



MANUFACTURING INDUSTRY SOUTH AUSTRALIA

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- For further information about these and related statistics, contact John Ridley on Sydney 02 9268 4541 or the National Information and Referral Service on 1300 135 070.

NOTES

ANNUAL MANUFACTURING INDUSTRY COLLECTION

The 1999–2000 collection was conducted as a sample survey of approximately 17,000 manufacturing establishments nationally, which were requested to provide data on employment, wages and salaries, turnover, purchases and whether their products were exported. A sub-sample of approximately 7,000 establishments was also asked to provide detailed structural and performance data, and value of sales for commodities produced.

ABOUT THIS ISSUE

The 1999–2000 series of these publications, *Manufacturing Industry, Australia* (Cat. no. 8221.0) and *Manufacturing Industry, [State]*, (Cat. nos 8221.1–8221.6) will be the last that present data for manufacturing establishments. Future manufacturing collections will no longer collect data from manufacturing establishments. Starting with the 2000–01 manufacturing collection, data will be sought from a sample of approximately 9,000 manufacturing businesses nationally. For more details, see the Appendix.

The ABS continues to use Australian Taxation Office (ATO) information on group employer (GE) registrations to delete from the ABS business register those businesses which have ceased trading or are no longer employing staff. The ABS has for some time used GE information to add new businesses to the business register; however, GE information to delete businesses from the business register was first used for the 1998–99 collection. For more details, see paragraphs 12–14 of the Explanatory Notes.

REGIONAL DATA

For information about the availability of sub-State estimates from the 1999–2000 collection, see paragraph 26 of the Explanatory Notes.

DATA TO BE RELEASED IN OTHER PUBLICATIONS

Detailed manufacturing industry statistics for each State are being released progressively in a series of publications, *Manufacturing Industry, [State], 1999–2000* (Cat. nos 8221.1–8221.6). The publication for New South Wales (Cat. no. 8221.1) also contains selected data for the Australian Capital Territory.

Management unit data and a wide range of manufacturing related ABS data, as well as data from other sources, will be presented in the compendium publication *Manufacturing, Australia, 2001* (Cat. no. 8225.0), to be released in February 2002. Management unit data at the total manufacturing level are also included in *Business Operations and Industry Performance, Australia, 1999–2000* (Cat. no. 8140.0).

Steve Crabb
Acting Regional Director, South Australia

MAIN FEATURES

OVERVIEW

Turnover for the year 1999–2000 by manufacturing establishments operating in South Australia was \$21,442m, which resulted in an industry value added (IVA) for the year of \$6,179m. For turnover, this represents a 6.6% increase in current price terms from the \$20,110m recorded for 1998–99. These manufacturing establishments employed 84,000 persons at the end of June 2000 and paid \$3,085m in wages and salaries in 1999–2000.

The percentage of Australian manufacturing employment in South Australia at the end of June 2000 was 9.2%, an increase of 0.2 percentage points on that reported at the end of June 1999. The South Australian industry subdivision which made a significant contribution to national manufacturing employment at the end of June 2000 at the industry subdivision level was MACHINERY AND EQUIPMENT MANUFACTURING (14.3%).

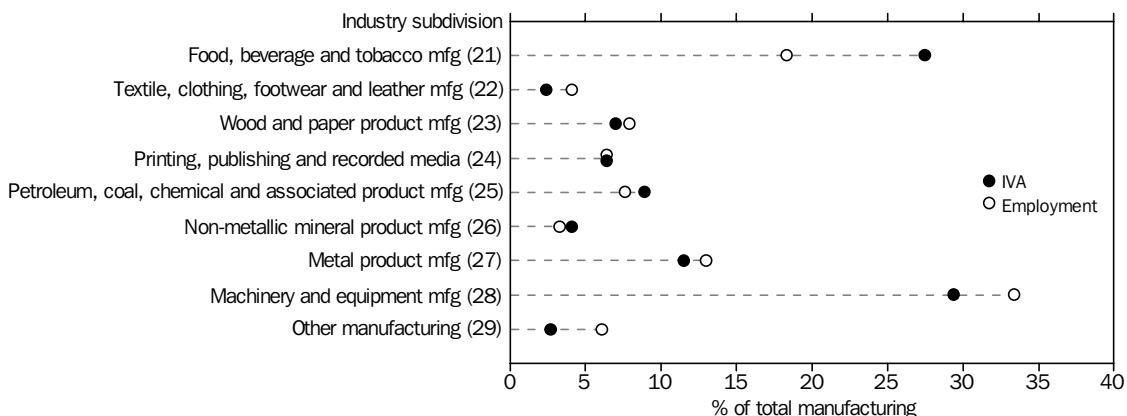
The percentage contribution by South Australia to total Australian manufacturing turnover and IVA in 1999–2000 was 9.4% and 9.0% respectively. For turnover, this represents an increase of 0.2 percentage points on the contribution reported in 1998–99, while for IVA, it represents a decrease of 0.2 percentage points on the contribution reported in 1998–99. The South Australian industry subdivision which made a significant contribution to national manufacturing turnover and IVA in 1999–2000 at the industry subdivision level was again MACHINERY AND EQUIPMENT MANUFACTURING (17.8% and 13.9% respectively).

INDUSTRY VALUE ADDED

IVA for 1999–2000 was \$6,179m. The industry subdivisions with the largest contribution to total manufacturing IVA and the most notable industry classes (where publishable) or groups within those subdivisions (as a percentage of South Australia's total manufacturing IVA) were:

- MACHINERY AND EQUIPMENT MANUFACTURING (29.4%), where the industry group MOTOR VEHICLE AND PART MANUFACTURING (ANZSIC Group 281 at 14.3%) was, by far, the most substantial, with significant contributions also by the industry classes ELECTRICAL EQUIPMENT MANUFACTURING N.E.C. (ANZSIC Class 2859 at 2.8%) and HOUSEHOLD APPLIANCE MANUFACTURING (ANZSIC Class 2851 at 2.3%).
- FOOD, BEVERAGE AND TOBACCO MANUFACTURING (27.5%), where the industry class WINE MANUFACTURING (ANZSIC Class 2183 at 14.0%) was, by far, the most substantial.
- METAL PRODUCT MANUFACTURING (11.5%), where the industry class BASIC IRON AND STEEL MANUFACTURING (ANZSIC Class 2711 at 2.5%) was the most substantial.

DISTRIBUTION OF IVA AND EMPLOYMENT ACROSS INDUSTRIES



MAIN FEATURES *continued*

INDUSTRY VALUE ADDED *continued*

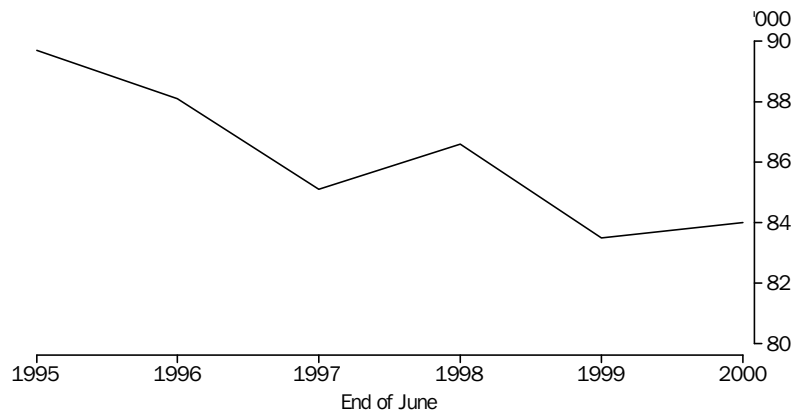
Industry classes making a notable contribution to industry value added and not included in the subdivisions listed above included **NEWSPAPER PRINTING OR PUBLISHING** (ANZSIC Class 2421 at 3.2%), **PRINTING** (ANZSIC Class 2412 at 1.8%) and **PLASTIC INJECTION MOULDED PRODUCT MANUFACTURING** (ANZSIC Class 2566 at 1.8%).

The South Australian manufacturing industry subdivisions in 1999–2000 with the highest IVA per person employed were **FOOD, BEVERAGE AND TOBACCO MANUFACTURING** at \$110,800 per person employed, **NON-METALLIC MINERAL PRODUCT MANUFACTURING** (at \$90,200) and **PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MANUFACTURING** (at \$86,800). In 1998–99, the rank order of these last two industry subdivisions was the reverse. This means that **PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MANUFACTURING** has fallen from the first ranked industry in 1997–98 to be the third ranked industry in 1999–2000. Over this same three year period, **NON-METALLIC MINERAL PRODUCT MANUFACTURING** has risen from the fifth ranked industry to be the second ranked industry.

EMPLOYMENT AND WAGES

The South Australian manufacturing industry employed 84,000 persons at the end of June 2000 and paid \$3,085m in wages and salaries in 1999–2000. This represents an average of \$36,700 paid in annual wages and salaries per person employed at the end of June 2000, an increase of 1.1% on the \$36,300 recorded twelve months earlier. (Readers should note that the employment figure in this average measures the number of persons employed at the end of June and includes working proprietors. The wages and salaries figure excludes the drawings of working proprietors.)

EMPLOYMENT



South Australian manufacturing employment decreased from June 1995 (89,700 persons) to June 1997 (85,100 persons), then rose in June 1998 (86,600 persons) only to fall again in June 1999 (83,500 persons). Employment in the South Australian manufacturing industry increased by 0.6% or 500 persons between June 1999 and June 2000 (84,000 persons). Over the five years from June 1995 to June 2000, employment fell by 6.4% or 5,700 persons.

Between June 1999 and June 2000, employment increased in five of the nine manufacturing industry subdivisions and decreased in the other four. **WOOD AND PAPER PRODUCT MANUFACTURING** recorded the largest increase in both percentage and absolute terms (up 17.4% or 1,000 persons). The industry subdivisions with the next largest percentage increases were **NON-METALLIC MINERAL PRODUCT MANUFACTURING**

MAIN FEATURES *continued*

EMPLOYMENT AND WAGES *continued*

(up 14.7% or 400 persons) and OTHER MANUFACTURING (up 14.3% or 600 persons). The industry subdivisions with the largest percentage decreases were TEXTILE, CLOTHING, FOOTWEAR AND LEATHER MANUFACTURING (down 12.5% or 500 persons) and PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MANUFACTURING (down 9.2% or 600 persons). MACHINERY AND EQUIPMENT MANUFACTURING recorded the largest decrease in absolute terms (down 700 persons or 2.3%).

Over the five year period from June 1995, employment in TEXTILE, CLOTHING, FOOTWEAR AND LEATHER MANUFACTURING has fallen by 35.5% (from 5,300 persons to 3,400 persons), which is (by far) the largest percentage decrease. Over this five year period, the largest decrease in absolute terms was recorded by MACHINERY AND EQUIPMENT MANUFACTURING (down 2,600 persons or 8.4% — from 30,600 persons to 28,100 persons).

Average wages and salaries paid per person employed at the end of June rose in five manufacturing industry subdivisions and fell in the other four between 1998–99 and 1999–2000.

The industry subdivisions to record the largest percentage increases in wages and salaries paid per person employed at the end of June were:

- PRINTING, PUBLISHING AND RECORDED MEDIA (up 7.3% — from \$34,400 to \$36,900), where 5 (out of 7) industry classes recorded an increase. The main influences on the subdivision result were PRINTING (ANZSIC Class 2412) (up 8.2% — from \$28,800 to \$31,100) and NEWSPAPER PRINTING OR PUBLISHING (ANZSIC Class 2421) (up 7.7% — from \$42,300 to \$45,600). Together, these two industry classes accounted for approximately 70% of both employment and wages and salaries in this industry subdivision.
- MACHINERY AND EQUIPMENT MANUFACTURING (up 6.3% — from \$38,200 to \$40,600), where 16 (out of 28) industry classes recorded an increase. The main influences on the subdivision result were the industry groups MOTOR VEHICLE AND PART MANUFACTURING (ANZSIC Group 281) (up 7.8% — from \$40,600 to \$43,800), ELECTRICAL EQUIPMENT AND APPLIANCE MANUFACTURING (ANZSIC Group 285) (up 9.7% — from \$32,600 to \$35,700) and PHOTOGRAPHIC AND SCIENTIFIC EQUIPMENT MANUFACTURING (ANZSIC Group 283) (up 11.6% — from \$35,000 to \$39,100). However, the decrease recorded by the industry group INDUSTRIAL MACHINERY AND EQUIPMENT MANUFACTURING (ANZSIC Group 286) (down 7.1% — from \$35,700 to \$33,200) had a moderating effect on the size of the increase for this subdivision. Between them, these four ANZSIC Groups accounted for over 85% of both employment and wages and salaries in this industry subdivision.
- FOOD, BEVERAGE AND TOBACCO MANUFACTURING (up 5.3% — from \$33,000 to \$34,800), where 14 (out of 21) industry classes recorded an increase. WINE MANUFACTURING (ANZSIC Class 2183) (up 20.4% — from \$34,100 to \$41,100) was the most influential class in the subdivision, maintaining its share of employment at 25% for both June 1999 and June 2000 but increasing its share of wages and salaries from 26.3% to 29.9% between 1998–99 and 1999–2000.

