# SURVEY OF <br> INCOME \& HOUSING 2005/06 

## PAPER REPRESENTATION OF THE COMPUTER ASSISTED INTERVIEW

## HOUSEHOLD SPOKESPERSON QUESTIONNAIRE

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## Household Spokesperson (HHSPOKEP) Module 1

| Question/Field | To question: |
| :--- | :--- |
| HHSPOKEP_Q01 |  |
| Who is the best person to be able to answer questions about |  |
| the financial situation of your household? |  |
| Pick person from list and schedule first interview with this <br> person. | $\rightarrow$ HHSPOKEP_Q02 (SG) |
| Picklist of respondents 18+ years |  |
| HHSPOKEP_QO2(SG) | 1. $\rightarrow$ Group Q'naire <br> 1. If interview with person selected in HHSPOKEP_Q01 <br> 2. Otherwise |

## THIS PROPERTY (THISPROP)

## Module 2

| Question/Field | To question: |
| :--- | :--- |
| THISPROP_Q01 |  |
| This is the start of Module 2 - This Property. |  |
| Press [1] to continue |  |
| THISPROP_Q02 |  |
| [Are you / is anyone in this household] a partner in, or the |  |
| owner of, a business? |  |
| 1. Yes | $\rightarrow$ End of Module |
| 5. No |  |
| THISPROP_Q03 |  |
| This is the end of Module 2-This Property |  |
| Press [1] to complete this part |  |

## DWELLING STRUCTURE (DWELSTR) <br> Module 2.1

| Question/Field | To question: |
| :---: | :---: |
| DWELSTR_Q01 <br> Code best description of location of selected dwelling. <br> 1. Caravan park <br> 2. Marina <br> 3. Manufactured home estate <br> 4. Accommodation for the retired or aged (self-care) <br> 5. Other (including residential dwelling blocks, farms, etc.) | $\rightarrow$ DWELSTR_Q02 |
| DWELSTR_Q02 <br> Code best description of structure containing household. <br> 1. Separate house <br> Semi-detached / row or terrace house / town house: <br> 2. - one story <br> 3. - two or more storeys <br> Flat or apartment: <br> 4. - in a one or two storey block <br> 5. - in a three storey block <br> 6. - in a four or more storey block <br> 7. - attached to a house <br> Other dwelling: <br> 8. - Caravan, cabin, houseboat, tent <br> 9. - Improvised home, tent, camper out <br> 10. - House or flat attached to a shop, office.etc. | 1. $\rightarrow$ DWELSTR_Q04 (SG) <br> 2. $\rightarrow$ End of Module <br> 3. $\rightarrow$ End of Module <br> 4. $\rightarrow$ End of Module <br> 5. $\rightarrow$ End of Module <br> 6. $\rightarrow$ End of Module <br> 7. $\rightarrow$ End of Module <br> 8. $\rightarrow$ DWELSTR_Q03 <br> 9. $\rightarrow$ End of Module <br> 10. $\rightarrow$ End of Module |
| DWELSTR_Q03 <br> Code best description of selected dwelling. <br> 1. Caravan <br> 2. Cabin <br> 3. Houseboat <br> 4. Tent | $\rightarrow$ End of Module |
| DWELSTR_Q04 (SG) <br> 1. If $\mathrm{Q} 01=1$ or 3 <br> 2. Otherwise | 1. $\rightarrow$ DWELSTR_Q05 <br> 2. $\rightarrow$ End of Module |
| DWELSTR_Q05 <br> Code best description of structure containing household. <br> 1. Manufactured home <br> 2. Other | $\rightarrow$ End of Module |

## Caravan Land - Tenure (CLAND)

Module 2.1.1

| Question/Field | To question: |
| :--- | :--- |
| CLAND_Q01 |  |
| The next few questions are about the (land / site) for your |  |
| [dwel]. |  |
| Is the (land / site) for this [dwel] owned or partly owned by [you |  |
| / anyone in this household]? | 1. $\rightarrow$ CLAND_Q04 |
| 1. Yes | 5. $\rightarrow$ CLAND_Q02 |
| 5. No |  |
| CLAND_Q02 |  |
| Is the (land / site) for this [dwel] being rented by [you / anyone <br> in this household]? |  |
| 1. Yes <br> 5. No | 1. $\rightarrow$ End of Module <br> CLAND_Q03 <br> Is the (land / site) for this [dwel] occupied rent free? |
| 1. Yes <br> 5. No | $\rightarrow$ ELAND_Q03 |
| CLAND_Q04 of Module |  |
| [Do you / Does anyone in this household] currently have any |  |
| mortgages or secured loans on the (land / site) for this [dwel]? | $\rightarrow$ End of Module |
| 1. Yes |  |
| 5. No |  |

## CARAVAN LAND - RENT PAYMENTS (CRENT)

Module 2.1.1.1

| Question/Field | To question: |
| :---: | :---: |
| CRENT_Q01 <br> What was the last rent payment for your (land / site)? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ CRENT_Q02 <br> 2. $\rightarrow$ CRENT_Q04 |
| CRENT_Q02 <br> What period did the payment cover? <br> Record full (weeks / months). <br> $1 . .52$ | $\rightarrow$ CRENT_Q03 |
| CRENT_Q03 <br> Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) | $\rightarrow$ CRENT_Q04 |
| CRENT_Q04 <br> Does this payment include rent for your [dwel]? <br> 1. Yes <br> 5. No | $\rightarrow$ CRENT_Q04A(SG) |
| CRENT_Q04A(SG) <br> 1. If CRENT_Q01=Ctrl K or Ctrl R <br> 2. Otherwise | 1. $\rightarrow$ End of Module <br> 2. $\rightarrow$ CRENT_Q05 |
| CRENT_Q05 <br> Was or will any of this payment be refunded by someone outside this household [or charged to a business]? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ CRENT_Q06 <br> 5. $\rightarrow$ End of Module |

## CRENT_Q06

How much has been or will be refunded [or charged to a business]?

Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

## CARAVAN LAND - PURCHASE DETAILS (CVANPUR) Module 2.1.1.2

| Question/Field | To question: |
| :--- | :--- |
| CVANPUR_Q01 |  |
| Did you sign the contract to buy this land in the last 3 years? | 1. $\rightarrow$ CVANPUR_Q02 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |
| CVANPUR_Q02 | 1. $\rightarrow$ CVANPUR_Q03 |
| When did you sign the contract to buy this land? | 2. $\rightarrow$ CVANPUR_Q05 |
| 1. Month / Year <br> 2. Don't know |  |
| CVANPUR_Q03 | $\rightarrow$ CVANPUR_Q04 |
| Enter month as MM |  |
| 01..12 | $\rightarrow$ CVANPUR_Q05 |
| CVANPUR_Q04 |  |
| Enter year as YYYY |  |
| Current year |  |
| Current year - 1 year |  |
| Current year -2 years |  |
| Current year - 3 years |  |


| CVANPUR_Q07 |  |
| :---: | :---: |
| What was the full purchase price excluding legal and transfer fees? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. | $\rightarrow$ CVANPUR_Q08 |
| 1. $1 . .99999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ |  |
| CVANPUR_Q08 |  |
| Was the purchase made in partnership with anybody outside this household? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ CVANPUR_Q10 <br> 5. $\rightarrow$ CVANPUR_Q10A (SG) |
| CVANPUR_Q09 <br> Question intentionally left blank |  |
| CVANPUR_Q10 |  |
| What was your share of the purchase price? |  |
| Enter dollar amount. |  |
| If 'nil' enter zero. |  |
| Ctrl $K$ may be entered here if necessary. Ctrl $R$ may be entered here if necessary. | $\rightarrow$ CVANPUR_Q10A(SG) |
| 1. $0 . .99999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ |  |
| CVANPUR_Q10A(SG) |  |
| 1. If (CVANPUR_Q7 $=\operatorname{Ctrl} \mathrm{K}$ or $\operatorname{Ctrl} \mathrm{R}$ ) and CVANPUR_Q8 = <br> 52. If CVANPUR_Q10 $=$ Ctrl $K$ or Ctrl R <br> 3. Otherwise | 1. $\rightarrow$ End of Module <br> 2. $\rightarrow$ End of Module <br> 3. $\rightarrow$ CVANPUR_Q11 |
| CVANPUR_Q11 |  |
| Was or will any of the amount paid by you be refunded by someone outside this household [or charged to a business]? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ CVANPUR_Q12 <br> 5. $\rightarrow$ End of Module |
| CVANPUR_Q12 |  |
| How much has been or will be refunded [or charged to a business]? |  |
| Enter dollar amount | $\rightarrow$ End of Module |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $1 . .99999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ |  |

## DWELLING TENURE (DWELTEN) <br> Module 2.2

| Question/Field | To question: |
| :---: | :---: |
| DWELTEN_Q01 <br> The next few questions are about this [dwel]. <br> How many bedrooms are there in this [dwel]? <br> Enter number of bedrooms <br> If bedsitter, code ' 0 '. <br> 0.9 | $\rightarrow$ DWELTEN_Q02 |
| DWELTEN_Q02 <br> Is this [dwel] owned or partly owned by [you / anyone in this household]? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ DWELTEN_Q07 <br> 5. $\rightarrow$ DWELTEN_Q03 |
| DWELTEN_Q03 <br> (Is this [dwel]) rented by [you / anyone in this household]? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ End of Module <br> 5. $\rightarrow$ DWELTEN_Q04 |
| DWELTEN_Q04 <br> (Is this [dwel]) being purchased under a rent buy or shared equity scheme by [you / anyone in this household]? <br> 1. Yes <br> 5. No <br> 6. Don't know | 1. $\rightarrow$ DWELTEN_Q07 <br> 5. $\rightarrow$ DWELTEN_Q05 <br> 6. $\rightarrow$ DWELTEN_Q05 |
| DWELTEN_Q05 <br> (Is this [dwel]) occupied under a life tenure scheme? <br> 1. Yes <br> 5. No <br> 6. Don't know | 1. $\rightarrow$ DWELTEN_Q07 <br> 5. $\rightarrow$ DWELTEN_Q06 <br> 6. $\rightarrow$ DWELTEN_Q06 |
| DWELTEN_Q06 <br> (Is this [dwel]) occupied rent free? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ End of Module <br> 5. $\rightarrow$ End of Module |
| DWELTEN_Q07 <br> [Do you / does anyone in this household] currently have any mortgages or secured loans on this [dwel]? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ DWELTEN_Q07A <br> 5. $\rightarrow$ End of Module |


| DWELTEN_Q07A | $\rightarrow$ DWELTEN_Q08(SG) |
| :--- | :--- |
| How much is currently owed on that loan? |  |
| DWELTEN_Q08(SG) | 1. $\rightarrow$ DWELTEN_Q09 |
| 1. If DWELTEN_Q02 = 1 2. $\rightarrow$ End of Module <br> 2. Otherwise  <br> DWELTEN_Q09  <br> Is this [dwel] being purchased under a rent buy or shared  <br> equity scheme by [you / anyone in this household]? 1. $\rightarrow$ End of Module <br> 1. Yes 5. $\rightarrow$ End of Module <br> 5. No 6. $\rightarrow$ End of Module <br> 6. Don't know  |  |

## DWELLING - RENT PAYMENTS (DWELRENT) <br> Module 2.2.1

| Question/Field | To question: |
| :--- | :--- |
| DWELRENT_Q01(SG) | 1. $\rightarrow$ DWELRENT_Q02 |
| 1. If DWELTEN5 (Households under rent buy scheme) | 2. $\rightarrow$ DWELRENT_Q07 |
| 2. If CRENT1 (Households whose rent covers both site and | 3. $\rightarrow$ DWELRENT_Q12 |
| dw.lling) |  |
| 3. If DWELTEN8 (Households who own or partly own | 4. $\rightarrow$ DWELRENT_Q02 |
| dwelling) |  |
| 4. Otherwise |  |
| DWELRENT_Q02 |  |
| What was [your / this household's] last rent payment for this |  |
| [dwel]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| DWELRENT_Q03 |  |
| What period did this cover? | $\rightarrow$ DWELRENT_Q03 |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). |  |
| 1..52 |  |
| DWELRENT_Q04 |  |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |
| DWELRENT_Q05 |  |
| Was or will any this payment be refunded by someone outside |  |
| this household [or charged to business]? |  |
| 1. Yes |  |
| 5. No |  |


| DWELRENT_Q06 |  |
| :---: | :---: |
| How much has been or will be refunded [or charged to a business]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ DWELRENT_Q07 |
| DWELRENT_Q07 |  |
| Show Prompt Card G1. |  |
| Who do [you / members of this household] pay rent to for this [dwel]? |  |
| 1. - Real estate agent | 1. $\rightarrow$ DWELRENT_Q09 (SG) |
| 2. - State of territory housing authority Person not in the same household: | 2. $\rightarrow$ DWELRENT_Q09 (SG) |
| 3. - Parent / Other relative | 3. $\rightarrow$ DWELRENT_Q09 (SG) |
| 4. - Other person | $4 . \rightarrow$ DWELRENT_Q09 (SG) |
| 5. - Owner / Manager of caravan park | $5 . \rightarrow$ DWELRENT_Q09 (SG) |
| Employer: | 6. $\rightarrow$ DWELRENT_Q09 (SG) |
| 6. - Defence Housing Authority <br> 7. - Government | 7. $\rightarrow$ DWELRENT_Q09 (SG) |
| 8. - Other employer | 8. $\rightarrow$ DWELRENT_Q09 (SG) |
| 9. - Housing co-operative / Community / | $9 . \rightarrow$ DWELRENT_Q09 (SG) |
| Church group <br> 10. - Other | 10. $\rightarrow$ DWELRENT_Q08 |
| DWELRENT_Q08 |  |
| Enter other person / agency rent paid to. <br> Allow text entry of 40 characters | $\rightarrow$ DWELRENT_Q09(SG) |
| DWELRENT_Q09(SG) |  |
| 1. If DWELSTR_Q02 = 8 (caravan, cabin, houseboat, tent) or DWELSTR_Q02 = 9 (improvised home, tent, campers out) <br> 2. Otherwise | 1. $\rightarrow$ DWELRENT_Q11 (SG) <br> 2. $\rightarrow$ DWELRENT_Q10 |
| DWELRENT_Q10 |  |
| Do you rent the [dwel] furnished or unfurnished? |  |
| 1. Furnished <br> 2. Unfurnished | $\rightarrow$ DWELRENT_Q11(SG) |
| DWELRENT_Q11(SG) |  |
| 1. If DWELTEN5 (Households under rent buy scheme) <br> 2. If CLAND5 (Households who own or are buying their caravan land) <br> 3. Otherwise | 1. $\rightarrow$ End of Module <br> 2. $\rightarrow$ End of Module <br> 3. $\rightarrow$ DWELRENT_Q12 |

## DWELRENT_Q12

In the last 12 months have you paid any water consumption bills?

