| Total | 2923.0 | 100.0 |

Automotive electrical services

| Automotive Electrical Services | 428.1 | 96.9 |
| :--- | ---: | ---: |
| Other retailers | 13.8 | 3.1 |
| Total | 441.9 | 100.0 |

Other motor vehicle repairs and services

| 3864.1 | 69.9 |
| ---: | ---: |
| 992.9 | 18.0 |
| 407.4 | 7.4 |
| 264.8 | 4.8 |
| 5529.2 | 100.0 |

## Other service income

| 5261 | Household Equipment Repair Services (Electrical) | 472.2 | 21.0 |
| :---: | :---: | :---: | :---: |
| 5234 | Domestic Appliance Retailing | 256.2 | 11.4 |
| 5329 | Automotive Repair and Services n.e.c. | **181.2 | 8.1 |
| 5321 | Automotive Fuel Retailing | **138.7 | 6.2 |
| 5269 | Household Equipment Repair Services n.e.c. | 128.7 | 5.7 |
| 5232 | Floor Covering Retailing | 121.9 | 5.4 |
|  | Other retailers | 949.8 | 42.2 |
|  | Total | 2248.7 | 100.0 |
|  | Total service income | 11490.8 | 100.0 |
|  | OTHER INCOME |  |  |
|  | Other income |  |  |
| 5210 | Department Stores | 779.1 | 39.1 |
| 5125 | Takeaway Food Retailing | 220.5 | 11.1 |
| 5321 | Automotive Fuel Retailing | 154.0 | 7.7 |
| 5110 | Supermarket and Grocery Stores | 144.1 | 7.2 |
| 5234 | Domestic Appliance Retailing | **122.9 | 6.2 |
| 5221 | Clothing Retailing | 113.3 | 5.7 |
| 5311 | Car Retailing | 87.4 | 4.4 |
|  | Other retailers | 371.0 | 18.6 |
|  | Total | 1992.3 | 100.0 |

[^4]* estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution


[^5]

[^6]

[^7]

| INDUSTRY CLASS |  | Income | Percentage <br> Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
|  |  |  |  |
| 5234 | Domestic Appliance Retailing |  |  |
|  | Domestic appliances(a) | *2659.8 | 28.8 |
|  | Personal computers | *1 143.4 | 12.4 |
|  | Other household appliances and parts | 830.8 | 9.0 |
|  | Television sets | 757.8 | 8.2 |
|  | Audio equipment | *740.0 | 8.0 |
|  | Mobile phones | 510.1 | 5.5 |
|  | Computer peripherals, parts and accessories | 418.2 | 4.5 |
|  | Video cassette recorders and players | 247.4 | 2.7 |
|  | Telephone handsets, answering machines, facsimile machines and modems sold separately | 160.4 | 1.7 |
|  | Other goods | 863.6 | 9.4 |
|  | Total retail sales | 8331.5 | 90.3 |
|  | Other revenue |  |  |
|  | Wholesale sales | 291.7 | 3.2 |
|  | Service income | 256.2 | 2.8 |
|  | Other | 350.1 | 3.8 |
|  | Total other revenue | 898.0 | 9.7 |
|  | Total income | 9229.5 | 100.0 |
| 5235 | Recorded Music Retailing |  |  |
|  | Prerecorded audio CDs | 552.0 | 86.8 |
|  | Other prerecorded audio media | 18.0 | 2.8 |
|  | Prerecorded video cassettes | 13.5 | 2.1 |
|  | Other goods | 45.4 | 7.1 |
|  | Total retail sales | 628.9 | 98.9 |
|  | Other revenue | 7.2 | 1.1 |
|  | Total income | 636.1 | 100.0 |
| 5241 | Sport and Camping Equipment Retailing |  |  |
|  | Other sporting goods | 558.4 | 37.6 |
|  | Bicycles | *276.5 | 18.6 |
|  | Camping equipment | *187.0 | 12.6 |
|  | Fishing tackle and bait supplies | *109.7 | 7.4 |
|  | Swimwear, tracksuits and other sportswear | 83.2 | 5.6 |
|  | Other sports footwear | 39.8 | 2.7 |
|  | Running and jogging shoes | 34.1 | 2.3 |
|  | Other goods | 97.7 | 6.6 |
|  | Total retail sales | 1386.4 | 93.5 |
|  | Other revenue |  |  |
|  | Service income | *43.5 | 2.9 |
|  | Rent, leasing and hiring income | *29.5 | 2.0 |
|  | Other | 23.8 | 1.6 |
|  | Total other revenue | 96.8 | 6.5 |
|  | Total income | 1483.2 | 100.0 |

* estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
(a) See Glossary for definition of Domestic appliances.

| INDUSTRY CLASS |  | Income | Percentage Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
|  |  |  |  |
| 5242 | Toy and Game Retailing |  |  |
|  | Other toys and games | 379.4 | 67.3 |
|  | Hobby equipment | *50.4 | 8.9 |
|  | Computer game machines | 43.6 | 7.7 |
|  | Bicycles | 18.4 | 3.3 |
|  | Ride-on-toys | 10.1 | 1.8 |
|  | Other sporting goods | 8.9 | 1.6 |
|  | Other goods | 41.6 | 7.4 |
|  | Total retail sales | 552.4 | 98.0 |
|  | Other revenue | 11.1 | 2.0 |
|  | Total income | 563.5 | 100.0 |
| 5243 | Newspaper, Book and Stationery Retailing |  |  |
|  | Newspapers, periodicals and maps | 1623.0 | 33.2 |
|  | Stationery | 844.5 | 17.3 |
|  | Books | 826.8 | 16.9 |
|  | Cigarettes, cigars and other tobacco products | 302.1 | 6.2 |
|  | Greeting cards | 292.2 | 6.0 |
|  | Writing and marking equipment | 97.4 | 2.0 |
|  | Other goods | 584.2 | 11.9 |
|  | Total retail sales | 4570.2 | 93.4 |
|  | Other revenue |  |  |
|  | Commission income |  |  |
|  | Sales commission | 146.3 | 3.0 |
|  | Other commission | *20.2 | 0.4 |
|  | Total commission income | 166.4 | 3.4 |
|  | Wholesale sales | *78.6 | 1.6 |
|  | Other | 78.6 | 1.6 |
|  | Total other revenue | 323.7 | 6.6 |
|  | Total income | 4893.9 | 100.0 |
| 5244 | Photographic Equipment Retailing |  |  |
|  | Cameras and lenses | 225.1 | 61.5 |
|  | Other photographic equipment and supplies | 88.5 | 24.2 |
|  | Other goods | 14.1 | 3.9 |
|  | Total retail sales | 327.7 | 89.5 |
|  | Other revenue |  |  |
|  | Service income | 21.0 | 5.7 |
|  | Wholesale sales | 7.7 | 2.1 |
|  | Other | 9.6 | 2.6 |
|  | Total other revenue | 38.3 | 10.5 |
|  | Total income | 366.0 | 100.0 |
| 5245 | Marine Equipment Retailing |  |  |
|  | New boats, outboard motors and boat trailers | 517.3 | 74.3 |
|  | Used boats, outboard motors and boat trailers | *123.4 | 17.7 |
|  | Other goods | 15.6 | 2.2 |
|  | Total retail sales | 656.3 | 94.2 |
|  | Other revenue |  |  |
|  | Service income | 38.4 | 5.5 |
|  | Other | 1.9 | 0.3 |
|  | Total other revenue | 40.3 | 5.8 |
|  | Total income | 696.6 | 100.0 |

[^8]| INDUSTRY CLASS |  | Income | Percentage <br> Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
|  |  |  |  |
| 5251 | Pharmaceutical, Cosmetic and Toiletry Retailing |  |  |
|  | Medical and pharmaceutical products | 6070.9 | 75.4 |
|  | Cosmetics, perfumes and toiletries | 1320.7 | 16.4 |
|  | Other goods | 485.9 | 6.0 |
|  | Total retail sales | 7877.5 | 97.8 |
|  | Other revenue | 176.5 | 2.2 |
|  | Total income | 8054.0 | 100.0 |
| 5252 | Antique and Used Good Retailing |  |  |
|  | Antiques and second hand goods | 711.7 | 86.8 |
|  | Other goods | 38.5 | 4.7 |
|  | Total retail sales | 750.2 | 91.5 |
|  | Other revenue | 69.9 | 8.5 |
|  | Total income | 820.1 | 100.0 |
| 5253 | Garden Supplies Retailing |  |  |
|  | Other garden supplies | 374.0 | 42.0 |
|  | Plants | 319.4 | 35.8 |
|  | Fertilisers | *45.8 | 5.1 |
|  | Seeds | 25.1 | 2.8 |
|  | Pesticides, insecticides, fungicides and herbicides | *24.9 | 2.8 |
|  | Other goods | 47.5 | 5.3 |
|  | Total retail sales | 836.7 | 93.9 |
|  | Other revenue | 54.5 | 6.1 |
|  | Total income | 891.2 | 100.0 |
| 5254 | Flower Retailing |  |  |
|  | Cut flowers and floral arrangements | 296.7 | 93.7 |
|  | Other goods | 15.1 | 4.8 |
|  | Total retail sales | 311.8 | 98.4 |
|  | Other revenue | 5.0 | 1.6 |
|  | Total income | 316.8 | 100.0 |
| 5255 | Watch and Jewellery Retailing |  |  |
|  | Jewellery | 1202.0 | 75.7 |
|  | Watches and clocks | 202.4 | 12.7 |
|  | China, glassware, cutlery and other kitchenware | 49.6 | 3.1 |
|  | Other goods | 41.1 | 2.6 |
|  | Total retail sales | 1495.1 | 94.2 |
|  | Other revenue |  |  |
|  | Service income | 77.9 | 4.9 |
|  | Other | 14.9 | 0.9 |
|  | Total other revenue | 92.8 | 5.8 |
|  | Total income | 1587.9 | 100.0 |