The industry subdivisions to record the largest percentage decreases in wages and salaries paid per person employed at the end of June were:

MAIN FEATURES *continued*

EMPLOYMENT AND WAGES *continued*

- OTHER MANUFACTURING (down 13.8% — from \$27,700 to \$23,900), where 6 (out of 9) industry classes recorded a decrease, with the largest being WOODEN FURNITURE AND UPHOLSTERED SEAT MANUFACTURING (ANZSIC Class 2921) (down 20.9% — from \$28,400 to \$22,400).
- TEXTILE, CLOTHING, FOOTWEAR AND LEATHER MANUFACTURING (down 10.1% — from \$32,000 to \$28,700), where 5 (out of 6) industry groups recorded a decrease. However, CLOTHING MANUFACTURING (ANZSIC Group 224) (up 9.4% — from \$24,000 to \$26,300) as the largest contributor to both employment and wages and salaries, and the only group to record an increase, had a moderating effect on the size of the decrease.

Industry groups belonging to other industry subdivisions and which had the largest percentage increases between 1998–99 and 1999–2000 in wages and salaries paid per person employed at the end of June were:

- CERAMIC MANUFACTURING (ANZSIC Group 262) (up 24.0% — from \$31,300 to \$38,800);
- SHEET METAL PRODUCT MANUFACTURING (ANZSIC Group 275) (up 17.3% — from \$29,100 to \$34,100); and
- BASIC CHEMICAL MANUFACTURING (ANZSIC Group 253) (up 14.5% — from \$46,200 to \$52,900).

TURNOVER

Turnover rose, in current price terms, by \$1,332m to \$21,442m for 1999–2000. This represents a 6.6% increase on the \$20,110m recorded for 1998–99.

All nine manufacturing industry subdivisions recorded an increase in turnover between 1998–99 and 1999–2000. MACHINERY AND EQUIPMENT MANUFACTURING, FOOD, BEVERAGE AND TOBACCO MANUFACTURING and METAL PRODUCT MANUFACTURING remain the largest contributors to total manufacturing turnover. The largest increase in dollar terms was recorded by FOOD, BEVERAGE AND TOBACCO MANUFACTURING (up \$325m or 7.1%), while WOOD AND PAPER PRODUCT MANUFACTURING recorded the largest percentage increase (up 21.7% or \$245m).

The industry groups (where publishable) with the largest dollar increases between 1998–99 and 1999–2000 were:

- BEVERAGE AND MALT MANUFACTURING (ANZSIC Group 218) (up \$241m or 11.3%), which includes the industry class WINE MANUFACTURING (ANZSIC Class 2183) (up \$221m or 13.0%);
- MOTOR VEHICLE AND PART MANUFACTURING (ANZSIC Group 281) (up \$166m or 3.2%);
- OTHER TRANSPORT EQUIPMENT MANUFACTURING (ANZSIC Group 282) (up \$100m or 54.7%); and
- PAPER AND PAPER PRODUCT MANUFACTURING (ANZSIC Group 233) (up \$99m or 20.3%).

The industry group with the largest dollar decrease between 1998–99 and 1999–2000 was INDUSTRIAL MACHINERY AND EQUIPMENT MANUFACTURING (ANZSIC Group 286) (down \$100m or 15.8%).

WINE

Turnover for WINE MANUFACTURING in South Australia for 1999–2000 was 53.8% of the national total for the industry, up from 51.2% for 1998–99. The increase in WINE MANUFACTURING turnover in South Australia accounted for 87.9% of the national increase in the industry between 1998–99 and 1999–2000. For IVA, WINE MANUFACTURING in South Australia increased to 57.5% of the national total for the industry in 1999–2000, up from

MAIN FEATURES *continued*

WINE *continued*

53.3% in 1998–99, and accounting for 89.1% of the industry's increase for Australia between 1998–99 and 1999–2000.

EXPORTS

For 1999–2000, South Australian manufacturers directly exported \$3,638m of the goods that they produced. This represents an increase of 19.1% on the \$3,054m recorded for 1998–99. Exports as a proportion of total sales and transfers out of goods produced has increased each year, from 13.8% for 1994–95 to 18.0% for 1999–2000.

EXPORTS AS A PROPORTION OF GOODS PRODUCED



Manufacturers' direct exports increased in seven industry subdivisions and decreased in the other two between 1998–99 and 1999–2000. The main contributions to the overall increase were made by MACHINERY AND EQUIPMENT MANUFACTURING (up \$345m or 31.5% — from \$1,094m to \$1,439m) and FOOD, BEVERAGE AND TOBACCO MANUFACTURING (up \$130m or 15.3% — from \$850m to \$979m). The industry subdivisions to record a decrease were PRINTING, PUBLISHING AND RECORDED MEDIA (down 9.5% or \$3m — from \$28m to \$25m) and METAL PRODUCT MANUFACTURING (down 3.6% or \$24m — from \$684m to \$659m).

Direct exports by establishments employing 100 or more persons increased by \$346m (or 13.2%), establishments employing 50–99 persons increased by \$181m (or 138.4%) and establishments employing 0–49 persons increased by \$57m (or 18.4%).

MANUFACTURING ESTABLISHMENTS(a)(b), Summary of Operations(c)

Reference year	Employment at end of June(d) '000	Wages and salaries(e)(f) \$m	Turnover(f) \$m	Industry gross product(f) \$m	Industry value added(f) \$m	Wages and salaries to turnover (f) ratio	Turnover per person employed (f)(g) \$'000	Industry value added per person employed (f)(h) \$'000
FOOD, BEVERAGE AND TOBACCO MANUFACTURING								
1999-2000	15.3	533.0	4 881.2	..	1 698.0	0.11	318.4	110.8
1998-99	15.6	r514.0	r4 556.3	..	r1 499.9	0.11	r292.7	r96.3
1997-98	16.2	507.5	(i)4 603.3	(j)1 446.9	(j)1 485.8	0.11	283.6	91.5
1996-97	15.2	486.6	3 997.0	1 251.7	..	0.12	263.3	..
1995-96	17.2	(k)473.2	r3 859.1	1 199.1	..	0.12	224.3	..
1994-95	17.2	454.6	3 579.6	..	..	0.13	208.6	..
TEXTILE, CLOTHING, FOOTWEAR AND LEATHER MANUFACTURING								
1999-2000	3.4	98.1	716.1	..	151.1	0.14	209.8	44.3
1998-99	3.9	124.8	659.1	..	r150.6	0.19	168.9	r38.6
1997-98	4.2	128.9	(i)769.6	(j)222.7	(j)230.0	0.17	181.5	54.3
1996-97	4.8	133.8	778.5	230.0	..	0.17	160.6	..
1995-96	4.9	(k)121.9	823.0	229.3	..	0.15	167.4	..
1994-95	5.3	141.9	819.9	..	..	0.17	155.0	..
WOOD AND PAPER PRODUCT MANUFACTURING								
1999-2000	6.6	226.3	1 374.3	..	430.8	0.16	208.4	65.3
1998-99	5.6	189.2	1 129.5	..	r383.1	0.17	201.1	68.2
1997-98	5.8	183.8	(i)1 058.8	(j)360.5	(j)371.7	0.17	183.2	64.3
1996-97	5.6	190.7	915.8	312.7	..	0.21	162.5	..
1995-96	5.6	(k)180.1	968.4	345.9	..	0.19	172.2	..
1994-95	5.9	198.5	985.6	..	..	0.20	167.4	..
PRINTING, PUBLISHING AND RECORDED MEDIA								
1999-2000	5.4	198.3	833.3	..	397.4	0.24	154.9	73.9
1998-99	5.3	180.8	732.3	..	r345.6	0.25	139.3	r65.7
1997-98	5.7	187.1	(i)769.3	(j)344.2	(j)347.8	0.24	136.1	61.5
1996-97	5.6	178.0	800.5	346.7	..	0.22	142.5	..
1995-96	5.3	(k)153.3	719.4	342.2	..	0.21	135.4	..
1994-95	5.2	154.4	668.4	..	..	0.23	129.6	..
PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MANUFACTURING								
1999-2000	6.4	253.1	1 614.0	..	552.1	0.16	253.7	86.8
1998-99	7.0	274.2	r1 607.8	..	r618.9	0.17	229.5	r88.3
1997-98	6.9	248.3	(i)1 548.5	(j)620.4	(j)642.1	0.16	225.9	93.7
1996-97	6.7	248.0	1 454.9	567.4	..	0.17	217.1	..
1995-96	6.2	(k)215.6	1 283.6	527.9	..	0.17	206.2	..
1994-95	6.5	218.8	1 367.8	0.16	208.9	..

.. not applicable

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(a) See paragraph 6 of the Explanatory Notes.

(b) Commencing from 1998-99, group employer information held by the Australian Taxation Office is being used to delete those businesses which have ceased trading or are no longer employing staff. See paragraphs 12-14 of the Explanatory Notes.

(c) For factors affecting comparability of data over the time period shown, see paragraphs 15-21 of the Explanatory Notes.

(d) Includes working proprietors.

(e) Excludes the drawings of working proprietors.

(f) Value data are at current prices and therefore do not discount the impact of price changes.

(g) Turnover divided by the number of persons employed at the end of June.

(h) Industry value added divided by the number of persons employed at the end of June.

(i) From the 1997-98 manufacturing collection and onwards, new international standards apply to the calculation of turnover. For more details, see paragraphs 15 and 16 of the Explanatory Notes.

(j) From the 1997-98 manufacturing collection and onwards, industry value added (IVA) replaces industry gross product (IGP) as the measure of an industry's contribution to gross domestic product. IGP has also been shown for 1997-98. For more details, see paragraphs 17 and 18 of the Explanatory Notes.

(k) For 1995-96, excludes provision expenses for employee entitlements. See paragraph 20 of the Explanatory Notes.

MANUFACTURING ESTABLISHMENTS(a)(b), Summary of Operations(c) *continued*

Reference year	Employment at end of June(d) '000	Wages and salaries(e)(f) \$m	Turnover(f) \$m	Industry gross product(f) \$m	Industry value added(f) \$m	Wages and salaries to turnover (f) ratio	Turnover per person employed (f)(g) \$'000	Industry value added per person employed (f)(h) \$'000
NON-METALLIC MINERAL PRODUCT MANUFACTURING								
1999-2000	2.8	110.5	710.1	..	250.5	0.16	255.7	90.2
1998-99	2.4	99.3	r597.4	..	r194.2	0.17	246.5	r80.1
1997-98	2.6	95.5	(i)590.3	(j)185.8	(j)192.8	0.16	225.4	73.6
1996-97	2.6	93.5	604.4	189.4	..	0.15	233.3	..
1995-96	2.6	(k)91.5	538.6	196.3	..	0.17	208.5	..
1994-95	2.8	91.8	543.3	..	..	0.17	196.3	..
METAL PRODUCT MANUFACTURING								
1999-2000	11.0	404.6	2 827.8	..	709.9	0.14	258.1	64.8
1998-99	10.5	431.6	r2 639.3	..	r717.1	0.16	250.3	r68.0
1997-98	11.8	445.4	(i)2 658.2	(j)934.6	(j)965.6	0.17	226.0	82.1
1996-97	11.2	403.7	2 511.3	804.7	..	0.16	223.3	..
1995-96	11.8	(k)403.2	2 544.9	739.4	..	0.16	215.9	..
1994-95	11.3	356.5	2 565.8	..	..	0.14	227.5	..
MACHINERY AND EQUIPMENT MANUFACTURING								
1999-2000	28.1	1 138.5	7 814.0	..	1 819.4	0.15	278.5	64.8
1998-99	r28.7	r1 096.4	r7 598.6	..	r2 110.0	0.14	r264.6	r73.5
1997-98	28.1	1 053.2	(i)7 299.0	(j)2 516.4	(j)2 526.0	0.14	259.6	89.9
1996-97	28.2	1 017.5	6 911.9	2 245.2	..	0.15	245.0	..
1995-96	29.6	(k)1 005.0	6 943.8	2 151.1	..	0.14	234.9	..
1994-95	30.6	1 034.1	6 899.8	..	..	0.15	225.2	..
OTHER MANUFACTURING								
1999-2000	5.1	122.4	671.2	..	169.7	0.18	131.0	33.1
1998-99	4.5	124.3	589.7	..	r153.9	0.21	131.5	r34.3
1997-98	5.4	130.8	(i)577.4	(j)169.1	(j)176.1	0.23	107.8	32.9
1996-97	5.1	119.9	558.1	161.3	..	0.21	110.2	..
1995-96	4.9	(k)114.3	497.6	184.5	..	0.23	102.0	..
1994-95	5.0	107.5	502.7	..	..	0.21	100.2	..
TOTAL MANUFACTURING								
1999-2000	84.0	3 084.8	21 442.0	..	6 178.9	0.14	255.3	73.6
1998-99	r83.5	r3 034.6	r20 110.0	..	r6 173.3	0.15	r240.8	r73.9
1997-98	86.6	2 980.5	(i)19 874.4	(j)6 800.7	(j)6 937.8	0.15	229.5	80.1
1996-97	85.1	2 871.7	18 532.4	6 108.9	..	0.15	217.8	..
1995-96	88.1	(k)2 758.3	18 178.4	5 915.6	..	0.15	206.3	..
1994-95	89.7	2 758.2	17 932.8	..	..	0.15	199.8	..

.. not applicable

r revised

(a) See paragraph 6 of the Explanatory Notes.

(b) Commencing from 1998-99, group employer information held by the Australian Taxation Office is being used to delete those businesses which have ceased trading or are no longer employing staff. See paragraphs 12-14 of the Explanatory Notes.

(c) For factors affecting comparability of data over the time period shown, see paragraphs 15-21 of the Explanatory Notes.

(d) Includes working proprietors.

(e) Excludes the drawings of working proprietors.

(f) Value data are at current prices and therefore do not discount the impact of price changes.