1. Yes
2. No
3. $\rightarrow$ DWELRENT_Q13
4. $\rightarrow$ DWELRENT_Q16

## DWELRENT_Q13

How much did you pay in the last 12 months?
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
3. $\rightarrow$ DWELRENT_Q14

DWELRENT_Q14
Was or will any of this payment be refunded by someone outside this household [or charged to a business]?

1. Yes
2. No
$\rightarrow$ DWELRENT -Q16
DWELRENT_Q15
How much has been or will be refunded [or charged to a business]?

Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

DWELRENT_Q16
Do you make any rates, land tax or body corporate payments as part of your rental agreement?

1. Yes
2. No

## OWNER / BUYER RATES AND TAXES (RATAXS)

Module 2.2.2

| Question/Field | To question: |
| :---: | :---: |
| RATAXS_Q01 <br> Do you pay any of the following? <br> More than one response is allowed. Press space bar between responses. <br> 1. Water rates <br> 2. General council rates <br> 3. Combined water and general council rates <br> 5. No / None of these | 1. $\rightarrow$ RATAXS_Q02 <br> 2. $\rightarrow$ RATAXS_Q06 <br> 3. $\rightarrow$ RATAXS_Q09 <br> 5. $\rightarrow$ RATAX_Q12(SG) |
| RATAXS_Q02 <br> [Excluding any amount already reported as water consumption payments, how / how] much was your last water and sewerage payment for this [dwel]? <br> Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. <br> 1. Amount <br> 2. None <br> 3. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ RATAXS_Q03 <br> 2. $\rightarrow$ RATAXS_Q05B(SG) <br> 3. $\rightarrow$ RATAXS_Q05B(SG) |
| RATAXS_Q03 <br> Enter dollar amount. <br> 1.. 999999 | $\rightarrow$ RATAXS_Q04 |
| RATAXS_Q04 <br> What period did this cover? <br> Enter the number of (weeks / months) covered. <br> Record full (weeks / months). <br> 1.52 | $\rightarrow$ RATAXS_Q05 |
| RATAXS_Q05 <br> Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) | $\rightarrow$ RATAXS_Q05B(SG) |
| RATAXS_Q05B(SG) <br> 1. If RATAXS_Q01 $=1$ and 2 <br> 2. If RATAXS_Q01 = 1 | 1. $\rightarrow$ RATAXS_Q06 <br> 2. $\rightarrow$ RATAXS_Q12(SG) |


| RATAXS_Q06 |  |
| :---: | :---: |
| How much was your last general council rates payment for this [dwel]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ RATAXS_Q07 <br> 2. $\rightarrow$ RATAXS_Q12(SG) |
| RATAXS_Q07 |  |
| What period did this cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). | , |
| 1.. 52 |  |
| RATAXS_Q08 |  |
| Select (weeks / months). |  |
| 1. Week(s) | $\rightarrow$ RATAXS_Q12(SG) |
| 2. Month(s) |  |
| RATAXS_Q09 |  |
| How much was your last total water and general council rates payment for this [dwel]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. |  |
| 1. 1.. 999999 <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\begin{aligned} & \text { 1. } \rightarrow \text { RATAXS_Q10 } \\ & \text { 2. } \rightarrow \text { RATAXS_Q12(SG) } \end{aligned}$ |
| RATAXS_Q10 |  |
| What period did this cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). | $\rightarrow$ RATAXS_Q11 |
| RATAXS_Q11 |  |
| Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) | $\rightarrow$ RATAXS_Q12(SG) |
| RATAXS_Q12(SG) <br> Sequence all | $\rightarrow$ RATAXS_Q13 |


| RATAXS_Q13 |  |
| :---: | :---: |
| Did you make any body corporate payments for this [dwel] in the last 12 months? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ RATAXS_Q14 <br> 5. $\rightarrow$ RATAXS_Q17 |
| RATAXS_Q14 <br> What was your last payment? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ RATAXS_Q15 <br> 2. $\rightarrow$ RATAXS_Q17 |
| RATAXS_Q15 <br> What period did this cover? <br> Enter the number of (weeks / months) covered. <br> Record full (seeks / months). <br> 1.. 52 | $\rightarrow$ RATAXS_Q16 |
| RATAXS_Q16 <br> Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) | $\rightarrow$ RATAXS_Q17 |
| RATAXS_Q17 <br> Did you pay any land tax for this [dwel] in the last 12 months? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { RATAXS_Q18 } \\ & \text { 5. } \rightarrow \text { RATAXS_Q21(SG) } \end{aligned}$ |
| RATAXS_Q18 <br> What was your last payment? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\begin{aligned} & \text { 1. } \rightarrow \text { RATAXS_Q19 } \\ & \text { 2. } \rightarrow \text { RATAXS_Q21(SG) } \end{aligned}$ |
| RATAXS_Q19 <br> What period did this cover? <br> Enter the number of (weeks / months) covered. <br> Record full (weeks / months). <br> $1 . .52$ | $\rightarrow$ RATAXS_Q20 |


| RATAXS_Q20 <br> Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) | $\rightarrow$ RATAXS_Q21(SG) |
| :---: | :---: |
| RATAXS_Q21(SG) <br> 1. If RATAXS_Q01 $=5$ and RATAXS_Q13 $=5$ and RATAXS_Q17 = 5 <br> 2. If ((RATAXS_Q03 and RATAXS_Q06 and RATAXS_Q14 and RATAXS_Q18) $=(\mathrm{Ctrl} \mathrm{K}$ or Ctrl R or no response) $)$ or ((RATAXS_Q09 and RATAXS_Q14 and RATAXS_Q18) $=($ (Ctrl K or Ctrl R or no response)) <br> 3. Otherwise | 1. $\rightarrow$ RATAXS_Q24(SG) <br> 2. $\rightarrow$ RATAXS_Q24(SG) <br> 3. $\rightarrow$ RATAXS_Q22 |
| RATAXS_Q22 <br> Show Prompt Card G2. <br> [Were or will any of these payments be / was or will this payment be] refunded by someone outside this household [or charged to a business]? <br> If yes, ask which ones. <br> More than one response is allowed. Press space bar between responses. <br> 1. Combined water and general council rates <br> 2. Water and sewerage rates <br> 3. General council rates <br> 4. Body Corporate <br> 5. Land tax <br> 6. No / None | 1. $\rightarrow$ RATAXS_Q23 <br> 2. $\rightarrow$ RATAXS_Q23 <br> 3. $\rightarrow$ RATAXS_Q23 <br> 4. $\rightarrow$ RATAXS_Q23 <br> 5. $\rightarrow$ RATAXS_Q23 <br> 6. $\rightarrow$ RATAXS_Q24(SG) |
| RATAXS_Q23 <br> <start loop> <br> How much has been or will be refunded [or charged to a business] for [item]? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ <br> <end loop> | $\rightarrow$ RATAXS_Q24(SG) |
| RATAXS_Q24(SG) <br> 1. If DWELRENT1 (Renting households who pay rates / taxes as part of rental agreement) <br> 2. If DWELRENT4 (Households occupying rent free) <br> 3. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { End of Module } \\ & \text { 2. } \rightarrow \text { End of Module } \\ & \text { 3. } \rightarrow \text { RATAXS_Q25 } \end{aligned}$ |

## RATAXS_Q25

What is your estimate of the sale price of this [dwel] if you sold it tomorrow?

Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

RATAXS_Q26
Does anyone outside this household own a share of this [dwel]?

1. Yes
2. $\rightarrow$ RATAXS_Q27
3. $\rightarrow$ End of Module

## 5. No

RATAXS_Q27
What is your estimate of this household's share of the sale price (of this [dwel])?

If value unknown, prompt for best estimate.
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

End of Module

## WHETHER DWELLING AND LAND BOUGHT SEPARATELY (DWELANSEP)

Module 2.2.2.1

| Question/Field | To question: |
| :--- | :--- |
| DWELANSEP_Q01 |  |
| Were your [dwel] and land bought separately? |  |
| If dwelling is flat / apartment, check if bought without land. |  |
| If yes, enter code 6. |  |
| 1. Yes |  |
| 5. No | $\rightarrow$ End of Module |
| 6. Not applicable |  |

## SEPARATE LAND PAYMENTS (SEPLANPAY)

Module 2.2.2.1.1

| Question/Field | To question: |
| :---: | :---: |
| SEPLANPAY_Q01 <br> Did you sign the contract to buy this land in the last 3 years? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ SEPLANPAY_Q02 <br> 5. $\rightarrow$ End of Module |
| SEPLANPAY_Q02 <br> When did you sign the contract for the land? <br> 1. Month / Year <br> 2. Don't know | 1. $\rightarrow$ SEPLANPAY_Q03 <br> 2. $\rightarrow$ SEPLANPAY_Q05 |
| SEPLANPAY_Q03 <br> Enter month as MM. $01 . .12$ | $\rightarrow$ SEPLANPAY_Q04 |
| SEPLANPAY_Q04 <br> Enter year as YYYY . <br> Current year <br> Current year - 1 year <br> Current year - 2 years <br> Current year - 3 years | $\rightarrow$ SEPLANPAY_Q05 |
| SEPLANPAY_Q05 <br> Was the land purchased with a mortgage or loan? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ SEPLANPAY_Q06 <br> 5. $\rightarrow$ SEPLANPAY_Q07 |
| SEPLANPAY_Q06 <br> What was the amount of the loan you took out to purchase this land? <br> Enter dollar amount. <br> If 'nil' enter zero. <br> Ctrl K may be entered here if necessary. <br> Ctrl $R$ may be entered here if necessary. <br> 1. $0 . .99999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ SEPLANPAY_Q07 |

## SEPLANPAY_Q07

What was the full purchase price excluding legal and transfer fees?

Enter dollar amount.
Ctrl $K$ may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .99999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

SEPLANPAY_Q08
Was the purchase made in partnership with anybody outside this household?

1. Yes $\quad$ 1. $\rightarrow$ SEPLANPAY_Q10
2. No
3. $\rightarrow$ SEPLANPAY_Q11

SEPLANPAY_Q09
Question intentionally left blank

## SEPLANPAY_Q10

What was your share of the purchase price?
Enter dollar amount.

If 'nil' enter zero.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .99999999$
2. Ctrl K, Ctrl R, nil
3. $\rightarrow$ SEPLANPAY_Q11

SEPLANPAY_Q11
Was or will any of the amount paid by you be refunded by someone outside this household [or charged to a business]?

1. Yes
2. No
3. $\rightarrow$ SEPLANPAY_Q12
4. $\rightarrow$ End of Module

## SEPLANPAY_Q12

How much of the amount paid by you has been or will be refunded [or charged to a business]?

Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.
2. $\rightarrow$ End of Module

SEPLANPAY_Q11

1. $1 . .99999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

## DWELLING / DWELLING AND LAND PURCHASE DETAILS (DWELANPUR) <br> Module 2.2.2.2

| Question/Field | To question: |
| :---: | :---: |
| DWELANPUR_Q01 <br> When did you buy this [[dwel] / [dwel] and land]? <br> 1. Year <br> 2. Built dwelling <br> 3. Didn't purchase or build | 1. $\rightarrow$ DWELANPUR_Q02 <br> 2. $\rightarrow$ DWELANPUR_Q02 <br> 3. $\rightarrow$ End of Module |
| DWELANPUR_Q02 <br> Enter year as YYYY. <br> Ctrl K may be entered here if necessary. | $\rightarrow$ DWELANPUR _Q03 (SG) |
| DWELANPUR_Q03(SG) <br> 1. If purchased or built in last 3 years <br> 2. Otherwise | 1. $\rightarrow$ DWELANPUR_Q04 <br> 2. $\rightarrow$ End of Module |
| DWELANPUR_Q04 <br> Enter month as MM. $01 . .12$ | $\rightarrow$ DWELANPUR_Q05 |
| DWELANPUR_Q05 <br> Was this [[dwel] / [dwel] and land] purchased with a mortgage or loan? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ DWELANPUR_Q06 <br> 5. $\rightarrow$ DWELANPUR_Q07 |
| DWELANPUR_Q06 <br> What was the amount of the loan you took out to purchase this [[dwel] / [dwel] and land? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. <br> 1. $0 . .99999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ DWELANPUR_Q07 |
| DWELANPUR_Q07 <br> What was the full purchase price excluding legal and transfer fees? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. <br> 1. $1 . .99999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ DWELANPUR_Q08 |


| DWELANPUR_Q08 |  |
| :---: | :---: |
| Was the purchase made in partnership with anybody outside this household? |  |
| 1. Yes | 1. $\rightarrow$ DWELANPUR_Q10 |
| 5. No | 5. $\rightarrow$ DWELANPUR_Q11 |
| DWELANPUR_Q09 |  |
| Question intentionally left blank |  |
| DWELANPUR_Q10 |  |
| What was your share of the purchase price? |  |
| Enter dollar amount. |  |
| If 'nil' enter zero. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $1 . .99999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} R$, nil | 1. $\rightarrow$ DWELANPUR_Q11 <br> 2. $\rightarrow$ DWELANPUR_Q13 (SG) |
| DWELANPUR_Q11 |  |
| Was or will any of the amount paid by you be refunded by someone outside this household [or charged to a business]? |  |
| 1. Yes <br> 5. No | 1. $\rightarrow$ DWELANPUR_Q12 <br> 5. $\rightarrow$ DWELANPUR_Q13 (SG) |
| DWELANPUR_Q12 |  |
| How much of the amount paid by you has been or will be refunded [or charged to a business]? |  |
| Enter dollar amount. |  |
| Ctrl $K$ may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $1 . .99999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | DWELANPUR _Q13 |
| DWELANPUR_Q13(SG) |  |
| 1. If DWELANPUR $001=2$ | 1. $\rightarrow$ DWELANPUR_Q15 |
| 2. Otherwise | 2. $\rightarrow$ DWELANPUR_Q14 |
| DWELANPUR_Q14 |  |
| Was the [dwel] new when you bought it? <br> 1. Yes <br> 5. No | $\rightarrow$ DWELANPUR_Q15 |

## DWELANPUR_Q15

Is this the first time you have owned a home?
"Yes" should be coded only if all persons in the household who have a share in the ownership of the [dwel] are first home

End of Module
buyers.