[^9]

| INDUSTRY CLASS |  | Income | Percentage Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
| ................................................................................ |  |  |  |
| 5311 | Car Retailing |  |  |
|  | Used cars and passenger vans | 6772.2 | 32.1 |
|  | Other goods | 7287.3 | 34.5 |
|  | Total retail sales | 14059.5 | 66.5 |
|  | Other revenue |  |  |
|  | Wholesale sales |  |  |
|  | Fleet sales | 2311.5 | 10.9 |
|  | Sales to dealers | *1411.5 | 6.7 |
|  | Other wholesale sales | 1978.7 | 9.4 |
|  | Total wholesale sales | 5701.7 | 27.0 |
|  | Service income |  |  |
|  | Motor vehicle repairs and service | 999.7 | 4.7 |
|  | Other service income | *57.0 | 0.3 |
|  | Total senvice income | 1056.7 | 5.0 |
|  | Other | 309.7 | 1.5 |
|  | Total other revenue | 7068.1 | 33.5 |
|  | Total income | 21127.6 | 100.0 |
| 5312 | Motor Cycle Dealing |  |  |
|  | New motor cycles and motor scooters | 857.0 | 46.2 |
|  | Parts and accessories for motor cycles and motor scooters | 447.2 | 24.1 |
|  | Used motor cycles and motor scooters | 251.5 | 13.6 |
|  | Other goods | 202.4 | 10.9 |
|  | Total retail sales | 1758.1 | 94.9 |
|  | Other revenue |  |  |
|  | Wholesale sales | **6.0 | 0.3 |
|  | Service income |  |  |
|  | Motor vehicle repairs and service | *42.1 | 2.3 |
|  | Other service income | *37.1 | 2.0 |
|  | Total senvice income | 79.2 | 4.3 |
|  | Other | 9.8 | 0.5 |
|  | Total other revenue | 95.0 | 5.1 |
|  | Total income | 1853.1 | 100.0 |
| 5313 | Trailer and Caravan Dealing |  |  |
|  | New caravans and camping trailers | 208.5 | 55.2 |
|  | Used caravans and camping trailers | 121.4 | 32.2 |
|  | Other goods | 13.5 | 3.6 |
|  | Total retail sales | 343.4 | 91.0 |
|  | Other revenue |  |  |
|  | Wholesale sales | *19.5 | 5.2 |
|  | Other | 14.6 | 3.9 |
|  | Total other revenue | 34.1 | 9.0 |
|  | Total income | 377.5 | 100.0 |

[^10]| INDUSTRY CLASS |  | Income | Percentage Share |
| :---: | :---: | :---: | :---: |
| ANZSIC |  |  |  |
| Code | Description | \$m | \% |
|  |  |  |  |
| 5321 | Automotive Fuel Retailing |  |  |
|  | Petrol, diesel and distillate | 10660.8 | 72.0 |
|  | Cigarettes, cigars and other tobacco products | 782.3 | 5.3 |
|  | LPG-automotive and bottled | 283.2 | 1.9 |
|  | Confectionery, chocolate and cocoa products | 193.7 | 1.3 |
|  | Oils and lubricants | 192.1 | 1.3 |
|  | Other goods | 1450.7 | 9.8 |
|  | Total retail sales | 13562.8 | 91.5 |
|  | Other revenue |  |  |
|  | Service income |  |  |
|  | Motor vehicle repair and service | 412.1 | 2.8 |
|  | Meals sold for consumption on the premises | *181.3 | 1.2 |
|  | Other service income | **138.7 | 0.9 |
|  | Total senvice income | 732.0 | 4.9 |
|  | Sales commission | *45.2 | 0.3 |
|  | Other | 476.7 | 3.2 |
|  | Total other revenue | 1254.0 | 8.5 |
|  | Total income | 14816.8 | 100.0 |
| 5322 | Automotive Electrical Services |  |  |
|  | New wet cell batteries (sold to public) | 21.3 | 4.4 |
|  | Total retail sales | 21.3 | 4.4 |
|  | Other revenue |  |  |
|  | Wholesale sales | 15.4 | 3.2 |
|  | Service income |  |  |
|  | Automotive electrical services | 428.1 | 89.0 |
|  | Other | 5.1 | 1.1 |
|  | Total service income | 433.2 | 90.1 |
|  | Other | 10.9 | 2.3 |
|  | Total other revenue | 459.5 | 95.6 |
|  | Total income | 480.8 | 100.0 |
| 5323 | Smash Repairing |  |  |
|  | Petrol, diesel and distillate | **30.5 | 1.0 |
|  | Other goods | 1.1 | - |
|  | Total retail sales | **31.6 | 1.0 |
|  | Other revenue |  |  |
|  | Service income |  |  |
|  | Smash repairs | 2885.7 | 94.9 |
|  | Other | 81.6 | 2.7 |
|  | Total service income | 2967.3 | 97.6 |
|  | Other | 41.5 | 1.4 |
|  | Total other revenue | 3008.8 | 99.0 |
|  | Total income | 3040.4 | 100.0 |

** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use

- nil or rounded to zero (including null cells)
* estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution


1 The scope of the Retail Industry Survey was all public and private employing businesses in Australia, recorded on the ABS Business Register with a predominant activity of retailing (i.e. ANZSIC Division G). The ABS defines a retail business as a business mainly engaged in the resale of new or used goods to final consumers for personal or household consumption or in selected repair activities such as repair of household equipment or motor vehicles. The population for the Retail Industry Survey was taken from the ABS Business Register and was limited to the 116,000 employing retail businesses on the register in June 1999. Non-employing businesses were therefore excluded from this collection.

2 Approximately 7,200 business units were selected from the population using stratified random sampling techniques. All businesses with 50 or more employees and/or multi-state retailing business units were selected in the sample.

3 Data in this publication have been adjusted to allow for lags in processing new businesses to the ABS business register, and the omission of some businesses from the business register. The majority of businesses affected and to which the adjustments apply are small in size. For more information, please refer to ABS Information Paper: Improvements to ABS Economic Statistics, 1997 (Cat. no. 1357.0).

4 The statistical results in this publication are based on the financial year ending 30 June 1999. In a minority of cases, where businesses did not account on a June-year basis, details were reported in respect of the accounting year that ended between 1 October 1998 and 30 September 1999.

5 The unit about which information was collected in the Retail Industry Survey is termed the management unit.The management unit is the highest-level accounting unit within a business, having regard for industry homogeneity, for which accounts are maintained. In nearly all cases it coincides with the legal entity owning the business (i.e. company, partnership, trust, sole operator, etc.). In the case of large diversified businesses, however, there may be more than one management unit, each coinciding with a 'division' or 'line of business'. A division or line of business is recognised where separate and comprehensive accounts are compiled for it.

6 This publication presents statistics in Tables 1,3 and 4 classified according to the Australian and New Zealand Standard Industry Classification, 1993 (Cat. no. 1292.0). Each business unit is classified to a single industry. The industry allocated is based on an estimate of the primary activity of the management unit irrespective of whether a range of activities or a single activity is undertaken by the unit. For example a management unit which derives most of its income from retailing activities would have all of its operations included in the aggregates for retailing, even if significant secondary activities (e.g. wholesaling) were undertaken.

7 The product classification used in Tables 2, 3, 4 and 5 was formed by aggregating the 1,100 or so products in the Input/Output Product Classification taking into account how products sold by retail businesses are grouped in records, and the need to comply with international standards.

8 The estimates in this publication are subject to sampling and non-sampling error.

9 The estimates in this publication are based on information from a sample
STANDARD ERROR continued

NON-SAMPLING ERROR

AVAILABILITY OF ADDITIONAL DATA

COMPARABILITY WITH
1991-92 RETAIL INDUSTRY SURVEY OUTPUT
of businesses in the surveyed population. Consequently, the estimates in this publication are subject to sampling variability; that is, they may differ from the figures that would have been obtained if all units had been included in the survey. One measure of the likely difference is given by the standard error (SE), which indicates the extent to which an estimate might have varied by chance because only a sample of units was included.

10 There are two chances in three that a sample estimate will differ by less than one SE from the figure that would have been obtained if a census had been conducted, and approximately 19 chances in 20 that the difference will be less than 2 SEs.