(g) Turnover divided by the number of persons employed at the end of June.

(h) Industry value added divided by the number of persons employed at the end of June.

(i) From the 1997-98 manufacturing collection and onwards, new international standards apply to the calculation of turnover. For more details, see paragraphs 15 and 16 of the Explanatory Notes.

(j) From the 1997-98 manufacturing collection and onwards, industry value added (IVA) replaces industry gross product (IGP) as the measure of an industry's contribution to gross domestic product. IGP has also been shown for 1997-98. For more details, see paragraphs 17 and 18 of the Explanatory Notes.

(k) For 1995-96, excludes provision expenses for employee entitlements. See paragraph 20 of the Explanatory Notes.

MANUFACTURING ESTABLISHMENTS(a), Industry Class

INDUSTRY CLASS	Description	Employment at end of June(b)	Wages and salaries(c)	Turnover	Industry value added	Turnover per person employed(d)	Industry value added per person employed(e)
ANZSIC code		no.	\$m	\$m	\$m	\$'000	\$'000
FOOD, BEVERAGE AND TOBACCO MFG							
211	Meat and meat product mfg						
2111	Meat processing	1 729	np	np	np	np	np
2112	Poultry processing	719	np	np	np	np	np
2113	Bacon, ham and smallgood mfg	731	19.4	117.7	20.1	161.1	27.5
	<i>Total</i>	3 178	106.2	658.7	129.9	207.3	40.9
212	Dairy product mfg						
2121	Milk and cream processing	449	np	np	np	np	np
2122	Ice cream mfg	36	np	np	np	np	np
2129	Dairy product mfg n.e.c.	323	np	np	np	np	np
	<i>Total</i>	808	35.0	397.1	137.6	491.2	170.2
213	Fruit and vegetable processing	1 024	32.4	282.6	92.4	275.9	90.2
214	Oil and fat mfg	45	1.4	7.9	0.8	178.3	18.8
215	Flour mill and cereal food mfg						
2151	Flour mill product mfg	np	np	np	np	np	np
2152	Cereal food and baking mix mfg	np	np	np	np	np	np
	<i>Total</i>	685	23.2	260.9	77.6	380.8	113.3
216	Bakery product mfg						
2161	Bread mfg	1 038	37.1	118.4	51.4	114.1	49.5
2162	Cake and pastry mfg	np	np	np	np	np	np
2163	Biscuit mfg	np	np	np	np	np	np
	<i>Total</i>	2 627	75.1	339.0	142.7	129.1	54.3
217	Other food mfg						
2171	Sugar mfg	—	—	—	—	—	—
2172	Confectionery mfg	393	7.9	28.8	9.5	73.1	24.2
2173	Seafood processing	658	17.0	185.0	42.8	280.9	65.1
2174	Prepared animal and bird feed mfg	308	8.4	144.4	15.3	469.6	49.7
2179	Food mfg n.e.c.	*878	25.2	204.1	65.8	**232.6	**75.0
	<i>Total</i>	2 237	58.5	562.3	133.5	251.4	59.7
218	Beverage and malt mfg						
2181	Soft drink, cordial and syrup mfg	np	np	np	np	np	np
2182	Beer and malt mfg	235	14.5	186.5	54.2	792.1	230.1
2183	Wine mfg	3 875	159.2	1 922.9	863.3	496.2	222.8
2184	Spirit mfg	np	np	np	np	np	np
	<i>Total</i>	4 724	201.1	2 372.6	983.4	502.2	208.2
219	Tobacco product mfg	—	—	—	—	—	—
21	Total food, beverage and tobacco mfg	15 329	533.0	4 881.2	1 698.0	318.4	110.8
TEXTILE, CLOTHING, FOOTWEAR AND LEATHER MFG							
221	Textile fibre, yarn and woven fabric mfg						
2211	Wool scouring	np	np	np	np	np	np
2212	Synthetic fibre textile mfg	np	np	np	np	np	np
2213	Cotton textile mfg	np	np	np	np	np	np
2214	Wool textile mfg	—	—	—	—	—	—
2215	Textile finishing	np	np	np	np	np	np
	<i>Total</i>	918	np	np	np	np	np

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MANUFACTURING ESTABLISHMENTS (a), Industry Class *continued*

INDUSTRY CLASS		Employment at end of June(b)	Wages and salaries(c)	Turnover	Industry value added	Turnover per person employed(d)	Industry value added per person employed(e)
ANZSIC code	Description	no.	\$m	\$m	\$m	\$'000	\$'000
TEXTILE, CLOTHING, FOOTWEAR AND LEATHER MFG cont.							
222	Textile product mfg						
2221	Made-up textile product mfg	323	7.4	42.1	12.5	130.6	38.7
2222	Textile floor covering mfg	np	np	np	np	np	np
2223	Rope, cordage and twine mfg	np	np	np	np	np	np
2229	Textile product mfg n.e.c.	98	2.7	9.1	3.7	92.9	37.9
	<i>Total</i>	578	14.2	78.6	24.1	136.1	41.7
223	Knitting mills						
2231	Hosiery mfg	—	—	—	—	—	—
2232	Cardigan and pullover mfg	np	np	np	np	np	np
2239	Knitting mill product mfg n.e.c.	np	np	np	np	np	np
	<i>Total</i>	59	np	np	np	np	np
224	Clothing mfg						
2241	Men's and boys' wear mfg	580	15.6	55.3	19.5	95.2	33.6
2242	Women's and girls' wear mfg	239	6.8	36.2	11.2	151.5	46.8
2243	Sleepwear, underwear and infant clothing mfg	np	np	np	np	np	np
2249	Clothing mfg n.e.c.	np	np	np	np	np	np
	<i>Total</i>	1 133	29.7	121.0	41.0	106.8	36.1
225	Footwear mfg	502	np	np	np	np	np
226	Leather and leather product mfg						
2261	Leather tanning and fur dressing	np	np	np	np	np	np
2262	Leather and leather substitute product mfg	np	np	np	np	np	np
	<i>Total</i>	222	7.6	49.9	4.9	224.3	22.2
22	Total textile, clothing, footwear and leather mfg	3 413	98.1	716.1	151.1	209.8	44.3
WOOD AND PAPER PRODUCT MFG							
231	Log sawmilling and timber dressing						
2311	Log sawmilling	319	9.4	55.4	17.7	173.4	55.4
2312	Wood chipping	163	6.1	36.7	8.8	225.2	54.3
2313	Timber resawing and dressing	984	37.1	232.6	59.9	236.3	60.8
	<i>Total</i>	1 467	52.6	324.7	86.4	221.4	58.9
232	Other wood product mfg						
2321	Plywood and veneer mfg	300	np	np	np	np	np
2322	Fabricated wood mfg	265	np	np	np	np	np
2323	Wooden structural component mfg	1 943	53.8	242.2	84.5	124.6	43.5
2329	Wood product mfg n.e.c.	711	16.7	100.8	30.5	141.8	42.9
	<i>Total</i>	3 218	90.8	465.5	150.3	144.6	46.7
233	Paper and paper product mfg						
2331	Pulp, paper and paperboard mfg	315	np	np	np	np	np
2332	Solid paperboard container mfg	np	np	np	np	np	np
2333	Corrugated paperboard container mfg	504	27.9	193.3	68.5	383.9	136.0
2334	Paper bag and sack mfg	np	np	np	np	np	np
2339	Paper product mfg n.e.c.	np	np	np	np	np	np
	<i>Total</i>	1 910	82.9	584.1	194.1	305.8	101.6
23	Total wood and paper product mfg	6 595	226.3	1 374.3	430.8	208.4	65.3

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MANUFACTURING ESTABLISHMENTS (a), Industry Class *continued*

INDUSTRY CLASS		Employment at end of June(b)	Wages and salaries(c)	Turnover	Industry value added	Turnover per person employed(d)	Industry value added per person employed(e)
ANZSIC code	Description	no.	\$m	\$m	\$m	\$'000	\$'000
PRINTING, PUBLISHING AND RECORDED MEDIA							
241	Printing and services to printing						
2411	Paper stationery mfg	678	28.0	142.4	50.5	210.1	74.5
2412	Printing	2 191	68.2	281.6	114.0	128.5	52.0
2413	Services to printing	515	17.3	53.7	22.5	104.3	43.7
	<i>Total</i>	3 384	113.5	477.7	187.0	141.2	55.3
242	Publishing						
2421	Newspaper printing or publishing	1 561	71.1	313.3	194.9	200.7	124.9
2422	Other periodical publishing	152	3.9	14.6	4.1	96.2	26.9
2423	Book and other publishing	146	3.5	15.6	3.8	106.4	26.3
	<i>Total</i>	1 859	78.5	343.4	202.9	184.7	109.1
243	Recorded media manufacturing and publishing	135	*6.3	*12.2	*7.5	**90.4	**55.7
24	Total printing, publishing and recorded media	5 378	198.3	833.3	397.4	154.9	73.9
PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MFG							
251	Petroleum refining	292	17.3	91.2	41.4	312.4	141.7
252	Petroleum and coal product mfg n.e.c.	np	np	np	np	np	np
253	Basic chemical mfg						
2531	Fertiliser mfg	251	np	np	np	np	np
2532	Industrial gas mfg	np	np	np	np	np	np
2533	Synthetic resin mfg	30	np	np	np	np	np
2534	Organic industrial chemical mfg n.e.c.	np	np	np	np	np	np
2535	Inorganic industrial chemical mfg n.e.c.	384	24.4	194.8	59.6	507.2	155.2
	<i>Total</i>	785	41.6	367.1	91.9	467.9	117.1
254	Other chemical product mfg						
2541	Explosive mfg	np	np	np	np	np	np
2542	Paint mfg	np	np	np	np	np	np
2543	Medicinal and pharmaceutical product mfg	592	20.3	193.6	48.1	327.2	81.3
2544	Pesticide mfg	np	0.4	2.6	0.9	np	np
2545	Soap and other detergent mfg	28	0.6	3.0	0.8	106.5	27.5
2546	Cosmetic and toiletry preparation mfg	244	np	np	np	np	np
2547	Ink mfg	np	np	np	np	np	np
2549	Chemical product mfg n.e.c.	56	1.8	15.6	4.3	278.4	76.1
	<i>Total</i>	1 317	43.9	333.0	93.3	252.9	70.8
255	Rubber product mfg						
2551	Rubber tyre mfg	np	np	np	np	np	np
2559	Rubber product mfg n.e.c.	129	3.9	28.5	12.5	220.3	96.9
	<i>Total</i>	np	np	np	np	np	np

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MANUFACTURING ESTABLISHMENTS (a), Industry Class *continued*

INDUSTRY CLASS		Employment at end of June(b)	Wages and salaries(c)	Turnover	Industry value added	Turnover per person employed(d)	Industry value added per person employed(e)
ANZSIC code	Description	no.	\$m	\$m	\$m	\$'000	\$'000
PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MFG <i>cont.</i>							
256	Plastic product mfg						
2561	Plastic blow moulded product mfg	301	9.4	63.2	28.4	210.0	94.5
2562	Plastic extruded product mfg	317	14.6	76.2	23.7	240.3	74.7
2563	Plastic bag and film mfg	437	18.2	91.5	31.2	209.2	71.4
2564	Plastic product rigid fibre reinforced mfg	256	8.0	34.2	12.8	133.5	50.1
2565	Plastic foam product mfg	297	10.2	57.9	18.9	195.0	63.6
2566	Plastic injection moulded product mfg	1 320	40.4	255.0	111.3	193.2	84.3
	<i>Total</i>	2 928	100.9	578.0	226.4	197.4	77.3
25	Total petroleum, coal, chemical and associated product mfg	6 361	253.1	1 614.0	552.1	253.7	86.8
NON-METALLIC MINERAL PRODUCT MFG							
261	Glass and glass product mfg	710	29.5	148.9	62.3	209.8	87.8
262	Ceramic mfg						
2621	Clay brick mfg	np	np	np	np	np	np
2622	Ceramic product mfg	np	1.4	4.2	0.7	np	np
2623	Ceramic tile and pipe mfg	np	np	np	np	np	np
2629	Ceramic product mfg n.e.c.	*53	*0.6	*2.4	*1.1	**45.2	*20.2
	<i>Total</i>	231	9.0	47.2	20.0	204.2	86.4
263	Cement, lime, plaster and concrete product mfg						
2631	Cement and lime mfg	np	np	np	np	np	np
2632	Plaster product mfg	155	np	np	np	np	np
2633	Concrete slurry mfg	303	15.1	170.9	35.1	564.1	115.8
2634	Concrete pipe and box culvert mfg	np	np	np	np	np	np
2635	Concrete product mfg n.e.c.	743	20.6	109.5	46.7	147.4	62.9
	<i>Total</i>	1 506	61.4	451.2	152.9	299.5	101.5
264	Non-metallic mineral product mfg n.e.c.	330	10.7	*62.9	15.3	**190.5	46.4
26	Total non-metallic mineral product mfg	2 778	110.5	710.1	250.5	255.7	90.2
METAL PRODUCT MFG							
271	Iron and steel mfg						
2711	Basic iron and steel mfg	1 859	91.3	825.2	153.2	443.9	82.4
2712	Iron and steel casting and forging	np	np	np	np	np	np
2713	Steel pipe and tube mfg	np	np	np	np	np	np
	<i>Total</i>	2 649	123.9	1 007.4	233.2	380.2	88.0
272	Basic non-ferrous metal mfg						
2721	Alumina production	—	—	—	—	—	—
2722	Aluminium smelting	—	—	—	—	—	—
2723	Copper, silver, lead and zinc smelting, refining	np	np	np	np	np	np
2729	Basic non-ferrous metal mfg n.e.c.	np	np	np	np	np	np
	<i>Total</i>	1 257	70.0	753.5	99.7	599.4	79.3
273	Non-ferrous basic metal product mfg						
2731	Aluminium rolling, drawing, extruding	np	np	np	np	np	np
2732	Non-ferrous metal rolling, drawing, extruding n.e.c.	np	np	np	np	np	np
2733	Non-ferrous metal casting	np	np	np	np	np	np
	<i>Total</i>	254	8.6	76.3	19.6	300.8	77.2