1. Yes
2. No

## HOUSEHOLD INSURANCE (HLDINSU)

Module 2.4

| Question/Field | To question: |
| :--- | :--- |
| HLDINSU_Q12 |  |
| [Do you / does anyone in this household] pay for contents |  |
| insurance for this [dwel]? | 1. $\rightarrow$ HLDINSU_Q13 |
| 1. Yes | 5. $\rightarrow$ HLDINSU_Q14 |
| 5. No |  |
| HLDINSU_Q13 |  |
| How much are your household contents insured for? |  |
| Enter dollar amount. |  |
| Ctrl K may be used here if necessary. |  |
| Ctrl R may be used here if necessary. |  |
| 1. 1..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| HLDINSU_Q14 of Module |  |
| Show Prompt Card G5. |  |
| What is the value of your household contents? |  |
| Prompt for best estimate. Enter dollar amount. |  |
| Press F9 to view prompt card details. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |

## OTHER PROPERTY (OTHERPROP)

## Module 3

| Question/Field | To question: |
| :--- | :--- |
| OTHERPROP_Q01 |  |
| This is the start of Module 3-Other Property. |  |
| Press [1] to continue |  |
| OTHERPROP_Q02 |  |
| This is the end of Module 3-Other Property. |  |
| Press [1] to complete this part |  |

## VALUE OF OTHER PROPERTY (OPVAL)

Module 3.1

| Question/Field | To question: |
| :--- | :--- |
| OPVAL_Q01 |  |
| The next few questions are about properties other than this |  |
| [dwel], including residential and non-residential properties. |  |
| [Please exclude any properties owned by your business]. |  |
| [Do you / does anyone in this household] currently own, or |  |
| partly own any properties other than this [dwel]? | 1. $\rightarrow$ OPVAL_Q02 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |
| OPVAL_Q02 |  |
| Are any of those other properties residential properties? |  |
| 1. Yes | 1. $\rightarrow$ OPVAL_Q03 |
| 5. No | 5. $\rightarrow$ OPVAL_Q07 |
| OPVAL_Q03 |  |
| What is your estimate of the sale price of all |  |
| those residential properties if you sold them tomorrow? |  |
| If value unknown, prompt for best estimate. Enter dollar |  |
| amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| OPVAL_Q04 |  |
| Does anyone outside this household own a share of any of |  |
| those (other residential) properties? |  |
| 1. Yes | 1. $\rightarrow$ OPVAL_Q05 |
| 5. No | OPVAL_Q06 |
| OPVAL_Q05 |  |
| What is your estimate of [your / this household's] share of the |  |
| sale price (of all those other residential properties)? |  |
| If value unknown, prompt for best estimate. Enter dollar |  |
| amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |

## OPVAL_Q06

[Do you I does anyone in this household] currently own, or partly own, any non-residential properties?

1. Yes
2. $\rightarrow$ OPVAL_Q07
3. $\rightarrow$ End of Module

OPVAL_Q07
[I would like to ask you about [your / this household's] non-residential properties.]

What is your estimate of the sale price of all those non-residential properties if you sold them tomorrow?

If value unknown, prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.
OPVAL_Q08
Ctrl R may be entered here if necessary.

1. $1 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

OPVAL_Q08
Does anyone outside this household own a share of any of those (non-residential) properties?

1. Yes
2. No
3. $\rightarrow$ OPVAL_Q09

OPVAL_Q09
What is your estimate of [your / this household's] share of the sale price (of all those non-residential properties)?

If value unknown, prompt for best estimate. Enter dollar amount.

Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .9999999$
2. $\rightarrow$ End of Module
3. Ctrl K, Ctrl R

End of Module

## VEHICLES (VEHICLES)

Module 7

| Question/Field | To question: |
| :--- | :--- |
| VEHICLES_Q01 |  |
| This is the start of Module 7-Vehicles. |  |
| Press [1] to continue |  |
| VEHICLES_Q02 |  |
| This is the end of Module 7-Vehicles. |  |
| Press [1] to complete this part |  |

## VALUE OF VEHICLES (VEHVALU) <br> Module 7.1

| Question/Field | To question: |
| :---: | :---: |
| VEHVALU_Q01 <br> The next few questions are about vehicles. Please exclude any vehicles used solely for business purposes. <br> Show Prompt Card G22. <br> [Do you / does anyone in this household] own any of these vehicles? <br> Press F9 to view prompt card details. <br> 1. Yes <br> 5. No | 1. $\rightarrow$ VEHVALU_Q03 <br> 5. $\rightarrow$ End of Module |
| VEHVALU_Q02 <br> Question intentionally left blank |  |
| VEHVALU_Q03 <br> How much money, in total, would you receive if you sold all the vehicles owned by [you / members of this household] tomorrow? <br> Prompt for best estimate. Best estimate may include insured value. Enter dollar amount. <br> If 'nil' enter zero. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $0 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ VEHVALU_Q04(SG) <br> 2. $\rightarrow$ VEHVALU_Q05 |
| VEHVALU_Q04(SG) <br> 1. If dollar amount in VEHVALU_Q03 is $>200,000$ <br> 2. Otherwise | 1. $\rightarrow$ VEHVALU_Q05 <br> 2. $\rightarrow$ End of Module |
| VEHVALU_Q05 <br> How many vehicles are owned by [you / members of this household]? <br> Enter number of vehicles. <br> 1.. 15 | $\rightarrow$ VEHVALU_Q06 |


| VEHVALU_Q06 |  |
| :---: | :---: |
| <start loop> |  |
| Show Prompt Card G22. |  |
| What type is [that vehicle / vehicle number [number]]? | 1. $\rightarrow$ VEHVALU_Q08 <br> 2. $\rightarrow$ VEHVALU O08 |
| 1. Car / Utility / Van / Truck | 3. $\rightarrow$ VEHVALU_Q07 |
| 2. Motorcycle | 3. $\rightarrow$ VEHVALU-Q07 |
| 3. Caravan | 4. $\rightarrow$ VEHVALU_Q07 |
| 4. Trailer | 5. $\rightarrow$ VEHVALU_Q07 |
| 5. Boat | 6. $\rightarrow$ VEHVALU_Q07 |
| 6. Bicycle | 7. $\rightarrow$ VEHVALU_Q07 |
| VEHVALU_Q07 |  |
| Enter description of the type of vehicle (eg. mountain bike; speed boat; 18 foot hard top caravan). <br> Allow text entry of 100 characters | $\rightarrow$ End of Module |
| VEHVALU_Q08 |  |
| What is the make and model of the [vehicle]? <br> Allow text entry of 100 characters | $\rightarrow$ VEHVALU_Q09 |
| VEHVALU_Q09 |  |
| What is the year of manufacture of the [vehicle]? |  |
| Enter year as YYYY. | $\rightarrow$ VEHVALU_Q10(SG) |
| 1900.. 2005 |  |
| VEHVALU_Q10(SG) |  |
|  | 1. $\rightarrow$ VEHVALU_Q11 |
| 1. If VEHVALU_Q06 = 1 <br> 2. If VEHVALU_Q06 = 2 | 2. $\rightarrow$ VEHVALU_Q12 |
| VEHVALU_Q11 |  |
| How many cylinders does the [vehicle] have? |  |
| Ctrl $K$ may be entered here if necessary. |  |
| 1. $3 . .12$ | $\rightarrow$ End of Module |
| 2. Ctrl K |  |
| VEHVALU_Q12 |  |
| What is the engine size of the [vehicle]? |  |
| 1. $1 . .9999$ | $\rightarrow$ End of Module |
| 2. Ctrl K |  |
| <end loop> |  |

EDUCATION (EDUCATION_GQ) Module 8

| Question/Field | To question: |
| :--- | :--- |
| EDUCATION_GQ_Q01 |  |
| This is the start of Module 8-Education. |  |
| Press [1] to continue |  |
| EDUCATION_GQ_Q02 |  |
| This is the end of Module 8-Education. |  |
| Press [1] to complete this part |  |

## HECS PAYMENTS (EDUHECS)

Module 8.2

| Question/Field | To question: |
| :---: | :---: |
| EDUHECS_Q12 <br> [Do you / does anyone in this household] currently have an outstanding HECS or HELP debt (including debts incurred under other government higher education schemes)? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ EDUHECS_Q13 <br> 5. $\rightarrow$ EDUHECS_Q14 |
| EDUHECS_Q13 <br> What is the total outstanding debt on your last statement(s)? <br> Enter dollar amount. <br> Ctrl $K$ may be entered here if necessary. Ctrl R may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ EDUHECS_Q14 |
| EDUHECS_Q14 <br> [Do you / does anyone in this household] currently have a debt under the student financial supplement scheme? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ EDUHECS_Q15 <br> 5. $\rightarrow$ End of Module |
| EDUHECS_Q15 <br> What is the total outstanding debt on your last statement(s)? <br> Enter dollar amount. <br> Ctrl $K$ may be entered here if necessary. Ctrl R may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ End of Module |

LOANS (LOANS)
Module 10

| Question/Field | To question: |
| :--- | :--- |
| LOANS_Q01 |  |
| This is the start of Module 10-Loans. |  |
| Press [1] to continue |  |
| LOANS_Q02 |  |
| This is the end of Module 10- Loans. |  |
| Press [1] to complete this part |  |

## LOAN / MORTGAGE FILTER (FILTER) <br> Module 10.1

| Question/Field | To question: |
| :--- | :--- |
| FILTER_Q02 |  |
| [Do you / does anyone in this household] have any property |  |
| which you rent out? |  |
| 1. Yes |  |
| 5. No |  |$\quad$ ד FILTER_Q05

## HOUSING FINANCE AND PERSONAL LOANS (FIACE) Module 10.2

| Question/Field | To question: |
| :---: | :---: |
| FIACE_Q01 <br> How many loans or mortgages do you currently have in total? $1 . .10$ | $\rightarrow$ FIACE_Q02 |
| FIACE_Q02 <br> <start loop 1> <br> Show Prompt Card G32. <br> What was the main purpose of [this loan / loan number [number]]? <br> 1. To buy or build this property <br> 2. To buy or build other property <br> 3. For alterations and additions to this property <br> 4. For alterations and additions to other property <br> 5. To buy motor vehicles <br> 6. For a holiday <br> 7. For another purpose | 1. $\rightarrow$ FIACE_Q04 <br> 2. $\rightarrow$ FIACE_Q04 <br> 3. $\rightarrow$ FIACE_Q04 <br> 4. $\rightarrow$ FIACE_Q04 <br> 5. $\rightarrow$ FIACE_Q04 <br> 6. $\rightarrow$ FIACE_Q04 <br> $\rightarrow$ FIACE_Q03 |
| FIACE_Q03 <br> Record purpose of loan. <br> Allow text entry of 100 characters | $\rightarrow$ FIACE_Q04 |
| FIACE_Q04 <br> Including any variations, how much have you borrowed in total on this loan? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .9999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\begin{aligned} & \text { 1. } \rightarrow \text { FIACE_Q05 } \\ & \text { 2. } \rightarrow \text { FIACE_Q08 } \end{aligned}$ |
| FIACE_Q05 <br> Was any of this loan used for another purpose? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { FIACE_Q06 } \\ & \text { 5. } \rightarrow \text { FIACE_Q08 } \end{aligned}$ |

## FIACE_Q06

## Show Prompt Card G32.

What other purpose was this loan used for?
More than one response is allowed. Press space bar between responses.

1. To buy or build this property
2. To buy or build other property
3. For alterations and additions to this property
4. For alterations and additions to other property
5. To buy motor vehicles
6. For a holiday
7. For another purpose

## FIACE_Q07

<start loop 2>
How much of the loan was used [item]?
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .999999$
2. $\mathrm{Ctrl}, \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
<end loop 2>
FIACE_Q08
Is [this loan / loan number [number]] secured?
3. Yes
4. $\rightarrow$ FIACE_Q09
5. No
6. $\rightarrow$ FIACE_Q10(SG)

FIACE_Q09
What is the security?

1. This dwelling
2. Other
$\rightarrow$ FIACE_Q10(SG)
FIACE_Q10(SG)
3. If FIACE_Q02 $=1$ or 3 (Main purpose of loan to buy or build this property / for alterations and additions to this property), FIACE_Q06 = 1 or 3 (Other purpose of loan to buy or build this property / for alterations and additions to this property) or FIACE_Q09 = 1 (security for loan is this dwelling) 2. Otherwise
4. $\rightarrow$ FIACE_Q13
5. $\rightarrow$ FIACE_Q16

## FIACE_Q13

In what month and year did your repayments commence?

1. Month / Year
2. $\rightarrow$ FIACE_Q14
3. Don't know
4. No repayments
5. Repayments not yet commenced
6. $\rightarrow$ FIACE_Q17
7. $\rightarrow$ FIACE_Q16

FIACE_Q14A
Enter month as MM.
Ctrl K may be entered here if necessary.

1. $01 . .12$
2. Ctrl K

## FIACE_Q14B

Enter year as $Y Y Y Y$.
Current year - 100 years

## FIACE_Q14(SG)

1. If FIACE_Q14A = Ctrl $K$ or response
2. If response in FIACE_Q14B
3. $\rightarrow$ FIACE_Q14B

FIACE_Q15
Will your repayments commence within the next month, that is before [date]?

1. Yes
2. No

FIACE_Q16
How much do you currently owe on that loan?
Enter dollar amount.
Ctrl $K$ may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

FIACE_Q17
Does this loan offer a redraw facility?