11 Sampling variability can be measured by the relative standard error (RSE) which is obtained by expressing the SE as a percentage of the estimate to which it refers. The RSE is a useful measure in that it provides an immediate indication of the percentage errors likely to have occurred due to sampling, and thus avoids the need to refer also to the size of the estimate.

12 As an example of the above, the estimate of Petrol diesel and distillate sales is $\$ 10,763$ million and the RSE is $7.4 \%$, giving an SE of $\$ 796$ million. Therefore, there would be 2 chances in 3 that, if all units had been included in the survey, a figure of $\$ 9,967$ million to $\$ 11,559$ million would have been obtained, and 19 chances in 20 (i.e. a confidence level of $95 \%$ ) that the figure would have been in the range $\$ 9,229$ million to $\$ 12,414$ million.

13 Information about the relative standard errors relating to key aggregates in this publication can be found in the table at the end of these Explanatory Notes.

14 Errors other than those due to sampling may occur because of deficiencies in the register of units from which the sample was selected, non-response, and imperfections in reporting by respondents. Inaccuracies of this kind are referred to as non-sampling errors and they may occur in any collection, whether it be a census or a sample.

15 While it is not possible to quantify non-sampling error, every effort has been made to reduce non-sampling error to a minimum by careful design and testing of questionnaires, efficient operating procedures and systems, and appropriate methodology.

16 Enquires for further information about these and related statistics in this publication can be made by telephoning the National Information Services 1300135070 or Ross Upson on Canberra 0262525644.

17 The 1991-92 Retail Industry Survey was collected from 29,000 retail businesses using a broad commodity classification containing 41 categories. The 1998-99 Retail Industry Survey was collected from a smaller sample of 7,200 retail businesses using a finer level commodity classification containing 151 categories. Consequently, a number of cells have a high RSE in 1998-99.

18 It is therefore difficult to draw accurate comparisons as there are a limited number of broad categories which support a one to one match across the two collections.

19 ABS publications draw extensively on information provided freely by individuals, businesses, governments and other organisations. Their continued cooperation is much appreciated; without it, the wide range of statistics published by the ABS would not be available. Information received by the ABS is treated in strict confidence as required by the Census and Statistics Act 1905.

GENERAL ACKNOWLEDGMENT
continued

RELATIVE STANDARD ERRORS FOR SELECTED COMMODITY ITEMS
Domestic appliances(a) 24.0
Other food products ..... 3.5
Men's and boy's clothing ..... 11.4
Canned foods ..... 3.1
Confectionery, chocolate and cocoa products ..... 2.3
Newspapers, periodicals and maps ..... 9.9
Milk and cream ..... 3.8
New and used tyres and tubes for motor vehicles (sold to public) ..... 6.5

[^11]OVERVIEW

DETAILED DESCRIPTIONS OF COMMODITIES AND INCOME ITEMS

This Appendix has been prepared to help users understand the ordering of income items within the tables, and to provide more detailed information on the range of sales items comprising individual commodity items.

The 127 detailed commodity items provided by respondents in respect of retail sales have been grouped under eight generic categories to provide broad structure to the individual commodity items, and to facilitate their location in the tables.

The eight broad groupings are as follows:
Clothing and accessories
Footwear
Fabrics and soft furnishings
Household goods
Personal and other goods
Food and groceries
Hardware
Motor vehicles and associated goods
In addition, data providers were requested to provide estimates of their wholesale sales, commission income, leasing and hiring income, service income and other income. These additional income items are presented at the end of the commodity listing.
Detailed 'includes' and 'excludes' for the income items mentioned above are also presented in the commodity listing and should be consulted by the reader.

To assist in the definition of commodity items a list of the commodities, together with a list of the includes and the excludes, as contained on the actual forms used for the survey, are provided below. Where items do not have includes or excludes the item description itself is considered self explanatory.

Women's and girls' clothing
Includes dressing gowns and robes.
Excludes sleepwear, underwear and hosiery, swimwear, tracksuits and other sportswear.
Men's and boys' clothing
Includes dressing gowns and robes.
Excludes sleepwear, underwear and hosiery, swimwear, tracksuits and other sportswear.

Infants' clothing (sizes 0000 to 1 )
Excludes sleepwear, swimwear, underwear and hosiery.
Sleepwear and underwear
Includes foundation garments.
Excludes dressing gowns and robes.
Swimwear, tracksuits and other sportswear
Includes sweat suits and jogging suits.
Other clothing and clothing accessories
Includes hosiery, leather clothing, scarves, hats, gloves and belts, waterproof clothing, wetsuits and other rubber clothing.
Excludes footwear, jewellery, handbags.

## Footwear

Running and jogging shoes
Excludes other sports specific footwear, hiking boots, other footwear.