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MANUFACTURING ESTABLISHMENTS (a), Industry Class *continued*

INDUSTRY CLASS	Description	Employment at end of June(b)	Wages and salaries(c)	Turnover	Industry value added	Turnover per person employed(d)	Industry value added per person employed(e)
ANZSIC code		no.	\$m	\$m	\$m	\$'000	\$'000
METAL PRODUCT MFG cont.							
274	Structural metal product mfg						
2741	Structural steel fabricating	1 455	44.7	269.8	96.1	185.4	66.0
2742	Architectural aluminium product mfg	799	23.6	133.6	37.0	167.3	46.3
2749	Structural metal product mfg n.e.c.	556	13.8	73.0	23.8	131.2	42.8
	<i>Total</i>	<i>2 811</i>	<i>82.1</i>	<i>476.4</i>	<i>156.9</i>	<i>169.5</i>	<i>55.8</i>
275	Sheet metal product mfg						
2751	Metal container mfg	np	np	np	np	np	np
2759	Sheet metal product mfg n.e.c.	np	np	np	np	np	np
	<i>Total</i>	<i>1 014</i>	<i>34.6</i>	<i>161.8</i>	<i>66.5</i>	<i>159.7</i>	<i>65.7</i>
276	Fabricated metal product mfg						
2761	Hand tool and general hardware mfg	127	3.7	13.6	4.8	107.0	37.5
2762	Spring and wire product mfg	np	np	np	np	np	np
2763	Nut, bolt, screw and rivet mfg	148	4.9	20.3	7.2	137.2	48.6
2764	Metal coating and finishing	568	16.3	46.8	22.6	82.3	39.8
2765	Non-ferrous pipe fitting mfg	np	np	np	np	np	np
2769	Fabricated metal product mfg n.e.c.	1 789	51.6	241.7	87.6	135.1	48.9
	<i>Total</i>	<i>2 972</i>	<i>85.4</i>	<i>352.3</i>	<i>133.9</i>	<i>118.5</i>	<i>45.1</i>
27	Total metal product mfg	10 956	404.6	2 827.8	709.9	258.1	64.8
MACHINERY AND EQUIPMENT MFG							
281	Motor vehicle and part mfg						
2811	Motor vehicle mfg	7 109	np	np	np	np	np
2812	Motor vehicle body mfg	878	35.8	111.3	47.8	126.8	54.4
2813	Automotive electrical and instrument mfg	327	np	np	np	np	np
2819	Automotive component mfg n.e.c.	5 010	np	np	np	np	np
	<i>Total</i>	<i>13 324</i>	<i>583.1</i>	<i>5 307.6</i>	<i>886.6</i>	<i>398.3</i>	<i>66.5</i>
282	Other transport equipment mfg						
2821	Shipbuilding	875	np	np	np	np	np
2822	Boatbuilding	240	4.2	19.0	7.6	79.2	31.9
2823	Railway equipment mfg	*25	np	np	np	np	np
2824	Aircraft mfg	372	17.3	35.1	16.2	94.3	43.7
2829	Transport equipment mfg n.e.c.	67	np	np	np	np	np
	<i>Total</i>	<i>1 579</i>	<i>83.7</i>	<i>283.3</i>	<i>122.1</i>	<i>179.5</i>	<i>77.4</i>
283	Photographic and scientific equipment mfg						
2831	Photographic and optical good mfg	976	34.9	110.1	55.8	112.8	57.2
2832	Medical and surgical equipment mfg	307	10.5	33.0	15.6	107.2	50.7
2839	Professional and scientific equipment mfg n.e.c.	1 184	51.2	168.0	62.2	141.9	52.5
	<i>Total</i>	<i>2 468</i>	<i>96.6</i>	<i>311.1</i>	<i>133.6</i>	<i>126.1</i>	<i>54.1</i>
284	Electronic equipment mfg						
2841	Computer and business machine mfg	312	13.7	128.0	22.7	409.8	72.6
2842	Telecommunication, broadcasting and transceiving equipment mfg	378	np	np	np	np	np
2849	Electronic equipment mfg n.e.c.	936	np	np	np	np	np
	<i>Total</i>	<i>1 626</i>	<i>61.8</i>	<i>341.9</i>	<i>109.4</i>	<i>210.3</i>	<i>67.3</i>

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MANUFACTURING ESTABLISHMENTS (a), Industry Class *continued*

INDUSTRY CLASS		Employment at end of June(b)	Wages and salaries(c)	Turnover	Industry value added	Turnover per person employed(d)	Industry value added per person employed(e)
ANZSIC code	Description	no.	\$m	\$m	\$m	\$'000	\$'000
MACHINERY AND EQUIPMENT MFG cont.							
285	Electrical equipment and appliance mfg						
2851	Household appliance mfg	1 973	67.6	423.2	140.9	214.5	71.4
2852	Electric cable and wire mfg	4	0.1	0.2	0.1	46.9	26.8
2853	Battery mfg	289	np	np	np	np	np
2854	Electric light and sign mfg	222	np	np	np	np	np
2859	Electrical equipment mfg n.e.c.	2 478	91.1	500.1	170.0	201.8	68.6
	<i>Total</i>	4 968	177.5	1 034.9	364.6	208.3	73.4
286	Industrial machinery and equipment mfg						
2861	Agricultural machinery mfg	589	19.3	89.7	27.5	152.4	46.8
2862	Mining and construction machinery mfg	np	np	np	np	np	np
2863	Food processing machinery mfg	131	4.7	26.1	10.7	199.7	81.4
2864	Machine tool and part mfg	912	26.7	78.9	42.4	86.4	46.4
2865	Lifting and material handling equipment mfg	517	21.2	72.3	32.7	139.8	63.2
2866	Pump and compressor mfg	168	6.7	43.6	5.6	259.5	33.4
2867	Commercial space heating and cooling equipment mfg	np	np	np	np	np	np
2869	Industrial machinery and equipment mfg n.e.c.	1 096	34.8	123.2	46.8	112.4	42.7
	<i>Total</i>	4 097	135.8	535.2	203.1	130.6	49.6
28	Total machinery and equipment mfg	28 061	1 138.5	7 814.0	1 819.4	278.5	64.8
OTHER MANUFACTURING							
291	Prefabricated building mfg						
2911	Prefabricated metal building mfg	np	np	np	np	np	np
2919	Prefabricated building mfg n.e.c.	np	np	np	np	np	np
	<i>Total</i>	493	13.4	99.2	21.0	201.4	42.7
292	Furniture mfg						
2921	Wooden furniture and upholstered seat mfg	2 993	67.2	371.2	84.2	124.0	28.1
2922	Sheet metal furniture mfg	48	1.5	5.3	1.7	109.0	35.7
2923	Mattress mfg (except rubber)	np	np	np	np	np	np
2929	Furniture mfg n.e.c.	np	np	np	np	np	np
	<i>Total</i>	3 720	87.2	459.8	114.3	123.6	30.7
294	Miscellaneous mfg						
2941	Jewellery and silverware mfg	221	4.6	26.6	8.8	120.2	39.8
2942	Toy and sporting good mfg	248	7.6	40.0	13.5	161.4	54.4
2949	Manufacturing n.e.c.	444	9.7	45.7	12.0	102.9	27.1
	<i>Total</i>	913	21.8	112.3	34.3	123.0	37.6
29	Total other manufacturing	5 125	122.4	671.2	169.7	131.0	33.1
21-29	TOTAL MANUFACTURING	83 995	3 084.8	21 442.0	6 178.9	255.3	73.6

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(e) Industry value added divided by the number of persons employed at the end of June.

MANUFACTURING ESTABLISHMENTS(a), Employment Size(b)

Employment size group	Employment at end of June(c) . .		Wages and salaries(d)(e)		Turnover(e)		Industry value added(e) .	
	no.	%	\$m	%	\$m	%	\$m	%
FOOD, BEVERAGE AND TOBACCO MANUFACTURING								
0-4 persons	510	3.3	9.5	1.8	75.4	1.6	34.3	2.0
5-9 persons	551	3.6	10.9	2.1	101.8	2.1	18.1	1.1
10-19 persons	933	6.1	23.7	4.5	211.0	4.4	51.8	3.0
20-49 persons	1 900	12.4	63.6	12.1	575.8	11.9	199.0	11.7
50-99 persons	2 174	14.2	67.4	12.8	581.5	12.0	177.1	10.4
Total less than 100 persons	6 068	39.6	175.0	33.3	1 545.5	31.9	480.3	28.2
100-199 persons	2 651	17.3	99.1	18.8	879.6	18.1	428.5	25.1
200-499 persons	4 917	32.1	206.6	39.3	2 017.4	41.6	690.0	40.5
500-999 persons	1 693	11.0	45.1	8.6	407.3	8.4	105.4	6.2
1 000 or more persons	—	—	—	—	—	—	—	—
Total 100 or more persons	9 261	60.4	350.8	66.7	3 304.4	68.1	1 223.8	71.8
Total	15 329	100.0	525.8	100.0	4 849.9	100.0	1 704.1	100.0
TEXTILE, CLOTHING, FOOTWEAR AND LEATHER MANUFACTURING								
0-4 persons	np	np	np	np	np	np	np	np
5-9 persons	np	np	np	np	np	np	np	np
10-19 persons	225	6.6	4.6	4.7	22.0	3.1	7.6	5.0
20-49 persons	590	17.3	16.7	17.1	63.9	8.9	20.8	13.8
50-99 persons	651	19.1	19.9	20.4	114.1	15.9	23.7	15.7
Total less than 100 persons	2 036	59.7	51.4	52.5	251.3	35.1	72.3	47.9
100-199 persons	499	14.6	18.7	19.1	178.5	25.0	29.7	19.7
200-499 persons	877	25.7	27.9	28.5	285.8	39.9	48.8	32.4
500-999 persons	—	—	—	—	—	—	—	—
1 000 or more persons	—	—	—	—	—	—	—	—
Total 100 or more persons	1 376	40.3	46.5	47.5	464.3	64.9	78.5	52.1
Total	3 413	100.0	97.9	100.0	715.6	100.0	150.8	100.0
WOOD AND PAPER PRODUCT MANUFACTURING								
0-4 persons	449	6.8	7.4	3.3	37.0	2.7	12.7	3.0
5-9 persons	513	7.8	11.8	5.2	72.5	5.3	19.5	4.5
10-19 persons	562	8.5	15.3	6.8	68.7	5.0	26.0	6.0
20-49 persons	944	14.3	29.2	12.9	154.9	11.3	49.4	11.5
50-99 persons	543	8.2	21.9	9.7	121.5	8.8	31.1	7.2
Total less than 100 persons	3 011	45.7	85.7	37.9	454.5	33.1	138.7	32.2
100-199 persons	1 101	16.7	45.9	20.3	250.2	18.2	101.7	23.6
200-499 persons	2 482	37.6	94.4	41.8	668.9	48.7	190.0	44.1
500-999 persons	—	—	—	—	—	—	—	—
1 000 or more persons	—	—	—	—	—	—	—	—
Total 100 or more persons	3 584	54.3	140.3	62.1	919.0	66.9	291.8	67.8
Total	6 595	100.0	226.0	100.0	1 373.6	100.0	430.5	100.0

— nil or rounded to zero (including null cells)

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) See paragraph 6 of the Explanatory Notes.

(b) Data in this table reflect the size of individual manufacturing establishments. These data do not necessarily reflect the size of the business which owns and operates the establishment.

(c) Includes working proprietors.

(d) Excludes the drawings of working proprietors.

(e) Figures may differ slightly from those presented in other tables, because they exclude those manufacturing establishments which operated during 1999-2000 but were not operating at 30 June 2000. See paragraph 22 of the Explanatory Notes.