1. Yes
2. $\rightarrow$ FIACE_Q18
3. $\rightarrow$ End of Module
4. $\rightarrow$ FIACE_Q17
5. $\rightarrow$ FIACE_Q16
6. $\rightarrow$ FIACE_Q17

| FIACE_Q18 |  |
| :--- | :--- |
| Is regular income (such as wages) automatically deposited into |  |
| this loan account? |  |
| 1. Yes | $\rightarrow$ End of Module |
| 5. No |  |
| <end loop1> |  |

## LOAN STATEMENT FILTER (STFIL)

## Module 10.2.1

| Question/Field | To question: |
| :--- | :--- |
| STFIL_Q01 |  |
| In the last 12 months have you received a statement giving |  |
| details of your loan repayments for [this loan / loan number |  |
| [number]]? |  |
| If respondent says 'yes', but does not have a statement to refer |  |
| to, enter response code 2. | $\rightarrow$ End of Module |
| 1. Yes |  |
| 2. Yes, but no statement at interview |  |
| 5. No |  |

## LOAN STATEMENT (STAT)

## Module 10.2.1.1

| Question/Field | To question: |
| :--- | :--- |
| STAT_Q06 |  |
| [For loan number [number], how / how] much was the closing |  |
| balance [on that statement]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. | STAT_Q10 |
| 1. 1..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| STAT_Q10 |  |
| (On that statement,) what was the total amount of interest |  |
| charged? |  |
| Enter zero if no charge. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 0..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| STAT_Q11 | STAT_Q11 |
| What period does this interest cover? | $\rightarrow$ STAT_Q13 |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). |  |
| 1..52 |  |
| STAT_Q12 |  |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |
| STAT_Q13 | STAT_Q13 |
| How much [was / will] your [last / expected] repayment [be]? |  |
| Enter dollar amount. | STAT_Q14 |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..999 999 |  |
| 2. Ctrl, K, Ctrl R |  |


| STAT_Q14 |  |
| :--- | :--- |
| What period [did / will it cover? |  |
| Enter the number of (weeks / months) covered. | $\rightarrow$ STAT_Q15 |
| Record full (weeks / months). |  |
| 1..52 |  |
| STAT_Q15 | $\rightarrow$ STAT_Q16(SG) |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |
| STAT_Q16(SG) | 1. $\rightarrow$ STAT_Q21 |
| 1. If FIACE_Q15 = 1 (loan repayments will commence within |  |
| the next month) |  |
| 2. Otherwise | STAT_Q17 |
| STAT_Q17 |  |
| Is this your usual repayment? |  |
| 1. Yes |  |
| 5. No |  |
| STAT_Q18 |  |
| What is your usual repayment? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| STAT_Q19 | STAT_Q20 |
| What period does your usual repayment cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). | STAT_Q19 |
| 1..52 |  |
| STAT_Q20 | STAT_Q21 |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |


| STAT_Q21 |  |
| :--- | :--- |
| What [was / will] the interest rate [be] on your [last / expected] |  |
| repayment? |  |
| Enter interest rate as a percentage. | $\rightarrow$ STAT_Q21A(SG) |
| 00..100.00 |  |
| STAT_Q21A(SG) | 1. $\rightarrow$ End of Module <br> 1. If STAT_Q13 = Ctrl K or Ctrl R <br> 2. Otherwise |
| STAT_Q22 STAT_Q22 |  |
| [Is / will] any of the repayment usually [be] refunded by |  |
| someone outside this household [or charged to a business]? |  |
| 1. Yes 1. $\rightarrow$ STAT_Q23 <br> 5. No 5. $\rightarrow$ End of Module |  |
| STAT_Q23 |  |
| How much [is / will] usually [be] refunded [or charged to a <br> business]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..999 999 |  |
| 2. Ctrl K, Ctrl R | 1. $\rightarrow$ STAT_Q24 |
| STAT_Q24 | 2. $\rightarrow$ End of Module |
| What period [does / will] the refund cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). |  |
| 1..52 |  |
| STAT_Q25 |  |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |

## ALL IN ONE LOAN AND LOAN STATEMENT (AIOSTAT) Module 10.2.1.2

| Question/Field | To question: |
| :---: | :---: |
| AIOSTAT_Q02 <br> For [this loan / loan number [number]], what was the start date on that statement? <br> Enter DDMMYYYY | $\rightarrow$ AIOSTAT_Q03 |
| AIOSTAT_Q03 <br> What was the end date on that statement? <br> Enter DDMMYYYY | $\rightarrow$ AIOSTAT_Q04(SG) |
| AIOSTAT_Q04(SG) <br> 1. If end date (in AIOSTAT_Q03) minus start date (in AIOSTAT_Q02) less than or equal to 2 weeks <br> 2. Otherwise | 1. $\rightarrow$ End of Module <br> 2. $\rightarrow$ AIOSTAT_Q05 |
| AIOSTAT_Q05 <br> (On that statement,) how much was your opening balance? <br> Enter dollar amount. <br> If first statement, record amount borrowed. <br> Ctrl $K$ may be entered if necessary. Ctrl $R$ may be entered if necessary. <br> 1. $1 . .9999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ AIOSTAT_Q06 |
| AIOSTAT_Q06 <br> (On that statement,) how much was your closing balance? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. <br> Ctrl R may be entered here if necessary. <br> 1. $1 . .9999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\begin{aligned} & \text { 1. } \rightarrow \text { AIOSTAT_Q07(SG) } \\ & \text { 2. } \rightarrow \text { AIOSTAT_Q09 } \end{aligned}$ |
| AIOSTAT_Q07(SG) <br> 1. If AIOSTAT_Q05 or AIOSTAT_Q06 $=\operatorname{Ctrl} \mathrm{K}$ or $\operatorname{Ctrl} \mathrm{R}$ <br> 2. If [balance $<$ or $=0$ ] <br> 3. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { AIOSTAT_Q09 } \\ & \text { 2. } \rightarrow \text { AIOSTAT_Q09 } \\ & \text { 3. } \rightarrow \text { AIOSTAT_Q08 } \end{aligned}$ |
| AIOSTAT_Q08 <br> Is [balance] typical of the amount your balance reduces over a statement period? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ AIOSTAT_Q14 <br> 5. $\rightarrow$ AIOSTAT_Q10 |


| AIOSTAT_Q09 |  |
| :---: | :---: |
| Does your balance typically reduce over a statement period? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ AIOSTAT_Q10 <br> 5. $\rightarrow$ AIOSTAT_Q14 |
| AIOSTAT_Q10 |  |
| How much [does / will] your balance typically reduce over a statement period? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. |  |
| 1. $1 . .9999999$ <br> 2. $\mathrm{Ctrl}, \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ AIOSTAT_Q14 |
| AIOSTAT_Q14 |  |
| (On that statement,) what was the total amount of interest charged? |  |
| Enter zero if no charge. |  |
| Ctrl $K$ may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $0 . .999999$ | 1. $\rightarrow$ AIOSTAT_Q15 |
| 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 2. $\rightarrow$ AIOSTAT_Q17 |
| AIOSTAT_Q15 |  |
| What period does this interest cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). $1 . .52$ | $\rightarrow$ AIOSTAT_Q16 |
| AIOSTAT_Q16 |  |
| Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) | $\rightarrow$ AIOSTAT_Q17 |
| AIOSTAT_Q17 |  |
| What was the interest rate at the time of your statement? <br> Enter interest rate as a percentage. $00 . .100 .00$ | $\rightarrow$ AIOSTAT_Q18 |


| AIOSTAT_Q18 |  |
| :--- | :--- |
| [Is / will] any of the repayment usually [be] refunded by |  |
| someone outside this household [or charged to a business]? |  |
| 1. Yes 1. $\rightarrow$ AIOSTAT_Q19 <br> 5. No 5. $\rightarrow$ End of Module |  |
| AIOSTAT_Q19 |  |
| How much [is / will] usually [be] refunded [or charged to a <br> business]? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. <br> Ctrl R may be entered here if necessary. <br> 1. 1..999 999 <br> 2. Ctrl K, Ctrl R |  |
| AIOSTAT_Q20 |  |
| What period [does / will] the refund cover? | 1. $\rightarrow$ AIOSTAT_Q20 |
| Enter the number of (weeks / months) covered. | 2. $\rightarrow$ End of Module |
| Record full (weeks / months). |  |
| 1.52 |  |
| AIOSTAT_Q21 |  |
| Select (weeks / months). | $\rightarrow$ End of Module |
| 1. Week(s) |  |
| 2. Month(s) |  |

## NO STATEMENT (NOSTAT)

## Module 10.2.1.3

| Question/Field | To question: |
| :---: | :---: |
| NOSTAT_Q01(SG) <br> 1. If FIACE_Q15 $=1$ (loan repayments will commence within the next month) <br> 2. Otherwise | 1. $\rightarrow$ NOSTAT_Q03 <br> 2. $\rightarrow$ NOSTAT_Q02 |
| NOSTAT_Q02 <br> <start loop> <br> For [this loan / loan number [number]], what was the interest rate when you made your last payment? <br> Enter interest rate as a percentage. <br> Ctrl K may be entered if necessary. Ctrl R may be entered if necessary. <br> 1. $00 . .100 .00$ <br> 2. Ctrl K, Ctrl R | $\rightarrow$ NOSTAT_Q04 |
| NOSTAT_Q03 <br> <start loop> <br> For [this loan / loan number [number]], what is the current interest rate? <br> Enter interest rate as a percentage. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $00 . .100 .00$ <br> 2. Ctrl K, Ctrl R | $\rightarrow$ NOSTAT_Q04 |
| NOSTAT_Q04 <br> How much do you currently owe on [this loan / loan number [number]]? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ NOSTAT_Q05 |


| NOSTAT_Q05 |  |
| :---: | :---: |
| How much [was / will] your [last / expected] repayment [be]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
|  | 1. $\rightarrow$ NOSTAT_Q06 |
| 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 5. $\rightarrow$ End of Module |
| NOSTAT_Q06 |  |
| What period [did / will] it cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). | $\rightarrow$ NOSTAT_Q07 |
| 1.. 52 |  |
| NOSTAT_Q07 |  |
| Select (weeks / months). |  |
| 1. Week(s) | $\rightarrow$ NOSTAT_Q08(SG) |
| 2. Month(s) |  |
| NOSTAT_Q08(SG) |  |
| 1. If FIACE_Q15 = 1 (loan repayments will commence within the next month) <br> 2. Otherwise | 1. $\rightarrow$ NOSTAT_Q13 <br> 2. $\rightarrow$ NOSTAT_Q09 |
| NOSTAT_Q09 |  |
| Was you last repayment your usual payment? |  |
| 1. Yes | 1. $\rightarrow$ NOSTAT_Q13 |
| 1. Yes <br> 5. No | 5. $\rightarrow$ NOSTAT_Q10 |
| NOSTAT_Q10 |  |
| How much is your usual repayment? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
|  | 1. $\rightarrow$ NOSTAT_Q11 |
| 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 2. $\rightarrow$ End of Module |
| NOSTAT_Q11 |  |
| What period does it cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks I months). | $\rightarrow$ NOSTAT_Q12 |
| $1 . .52$ |  |


| NOSTAT_Q12 <br> Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) | $\rightarrow$ NOSTAT_Q13 |
| :---: | :---: |
| NOSTAT_Q13 <br> [Is / will] any of the repayment usually [be] refunded by someone outside this household [or charged to a business]? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOSTAT_Q14 <br> 5. $\rightarrow$ End of Module |
| NOSTAT_Q14 <br> How much [is / will] usually [be] refunded [or charged to a business]? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. Ctrl K, Ctrl R | 1. $\rightarrow$ NOSTAT_Q15 <br> 2. $\rightarrow$ End of Module |
| NOSTAT_Q15 <br> What period [does / will] the refund cover? <br> Enter the number of (weeks / months) covered. <br> Record full (weeks / months). <br> 1.. 52 | $\rightarrow$ NOSTAT_Q16 |
| NOSTAT_Q16 <br> Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) <br> <end loop> | $\rightarrow$ End of Module |

## ALL IN ONE LOAN AND NO STATEMENT (AIONOSTAT) <br> Module 10.2.1.4

| Question/Field | To question: |
| :--- | :--- |
| AIONOSTAT_Q01(SG) |  |
| 1. If FIACE_Q15 = 1 (loan repayments will commence within <br> the next month) <br> 2. Otherwise | 1. $\rightarrow$ AIONOSTAT_Q03 <br> 2. $\rightarrow$ AIONOSTAT_Q02 |
| AIONOSTAT_Q02 |  |
| <start loop> |  |
| For [this loan / loan number [number]], what was the interest |  |
| rate when you made your last payment? |  |
| Enter interest rate as a percentage. |  |
| Ctrl K may be entered if necessary. |  |
| Ctrl R may be entered if necessary. | $\rightarrow$ AIONOSTAT_Q04 |
| 1. 00..100.00 |  |
| 2. Ctrl K, Ctrl R |  |
| AIONOSTAT_Q03 |  |
| <start loop> |  |
| For loan number [number], what is the current interest rate? |  |
| Enter interest rate as a percentage. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 00..100.00 |  |
| 2. Ctrl K, Ctrl R |  |
| AIONOSTAT_Q04 |  |
| How much do you currently owe on [this loan / loan number <br> [number]]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| AIONOSTAT_Q05(SG) |  |
| 1. If FIACE_Q15 = 1 (loan repayments will commence within |  |
| the next month) |  |
| 2. Otherwise |  |

## AIONOSTAT_Q06

Was the loan taken out more than six months ago, that is before [interview date - 6 months]?

1. Yes
2. $\rightarrow$ AIONOSTAT_Q07
3. $\rightarrow$ AIONOSTAT_Q12
4. No
5. AlONOSTAT Q12

AIONOSTAT_Q07
Since the [interview date - 6 months], that is, in the last six months, has the amount owing on the loan decreased or increased?

1. Decreased
2. Increased

AIONOSTAT_Q08
How much has the amount owing decreased?
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $0 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
3. $\rightarrow$ AIONOSTAT_Q08
4. $\rightarrow$ AIONOSTAT_Q09

## AIONOSTAT_Q09

How much has the amount owing increased?
Enter dollar amount.

Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $0 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

AIONOSTAT_Q10
Does the amount owing on the loan usually decrease by
\$[amount] in a six month period?

1. Yes
2. No
3. $\rightarrow$ AIONOSTAT_Q13
4. $\rightarrow$ AIONOSTAT_Q11

AIONOSTAT_Q11
How much does the amount owing usually decrease by in a six month period?

Enter dollar amount.

If the amount owing usually increases, enter 'zero' and add a comment.

Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $0 . .999999$
2. $\mathrm{C} \operatorname{trl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
3. $\rightarrow$ AIONOSTAT_Q13
4. $\rightarrow$ End of Module

## AIONOSTAT_Q12

How much do you expect the amount owing on your loan to decrease by in the next month?

Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $0 . .999999$
2. Ctrl K, Ctrl R

## AIONOSTAT Q13

[Is / will] any of the repayment usually [be] refunded by someone outside this household [or charged to a business]?

1. Yes
2. $\rightarrow$ AIONOSTAT_Q14
3. No
4. $\rightarrow$ End of Module

AIONOSTAT_Q14
How much [is / will] usually [be] refunded [or charged to a business]?

Enter dollar amount.

Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .999999$
2. $\rightarrow$ AIONOSTAT_Q15
3. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
4. $\rightarrow$ End of Module

AIONOSTAT_Q15
What period [does / will] the refund cover?
Enter the number of (weeks / months) covered.
Record full (weeks / months).
$1 . .52$
AIONOSTAT_Q16
Select (weeks / months).

1. Week(s)

End of Module
2. Month(s)
<end loop>

## RENTAL PROPERTY LOANS (RENTLOAN) <br> Module 10.3

| Question/Field | To question: |
| :--- | :--- |
| RENTLOAN_Q01 |  |
| The next few questions are about loans and mortgages for |  |
| other property that you rent out. Please exclude loans for |  |
| business purposes and any loans that you have already told |  |
| me about. |  |
| [Do you I does anyone in this household] have any loans or |  |
| mortgages for other property that you rent out? | 1. $\rightarrow$ RENTLOAN_Q02 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |
| RENTLOAN_Q02 |  |
| What is the total principal outstanding on your loans for rental |  |
| property? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered if necessary. | $\rightarrow$ End of Module |
| Ctrl R may be entered if necessary. |  |
| 1. 1..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |

## INVESTMENT LOANS (INVLOAN) <br> Module 10.4

| Question/Field | To question: |
| :--- | :--- |
| INVLOAN_Q01 |  |
| The next question is about investment loans, excluding loans |  |
| for business purposes and loans for rental property. |  |
| [Do you I does anyone in this household] have any (other) |  |
| loans for investment purposes? |  |
| 1. Yes | 1. $\rightarrow$ INVLOAN_Q02 |
| 5. No | $5 . \rightarrow$ End of Module |
| INVLOAN_Q02 |  |
| What is the total principal outstanding on your investment |  |
| loans? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered if necessary. |  |
| Ctrl R may be entered if necessary. |  |
| 1. 1..9 999 999 End of Module |  |
| 2. Ctrl K, Ctrl R |  |

## HOUSEHOLD CREDIT CARDS (CREDCARD) <br> Module 10.5

| Question/Field | To question: |
| :---: | :---: |
| CREDCARD_Q01 <br> Show Prompt Card G35. <br> I now have some questions about credit cards and charge accounts. <br> Please exclude credit cards used solely for business purposes. <br> [Do you / does anyone in this household] have any of these types of cards? <br> Press F9 to view prompt card details. <br> 1. Yes <br> 5. No | 1. $\rightarrow$ CREDCARD_Q02 <br> 5. $\rightarrow$ End of Module |
| CREDCARD_Q02 <br> How many credit card and charge accounts do [you / members of this household] have? <br> 1.10 | 1. If 1 credit or charge card $\rightarrow$ CREDCARD_Q16 <br> 2. If $>1$ credit or charge card $\rightarrow$ CREDCARD_Q02B |
| CREDCARD_Q02B <br> What is the name or description of each of the credit cards or charge card accounts? | $\rightarrow$ CREDCARD_Q16 |
| CREDCARD_Q16 <br> <start loop> <br> What was the closing balance on the last statement for [that card / card number [number] ]? <br> If zero balance enter nil. Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. Ctrl K, Ctrl R, nil | 1. $\rightarrow$ CREDCARD_Q17 <br> 2. $\rightarrow$ End of Module |

## CREDCARD_Q17

Read out both categories.
If a response of 2 is entered (account is in credit) please confirm the card is not a debit card.

End of Module
Is the balance on the statement:

1. An amount owed
2. Account is in credit
<end loop>

## INDIVIDUAL QUESTIONNAIRE

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## PERSON QUESTIONNAIRE (PERSONQNRE) <br> Module 0

| Question/Field | To question: |
| :--- | :--- |
| PERSONQNRE_Q01 |  |
| Is [name] available to participate? | 1. $\rightarrow$ EDUCATION_IQ_Q01 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |

## EDUCATION (EDUCATION_IQ)

Module 1

| Question/Field | To question: |
| :--- | :--- |
| EDUCATIONIQ_Q01 |  |
| This is the start of Module 1- Education. |  |
| Press [1] to continue |  |
| EDUCATIONIQ_Q02 |  |
| This is the end of Module 1- Education. |  |
| Press [1] to complete this part |  |

## SCHOOL ATTENDANCE (ATSCHO) <br> Module 1.1

| Question/Field | To question: |
| :--- | :--- |
| ATSCHO_Q01 |  |
| Is the secondary school you are attending |  |
| a government or state school? |  |
| a Catholic school? | $\rightarrow$ End of Module |
| some other non-government school? |  |
| 1. A government or state school |  |
| 2. A Catholic school |  |
| 3. Some other non-government school |  |

## EDUCATIONAL ATTAINMENT (EDATTA)

Module 1.2

| Question/Field | To question: |
| :---: | :---: |
| EDATTA_Q01 <br> What is the highest year of primary or secondary school that you have completed? <br> 1. Year 12 or equivalent <br> 2. Year 11 or equivalent <br> 3. Year 10 or equivalent <br> 4. Year 9 or equivalent <br> 5. Year 8 or below <br> 6. Never attended school | $\rightarrow$ EDATTA_Q02 |
| EDATTA_Q02 <br> The next few questions are about any educational qualifications that you have completed. <br> Have you completed a trade certificate, diploma, degree or any other educational qualification? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ EDATTA_Q03 <br> 5. $\rightarrow$ End of Module |
| EDATTA_Q03 <br> What is the level of the highest qualification that you have completed? <br> Enter level. If 'Year 12 or equivalent' or 'Statement of Attainment', ask "Have you completed any other educational qualifications?" <br> 1. Qualification level <br> 2. Year 12 certificate or equivalent <br> 3. Statement of attainment | 1. $\rightarrow$ EDATTA_Q04 <br> 2. $\rightarrow$ End of Module <br> 3. $\rightarrow$ End of Module |
| EDATTA_Q04 <br> Enter qualification level. <br> Allow text entry of 80 characters | $\rightarrow$ EDATTA_Q05 |
| EDATTA_Q05 <br> What is the main field of study for that qualification? <br> Enter main field of study. If 'nursing', 'arts', 'teaching', 'science' or 'engineering', ask for more detail. <br> Allow text entry of 100 characters | $\rightarrow$ EDATTA_Q06 |
| EDATTA_Q06 <br> Did you complete this qualification before $1998 ?$ <br> 1. Yes, before 1998 <br> 2. No, 1998 or later | $\rightarrow$ End of Module |

## CURRENT STUDY (CURSTUD) <br> Module 1.3

| Question/Field | To question: |
| :--- | :--- |
| CURSTUD_Q01 |  |
| Are you currently enrolled in any course of study at an |  |
| educational institution? | 1. $\rightarrow$ CURSTUD_Q02 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |
| CURSTUD_Q02 |  |
| Is that course of study for a trade certificate, diploma, degree |  |
| or any other educational qualification? | $\rightarrow$ CURSTUD_Q03 |
| 1. Yes |  |
| 5. No |  |
| CURSTUD_Q03 |  |
| Are you studying this course full-time? |  |
| 1. Yes |  |
| 5. No |  |
| CURSTUD_Q04 |  |
| What type of educational institution or organisation are you |  |
| enrolled at? |  |
| If 'University' ask for name of institution and ensure institution |  |
| is not a TAFE. |  |
| 1. Secondary school |  |
| 2. University / Other higher education |  |
| 3. TAFE / Technical college |  |
| 4. Business college |  |
| 5. Adult or community education centre |  |
| 6. Industry skills centre |  |
| 7. Skillshare centre or other government training centre |  |
| 8. Professional or industry association |  |
| 9. Equipment / product manufacturer or supplier |  |
| 10. Other private training organisation |  |
| 11. Other organisation |  |

## CURRENT LABOUR FORCE (EMPLOYMENT)

Module 2

| Question/Field | To question: |
| :--- | :--- |
| EMPLOYMENT_Q01 |  |
| This is the start of Module 2-Current Labour Force. |  |
| Press [1] to continue |  |
| EMPLOYMENT_Q02 |  |
| This is the end of Module 2-Current Labour Force. |  |
| Press [1] to complete this part |  |

## WHETHER HAS A J OB (HASJ OB)

## Module 2.1

| Question/Field | To question: |
| :---: | :---: |
| HASJOB_Q01 |  |
| I would like to ask about last week, that is, the week starting [Monday, the...] and ending [Sunday, the.... / Yesterday]. |  |
| Last week, did you do any work at all in a job, business or farm? | 1. $\rightarrow$ HASJOB_Q04 |
| 1. Yes | 5. $\rightarrow$ HASJOB_Q02 |
| 5. No | 6. $\rightarrow$ End of Module |
|  | 7. $\rightarrow$ End of Module |
| 7. Permanently not intending to work (if aged $65+$ only) |  |
| HASJOB_Q02 |  |
| Last week, did you do any work without pay in a family business? |  |
|  | 1. $\rightarrow$ HASJOB_Q04 |
| 1. Yes | 5. $\rightarrow$ HASJOB_Q03 |
| 5. No | 6. $\rightarrow$ End of Module |
| HASJOB_Q03 <br> Did you have a job, business or farm that you were away from because of holiday, sickness or any other reason? |  |
|  | 1. $\rightarrow$ HASJOB_Q04 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No <br> 6. Permanently not intending to work (if aged 65+ only) | 6. $\rightarrow$ End of Module |
| HASJOB_Q04 |  |
| Did you have more than 1 job or business last week? |  |
| 1. Yes | 1. $\rightarrow$ HASJOB_Q05(SG) |
| 5. No | 5. $\rightarrow$ HASJOB_Q08 |
| HASJOB_Q05 (SG) |  |
| 1. If HASJOB_Q03 = 1 (away from job, business or farm because of holidays, sickness or any other reason) 2. Otherwise | 1. $\rightarrow$ HASJOB_Q09 <br> 2. $\rightarrow$ HASJOB_Q06 |
| HASJOB_Q06 |  |
| Was that because you changed jobs during the week? | 1. $\rightarrow$ HASJOB_Q07 |
| 1. Yes | 5. $\rightarrow$ HASJOB_Q09 |
| 5. No |  |
| HASJOB_Q07 |  |
| The next few questions are about the work you do now. Press [1] to continue | $\rightarrow$ End of Module |

## HASJOB_Q08

Did you have a second job, business or farm that you were away from last week because of holidays, sickness, or any other reasons?

1. Yes
2. No

HASJOB_Q09
The next few questions are about the job or business in which you usually work the most hours, that is, your main job.

1. $\rightarrow$ HASJOB_Q09
2. $\rightarrow$ End of Module

End of Module

## J OB DETAILS (J OBD)

Module 2.2

| Question/Field | To question: |
| :--- | :--- |
| JOBD_Q01 |  |
| Did you work for an employer, or in your own business? | 1. $\rightarrow$ JOBD_Q02 |
| 1. Employer | 2. $\rightarrow$ JOBD_Q04 |
| 2. Own business | 3. $\rightarrow$ JOBD_Q03 |
| 3. Other / Uncertain |  |
| JOBD_Q02 |  |
| Are you paid a wage or salary or some other form of payment? | 1. $\rightarrow$ JOBD_Q06A |
| 1. Wage / Salary | 2. $\rightarrow$ JOBD_Q03 |
| 2. Other / Uncertain |  |
| JOBD_Q03 | 1. $\rightarrow$ End of Module |
| What are your (working / payment) arrangements? | 2. $\rightarrow$ JOBD_Q04 |
|  | 3. $\rightarrow$ JOBD_Q04 |
| 1. Unpaid voluntary work | 4. $\rightarrow$ JOBD_Q04 |
| 2. Contractor / Subcontractor | 5. $\rightarrow$ JOBD_Q06A |
| 3. Own business /Partnership | 6. $\rightarrow$ JOBD_Q06A |
| 4. Commission only | 7. $\rightarrow$ JOBD_Q06A |
| 5. Commission with retainer | 8. $\rightarrow$ JOBD_Q06A |
| 6. In a family business without pay | 9. $\rightarrow$ JOBD_Q06A |
| 7. Payment in kind | 10. $\rightarrow$ JOBD_Q06A |
| 8. Paid by the piece / item produced |  |
| 9. Wage / salary earner |  |
| 10. Other |  |
| JOBD_Q04 | $\rightarrow$ JOBD_Q05 |
| Do you have employees (in that business)? |  |
| 1. Yes |  |
| 5. No |  |
| JOBD_Q05 |  |
| Is that business incorporated? |  |
| 1. Yes |  |
| 5. No |  |
| JOBD_Q06A |  |
| What is your occupation in your main job? |  |
| Enter occupation title. |  |
| Allow text entry of 100 characters |  |
| JOBD_Q06B |  |
| What are your main tasks and duties? |  |
| Enter main tasks / duties. |  |
| Allow text entry of 100 characters |  |


| JOBD_Q07 |  |
| :--- | :--- |
| What kind of business or service is carried out by your |  |
| [employer at the place where you work / business]? |  |
| Enter description. | $\rightarrow$ JOBD_Q08 |
| Allow text entry of 100 characters |  |
| JOBD_Q08 |  |
| What is the name of your [employer / business]? |  |
| Enter name of employer or business. | $\rightarrow$ End of Module |
| Ctrl R may be entered here if necessary. |  |
| Allow text entry of 100 characters |  |