DETAILED DESCRIPTIONS OF COMMODITIES AND INCOME<br>ITEMS continued

Fabrics and soft furnishings

Other sports footwear
Excludes running and jogging shoes, hiking boots, other footwear.
Hiking boots
Excludes running and jogging shoes, other sports specific footwear, other footwear.

Other footwear
Includes dress shoes, casual shoes, boots, slippers, thongs.
Excludes running and jogging shoes, other sports specific footwear, hiking boots.

Yarns and fabrics
Textile products and haberdashery
Includes manchester, linen and blankets, soft furnishings, textile awnings and blinds, lounge covers, takings from the making and installation of curtains.

Furniture and mattresses
Includes outdoor furniture.
Excludes office furniture, computer furniture.
Awnings and blinds
Excludes textile awnings and blinds, takings from installation.

## Floor coverings

Includes carpet, mats, rugs, vinyl and linoleum, parquetry.
Excludes ceramic tiles, takings from laying carpet.
Television sets
Includes sets which integrate other functions (e.g. VCRs).
Video cassette recorders and players
Includes DVD video players.
Audio equipment
Includes radios, Hi-fi, cassette players, audio disc players (e.g. DVD, CD).
Excludes musical instruments and related equipment.
Domestic appliances-See Glossary
Includes all parts for these appliances.
Excludes installation or delivery charges.
Other household appliances and parts
Includes irons, vacuum cleaners, electric fans, sewing machines, kitchen appliances (e.g. toasters, kettles, blenders), hair dryers and other personal care goods and all parts for these appliances.

China, glassware, cutlery and other kitchenware
Includes cooking implements and utensils, crockery, glasses, coolers for drinks, picnic ware and ornaments.
Excludes silverware.
Telephone handsets, answering machines, facsimile machines and modems sold separately

Includes cordless telephones.
Excludes mobile phones.
Personal computers
Includes PCs and similar desktop units, notebooks, laptops and similar portables.
Excludes organisers, diaries.
DETAILED DESCRIPTIONS OF
COMMODITIES AND INCOME
ITEMS continued

Personal and other goods

Computer peripherals, parts and accessories
Includes scanners, printers, keyboards, CDROM and DVD-ROM drives, RAM, sound cards, video cards.
Excludes modems sold separately.
Blank computer storage media
Includes disks, tapes, etc.
Excludes RAM.
Packaged computer software
On tape, disk, cartridge, CDROM, DVD-ROM.
Computer game machines
Includes hand-held units, consoles for use with a television.
Other electronic equipment
Includes organisers and diaries.
Lawn mowers
Includes push and ride on mowers.
Other lawn and garden machinery and equipment Includes garden tools, lawn trimmers.
Excludes lawn mowers.
Blank audio and video media
Includes tapes, cassettes and recordable CDs.
Prerecorded audio CD's
Includes audio CDs, DVDs
Other prerecorded audio media
Includes tapes, records, cassettes.
Excludes CDs.

## Prerecorded video cassettes

Mobile phones
Includes mobile personal and car phones, rebates received from telecommunication companies.
Excludes connection fees, commission for the sales of a 'call plan'.
Musical instruments
Includes all electric and acoustic instruments, including electronic keyboards, cases, strings, straps and other accessories, parts for musical instruments.
Excludes tuition books.
Cosmetics, perfumes and toiletries
Includes hair shampoos and conditioners, soap, hand creams or lotions, deodorants, hair brushes, toothbrushes (except electric) and other brushes for personal use.
Excludes detergents.
Medical and pharmaceutical products
Includes non-prescription and prescription pharmaceutical goods for human use, amounts received under pharmaceutical benefits schemes, vitamins and minerals for human use.
Watches and clocks
Jewellery

DETAILED DESCRIPTIONS OF COMMODITIES AND INCOME
ITEMS continued

Silverware
Excludes cutlery.
Handbags, suitcases and travel sets
Includes purses, wallets and billfolds, key cases.
Books
Greeting cards
Stationery Includes computer and photocopying paper.

Newspapers, periodicals and maps
Other paper products
Includes toilet paper, tissues, towels, serviettes and similar paper for household and sanitary purposes, paper dishes, cups, plates, cardboard boxes and packaging materials.

Writing and marking equipment
Includes pens, pencils and refills, crayons and chalk, inks and ink pads.
Artworks
Includes paintings, sculptures, drawings, limited edition prints and original photographs.

Craftworks
Includes pottery, ceramics.
Hobby equipment
Bicycles
Ride-on-toys
Other toys and games
Includes playing cards, board games, dolls, toy cars.
Excludes video games.
Fishing tackle and bait supplies
Other sporting goods
Includes cricket bats, squash and tennis racquets, surfboards, snow skis.
Excludes sportswear, sporting footwear.
Camping equipment Excludes clothing and footwear.