MANUFACTURING ESTABLISHMENTS(a), Employment Size(b) *continued*

Employment size group	Employment at end of June(c) . .		Wages and salaries(d)(e)		Turnover(e)		Industry value added(e) .	
	no.	%	\$m	%	\$m	%	\$m	%
PRINTING, PUBLISHING AND RECORDED MEDIA								
0-4 persons	396	7.4	7.8	3.9	31.3	3.8	9.4	2.4
5-9 persons	639	11.9	18.0	9.1	63.8	7.7	25.3	6.4
10-19 persons	577	10.7	18.8	9.5	73.4	8.8	34.7	8.7
20-49 persons	817	15.2	26.1	13.1	99.1	11.9	41.4	10.4
50-99 persons	1 051	19.5	43.1	21.7	176.4	21.2	70.4	17.7
<i>Total less than 100 persons</i>	<i>3 480</i>	<i>64.7</i>	<i>113.9</i>	<i>57.4</i>	<i>443.9</i>	<i>53.3</i>	<i>181.2</i>	<i>45.6</i>
100-199 persons	np	np	np	np	np	np	np	np
200-499 persons	—	—	—	—	—	—	—	—
500-999 persons	np	np	np	np	np	np	np	np
1 000 or more persons	—	—	—	—	—	—	—	—
<i>Total 100 or more persons</i>	<i>1 898</i>	<i>35.3</i>	<i>84.5</i>	<i>42.6</i>	<i>389.4</i>	<i>46.7</i>	<i>216.2</i>	<i>54.4</i>
<i>Total</i>	<i>5 378</i>	<i>100.0</i>	<i>198.3</i>	<i>100.0</i>	<i>833.3</i>	<i>100.0</i>	<i>397.4</i>	<i>100.0</i>

PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MANUFACTURING

0-4 persons	253	4.0	5.4	2.2	30.0	1.9	8.9	1.6
5-9 persons	259	4.1	8.7	3.5	62.7	3.9	19.9	3.6
10-19 persons	477	7.5	16.9	6.8	98.1	6.1	30.8	5.6
20-49 persons	1 192	18.7	40.2	16.1	225.7	14.1	84.3	15.4
50-99 persons	np	np	np	np	np	np	np	np
<i>Total less than 100 persons</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>
100-199 persons	np	np	np	np	np	np	np	np
200-499 persons	925	14.5	40.9	16.4	315.7	19.7	110.8	20.2
500-999 persons	np	np	np	np	np	np	np	np
1 000 or more persons	—	—	—	—	—	—	—	—
<i>Total 100 or more persons</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>
<i>Total</i>	<i>6 361</i>	<i>100.0</i>	<i>249.0</i>	<i>100.0</i>	<i>1 599.1</i>	<i>100.0</i>	<i>547.8</i>	<i>100.0</i>

NON-METALLIC MINERAL PRODUCT MANUFACTURING

0-4 persons	306	11.0	5.8	5.2	25.2	3.5	7.5	3.0
5-9 persons	281	10.1	4.7	4.2	21.4	3.0	9.8	3.9
10-19 persons	323	11.6	11.1	10.1	105.6	14.9	31.2	12.5
20-49 persons	718	25.8	33.7	30.5	205.1	28.9	62.3	24.9
50-99 persons	np	np	np	np	np	np	np	np
<i>Total less than 100 persons</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>
100-199 persons	np	np	np	np	np	np	np	np
200-499 persons	np	np	np	np	np	np	np	np
500-999 persons	—	—	—	—	—	—	—	—
1 000 or more persons	—	—	—	—	—	—	—	—
<i>Total 100 or more persons</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>
<i>Total</i>	<i>2 778</i>	<i>100.0</i>	<i>110.5</i>	<i>100.0</i>	<i>710.1</i>	<i>100.0</i>	<i>250.5</i>	<i>100.0</i>

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— nil or rounded to zero (including null cells)

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(c) Includes working proprietors.

(d) Excludes the drawings of working proprietors.

(e) Figures may differ slightly from those presented in other tables, because they exclude those manufacturing establishments which operated during 1999-2000 but were not operating at 30 June 2000. See paragraph 22 of the Explanatory Notes.

MANUFACTURING ESTABLISHMENTS(a), Employment Size(b) *continued*

Employment size group	Employment at end of June(c) . .		Wages and salaries(d)(e)		Turnover(e)		Industry value added(e) .	
	no.	%	\$m	%	\$m	%	\$m	%
METAL PRODUCT MANUFACTURING								
0-4 persons	np	np	np	np	np	np	np	np
5-9 persons	np	np	np	np	np	np	np	np
10-19 persons	1 335	12.2	41.5	10.5	180.7	6.5	60.7	8.8
20-49 persons	1 542	14.1	50.4	12.7	275.1	10.0	82.8	11.9
50-99 persons	1 616	14.7	58.1	14.7	437.6	15.9	126.0	18.2
<i>Total less than 100 persons</i>	<i>6 231</i>	<i>56.9</i>	<i>188.5</i>	<i>47.6</i>	<i>1 094.1</i>	<i>39.6</i>	<i>349.9</i>	<i>50.4</i>
100-199 persons	1 441	13.2	51.7	13.1	241.0	8.7	86.3	12.4
200-499 persons	np	np	np	np	np	np	np	np
500-999 persons	np	np	np	np	np	np	np	np
1 000 or more persons	np	np	np	np	np	np	np	np
<i>Total 100 or more persons</i>	<i>4 726</i>	<i>43.1</i>	<i>207.2</i>	<i>52.4</i>	<i>1 666.0</i>	<i>60.4</i>	<i>343.7</i>	<i>49.6</i>
<i>Total</i>	<i>10 956</i>	<i>100.0</i>	<i>395.7</i>	<i>100.0</i>	<i>2 760.1</i>	<i>100.0</i>	<i>693.6</i>	<i>100.0</i>

MACHINERY AND EQUIPMENT MANUFACTURING								
0-4 persons	923	3.3	19.9	1.8	71.5	0.9	29.4	1.6
5-9 persons	1 172	4.2	30.6	2.7	126.0	1.6	45.1	2.5
10-19 persons	1 577	5.6	45.7	4.0	163.0	2.1	69.1	3.8
20-49 persons	3 183	11.3	108.1	9.5	414.2	5.3	167.2	9.2
50-99 persons	2 103	7.5	85.7	7.6	532.4	6.8	118.8	6.6
<i>Total less than 100 persons</i>	<i>8 958</i>	<i>31.9</i>	<i>290.0</i>	<i>25.6</i>	<i>1 307.0</i>	<i>16.8</i>	<i>429.5</i>	<i>23.7</i>
100-199 persons	2 537	9.0	91.7	8.1	482.3	6.2	159.2	8.8
200-499 persons	3 570	12.7	162.7	14.4	737.0	9.5	322.1	17.8
500-999 persons	np	np	np	np	np	np	np	np
1 000 or more persons	np	np	np	np	np	np	np	np
<i>Total 100 or more persons</i>	<i>19 102</i>	<i>68.1</i>	<i>842.7</i>	<i>74.4</i>	<i>6 480.1</i>	<i>83.2</i>	<i>1 382.7</i>	<i>76.3</i>
<i>Total</i>	<i>28 061</i>	<i>100.0</i>	<i>1 132.7</i>	<i>100.0</i>	<i>7 787.0</i>	<i>100.0</i>	<i>1 812.2</i>	<i>100.0</i>

OTHER MANUFACTURING								
0-4 persons	718	14.0	10.7	8.8	41.9	6.2	15.6	9.2
5-9 persons	1 291	25.2	22.4	18.3	106.5	15.9	28.9	17.0
10-19 persons	534	10.4	13.5	11.1	76.6	11.4	18.9	11.1
20-49 persons	727	14.2	21.6	17.6	95.6	14.2	35.8	21.1
50-99 persons	np	np	np	np	np	np	np	np
<i>Total less than 100 persons</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>
100-199 persons	497	9.7	15.1	12.4	61.2	9.1	16.1	9.5
200-499 persons	np	np	np	np	np	np	np	np
500-999 persons	—	—	—	—	—	—	—	—
1 000 or more persons	—	—	—	—	—	—	—	—
<i>Total 100 or more persons</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>	<i>np</i>
<i>Total</i>	<i>5 125</i>	<i>100.0</i>	<i>122.4</i>	<i>100.0</i>	<i>671.2</i>	<i>100.0</i>	<i>169.7</i>	<i>100.0</i>

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(a) See paragraph 6 of the Explanatory Notes.

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(c) Includes working proprietors.

(d) Excludes the drawings of working proprietors.

(e) Figures may differ slightly from those presented in other tables, because they exclude those manufacturing establishments which operated during 1999-2000 but were not operating at 30 June 2000. See paragraph 22 of the Explanatory Notes.

MANUFACTURING ESTABLISHMENTS(a), Employment Size(b) *continued*

<i>Employment size group</i>	<i>Employment at end of June(c) . .</i>		<i>Wages and salaries(d)(e)</i>		<i>Turnover(e)</i>		<i>Industry value added(e) .</i>	
	<i>no.</i>	<i>%</i>	<i>\$m</i>	<i>%</i>	<i>\$m</i>	<i>%</i>	<i>\$m</i>	<i>%</i>
TOTAL MANUFACTURING								
0–4 persons	4 540	5.4	86.2	2.8	421.8	2.0	162.2	2.6
5–9 persons	6 029	7.2	136.0	4.4	696.9	3.3	222.7	3.6
10–19 persons	6 543	7.8	191.2	6.3	999.1	4.7	330.8	5.4
20–49 persons	11 612	13.8	389.6	12.7	2 109.4	9.9	743.1	12.1
50–99 persons	10 745	12.8	384.6	12.6	2 659.5	12.5	743.8	12.1
<i>Total less than 100 persons</i>	<i>39 470</i>	<i>47.0</i>	<i>1 187.6</i>	<i>38.8</i>	<i>6 886.6</i>	<i>32.3</i>	<i>2 202.6</i>	<i>35.8</i>
100–199 persons	11 639	13.9	441.2	14.4	2 701.5	12.7	1 072.0	17.4
200–499 persons	14 003	16.7	579.2	18.9	4 430.5	20.8	1 485.4	24.1
500–999 persons	8 869	10.6	371.8	12.2	2 316.5	10.9	712.6	11.6
1 000 or more persons	10 015	11.9	478.5	15.6	4 964.8	23.3	684.1	11.1
<i>Total 100 or more persons</i>	<i>44 525</i>	<i>53.0</i>	<i>1 870.7</i>	<i>61.2</i>	<i>14 413.3</i>	<i>67.7</i>	<i>3 954.1</i>	<i>64.2</i>
Total	83 995	100.0	3 058.3	100.0	21 299.9	100.0	6 156.7	100.0

(a) See paragraph 6 of the Explanatory Notes.

(b) Data in this table reflect the size of individual manufacturing establishments. These data do not necessarily reflect the size of the business which owns and operates the establishment.

(c) Includes working proprietors.

(d) Excludes the drawings of working proprietors.

(e) Figures may differ slightly from those presented in other tables, because they exclude those manufacturing establishments which operated during 1999–2000 but were not operating at 30 June 2000. See paragraph 22 of the Explanatory Notes.

MANUFACTURING ESTABLISHMENTS (a), Exported Production (b)—Employment Size (c)

INDUSTRY SUBDIVISION		Sales and transfers out of goods produced	Amount exported by this business or its agent	Exports as a proportion of sales and transfers out of goods produced
ANZSIC code	Description	\$m	\$m	%
0-49 PERSONS				
21	Food, beverage and tobacco mfg	906.7	193.7	21.4
22	Textile, clothing, footwear and leather mfg	130.3	8.2	6.3
23	Wood and paper product mfg	310.5	10.9	3.5
24	Printing, publishing and recorded media	247.2	4.4	1.8
25	Petroleum, coal, chemical and associated product mfg	390.2	38.2	9.8
26	Non-metallic mineral product mfg	343.0	4.7	1.4
27	Metal product mfg	604.4	47.9	7.9
28	Machinery and equipment mfg	699.2	55.4	7.9
29	Other manufacturing	305.8	2.8	0.9
21-29	Total manufacturing	3 937.4	366.1	9.3
50-99 PERSONS				
21	Food, beverage and tobacco mfg	563.5	68.4	12.1
22	Textile, clothing, footwear and leather mfg	105.7	np	np
23	Wood and paper product mfg	121.1	np	np
24	Printing, publishing and recorded media	162.6	np	np
25	Petroleum, coal, chemical and associated product mfg	np	43.2	np
26	Non-metallic mineral product mfg	np	np	np
27	Metal product mfg	423.6	np	np
28	Machinery and equipment mfg	512.0	132.2	25.8
29	Other manufacturing	np	9.9	np
21-29	Total manufacturing	2 535.2	312.2	12.3
100 OR MORE PERSONS				
21	Food, beverage and tobacco mfg	3 241.8	717.3	22.1
22	Textile, clothing, footwear and leather mfg	457.6	np	np
23	Wood and paper product mfg	908.8	np	np
24	Printing, publishing and recorded media	200.3	np	np
25	Petroleum, coal, chemical and associated product mfg	np	61.9	np
26	Non-metallic mineral product mfg	np	np	np
27	Metal product mfg	1 618.3	np	np
28	Machinery and equipment mfg	6 301.4	1 251.4	19.9
29	Other manufacturing	np	1.4	np
21-29	Total manufacturing	13 787.6	2 960.0	21.5
TOTAL				
21	Food, beverage and tobacco mfg	4 712.0	979.5	20.8
22	Textile, clothing, footwear and leather mfg	693.6	321.5	46.4
23	Wood and paper product mfg	1 340.4	33.1	2.5
24	Printing, publishing and recorded media	610.2	25.0	4.1
25	Petroleum, coal, chemical and associated product mfg	1 432.4	143.2	10.0
26	Non-metallic mineral product mfg	675.7	23.8	3.5
27	Metal product mfg	2 646.3	659.2	24.9
28	Machinery and equipment mfg	7 512.6	1 438.9	19.2
29	Other manufacturing	637.0	14.0	2.2
21-29	Total manufacturing	20 260.2	3 638.3	18.0

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) See paragraph 6 of the Explanatory Notes.

(b) See paragraphs 23-25 of the Explanatory Notes.

(c) Data in this table reflect the size of individual manufacturing establishments. These data do not necessarily reflect the size of

the business which owns and operates the establishment. Also, this table excludes those manufacturing establishments which operated during 1999-2000 but were not operating at 30 June 2000. See paragraph 22 of the Explanatory Notes.