## SECOND J OB DETAILS (SECJ OB) <br> Module 2.3

| Question/Field | To question: |
| :---: | :---: |
| SECJOB_Q01 |  |
| The next few questions are about the job or business in which you usually work the second highest number of hours, that is, your second job. |  |
| Did you work for an employer, or in your own business? |  |
| 1. Employer | 1. $\rightarrow$ SECJOB_Q02 |
| 2. Own business | 2. $\rightarrow$ SECJOB_Q04 |
| 3. Other / Uncertain | 3. $\rightarrow$ SECJOB_Q03 |
| SECJOB_Q02 |  |
| Are you paid a wage or salary or some other form of payment? |  |
| 1. Wage / Salary | 1. $\rightarrow$ End of Module |
| 2. Other / Uncertain | 2. $\rightarrow$ SECJOB Q03 |
| SECJOB_Q03 |  |
| What are your (working/payment) arrangements? | 1. $\rightarrow$ End of Module <br> 2. $\rightarrow$ SECJOB_Q04 |
| 1. Unpaid voluntary work | 3. $\rightarrow$ SECJOB_Q04 |
| 2. Contractor / Subcontractor | 4. $\rightarrow$ SECJOB_Q04 |
| 3. Own business / Partnership | 5. $\rightarrow$ End of Module |
| 4. Commission only <br> 5. Commission with retainer | 6. $\rightarrow$ End of Module |
| 6. In a family business without pay | 7. $\rightarrow$ End of Module |
| 7. Payment in kind | 8. $\rightarrow$ End of Module |
| 8. Paid by the piece / item produced | 9. $\rightarrow$ End of Module |
| 9. Wage / salary earner 10. Other | $\text { 10. } \rightarrow \text { End of Module }$ |
| SECJOB_Q04 |  |
| Do you have employees (in that business)? |  |
| 1. Yes | $\rightarrow$ SECJOB_Q05 |
| 5. No |  |
| SECJOB_Q05 |  |
| Is that business incorporated? | $\rightarrow$ End of Module |
| 1. Yes <br> 5. No |  |

## HOURS USUALLY WORKED - ONE J OB (HOURSU) <br> Module 2.4

| Question/Field | To question: |
| :--- | :--- |
| HOURSU_Q01 |  |
| Including any paid or unpaid overtime, how many hours do you <br> usually work each week in your [job / business]? |  |
| 1. Number of hours | 1. $\rightarrow$ HOURSU_Q02 <br> 2. Varies <br> 3. Less than 1 hour / No hours |
| HOURSU_Q02 | 3. $\rightarrow$ End of Module |

## HOURS USUALLY WORKED - MORE THAN ONE J OB (HOURALL)

Module 2.4.1

| Question/Field | To question: |
| :--- | :--- |
| HOURALL_Q01 (SG) | 1. $\rightarrow$ HOURALL_Q06 |
| 1. If JOBD_Q03 = 1 (unpaid voluntary worker in main job) | 2. $\rightarrow$ HOURALL_Q02 |
| 2. Otherwise |  |
| HOURALL_Q02 |  |
| The next few questions are about how many hours you usually <br> work in your main job and your second job. <br> Including any paid or unpaid overtime, how many hours do you <br> usually work each week in your main [job / business]? | 1. $\rightarrow$ HOURALL_Q03 <br> 1. Number of hours <br> 2. Varies <br> 3. Less than 1 hour / No hours |
| HOURALL_Q03 | 2. $\rightarrow$ HOURALL_Q04 |
| Enter number of hours. | HOURALL_Q05 (SG) |

## HOURALL_Q08

Over a four week period, how many hours on average do you work each week in your second [job / business]?

Enter number of hours
$0 . .99$

## LOOKING FOR WORK (LOOK) <br> Module 2.5

| Question/Field | To question: |
| :---: | :---: |
| LOOK_Q01 |  |
| At any time during the last 4 weeks have you been looking for full-time work? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { LOOK_Q03 } \\ & \text { 5. } \rightarrow \text { LOOK_Q02 } \end{aligned}$ |
| LOOK_Q02 |  |
| At any time during the last 4 weeks have you been looking for part-time work? |  |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 5. No } \end{aligned}$ | 1. $\rightarrow$ LOOK_Q03 <br> 5. $\rightarrow$ End of Module |
| LOOK_Q03 |  |
| At any time in the last 4 weeks have you written, phoned or applied in person to an employer for work? |  |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 5. No } \end{aligned}$ | 1. $\rightarrow$ End of Module <br> 5. $\rightarrow$ LOOK_Q04 |
| LOOK_Q04 |  |
| (At any time in the last 4 weeks have you) |  |
| answered an advertisement for a job? | 1. $\rightarrow$ End of Module |
| 1. Yes <br> 5. No | 5. $\rightarrow$ LOOK_Q05 |
| LOOK_Q05 |  |
| (At any time in the last 4 weeks have you) |  |
| looked in newspapers? | $\rightarrow$ LOOK_Q06 |
| 1. Yes <br> 5. No |  |
| LOOK_Q06 |  |
| (At any time in the last 4 weeks have you) |  |
| checked factory notice boards, or used the touch screens at Centrelink offices? |  |
|  | 1. $\rightarrow$ End of Module |
| 1. Yes 5. No | 5. $\rightarrow$ LOOK_Q07 |

## LOOK_Q07

(At any time in the last 4 weeks have you)
been registered with Centrelink as a jobseeker?

1. Yes
2. No

LOOK_Q08
(At any time in the last 4 weeks have you)
checked or registered with an employment agency?

1. Yes
2. No
3. $\rightarrow$ End of Module
4. $\rightarrow$ LOOK_Q09

## LOOK_Q09

(At any time in the last 4 weeks have you)
done anything else to find a job?

1. Advertised or tendered for work
2. Contacted friends/relatives
3. Other
4. Only looked in newspapers
5. None of these

## AVAILABILITY TO WORK (AVAIL) <br> Module 2.6

| Question/Field | To question: |
| :---: | :---: |
| AVAIL_Q01 <br> If you had found a [part-time] job could you have started work last week? <br> 1. Yes <br> 5. No <br> 6. Don't know | 1. $\rightarrow$ AVAIL_Q06 <br> 5. $\rightarrow$ AVAIL_Q02 <br> 6. $\rightarrow$ AVAIL_Q06 |
| AVAIL_Q02 <br> What were the reasons you could not have started work last week? <br> 1. Waiting to start other job <br> 2. Other | 1. $\rightarrow$ AVAIL_Q03 <br> 2. $\rightarrow$ AVAIL_Q04 |
| AVAIL_Q03 <br> Will you be starting that work in the next 4 weeks? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ AVAIL_Q05 <br> 5. $\rightarrow$ AVAIL_Q04 |
| AVAIL_Q04 <br> Could you start in the next 4 weeks if work was available? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ End of Module <br> 5. $\rightarrow$ End of Module |
| AVAIL_Q05 <br> Could you have started last week if that work was available? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ AVAIL_Q06 <br> 5. $\rightarrow$ End of Module |
| AVAIL_Q06 <br> When did ([person name] / you) begin looking for work? <br> If less than 2 years ago, enter the FULL DATE ( $\mathrm{dd} / \mathrm{mm} / \mathrm{yyyy}$ ) <br> If 2 years to less than 5 years ago, enter the MONTH and YEAR only (Enter 2 spaces for the day) <br> If 5 years or more go, enter the YEAR only (Enter 4 spaces for the day and month) <br> If Did not look for work, enter 99 | $\rightarrow$ AVAIL_Q07 |


| AVAIL_Q07 |  |
| :---: | :---: |
| When did ([person name] / you) last work for two weeks or more? |  |
| If less than 2 years ago, enter the FULL DATE (dd/mm/yyyy) |  |
| If 2 years to less than 5 years ago, enter the MONTH and YEAR only (Enter 2 spaces for the day) |  |
| If 5 years or more ago, enter the YEAR only (Enter 4 spaces for the day and month) |  |
| If Has never worked (for 2 weeks or more), enter 99 |  |
| AVAIL_Q07A (SG) |  |
| 1. If last worked less than 2 years ago (AVAIL_Q07 < 2 years) <br> 2. Otherwise | 1. $\rightarrow$ AVAIL_Q08 <br> 2. $\rightarrow$ End of Module |
| AVAIL_Q08 |  |
| What kind of business or service was carried out by the employer or business at the place where you worked? |  |
| Enter description | $\rightarrow$ End of Module |
| Allow text entry of 100 characters |  |

## INCOME (INCOME)

Module 3

| Question/Field | To question: |
| :--- | :--- |
| INCOME_Q01 |  |
| This is the start of Module 3-Income. |  |
| Press [1] to continue |  |
| INCOME_Q02 |  |
| This is the end of Module 3 - Income. |  |
| Press [1] to complete this part |  |

## INCOME FROM MAIN J OB (WSEINC) <br> Module 3.1

| Question/Field | To question: |
| :---: | :---: |
| WSEINC_Q01 <br> Question intentionally left blank | $\rightarrow$ WSEINC_Q02 |
| WSEINC_Q02 <br> I would now like to ask you about your pay from your [main job / job]. <br> It may help you to answer the next question if you can refer to your last payslip. <br> What was the total amount of your most recent pay before tax or anything else was taken out? <br> Enter dollar amount. <br> If 'nil', enter zero. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .99999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$, nil | 1. $\rightarrow$ WSEINC_Q03 <br> 2. $\rightarrow$ WSEINC_Q05 |
| WSEINC_Q03 <br> Is that your usual pay? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ WSEINC_Q06 <br> 5. $\rightarrow$ WSEINC_Q05 |
| WSEINC_Q04 <br> Question intentionally left blank |  |
| WSEINC_Q05 <br> How much do you usually receive each pay? <br> Enter dollar amount. <br> If 'nil', enter zero. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .99999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$, nil | 1. $\rightarrow$ WSEINC_Q06 <br> 2. $\rightarrow$ WSEINC_Q09 |



## HOUSING - INCOME IN KIND (HSNG)

## Module 3.1.1

| Question/Field | To question: |
| :---: | :---: |
| HSNG_Q01 <br> The next few questions are about some of the benefits you may get from your [employer / business]. <br> Does your [employer / business] provide you with housing rent free or at less than a normal market rent? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ HSNG_Q02 <br> 5. $\rightarrow$ End of Module |
| HSNG_Q02 <br> Is this provided as part of a salary sacrifice arrangement? <br> 1. Yes <br> 5. No | $\rightarrow \text { HSNG_Q03 }$ |
| HSNG_Q03 <br> Is this dwelling provided to you rent free? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ HSNG_Q13 <br> 5. $\rightarrow$ HSNG_Q04 |
| HSNG_Q04 <br> Does your [employer / business] pay part of the rent on this dwelling or pay you a rental subsidy? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ HSNG_Q10 <br> 5. $\rightarrow$ HSNG_Q05 |
| HSNG_Q05 <br> Does your [employer / business] own this dwelling and charge you less than normal market rent? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ HSNG_Q06 <br> 5. $\rightarrow$ End of Module |
| HSNG_Q06 <br> What is the difference between the rent you pay and the market rent for this dwelling? <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. 1... 99999 <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ HSNG_Q07 <br> 2. $\rightarrow$ End of Module |


| HSNG_Q07 |  |
| :--- | :--- |
| What period does that cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). | $\rightarrow$ HSNG_Q08 |
| 1..52 |  |
| HSNG_Q08 | $\rightarrow$ End of Module |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Months() |  |
| HSNG_Q09 |  |
| Question intentionally left blank |  |
| HSNG_Q10 |  |
| What is the amount paid by your [employer / business]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..99 999 |  |
| 2. Ctrl K, Ctrl K |  |
| HSNG_Q11 |  |
| What period does that cover? | $\rightarrow$ HSNG_Q11 |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). |  |
| 1..52 |  |
| HSNG_Q12 |  |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |
| HSNG_Q13 |  |
| What is the market rent for this dwelling? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..99 999 |  |
| 2. Ctrl K, Ctrl R |  |


| HSNG_Q14 |  |
| :--- | :--- |
| What period does that cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). | $\rightarrow$ HSNG_Q15 |
| 1..52 |  |
| HSNG_Q15 | $\rightarrow$ End of Module |
| Select (weeks / months). |  |
| 1. Week(s) <br> 2. Month(s) |  |

## TELEPHONE - INCOME IN KIND (TELE)

Module 3.1.2

| Question/Field | To question: |
| :---: | :---: |
| TELE_Q01 |  |
| (The next few questions are about some of the benefits you may get from your [employer / business].) |  |
| Does your [employer / business] contribute to the cost of your private telephone calls? |  |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 5. No } \end{aligned}$ | 1. $\rightarrow$ TELE_Q02 <br> 5. $\rightarrow$ End of Module |
| TELE_Q02 |  |
| Is this benefit provided as part of a salary sacrifice arrangement? |  |
| 1. Yes | $\rightarrow$ TELE_Q03 |
| TELE_Q03 |  |
| How much does your [employer / business] pay towards the cost of your private telephone calls? |  |
| Enter dollar amount. |  |
| Ctrl $K$ may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| $\begin{aligned} & \text { 1. } 1 . .99999 \\ & \text { 2. } \operatorname{Ctrl} \mathrm{K}, \mathrm{Ctrl} R \end{aligned}$ | 1. $\rightarrow$ TELE_Q04 <br> 2. $\rightarrow$ End of Module |
| TELE_Q04 |  |
| What period does it cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). | $\rightarrow$ TELE_Q05 |
| $1 . .52$ |  |
| TELE_Q05 |  |
| Select (weeks / months). |  |
| 1. Week(s) | $\rightarrow$ TELE_Q06 |
| 2. Month(s) |  |