Cameras and lenses
Includes video cameras.
Other photographic equipment and supplies
Includes projectors, photographic chemicals and films.
Excludes film processing on own premises.
Antiques and second-hand goods
Includes second-hand clothing, unredeemed pledges.
Excludes motor vehicles, trailers.
Souvenirs
Includes goods normally associated with an identifying place or event.
Pets
Plants
Seeds
DETAILED DESCRIPTIONS OF
COMMODITIES AND INCOME
ITEMS continued

Food and Groceries

## Fertilisers

Excludes agricultural supplies.
Pesticides, insecticides, fungicides and herbicides Excludes agricultural supplies.

Other garden supplies Includes garden ornaments.

Cut flowers and floral arrangements Includes dried flower arrangements, floral tributes, bouquets. Excludes pot plants.

## Kerosene

Take-away food, ice-cream, soft drinks, milk drinks etc (for immediate consumption)

Includes food sold in take-away packs, bags, or containers. Excludes ice-cream sold for consumption at a later date, confectionery.

Confectionery, chocolate and cocoa products Excludes chocolate coated biscuits.

Bacon, ham and smallgoods Excludes all canned products.

Fresh meat
Excludes frozen and canned meat, smallgoods, bacon and ham, poultry.
Fresh poultry
Excludes frozen poultry.
Fresh seafood
Excludes frozen and canned seafood.
Fresh fruit and vegetables Excludes frozen and canned fruit and vegetables.

Frozen meat Excludes frozen poultry.

Frozen poultry
Frozen seafood
Frozen fruit and vegetables
Frozen cakes, pastries and biscuits Includes frozen pizzas.

Bread, cakes, pastries and biscuits Excludes frozen cakes and pastries, bread, cakes and pastries baked on the premises but not sold to the public.

Ice-cream and frozen confections Excludes ice-creams sold for immediate consumption.

Milk and cream
Includes yoghurt, flavoured milk.
Excludes canned milk, dried milk—regular and skim.
Cheese
Other dairy products
Includes dried milk—regular and skim, butter.
Margarine, oils and fats
DETAILED DESCRIPTIONS OF
COMMODITIES AND INCOME
ITEMS continued

Eggs and egg pulp
Flour
Cereal foods and baking mixes
Canned foods
Includes meat, vegetable, meat and vegetables, fish, soups, canned and bottled jams, canned and bottled preserved fruit and vegetables, bottled sauces.
Excludes canned pet foods, soft drinks and juices.

## Sugar

Coffee
Tea
Fruit juice
Soft drinks, cordials and syrups Excludes soft drinks for immediate consumption.

Other food products Excludes dry or canned pet food.

Cigarettes, cigars and other tobacco products Excludes cigarette lighters, pipes.

Cleaning preparations Includes detergents, bleaches and disinfectants. Excludes soap.

Prepared animal and bird food Includes canned or dried pet food.

Beer Excludes home brew kits and ingredients.

Wine
Excludes non-alcoholic wines.
Spirits and other alcoholic beverages Includes packaged spirit mixers.

Hardware

Hand tools, powered
Hand tools, unpowered Excludes garden tools.

Paint
Excludes automotive paint.
Plumbing supplies
Includes pipes and pipe fittings, taps, cocks and valves, baths, toilets, sinks and basins, vanity units.
Excludes ceramic wall, floor and roofing tiles.
Metal fasteners
Includes nuts, bolts, screws, washers and nails.
Other metal products
Includes metal ladders, metal fencing, roofing iron. Excludes doors and security screens.

Cement
Other builders' hardware and supplies

DETAILED DESCRIPTIONS OF COMMODITIES AND INCOME<br>ITEMS continued

Motor vehicles and associated goods

Electrical hardware
Includes switches and other electrical fittings, power boards and adaptors, extension cords.

Parts and accessories for motor cycles and motor scooters
Includes motor cycle tyres, helmets.
Excludes clothing and boots, batteries, parts used in repairs.
New and used tyres and tubes for motor vehicles (sold to the public)
Includes stock retreads and recaps.
Excludes tyres for motor cycles, tyres for farm machinery, construction, mining, etc.

New wet cell batteries (sold to the public)
Includes batteries for motor vehicles, motor cycles and motor scooters sold to the public.