MANUFACTURING ESTABLISHMENTS (a), Summary Data—Proportion of Exports(b)

INDUSTRY SUBDIVISION		Employment at end of June(c)	Wages and salaries(d)	Turnover	Industry value added
ANZSIC code	Description	%	%	%	%
DO NOT EXPORT					
21	Food, beverage and tobacco mfg	43.6	39.9	32.9	26.7
22	Textile, clothing, footwear and leather mfg	42.1	31.3	18.4	31.8
23	Wood and paper product mfg	81.0	77.2	78.2	81.9
24	Printing, publishing and recorded media	79.8	79.4	76.6	81.0
25	Petroleum, coal, chemical and associated product mfg	50.9	47.4	52.8	53.1
26	Non-metallic mineral product mfg	69.8	61.7	67.0	61.4
27	Metal product mfg	69.1	63.5	57.5	61.2
28	Machinery and equipment mfg	30.1	27.6	15.4	26.1
29	Other manufacturing	76.7	71.1	61.3	71.6
21-29	Total manufacturing	51.1	46.1	37.4	42.9
EXPORTS UP TO AND INCLUDING 50% OF SALES OF GOODS THAT THEY PRODUCED					
21	Food, beverage and tobacco mfg	43.6	47.8	56.0	66.0
22	Textile, clothing, footwear and leather mfg	41.6	50.2	33.2	40.4
23	Wood and paper product mfg	np	np	np	np
24	Printing, publishing and recorded media	np	np	np	np
25	Petroleum, coal, chemical and associated product mfg	np	np	np	np
26	Non-metallic mineral product mfg	np	np	np	np
27	Metal product mfg	18.7	18.7	15.0	23.3
28	Machinery and equipment mfg	61.8	64.6	78.4	65.8
29	Other manufacturing	21.6	26.4	36.2	24.2
21-29	Total manufacturing	41.0	45.4	51.8	49.5
EXPORTS OF MORE THAN 50% OF SALES OF GOODS THAT THEY PRODUCED					
21	Food, beverage and tobacco mfg	12.7	12.3	11.1	7.3
22	Textile, clothing, footwear and leather mfg	16.3	18.5	48.4	27.8
23	Wood and paper product mfg	np	np	np	np
24	Printing, publishing and recorded media	np	np	np	np
25	Petroleum, coal, chemical and associated product mfg	np	np	np	np
26	Non-metallic mineral product mfg	np	np	np	np
27	Metal product mfg	12.2	17.8	27.5	15.5
28	Machinery and equipment mfg	8.1	7.8	6.2	8.1
29	Other manufacturing	1.7	2.5	2.5	4.1
21-29	Total manufacturing	7.9	8.5	10.8	7.6

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) See paragraph 6 of the Explanatory Notes.

(b) See paragraphs 23-25 of the Explanatory Notes.

(c) Includes working proprietors.

(d) Excludes the drawings of working proprietors.

EXPLANATORY NOTES

INTRODUCTION (1999—2000 COLLECTION)

1 The current series of these publications, *Manufacturing Industry, Australia, 1999–2000* (Cat. no. 8221.0) and *Manufacturing Industry, [State], 1999–2000* (Cat. nos 8221.1–8221.6), will be the last that present data for manufacturing establishments. Future manufacturing collections will no longer collect data from manufacturing establishments. Starting with the 2000–01 manufacturing collection, data will be sought from a sample of approximately 9,000 manufacturing businesses nationally. For further information, see the Appendix.

2 This publication presents final statistics for South Australia compiled from a survey of manufacturing establishments for 1999–2000, with some comparative statistics relating to preceding years. The emphasis of this publication is on the release of statistics for the main data items included in the survey.

3 Manufacturing, as specified in Division C of the Australian and New Zealand Standard Industrial Classification (ANZSIC), broadly relates to the physical or chemical transformation of materials or components into new products, whether the work is performed by power-driven machines or by hand.

4 The manufacturing collection is conducted on an annual basis. For the 1999–2000 collection, a sample of approximately 17,000 manufacturing establishments nationally were asked to provide data on employment, wages and salaries, turnover, purchases and whether their products were exported. Data on industry value added (IVA) are also available from this collection. In addition, a variety of sub-samples was selected to produce data on a range of other variables. The next manufacturing census will be conducted in respect of 2001–02. However, fundamental changes will be made to the annual manufacturing collection, starting with the 2000–01 survey. For further information, see the Appendix.

5 Estimates of IVA were compiled using data from the 17,000 sample population and a sub-sample of approximately 7,000 establishments which were asked to provide detailed structural and performance data. These 7,000 establishments were also asked to supply value of sales for commodities produced. The availability of this fine level commodity/activity data for these units has enabled better identification of in-scope establishments as well as providing a basis for an objective industry code to be allocated to responding units. A sample of approximately 5,500 manufacturing management units was asked the detailed information required to derive operating profit before tax. Selected data from the annual manufacturing collection and data from other collections are included in the compendium publication *Manufacturing, Australia, 2001* (Cat. no. 8225.0).

SCOPE AND COVERAGE

6 The business unit for which statistics are presented in this publication is the establishment. A manufacturing establishment is one predominantly engaged in manufacturing activities, but the data collected for it cover all activities of the establishment (including non-manufacturing activities). Conversely, there are some establishments predominantly engaged in non-manufacturing activities which also undertake limited manufacturing activities; these are excluded from the collection.

7 A small number of manufacturing establishments engage, in a significant way, in a variety of activities which are normally carried out by different industries. For example, a predominantly manufacturing establishment may also undertake significant amounts of wholesaling. Similarly, a manufacturing establishment may produce significant volumes of a variety of goods which are normally produced in different manufacturing industries. In such cases, the

EXPLANATORY NOTES *continued*

SCOPE AND COVERAGE

continued

original establishment is 'split' into a separate establishment for each significant activity which belongs to a separate industry. For the 1999–2000 manufacturing collection, 'significant' was defined as turnover of \$7.3m or more.

8 The statistics in this publication exclude some very small manufacturers. Those excluded are manufacturers not employing staff at 30 June of the reference year (such as sole proprietorships or family partnerships) which had not registered as group employers (GE) with the Australian Taxation Office (ATO). Though a substantial number, these businesses would contribute only marginally to aggregate data were they to be included. In addition, the ABS attempts to obtain data for those businesses which ceased operation during the year, but it is not possible to obtain data for all of them.

STANDARD UNITS

9 For the definition of management units and establishments, the standard business units now in use, see the Glossary. However, fundamental changes will be made to the annual manufacturing collection, starting with the 2000–01 survey. For further information, see the Appendix.

RELIABILITY OF ESTIMATES

10 For information on this subject, see Technical Note 1.

DATA ADJUSTED

11 The annual manufacturing industry collection, like most ABS economic collections, takes its frame from the ABS business register which is primarily based on registrations to the Australian Taxation Office's (ATO) Group Employer (GE) Scheme. Data in this issue continue to be adjusted to allow for lags in processing new businesses to the ABS business register, i.e. adjustments have been made to allow for new businesses which had commenced operations but for which details had not been processed to the ABS business register in time for inclusion in the annual manufacturing industry collection. Adjustments of this type will continue to be applied in future periods. The majority of businesses affected by these lags are small in size. The effect of these adjustments on 1999–2000 South Australian employment is an increase of 0.6% while the effect on turnover is an increase of 0.1%. All industry subdivisions were affected to a similar degree.

12 For some time now, the ABS has been using ATO information on GE registrations to add new businesses to the ABS business register. GE information is now also used to delete from the business register those businesses which had ceased trading or were no longer employing staff.

13 The process of using GE information to delete businesses from the ABS business register was introduced for the 1998–99 manufacturing survey. The result was that a large number of businesses were removed from the business register and, therefore, from the population for the 1998–99 manufacturing survey. Estimates for the previous three manufacturing surveys (covering 1995–96 to 1997–98 inclusive) were slightly adjusted in such a way as to phase in the impact over this time. For periods before 1995–96, the impact is estimated to have been negligible.

14 The same process for removing businesses from the ABS business register has occurred for the 1999–2000 collection and will continue to occur for future manufacturing collections. The impact of the ongoing process is expected to be negligible.

EXPLANATORY NOTES *continued*

COMPARABILITY WITH PREVIOUS STATISTICS

15 Commencing with estimates for 1997–98, the definition of turnover has changed in line with new international standards for measuring economic variables. The composition of turnover estimates under the current standards is as follows:

Turnover (as previously defined)
plus Income from intellectual property royalties
equals Turnover (new standards)

16 Conceptually, some further differences exist between turnover on the old and current bases (particularly in relation to own account production of computer software, own account mineral exploration, and own account production of literary, entertainment or artistic originals). However, as these activities are relatively unimportant for manufacturing industries, no attempt has been made to measure them.

17 Commencing with estimates for 1997–98, under current international standards, contribution to gross domestic product (GDP) by manufacturing industries is being measured by the variable 'Industry value added' (IVA). Estimates for IVA measure the value added by an industry to the intermediate inputs used by that industry. Previously, the corresponding contribution to GDP was measured by the variable 'Industry gross product' (IGP). It should also be noted that IVA is not the same variable as 'Value added' which was published for manufacturing establishments until 1992–93.

18 Composition of IVA estimates and their relationship to IGP estimates are:

Turnover (new standards)
plus Closing inventories
less Opening inventories
less Intermediate input expenses (see the operating expenses entry in the Glossary)
equals IVA

IVA
plus Intellectual property royalty expenses
less Intellectual property royalty income
less Computer software expenses not capitalised by the business
less Selected indirect taxes (for manufacturing industries, the main types are fringe benefits tax, payroll tax, land rates and land taxes)
equals IGP

19 Commencing with the 1994–95 manufacturing collection, multi-establishment management units have been 'collapsed' for reporting purposes into single establishment management units, unless they had significant activity in more than one industry and/or State or Territory. The effect of this process is that most manufacturing businesses which previously reported for more than one establishment were asked to combine operations by those establishments into a single reporting unit. The effect of this on manufacturing statistics as contained in this publication has been minimal.

20 For the 1995–96 collection only, provision expenses for employee entitlements were excluded from wages and salaries. For all other years, these provision expenses are included in wages and salaries.

21 Periodic collections of the Retail and Wholesale Divisions of ANZSIC, conducted for the 1998–99 reference year, identified a number of businesses which were predominately manufacturers. A small number of these cases were

EXPLANATORY NOTES *continued*

COMPARABILITY WITH PREVIOUS STATISTICS *continued*

determined to be significant in some manufacturing industries and were therefore added into the manufacturing collection for 1998–99. The effect of these additional units in published aggregates for 1998–99 have been calculated as adding 0.6% to employment and 0.9% to turnover for South Australia. These businesses were included in the 1999–2000 manufacturing collection if they remained classified as manufacturers on the ABS business register.

EMPLOYMENT SIZE DATA

22 Summary of operations data at the industry subdivision level classified by the employment size of individual manufacturing establishments (see the Glossary for its definition) are presented in table 3. Similarly, exports of goods produced data at the industry subdivision level classified by the broad employment size of individual manufacturing establishments are presented in table 4. The statistics in these two tables relate only to those manufacturing establishments operating at 30 June 2000. As such, the figures presented represent a slightly different population from those presented in the other tables from the manufacturing collection. These other tables include data for those manufacturing establishments which operated at any time during 1999–2000.

EXPORTS BY MANUFACTURERS

23 All establishments included in the manufacturing collection were asked whether they exported and, if so, what percentage of their sales of goods produced plus transfers out of goods produced by the establishment for sale were exported by their business or an agent on their behalf. The data presented in table 4 are derived by applying the percentage of exports reported for each exporting unit and then aggregating that figure. The data in table 4 exclude those manufacturing establishments which operated during 1999–2000 but were not operating at 30 June 2000.

24 The statistics presented in table 4 for the value of exports by manufacturers or their agents are not intended to be directly comparable with the value of exports classified by manufacturing industry of origin as published by the ABS in international trade statistics. These latter statistics are intended to measure total exports regardless of which business or organisation does the exporting (and to identify the probable industry from which the goods originated), whereas the statistics in tables 4 and 5 only include exports directly undertaken by the manufacturer or by its agent.

25 The data in table 4 showing exports by manufacturers or their agents can be expected to show a much lower value than the exports data from the international trade series. The main reason is that for many exports of goods manufactured in Australia, the actual exporting activity is undertaken by a business other than the manufacturer. Also, the value of goods produced on a commission or fee basis for non-manufacturing businesses and which are then exported is not included in the data in tables 4 and 5. Examples of relevant commission work are the 'slaughtering fee' charged by an abattoir for processing livestock owned by a meat exporter and the 'tolling fee' charged by an aluminium smelter to process ores owned by other (e.g. mining) businesses. Also excluded from tables 4 and 5 are any exports by manufacturers of goods which were not produced by that manufacturer. These and other goods exported (e.g. re-exports) are included in the international trade data. Finally, differences in valuation of exports arise because the value of exports in the international trade series would include the value to the manufacturer plus profit margins for the exporter and for any intermediaries between the manufacturer and the exporter.