## TELE_Q06

Does any of the $\$$ [amount] relate to calls from a mobile phone?
If yes, prompt for how much and enter dollar amount.
If no, enter zero.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $0 . .99999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

## VEHICLE - INCOME IN KIND (VEHI) <br> Module 3.1.3

| Question/Field | To question: |
| :--- | :--- |
| VEHI_Q01 |  |
| Does your [employer / business] provide you with a vehicle |  |
| partly or wholly for private use? | 1. $\rightarrow$ VEHI_Q02 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |
| VEHI_Q02 |  |
| Is that vehicle provided as part of a salary sacrifice | 1. $\rightarrow$ VEHI_Q03 |
| arrangement? | 5. $\rightarrow$ VEHI_Q10 |
| 1. Yes |  |
| 5. No |  |
| VEHI_Q03 |  |
| How much pre tax income do you sacrifice for that vehicle? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. | 1. $\rightarrow$ VEHI_Q04 |
| Ctrl R may be entered here if necessary. | 2. $\rightarrow$ VEHI_Q07 |
| 1. 1..999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| VEHI_Q04 |  |
| What period does that cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). |  |
| 1..52 |  |
| VEHI_Q05 |  |
| Select (weeks / months.). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |
| VEHI_Q06 |  |
| Question intentionally left blank |  |


| VEHI_Q07 |  |
| :---: | :---: |
| How much post tax income do you contribute for the vehicle as part of your salary sacrifice arrangement? (These are also known as recipient or employee contributions.) |  |
| Enter dollar amount. |  |
| If 'nil', enter zero. | , |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $0 . .999999$ | $\rightarrow$ VEHI_Q07A(SG) |
| 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{CtrlR}$ |  |
| VEHI_Q07A(SG) |  |
| 1. If VEHI Q07 > '0' | 1. $\rightarrow$ VEHI_Q08 |
| 2. Otherwise | 2. $\rightarrow$ VEHI_Q10 |
| VEHI_Q08 |  |
| What period does that cover? |  |
| Record full (weeks / months). |  |
| $1 . .52$ |  |
| VEHI_Q09 |  |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) | $\rightarrow$ VEHI_Q10 |
| VEHI_Q10 |  |
| What is the make and model of the vehicle? |  |
| Allow text entry of 40 characters | $\rightarrow$ VEHI_Q11 |
| VEHI_Q11 |  |
| What is the year of manufacture of the vehicle? |  |
| Enter year as YYYY. |  |
| Ctrl K may be entered here if necessary. |  |
| 1. Allow 4 digit year <br> 2. Ctrl K | $\rightarrow$ VEHI_Q12 |
| VEHI_Q12 |  |
| How many cylinders does it have? |  |
| 3.12 | $\rightarrow$ VEHI_Q13 |
| VEHI_Q13 |  |
| What percentage of the usual distance travelled is for private use? $0 . .100$ | $\rightarrow$ End of Module |

## SALARY SACRIFICE (SALSAC)

## Module 3.1.4

| Question/Field | To question: |
| :---: | :---: |
| SALSAC_Q01 (SG) <br> 1. If HSNG _Q02 $=1$ or TELE_Q02 $=1$ or VEHI_Q02 = 1 (already reported housing, telephone or vehicle salary sacrifice arrangement) <br> 2. Otherwise | 1. $\rightarrow$ SALSAC_Q03 <br> 2. $\rightarrow$ SALSAC O02 |
| SALSAC_Q02 <br> Do you have a salary sacrifice arrangement with your [business / employer]? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ SALSAC_Q04 <br> 5. $\rightarrow$ End of Module |
| SALSAC_Q03 <br> Show Prompt card PO. <br> Press F9 to view prompt card details. <br> Other than the [[housing] / [telephone and vehicle] / [housing and vehicle] / [housing] / [telephone and vehicle] / [telephone] / [vehicle] / [housing and telephone]] you have already told me about, does your employer provide you with other benefits under your salary sacrifice arrangement such as these? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ SALSAC_Q04 <br> 5. $\rightarrow$ SALSAC_Q18 |
| SALSAC_Q04 <br> What benefits do you receive from your salary sacrificing [arrangement / arrangement other than the ones you have already told me about]? <br> More than one response is allowed. Press space bar between responses. <br> 1. Motor vehicle <br> 2. Superannuation <br> 3. Computer <br> 4. Child care <br> 5. Other (specify) | 1. $\rightarrow$ SALSAC_Q06 (SG) <br> 2. $\rightarrow$ SALSAC_Q06 (SG) <br> 3. $\rightarrow$ SALSAC_Q06 (SG) <br> 4. $\rightarrow$ SALSAC_Q06 (SG) <br> 5. $\rightarrow$ SALSAC_Q05 |
| SALSAC_Q05 <br> Enter other benefit type. <br> Allow text entry of 100 characters | $\rightarrow$ SALSAC_Q06 (SG) |
| SALSAC_Q06 (SG) <br> 1. If SALSAC_Q04 = 1 (motor vehicle salary sacrificing arrangement) <br> 2. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { SALSAC_Q07 } \\ & \text { 2. } \rightarrow \text { SALSAC_Q15 } \end{aligned}$ |

## SALSAC_Q07

How much pre tax income do you salary sacrifice for vehicles?
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

SALSAC_Q08
What period does that cover?
Enter the number of (weeks / months) covered.
Record full (weeks / months).
$1 . .52$
SALSAC_Q09
Select (weeks / months).

1. Week(s)
2. $\rightarrow$ SALSAC_Q08
3. $\rightarrow$ SALSAC_Q10(SG)
4. Month(s)

SALSAC_Q10(SG)

1. If VEHI_Q07, VEHI_Q08 and VEHI_Q9 answered
2. Otherwise

SALSAC_Q11
How much post tax income do you contribute for vehicles as part of your salary sacrifice arrangement? (This is also known as recipient or employee contributions.)

If 'nil', enter zero.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $0 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

SALSAC_11A(SG)

1. If SALSAC_Q11 > ' 0 '
2. Otherwise

SALSAC_Q12
What period does that cover?
Enter the number of (weeks / months) covered.
Record full (weeks / months).
$1 . .52$

| SALSAC_Q13 |  |
| :---: | :---: |
| Select (weeks / months). |  |
| 1. Week(s) <br> 2. Month(s) | $\rightarrow$ SALSAC_Q14 (SG) |
| SALSAC_Q14 (SG) |  |
| 1. If SALSAC_Q04 = 2 or 3 or 4 or 5 (superannuation, computer, child care or other salary sacrificing arrangement) <br> 2. Otherwise | 1. $\rightarrow$ SALSAC_Q15 <br> 2. $\rightarrow$ SALSAC Q 18 |
| SALSAC_Q15 |  |
| <start loop> |  |
| How much income do you salary sacrifice for [bentype]? | - |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl $R$ may be entered here if necessary. | 1. $\rightarrow$ SALSAC_Q16 |
| 1. $1 . .999999$ 2. Crl K Ctrl R | 2. $\rightarrow$ SALSAC_Q18 |
| 2. Ctrl K, Ctrl R |  |
| What period does that cover? |  |
| Record full (weeks / months). | $\rightarrow$ SALSAC_Q17 |
| 1.52 |  |
| SALSAC_Q17 |  |
| Select (weeks / months). |  |
| 1. Week(s) <br> 2. Month(s) | $\rightarrow$ SALSAC_Q18 |
| <end loop> |  |
| SALSAC_Q18 |  |
| Did you include the amount of income you salary sacrifice as part of the amount you reported earlier for wage and salary income? | $\rightarrow$ End of Module |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 5. No } \\ & \hline \end{aligned}$ |  |

## NON-CASH BENEFITS (NONCASH) <br> Module 3.1.5

| Question/Field | To question: |
| :--- | :--- |
| NONCASH_Q01 |  |
| Show Prompt Card P1. |  |
| Press F9 to view prompt card details. |  |
| Does your [employer / business] provide you with any (other) |  |
| non-cash benefits, such as these? | 1. $\rightarrow$ NONCASH_Q02 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |
| NONCASH_Q02 |  |
| What type of non-cash benefits do you receive? |  |
| More than one response is allowed. | 1. $\rightarrow$ NONCASH_Q04 |
| Press space bar between responses. | 2. $\rightarrow$ NONCASH_Q04 |
| 1. Superannuation (any employer contributions over and | 3. $\rightarrow$ NONCASH_Q04 |
| above the minimum compulsory contributions) | 4. $\rightarrow$ NONCASH_Q04 |
| 2. Computer | 5. $\rightarrow$ NONCASH_Q04 |
| 3. Child care | 6. $\rightarrow$ NONCASH_Q04 |
| 4. Car park | 7. $\rightarrow$ NONCASH_Q03 |
| 5. Shares |  |
| 6. Low interest loans |  |
| 7. Other (specify) |  |
| NONCASH_Q03 | $\rightarrow$ NONCASH_Q04 |
| Enter other benefit type. |  |
| Allow text entry of 40 characters |  |
| NONCASH_Q04 |  |
| <start loop> |  |
| What is your estimate of the cash value of the [ncbentype] |  |
| provided by your [employer / business] as a non cash benefit |  |
| in the past 12 months? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |

## INCOME FROM SECOND J OB (WSE /INC) (SECIN) Module 3.2

| Question/Field | To question: |
| :---: | :---: |
| SECIN_Q01 <br> Question intentionally left blank |  |
| SECIN_Q02 <br> I would now like to ask you about your pay from your second job. <br> It will help you to answer this question if you can refer to your last payslip. <br> What was the total amount of your most recent pay before tax or anything else was taken out? <br> Enter dollar amount. <br> If 'nil' enter zero. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $0 . .99999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ SECIN_QO2A(SG) |
| SECIN_Q02A(SG) <br> 1. If SECIN_Q02 > ' 0 ' <br> 2. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { SECIN_Q03 } \\ & \text { 2. } \rightarrow \text { SECIN_Q05 } \\ & \hline \end{aligned}$ |
| SECIN_Q03 <br> Is that your usual pay? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { SECIN_Q06 } \\ & \text { 5. } \rightarrow \text { SECIN_Q05 } \\ & \hline \end{aligned}$ |
| SECIN_Q04 <br> Question intentionally left blank |  |

## SECIN_Q05

How much do you usually receive each pay?
Enter dollar amount.
If 'nil' enter zero.
Ctrl $K$ may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $0 . .99999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

SECIN_Q05A(SG)

1. If SECIN_Q05 > '0'
2. Otherwise

SECIN_Q06
What period does that pay cover?
Enter the number of (weeks / months) covered.

1. $\rightarrow$ SECIN_Q06
2. $\rightarrow$ End of Module

Record full (weeks / months).
$1 . .52$
SECIN_Q07
Select (weeks / months).

1. Week(s)
2. Month(s)

End of Module

## PREVIOUS FINANCIAL YEAR INCOME (PREVINC) Module 3.3

| Question/Field | To question: |
| :---: | :---: |
| PREVINC_Q01 <br> Show Prompt Card P2. <br> In the last financial year, were you working for an employer for wages and salary? <br> 1. Yes <br> 5. No | $\rightarrow$ PREVINC_Q02 |
| PREVINC_Q02 <br> (In the last financial year, were you) working in your own business or farm? <br> 1. Yes <br> 5. No | $\rightarrow$ PREVINC_Q03 |
| PREVINC_Q03 <br> (In the last financial year, were you) a silent partner in a partnership? <br> 1. Yes <br> 5. No | $\rightarrow$ PREVINC_Q04 |
| PREVINC_Q04 <br> (In the last financial year, were you) a beneficiary of a trust excluding those which are used only for investment purposes? <br> 1. Yes <br> 5. No | $\rightarrow$ PREVINC_Q05(SG) |
| PREVINC_Q05(SG) <br> 1. If PREVINC_Q01 = 1 (working for an employer for wages and salary last financial year) <br> 2. Otherwise | 1. $\rightarrow$ PREVINC_Q06 <br> 2. $\rightarrow$ End of Module |

## PREVINC_Q06

I would now like to ask about your wages or salary.
Last financial year, what was your total income from all jobs before tax was deducted?

This amount should be listed on your 'payment summary' provided by your employers.

Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
$\rightarrow$ End of Module

## BUSINESS INCOME (BUSINC) <br> Module 3.4

| Question/Field | To question: |
| :--- | :--- |
| BUSINC_Q01 |  |
| Show Prompt Card P2. |  |
| From how many businesses, farms or trusts did you make a <br> profit or loss last financial year? <br> Enter number of businesses, farms or trusts. <br> 1..9 |  |
| BUSINC_Q02 | $\rightarrow$ BUSINC_Q02 |
| <start loop> |  |
| I would now like to ask about [that business / business number |  |
| [number]]. |  |
| Was [that business / business number [number]] incorporated? | 1. $\rightarrow$ BUSINC_Q03 |
| 1. Yes | 5. $\rightarrow$ BUSINC_Q09 |
| 5. No |  |
| BUSINC_Q03 |  |
| In the last financial year, did you receive any dividends from |  |
| [that business / business number [number]]? |  |
| 1. Yes |  |
| S. No |  |
| BUSINC_Q04 |  |
| Question intentionally left blank |  |
| BUSINC_Q05 |  |
| Including only your share, what was your total income from |  |
| dividends from [that business / business number [number]]? |  |
| Enter dollar amount. |  |
| If 'nil' enter zero. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 0..9 999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| BUSINC_Q06 |  |
| Question intentionally left blank |  |

## BUSINC_Q07

[Excluding dividends, in / in] the last financial year, what was your total income from wages and salary from [that business / business number [number]] before any tax was deducted?

Please exclude any wages or salary already reported.
Enter dollar amount. Prompt for best estimate.
If 'nil' enter zero.

Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $0 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

BUSINC_Q08
Question intentionally left blank

## BUSINC_Q09

It may help you to answer this question if you can refer to your last tax return.

In the last financial year, what was your total share of profit or loss from [that business / business number [number]] before tax, but after deducting business expenses?

Enter dollar amount. Prompt for best estimate.
If 'nil' enter zero.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $0 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
3. $\rightarrow$ BUSINC_Q09A(SG)

BUSINC_Q09A(SG)

1. If BUSINC_Q09 = ' 0 '
2. Otherwise
3. $\rightarrow$ BUSINC_Q12

BUSINC_Q10
Select profit or loss.