Oils and lubricants
Includes solvents, petroleum jelly, waxes, gas oil and fuel oil.
Excludes motor spirits, kerosene.
Petrol, diesel and distillate
Excludes those products sold on commission.
LPG—automotive and bottled
New cars and passenger vans
Note passenger vans have a maximum seating capacity of 9 persons.
Used cars and passenger vans
Note passenger vans have a maximum seating capacity of 9 persons.
New motor cycles and motor scooters
Includes trail bikes.
Used motor cycles and motor scooters
Includes trail bikes.
New caravans and camping trailers
Includes car and box trailers.
Excludes boat trailers, revenue from hiring caravans.
Used caravans and camping trailers
Includes car and box trailers.
Excludes boat trailers, revenue from hiring caravans.
New boats, outboard motors and boat trailers
Includes all parts and accessories for boats.
Excludes car and box trailers, revenue from hiring boats.
Used boats, outboard motors and boat trailers
Includes all parts and accessories for boats.
Excludes car and box trailers, revenue from hiring boats.
Motor vehicle parts and accessories
Includes sales of new and used tyres and tubes for motor vehicles to businesses, sales of new and used tyres and tubes for other vehicles and equipment, sales of new wet cell batteries to businesses, car radios, cassettes and CD players, other new parts and accessories and used parts and accessories.

DETAILED DESCRIPTIONS OF COMMODITIES AND INCOME
ITEMS continued

Rent, leasing and hiring income

Fleet sales of motor vehicles
Includes sales of new and used cars and passenger vans to fleet operators, government, rental companies or other businesses and sales of new and used commercial vehicles to fleet operators, government, rental companies or other businesses.

Sales of motor vehicles to other dealers
Includes sales of new and used cars and passenger vans to motor vehicle dealers and sales of new and used commercial vehicles to motor vehicle dealers.

Other sales of commercial vehicles
Includes sales of new and used commercial vehicles to the public.
Other wholesale sales
Includes doors and security screens, other wooden builders' joinery and carpentry, plywood and veneers, hardboard and particle board, other timber, sand, gravel and other construction materials, clay products, concrete products, plaster products and lighting.
Commission income
Includes income received from sales of goods not owned by the business.
Rent, leasing and hiring income
Includes income received from renting, leasing or hiring of vehicles, land, buildings, plant, machinery, equipment and any other property to other businesses or individuals.

Meals sold for consumption on premises
Includes meals consumed on the premises with cutlery.
Excludes meals consumed on the premises served without cutlery and/or in take away packaging.
Smash repairs
Other motor vehicle repairs and services
Other service income
Includes consultancy fees, contract mining services, installation fees, management and administration service fees, subscriptions and membership fees and other specified and unspecified service fees.

## Commission income

 Domestic appliancesIncludes income received from sales of goods not owned by the business.
Includes domestic stoves, refrigerators, freezers, washing machines, wall and microwave ovens, dryers, dishwashers, airconditioners, evaporative coolers and space heaters.

Gross Margin The difference between the price for which a business purchases goods and the price for which they are sold.

Other income Includes interest, government funding, royalties and dividends, net profit (loss) on the sale of non-current assets, foreign loans as a result of variations in foreign exchange rates/transaction and on share trading. Excluded are extraordinary profits or losses such as goodwill revaluations.

Other service income Includes consultancy fees, installation fees, management and administration service fees, subscriptions and membership fees and other specified and unspecified service fees.

Retail sales Includes sales of goods to the public, delivery charges not seperately invoiced and export sales to final consumers.

Rent, leasing and hiring
Includes income received from renting, leasing or hiring of vehicles, land, income buildings, plant, machinery, equipment and any other property to other businesses or individuals.

RSE Relative standard error. See paragraph 11-13 of the Explanatory Notes.
Sales As shown in the heading in table 2 refers to an income item which is in the main retail sales. All items appearing below the total retail sales figure in the table are other sources of income.

Total income The sum of all income items. The major items included are retail sales, wholesale sales, service and other income. Income from all other sources such as renting, leasing, hiring, interest earned, government funding, royalty and dividend are also included.

Wholesale sales Includes goods sold to other businesses, delivery charges not seperately invoiced to other businesses and export sales to other businesses.

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[^0]:    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
    . . not applicable

[^1]:    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
    ** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use

[^2]:    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution

[^3]:    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
    - nil or rounded to zero (including null cells)
    ** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use

[^4]:    ** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use

[^5]:    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
    ** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use

[^6]:    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution

[^7]:    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution
    (a) See Glossary for definition of Domestic appliances.

[^8]:    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution

[^9]:    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution

[^10]:    ** estimate has a relative standard error greater than $50 \%$ and is considered too unreliable for general use

    * estimate has a relative standard error of between $25 \%$ and $50 \%$ and should be used with caution

[^11]:    (a) See Glossary for definition of Domestic appliances.