REGIONAL DATA

26 Investigations carried out by the ABS have shown that it is possible to produce some regional or sub-State estimates in survey collection years. Limited

EXPLANATORY NOTES *continued*

- REGIONAL DATA *continued*
- Statistical Division data are currently available from the 1997–98 and 1998–99 manufacturing surveys, on request, for a charge. Similar sub-State data from the 1999–2000 manufacturing survey, will be available later this year, after the release of the *Manufacturing Industry, [State], 1999–2000* publication series. Regional or sub-State estimates will not be available from the 2000–01 manufacturing survey, for further information see the Appendix. For further details about the availability of sub-State data, please contact John Ridley on Sydney 02 9268 4541.
- ACKNOWLEDGEMENT
- 27** ABS publications draw extensively on information provided freely by individuals, businesses, governments and other organisations. Their continued cooperation is very much appreciated: without it, the wide range of statistics published by the ABS would not be available. Information received by the ABS is treated in strict confidence as required by the *Census and Statistics Act 1905*.
- INFORMATION PAPER
- 28** The *Information Paper: Availability of Statistics Related to Manufacturing* (Cat. no. 8205.0) outlines the vast amount of data that are published or available on request from the annual manufacturing industry collection, as well as data from other ABS collections.
- RELATED PUBLICATIONS
- 29** A series of publications *Manufacturing Industry, [State], 1999–2000* (Cat. nos 8221.1–8221.6) will be produced for each State. The publication for New South Wales (Cat. no. 8221.1) also contains selected data for the Australian Capital Territory. These publications are being released progressively.
- 30** Users may also wish to refer to the following publications:
- *Australian National Accounts: State Accounts, 1999–2000* (Cat. no. 5220.0), released on 23 November 2000 — Annual publication
 - *Business Operations and Industry Performance, Australia, 1999–2000* (Cat. no. 8140.0), released on 25 October 2001 — Annual publication
 - *Business Operations and Industry Performance, Australia, Preliminary, 1999–2000* (Cat. no. 8142.0), released on 10 May 2001 — Annual publication
 - *Environment Protection Expenditure, Australia, 1995–96 and 1996–97* (Cat. no. 4603.0), released on 2 July 1999 — Biennial publication
 - *Information Paper: Availability of Statistics Related to Manufacturing, 1996* (Cat. no. 8205.0), released on 21 March 1996 — Irregular publication
 - *Information Paper: Availability of Statistics Related to Manufacturing, 1997* (Cat. no. 8205.0), released on 16 January 1998 — Irregular publication
 - *Information Paper: Improvements to ABS Economic Statistics, 1997* (Cat. no. 1357.0), released on 22 August 1997 — Irregular publication
 - *Inventories and Sales, Selected Industries, Australia* (Cat. no. 5629.0) — Quarterly publication
 - *Labour Force, Australia* (Cat. no. 6203.0) — Monthly publication
 - *Manufacturing, Australia, 2001* (Cat. no. 8225.0), to be released in February 2002 — Annual publication
 - *Manufacturing Industry, Australia, Preliminary, 2000–01* (Cat. no. 8201.0), to be released in March 2002 — Annual publication
- BACK SERIES AND ADDITIONAL DATA
- 31** A considerable volume of data is available from the annual manufacturing collection. Firstly, a range of manufacturing industry statistics publications is available for previous years. In addition, more detailed information to satisfy individual user requirements may be available on request and for a charge. In general, this consists of finer industry dissections of data than that presented in the manufacturing series of publications. The information paper (Cat. no. 8205.0) referred to in paragraphs 28 and 30 provides more details.
- ROUNDING
- 32** Where figures have been rounded, discrepancies may occur between totals

EXPLANATORY NOTES *continued*

ROUNDING *continued*

and the sums of the component items. Due to data being adjusted for lags in processing new businesses to the ABS business register (see paragraph 11), this 'rounding rule' also applies to employment counts.

33 Proportions, ratios and other calculated figures shown in this publication have been calculated using unrounded estimates and may be different from, but are more accurate than, calculations based on the rounded estimates.

ABBREVIATIONS

ABS	Australian Bureau of Statistics
ANZSIC	Australian and New Zealand Standard Industrial Classification
ATO	Australian Taxation Office
f.o.b.	free on board
GDP	gross domestic product
GE	group employer
IGP	industry gross product
IVA	industry value added
mfg	manufacturing
n.e.c.	not elsewhere classified
PAYE	pay as you earn

APPENDIX 2000–01 SURVEY CHANGES

FUNDAMENTAL CHANGES TO FUTURE MANUFACTURING COLLECTIONS

MANUFACTURING MANAGEMENT UNIT COLLECTION

1 The current series of these publications, *Manufacturing Industry, Australia, 1999–2000* (Cat. no. 8221.0) and *Manufacturing Industry, [State], 1999–2000* (Cat. nos 8221.1–8221.6), will be the last that present data for manufacturing establishments. Future manufacturing collections will no longer collect data from manufacturing establishments. Starting with the 2000–01 manufacturing collection, data will be sought from a sample of approximately 9,000 manufacturing businesses nationally.

2 This represents a fundamental shift in the statistical unit from which data are primarily being sought and published. It is intended to publish for Australia most, if not all, current tables on a management unit basis. However, this will represent a break in series from data previously published for manufacturing establishments.

3 Although the annual manufacturing collection has primarily collected data from manufacturing establishments, it has also collected data from a relatively small sample of manufacturing management units. This annual sample of approximately 5,000 manufacturing businesses nationally have provided data on employment, wages and salaries, turnover, purchases, inventories, capital expenditure and detailed information required to derive operating profit before tax. Information from this sample of manufacturing management units has generally been available at the Australian level for industry groups and selected industry classes on request.

4 From the 2000–01 collection, the number of businesses nationally requested to provide this information will increase to approximately 9,000. This will provide a sample large enough to support manufacturing management unit based data at the industry class level for Australia.

5 The 2000–01 issue of *Manufacturing Industry, Australia* (Cat. no. 8221.0) will draw on summary of operations data collected previously from manufacturing management units to provide a time series, at the industry subdivision level, from 1995–96. This publication will also contain a table for 1999–2000 showing both manufacturing establishment data and manufacturing management unit data for employment, wages and salaries, turnover and IVA. This table will be designed to provide a bridge between the existing establishment based series and the new manufacturing management unit based series.

COLLECTION CYCLE

6 The ABS conducts one annual manufacturing collection in five as a manufacturing census, with the other four collections conducted as a survey. It is proposed to retain this cycle with the shift to manufacturing management unit based collections. The next manufacturing census will be conducted in respect of 2001–02.

STATE AND TERRITORY DATA

7 For the 2000–01 collection, large businesses that have operations in more than one State or Territory have been requested to provide additional details on employment, wages and salaries and sales of goods and services for each State and/or Territory in which they operate. This information will be used to synthesise on a pro-rata basis all other data reported for the whole business to each State and/or Territory in which they operate. This will enable the production of State/Territory data for employment, wages and salaries, turnover

APPENDIX 2000–01 SURVEY CHANGES *continued*

STATE AND TERRITORY DATA *continued*

and IVA at the industry subdivision level. However, it will not be possible to produce data by employment size or data relating to exported production.

8 State publications, *Manufacturing Industry, [State]*, (Cat. nos 8221.1–8221.6), will not be produced for 2000–01. However, it is intended that they next be produced for 2001–02, that is, for the next census year. The publication *Manufacturing Industry, Australia, 2000–01* (Cat. no. 8221.0) will continue to publish in all years State and Territory data for employment, wages and salaries, turnover and IVA at the industry subdivision level.

REGIONAL DATA

9 Regional or sub-State data will not be available from the 2000–01 manufacturing survey. This is a direct result of moving to a manufacturing management unit based collection for 2000–01, see paragraphs 1 and 2. However, it is proposed to make available sub-State data from information collected from the 2001–02 manufacturing census. Further investigations will be undertaken to decide if it is possible to produce some sub-State estimates in survey collection years from 2002–03.

TECHNICAL NOTE 1 DATA RELIABILITY

SAMPLE ERROR

1 The 1999–2000 manufacturing survey was designed primarily to deliver industry class estimates for Australia and States for the data items employment, wages and salaries, turnover and IVA. For the two Territories, the sample was designed to deliver industry subdivision data only.

2 All 1999–2000 (and 1994–95, 1995–96, 1997–98 and 1998–99) data contained in this publication have been obtained from samples of manufacturers. As such, these data are subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all manufacturers in the population. The measure of the likely difference as used by the ABS is given by the standard error, which indicates the extent to which an estimate might have varied by chance because the data were obtained from only a sample of units. There are about 2 chances in 3 that a sample estimate will differ by less than one standard error from the figure that would have been obtained if the data had been obtained from all units, and about 19 chances in 20 that the difference will be less than two standard errors.

3 The standard error can also be expressed as a percentage of the estimate, and this is known as the relative standard error. The relative standard errors for the 1999–2000 employment, wages and salaries, turnover and IVA South Australian data presented in this publication are generally 2% or less for industry subdivisions with the main exception being OTHER MANUFACTURING (see Technical Note 2) and most are 3% or less for industry classes.

4 Relative standard errors at the industry subdivision level for South Australia for selected data items representing the full range of data contained in this publication are shown in Technical Note 2. Detailed relative standard errors can be made available on request.

NON-SAMPLE ERROR

5 The imprecision due to sampling variability, which is measured by the standard error, should not be confused with inaccuracies that may occur because of inadequacies in available sources from which the population frame was compiled, imperfections in reporting by providers, errors made in collection such as in recording and coding data, and errors made in processing data. Inaccuracies of this kind are referred to collectively as non-sampling error and they may occur in any enumeration, whether it be a full census or a sample.

6 While it is not possible to quantify non-sampling error, every effort is made to reduce it to a minimum. Collection forms are designed to be easy to complete and assist businesses to report accurately. Efficient and effective operating procedures and systems are used to compile the statistics.

TECHNICAL NOTE 2 RELATIVE STANDARD ERRORS

SELECTED DATA ITEMS

<i>INDUSTRY SUBDIVISION</i>	<i>ANZSIC code</i>	<i>Description</i>	<i>Employment at end of June(a)</i>	<i>Wages and salaries(b)</i>	<i>Turnover</i>	<i>Industry value added</i>	<i>Amount exported by this business or its agent</i>
			%	%	%	%	%
21		Food, beverage and tobacco mfg	2.0	1.1	0.8	1.3	2.3
22		Textile, clothing, footwear and leather mfg	2.1	1.3	0.8	2.1	0.4
23		Wood and paper product mfg	4.6	3.6	2.5	2.8	4.2
24		Printing, publishing and recorded media	3.2	2.1	1.7	1.7	11.8
25		Petroleum, coal, chemical and associated product mfg	2.2	1.9	1.1	1.2	6.9
26		Non-metallic mineral product mfg	3.8	2.7	3.0	1.8	2.3
27		Metal product mfg	2.0	1.7	0.9	1.9	1.0
28		Machinery and equipment mfg	0.9	0.8	0.4	0.7	0.6
29		Other manufacturing	8.7	6.3	6.2	5.9	23.3
21-29		Total manufacturing	0.8	0.5	0.3	0.5	0.8

(a) Includes working proprietors.

(b) Excludes the drawings of working proprietors.

GLOSSARY

ABS	Australian Bureau of Statistics
Amount exported by this business or its agent	This represents the sales value of goods produced by an establishment (or for it on commission), including the value of manufactured goods transferred to other establishments of the business unit for sale, that are exported (or are intended for export) outside Australia by the business unit or by its agent.
ANZSIC	Australian and New Zealand Standard Industrial Classification
Capitalised work done by own employees for own use or for rental or lease	<p>Work done by the employees or proprietors of an establishment for use by the business or for rental or lease to other businesses that is capitalised. The main types of work included are the manufacturing, constructing, installing or repairing of assets and the in-house development of computer software. This work is valued at the capitalised costs of the materials and the wages and salaries involved.</p> <p>Conceptually, under the current international standards, this item should also include own account mineral exploration and own account production of literary, entertainment or artistic originals. However, these activities are relatively unimportant for manufacturers and have not been measured for manufacturing industries.</p>
Closing inventories	The value of all inventories of finished goods, work-in-progress, raw materials, fuels, containers and packaging at the end of the reporting period.
Commission manufacturing	<p>Significant amounts of manufacturing are undertaken on a commission basis by one manufacturer on behalf of another or on behalf of a non-manufacturer for a fee. Typically, commission manufacturing involves a client commissioning the production of goods utilising materials provided by the client. Ownership of these materials remains with the client. Similarly, the goods made using these materials are owned by the client.</p> <p>For the purposes of the estimates in this publication, the producing establishment reports the commission fee as service income and the wages and salaries and any other expenses incurred.</p> <p>If the client is a manufacturing establishment, then in addition to data for their own manufacturing operations, the client reports the sales and inventories of the commissioned goods, the cost of the materials provided to the producing establishment, the commission fee paid and the value of any other intermediate inputs related to the commission transaction. If the client is not a manufacturing establishment, no data are reported by the client as they are excluded from the manufacturing collection.</p>
Employment at end of June	The number of working proprietors and working partners, plus all employees for whom pay as you earn (PAYE) tax is deducted (including permanent, part-time, temporary and casual employees, and managerial and executive employees) during the last pay period ending in June each year. Non-salaried directors, self-employed persons such as consultants and contractors for whom PAYE tax is not deducted and volunteers are excluded.
Enterprise group	A unit covering all the operations in Australia of one or more legal entities under common ownership and/or control. It covers all the operations in Australia of legal entities which are related in terms of the current Corporations Law. These may be legal entities such as trusts and partnerships as well as companies. Majority ownership is not required for control to be exercised.
Establishment	The establishment is the smallest accounting unit of a business, within a State or Territory, controlling its productive activities and maintaining a specified range of detailed data i.e. the data needed to compile turnover, opening and closing inventories, purchases and transfers in, motor vehicle running expenses, freight and cartage expenses, commission expenses, rent, leasing and hiring expenses,

GLOSSARY *continued*

Establishment <i>continued</i>	and repair and maintenance expenses. In general, an establishment covers all operations at a physical location, but may consist of groups of locations provided they are within the same State or Territory. The majority of establishments operate at one location only.
Establishments that do not export	Establishments that reported no exports (either by their business or for them by an agent) of goods that they produced.
Establishments with exports of more than 50% of sales	Establishments that reported exports (either by their business or for them by an agent) of more than 50% of sales and transfers out of goods for sale that they produced.
Establishments with exports up to and including 50% of sales	Establishments that reported exports (either by their business or for them by an agent) of up to and including 50% of sales and transfers out of goods for sale that they produced.
Exports as a proportion of sales and transfers out of goods produced (table 4)	For an individual establishment, this represents the percentage of the total sales and transfers out of goods for sale produced by the establishment (or for it on commission) which are exported (or are intended for export) outside Australia by the business or by its agent. In table 4, the ratio is calculated by dividing the total value of goods exported by the total value of sales and transfers out of goods produced by all establishments, not just the aggregated value for those units which exported. (The data in table 4 exclude those manufacturing establishments which operated during 1999–2000 but were not operating at 30 June 2000.)
Funding by Federal, State or Local Governments for operational costs	Funding by Federal, State or Local Governments for operational costs (e.g. wages and salaries, rent). Included are bounties, subsidies, export grants, and apprenticeship and traineeship schemes.
Industry class	Within ANZSIC, there is a structure comprising four levels ranging from industry division (broadest level) to the industry class (finest level). At the industry class level, the activities are narrowly defined and recognised by a four-digit code, e.g. Industry Class 2331 for PULP, PAPER AND PAPERBOARD MANUFACTURING. Usually, an activity is primarily confined to one class. However, some activities may be primary to more than one class.
Industry division	Within ANZSIC, there is a structure comprising four levels ranging from industry division (broadest level) to the industry class (finest level). The main purpose of the industry division level is to provide a limited number of categories which give a broad overall picture of the economy. There are 17 divisions within ANZSIC each identified by an alphabetical letter, that is 'A' for Agriculture, forestry and fishing, 'B' for Mining, 'C' for Manufacturing, etc.
Industry gross product (IGP)	For periods prior to 1997–98, estimates of IGP represented the measure of the contribution by manufacturing industries to gross domestic product (GDP). However, commencing with estimates for 1997–98 following the introduction of new international standards for measuring economic variables, IGP has been replaced by the variable industry value added (IVA) for the purpose of measuring industry contribution to GDP. The relationship between IVA estimates and IGP estimates is:
	IVA
	<i>plus</i> Intellectual property royalty expenses
	<i>less</i> Intellectual property royalty income
	<i>less</i> Computer software expenses not capitalised by the business
	<i>less</i> Selected indirect taxes (for manufacturing industries, the main types are fringe benefits tax, payroll tax, land rates and land taxes)
	<i>equals</i> IGP

GLOSSARY *continued*

Industry group This is the intermediate level within the manufacturing industry division of ANZSIC and is recognised by a three-digit code, e.g. Industry Group 233 for PAPER AND PAPER PRODUCT MANUFACTURING. It gives more detail than the industry subdivision and is created in a way that groups like industry classes together.

Industry subdivision This is the broadest level category within the manufacturing industry division of ANZSIC and is recognised by a two-digit code, e.g. Industry Subdivision 23 for WOOD AND PAPER PRODUCT MANUFACTURING. Industry subdivisions are built up from industry groups which, in turn, are built up from industry classes. The following list gives the manufacturing industry subdivision codes and their descriptions:

- 21 Food, beverage and tobacco mfg
- 22 Textile, clothing, footwear and leather mfg
- 23 Wood and paper product mfg
- 24 Printing, publishing and recorded media
- 25 Petroleum, coal, chemical and associated product mfg
- 26 Non-metallic mineral product mfg
- 27 Metal product mfg
- 28 Machinery and equipment mfg
- 29 Other manufacturing

Industry value added (IVA) IVA represents the value added by an industry to the intermediate inputs used by the industry. Commencing with estimates for 1997–98, IVA has replaced industry gross product (IGP) as the measure of the contribution by manufacturing industries to gross domestic product. See the entry for industry gross product for an explanation of the differences between IVA and IGP.

The derivation of IVA is as follows:

	Turnover (new standards)
<i>plus</i>	Closing inventories
<i>less</i>	Opening inventories
<i>less</i>	Intermediate input expenses (See the entry for operating expenses for further detail)
<i>equals</i>	IVA

However, it should be noted that IVA is not a measure of operating profit before tax. Wages, salaries and most other labour costs are not taken into account in its calculation and nor are most insurance premiums, interest expenses or depreciation and a number of lesser expenses (see the entry for operating expenses for further detail).

Industry value added (IVA) per person employed IVA of manufacturing establishments which operated during the year ended 30 June divided by employment at the end of June in the same year.

Intermediate inputs Intermediate inputs consist of materials and certain services which are used up in the production process. Definitions of relevant component items are also included in this Glossary. It is calculated as:

	Intermediate input expenses (See the entry for operating expenses for further detail)
<i>plus</i>	Opening inventories
<i>less</i>	Closing inventories

Management unit The management unit is the highest-level unit within a business, having regard to industry homogeneity, for which accounts are maintained; in nearly all cases, it coincides with the legal entity owning the business (that is, company,

GLOSSARY *continued*

Management unit *continued* partnership, trust, sole operator, etc.). In the case of large diversified businesses, however, there may be more than one management unit, each coinciding with a 'division' or 'line of business'. A division or line of business is recognised where separate and comprehensive accounts are compiled for it.

Manufacturing establishment An establishment predominantly engaged in manufacturing activities. The data collected for such establishments cover all activities of the establishment (including non-manufacturing activities).

Manufacturing management unit A management unit predominantly engaged in manufacturing activities. The data collected for such management units cover all activities of the management unit (including non-manufacturing activities).

Opening inventories The value of all inventories of finished goods, work-in-progress, raw materials, fuels, containers and packaging at the beginning of the reporting period.

Operating expenses For the purposes of calculating economic and accounting variables for manufacturing industries, operating expenses incurred by businesses are divided into several categories. However, some expenses are excluded entirely from all such calculations. These expenses are extraordinary expenses, capitalised expenses, income tax and other direct taxes, sales taxes and excise payable to Governments, capital repayments or losses on asset sales, dividends, donations or foreign exchange losses.

Remaining expenses are categorised as follows:

Intermediate input expenses

Intermediate input expenses cover the major expenses incurred by manufacturers in producing and distributing goods and services (except labour costs), namely:

- purchases and transfers in of materials, components, containers and packaging materials, electricity, fuels and water, and purchases of goods for resale
- motor vehicle running expenses, freight and cartage expenses, repair and maintenance expenses
- rent, leasing and hiring expenses (except for finance lease payments)
- contract, subcontract and commission expenses

Also included in the calculation of intermediate inputs are advertising expenses, audit and other accounting expenses, bank fees and charges (except interest), cleaning expenses, environmental protection expenses, intellectual property royalty expenses, legal fees, management fees, paper, printing and stationery expenses, postal and telecommunication expenses, staff training expenses, and travelling, accommodation and entertainment expenses.

Excluded from this category are selected labour costs and other operating expenses as defined below:

Selected labour costs

Wages and salaries including provisions for employee entitlements

Employer contributions into superannuation including salary sacrifice

Workers' compensation premiums/costs

Payroll tax and Fringe benefits tax

Other operating expenses

This group of expenses is not included in the calculation of the above economic variables but is included in the calculation of the accounting variable operating profit before tax. Included in this group of expenses are bad and doubtful debts, computer software expenses not capitalised by businesses, depreciation and amortisation, insurance premiums (except workers' compensation and compulsory third party motor vehicle insurance premiums), interest expenses,

GLOSSARY *continued*

Operating expenses <i>continued</i>	land rates and taxes, mineral/petroleum exploration expenses not capitalised by businesses, and natural resource royalties expenses.
Other intermediate input expenses	Intermediate input expenses less purchases and transfers in.
Own account capital work	<p>Capitalised work done by the employees or proprietors of an establishment for use by the business or for rental or lease to other businesses. The main types of work included are the manufacturing, constructing, installing or repairing of assets and the in-house development of computer software. This work is valued at the capitalised costs of the materials and the wages and salaries involved.</p> <p>Conceptually, under the current international standards, this item should also include own account mineral exploration and own account production of literary, entertainment or artistic originals. However, these activities are relatively unimportant for manufacturers and have not been measured for manufacturing industries.</p>
Purchases	Purchases of materials, components, containers and packaging materials, electricity, fuels and water, and of goods for resale. The purchase of parts and fuel for motor vehicles run by businesses is excluded.
Purchases and transfers in	Purchases of materials, components, containers and packaging materials, electricity, fuels and water, and of goods for resale, plus transfers in of goods from other establishments of the same business for further processing, assembly, installation or for sale or resale. Transfers in are valued, for statistical purposes, at prices commensurate with the prices which would have been paid if the establishments concerned had been under separate ownership, i.e. at commercial selling price. The purchase of parts and fuel for motor vehicles run by businesses is excluded.
Reference period	Businesses are asked to report data for the financial year ended 30 June. However, if a business has a different financial year, it is asked to report for the 12-month period which ends between 1 October of the previous year and 30 September of the current year. This period is then used as a substitute for the financial year ended 30 June. For example, for the 1999–2000 collection, a business may have reported data for the year ended 31 December 1999.
Sales and transfers out of goods	Includes sales of goods whether or not produced by the establishment and sales of goods produced for the establishment on a commission basis (see the entry for commission manufacturing). Also includes transfers of goods to other establishments of the same business and installation and delivery charges not separately invoiced to customers. Progress payments relating to long term contracts are included if they are billed in the period. Sales are valued net of discounts given and exclusive of excise, sales tax and duties receivable on behalf of the Government. Exports are valued f.o.b. (i.e. export freight charges are excluded). Transfers to other establishments of the same business are valued, for statistical purposes, at commercial value (i.e. the value which would have applied had the establishments concerned been under separate ownership).
Sales and transfers out of goods produced (table 4)	Sales of goods produced plus transfers out of goods produced by this establishment. Transfers to other establishments of the same business are valued, for statistical purposes, at commercial value (i.e. the value which would have applied had the establishments concerned been under separate ownership).
Service income	Income received from service activities. Included are income from work done or sales made on a commission basis, income from repair, maintenance or servicing, installation and delivery charges separately invoiced to customers, advertising income and management fees/charges received from related or unrelated businesses. Service income is valued net of discounts given. For periods commencing with 1997–98, under new international standards, income from

GLOSSARY *continued*

Service income <i>continued</i>	<p>intellectual property royalties and rent, leasing and hiring income (except from finance leases) have also been classified as service income. Rent, leasing and hiring income is income derived from the ownership of land, buildings, vehicles, machinery or equipment, excluding any income from finance leases.</p> <p>For further explanation on the treatment of commission manufacturing activities, see the entry for commission manufacturing.</p>
Statistical division	<p>A general purpose spatial unit and is the largest and most stable spatial unit within each State and Territory in the Main Structure of the Australian Standard Geographical Classification.</p>
Turnover	<p>Turnover comprises sales (exclusive of excise and sales tax) of goods whether or not produced by the establishment and transfers of goods to other establishments of the same business, plus service income, funding by Federal, State or Local Governments for operational costs, and own account capital work. Definitions of the various component items appear in this Glossary.</p> <p>Excluded from turnover are interest income, income from natural resource royalties, funding by Federal, State or Local Governments for specific capital items, dividends, and receipts from the sale of fixed tangible assets.</p> <p>There are some conceptual differences between turnover as calculated in this publication and turnover as defined by the current international standards. These differences are explained as part of the definition of the component item own account capital work. Full compliance with these standards would make very little difference to estimates of turnover.</p> <p>Note (a): The above definition of turnover is used in calculating the variable industry value added. A slightly different definition of turnover was used prior to 1997–98 to calculate the now superseded variable industry gross product. This earlier definition excluded income from intellectual property royalties and the value of computer software developed in-house for use by the business or for rental or lease to other businesses.</p> <p>Note (b): Transfers to other establishments of the same business referred to in the definition of turnover are valued, for statistical purposes, at commercial value (i.e. the value which would have applied had the establishments concerned been under separate ownership).</p> <p>Note (c): A significant proportion of the commodities manufactured by some industries is manufactured on commission for non-manufacturing businesses from materials owned and supplied by those businesses. As a consequence, the turnover figures do not reflect the gross value of those commodities but only the commission earned relating to them.</p>
Turnover per person employed	<p>Turnover of manufacturing establishments which operated during the year ended 30 June divided by employment at the end of June in the same year.</p>
Wages and salaries	<p>The gross wages and salaries (including capitalised wages and salaries) of all employees of the establishment. The item includes severance, termination, and redundancy payments, salaries and fees of directors and executives, retainers and commissions of persons who received a retainer, bonuses, and, recreation and other types of leave. Provision expenses for employee entitlements (e.g. provisions for annual leave and leave bonus, long service leave, sick leave, and severance, termination and redundancy payments) are also included. Payments for salary sacrifice and payments to self employed persons such as consultants, contractors and persons paid solely by commission without a retainer, are excluded. The drawings of working proprietors and partners are also excluded.</p>

GLOSSARY *continued*

Wages and salaries to turnover ratio The wages and salaries paid by manufacturing establishments which operated during the year ended 30 June as a proportion of the turnover of manufacturing establishments which operated during the same year.

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