1. Profit
2. Loss
3. $\rightarrow$ BUSINC_Q10

BUSINC_Q11
Did you make a profit or loss?
Ctrl K may be entered here if necessary.

1. Profit
2. Loss

BUSINC_Q12
3. Ctrl K

| BUSINC_Q12 |  |
| :---: | :---: |
| For how many weeks during the last financial year were you involved in [that business / business number [number]]? |  |
| Enter number of weeks. | $\rightarrow$ BUSINC_Q13 |
| BUSINC_Q13 |  |
| Are you currently operating this business? |  |
| 1. Yes | 1. $\rightarrow$ BUSINC_Q14(SG) |
| 5. No | 5. $\rightarrow$ End of Module |
| BUSINC_Q14(SG) |  |
| 1. If BUSINC_Q02 = 1 (Incorporated business) | 1. $\rightarrow$ BUSINC_Q16 |
| 2. If BUSINC_Q02 = 5 (Non-incorporated business) | 2. $\rightarrow$ BUSINC_Q18 |
| BUSINC_Q15 |  |
| Question intentionally left blank |  |
| BUSINC_Q16 |  |
| Including only your share, how much income from dividends do you expect to receive from [that business / business number [number]] this financial year? |  |
| Enter dollar amount. Prompt for best estimate. |  |
| If 'nil' enter zero. |  |
| Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. |  |
| 1. $0 . .9999999$ | $\rightarrow$ BUSINC_Q21 |
| BUSINC_Q17 |  |
| Question intentionally left blank |  |
| BUSINC_Q18 |  |
| Including only your share, how much profit or loss do you expect to receive from [that business / business number [number]] this financial year, before tax, but after deducting business expenses? |  |
| Enter dollar amount. Prompt for best estimate. |  |
| If 'nil' enter zero. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $0 . .9999999$ | 1. $\rightarrow$ BUSINC_Q18A(SG) |
| 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{CtrlR}$ | 2. $\rightarrow$ BUSINC_Q20 |


| BUSINC_18A(SG) <br> 1. If BUSINC_Q18 = '0' <br> 2. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { BUSINC_Q21 } \\ & \text { 2. } \rightarrow \text { BUSINC_Q19 } \end{aligned}$ |
| :---: | :---: |
| BUSINC_Q19 <br> Select profit or loss. <br> 1. Profit <br> 2. Loss | $\rightarrow$ BUSINC_Q21 |
| BUSINC_Q20 <br> Do you expect to make a profit or loss? <br> Ctrl K may be entered here if necessary. <br> 1. Profit <br> 2. Loss <br> 3. Ctrl K | $\rightarrow$ BUSINC_Q21 |
| BUSINC_Q21 <br> How much money would you receive if you sold your share of [that business / business number [number]] tomorrow and paid off any outstanding debts? <br> Prompt for best estimate. Enter dollar amount. <br> Ctrl $K$ may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $0 . .99999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ BUSINC_Q21A(SG) <br> 2. $\rightarrow$ BUSINC_Q23 |
| BUSINC_Q21A(SG) <br> 1. If BUSINC_Q21 = '0’ <br> 2. Otherwise | 1. $\rightarrow$ End of Module <br> 2. $\rightarrow$ BUSINC_Q22 |
| BUSINC_Q22 <br> Enter profit or loss. <br> 1. Profit <br> 2. Loss | $\rightarrow$ End of Module |
| BUSINC_Q23 <br> Would you expect to make a profit or loss if you sold [that business / business number [number]] tomorrow? <br> Prompt for best estimate. Enter dollar amount. <br> Ctrl K may be entered here if necessary. <br> 1. Profit <br> 2. Loss <br> 3. Ctrl K <br> <end loop> | $\rightarrow$ End of Module |

## BUSINESS INCOME - CURRENT FINANCIAL YEAR (CURBUSINC)

Module 3.5

| Question/Field | To question: |
| :---: | :---: |
| CURBUSINC_Q01 |  |
| Show Prompt Card P3. |  |
| Since the beginning of this financial year, that is July 1 2005, have you become involved in any [other] businesses in any of these ways? |  |
| Press F9 to view prompt card details. |  |
| 1. Yes | 1. $\rightarrow$ CURBUSINC_Q02 |
| 5. No | 5. $\rightarrow$ End of Module |
| CURBUSINC_Q02 |  |
| How many businesses have you commenced involvement in during this financial year? |  |
| Enter number of businesses. | $\rightarrow$ CURBUSINC_Q03 |
| CURBUSINC_Q03 |  |
| <start loop> |  |
| I would now like to ask about [that business / business number [number]. |  |
| Is [that business / business number [number]] incorporated? |  |
| 1. Yes | 1. $\rightarrow$ CURBUSINC_Q04 |
| 5. No | 5. $\rightarrow$ CURBUSINC_Q08 |
| CURBUSINC_Q04 |  |
| During this financial year, do you expect to receive any dividends from [that business / business number [number]]? |  |
| 1. Yes | 1. $\rightarrow$ CURBUSINC_Q06 |
| 5. No | 5. $\rightarrow$ CURBUSINC_Q11 |
| CURBUSINC_Q05 |  |
| Question intentionally left blank |  |


| CURBUSINC_Q06 |  |
| :---: | :---: |
| Including only your share, how much income from dividends do you expect to receive from [that business / business number [number]] this financial year? |  |
| Enter dollar amount. Prompt for best estimate. |  |
| If 'nil' enter zero. |  |
| Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. |  |
| 1. 0.9999999 <br> 2. $\mathrm{Ctrl} K, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ CURBUSINC_Q11 |
| CURBUSINC_Q07 |  |
| Question intentionally left blank |  |
| CURBUSINC_Q08 |  |
| Including only your share, how much profit or loss do you expect to receive from [that business / business number [number]] this financial year, before tax, but after deducting business expenses? |  |
| Enter dollar amount. Prompt for best estimate. |  |
| If 'nil' enter zero. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. 0.9999999 | 1. $\rightarrow$ CURBUSINC_Q08A (SG) |
| 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 2. $\rightarrow$ CURBUSINC_Q10 |
| CURBUSINC_Q08A(SG) |  |
| 1. If CURBUSINC_Q08 = '0' | 1. $\rightarrow$ CURBUSINC_Q11 |
| 1. If CURBUSINC_Q08 = $0^{\prime}$ <br> 2. Otherwise | 2. $\rightarrow$ CURBUSINC_Q09 |
| CURBUSINC_Q09 |  |
| Select profit or loss. |  |
| 1. Profit | $\rightarrow$ CURBUSINC_Q11 |
| 2. Loss |  |
| CURBUSINC_Q10 |  |
| Do you expect to make a profit or loss? |  |
| Ctrl K may be entered here if necessary. |  |
| 1. Profit | $\rightarrow$ CURBUSINC_Q11 |
| 2. Loss <br> 3. Ctrl K |  |

## CURBUSINC_Q11

How much money would you receive if you sold your share of [that business / business number [number]] tomorrow and paid off any outstanding debts?

Prompt for best estimate. Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $0 . .99999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
3. $\rightarrow$ CURBUSINC_Q11A (SG)

CURBUSINC_Q11A(SG)

1. If CURBUSINC_Q11 = '0'
2. Otherwise
3. $\rightarrow$ End of Module
4. $\rightarrow$ CURBUSINC Q12

CURBUSINC_Q12
Enter profit or loss.

1. Profit
2. Loss

CURBUSINC_Q13
Would you expect to make a profit or loss if you sold [that business / business number [number]] tomorrow?

Prompt for best estimate. Enter dollar amount.
Ctrl K may be entered here if necessary.

1. Profit
2. Loss
3. Ctrl K
<end loop>
End of Module

## BUSINESS INCOME - ACCOUNTANT AUTHORISATION (AUTH) <br> Module 3.6

| Question/Field | To question: |
| :--- | :--- |
| AUTH_Q01 |  |
| Will a copy of your tax assessment or return for last financial |  |
| year be available later this financial year? | 1. $\rightarrow$ AUTH_Q02 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |
| AUTH_Q02 |  |
| To ensure out data is as accurate as possible, we need to <br> collect information from your tax assessment or return. As I <br> explained earlier, all data collected is kept strictly confidential. <br> Could someone from the Australian Bureau of Statistics ring <br> you for the information later? |  |
| 1. Yes | 1. $\rightarrow$ AUTH_Q03 |
| 5. No | 5. $\rightarrow$ AUTH_Q05 |
| AUTH_Q03 |  |
| Record daytime telephone number(s), including STD code. | $\rightarrow$ AUTH_Q04 |
| Allow text entry of 30 characters |  |
| AUTH_Q04 | $\rightarrow$ End of Module |
| When is the information likely to become available? |  |
| Enter month / day. | $\rightarrow$ AUTH_Q07 |
| Allow text entry of 80 characters |  |
| AUTH_Q05 |  |
| Could someone from the Australian Bureau of Statistics |  |
| contact your accountant if they are holding these records? As |  |
| I explained earlier, all data collected is kept strictly confidential. |  |
| 1. Yes | 1. $\rightarrow$ AUTH_Q06 |
| 5. No | 5. $\rightarrow$ End of Module |
| AUTH_Q06 |  |
| Obtain completed Accountant Authorisation Letter, specify |  |
| details. |  |
| Allow text entry of 80 characters |  |

## AUTH_Q07

When is your accountant likely to have the information?
Enter month / day.
Allow text entry of 80 characters

## FAMILY TAX BENEFIT (FAMBEN) Module 3.7

| Question/Field | To question: |
| :---: | :---: |
| FAMBEN_Q01(SG) <br> 1. If household type $=6,7,8,16,17,18$ <br> 2. If first interview in each couple relationship and relationship on $\mathrm{HF}=$ household reference person, father or mother <br> 3. If second interview in couple relationship and FAMBEN_Q02 = 5 in first interview of couple and relationship on HF = household reference person, father or mother <br> 4. If first interview in each couple relationship and the relationship on the HF = Household reference person, Grandfather or Grandmother <br> 5. If second interview in each couple relationship and the relationship on the HF = Household reference person, Grandfather or Grandmother <br> 6. Otherwise | 1. $\rightarrow$ FAMBEN_Q03 <br> 2. $\rightarrow$ FAMBEN_Q02 <br> 3. $\rightarrow$ FAMBEN_Q03 <br> 4. $\rightarrow$ FAMBEN_Q02 <br> 5. $\rightarrow$ FAMBEN_Q03 <br> 6. $\rightarrow$ End of Module |
| FAMBEN_Q02 <br> I would now like to ask you about Family Tax Benefits, which are provided by the government to assist families with raising dependent children. These benefits can be obtained through the tax system or as payments from Centrelink. <br> Are you the best person to answer questions relating to family tax benefits? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ FAMBEN_Q03 <br> 5. $\rightarrow$ End of Module |
| FAMBEN_Q03 <br> [I would now like to ask you about Family Tax Benefits, which are provided by the government to assist families with raising dependent children. These benefits can be obtained through the tax system or as payments from Centrelink.] <br> Do you [or your partner] currently receive family tax benefits as fortnightly payments from Centrelink? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ FAMBEN_Q04 <br> 5. $\rightarrow$ FAMBEN_Q13 |
| FAMBEN_Q04 <br> How much was the most recent Family Tax Benefit payment you received, before Centrepay or other deductions were taken out? <br> Enter dollar amount. <br> Ctrl $R$ may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .9999$ <br> 2. Ctrl K, Ctrl R | 1. $\rightarrow$ FAMBEN_Q05 <br> 2. $\rightarrow$ FAMBEN_Q17 |


| FAMBEN_Q05 |  |
| :--- | :--- |
| What period did that payment cover? |  |
| Enter number of (weeks / months) covered. |  |
| Record full (weeks / months). |  |
| 1..52 |  |
| FAMBEN_Q06 |  |
| Select (weeks / months). | $\rightarrow$ FAMBEN_Q07 |
| 1. Week(s) |  |
| 2. Month(s) |  |
| FAMBEN_Q07 | 1. $\rightarrow$ FAMBEN_Q08 |
| Did that payment include a lump sum advance? | 5. $\rightarrow$ FAMBEN_Q09 |
| 1. Yes |  |
| 5. No |  |
| FAMBEN_Q08 |  |
| How much was the lump sum advance? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..9 999 |  |
| 2. Ctrl K, Ctrl R |  |
| FAMBEN_Q09 |  |
| Was that payment reduced because of an earlier lump sum |  |
| advance? |  |
| 1. Yes | FAMBEN_Q17 |
| 5. No |  |
| FAMBEN_Q10 | FAMBEN_Q10 |
| How much was the lump sum advance? | FAMBEN_Q17 |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..9 999 |  |
| 2. Ctrl K, Ctrl R |  |


| FAMBEN_Q11 |  |
| :---: | :---: |
| What period did it cover? |  |
| Enter number of (weeks / months) covered. | $\rightarrow$ FAMBEN_Q12 |
| Record full (weeks / months). |  |
| $1 . .52$ |  |
| FAMBEN_Q12 |  |
| Select (weeks / months). |  |
| 1. Week(s) | $\rightarrow$ FAMBEN_Q17 |
| 2. Month(s) |  |
| FAMBEN_Q13 |  |
| Do you [or your partner] currently receive Family Tax Benefits as a reduction in the amount of tax withheld from your pay? |  |
| 1. Yes | 1. $\rightarrow$ FAMBEN_Q14 |
| 5. No | 5. $\rightarrow$ FAMBEN Q17 |
| FAMBEN_Q14 |  |
| How much is your tax reduced by? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
|  | 1. $\rightarrow$ FAMBEN_Q15 |
| 1. $1 . .9999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 2. $\rightarrow$ FAMBEN_Q17 |
| FAMBEN_Q15 |  |
| What period does that cover? |  |
| Enter number of (weeks / months) covered. |  |
| Record full (weeks / months). | $\rightarrow$ FAMBEN $\mathrm{Q1}^{\text {a }}$ |
| $1 . .52$ |  |
| FAMBEN_Q16 |  |
| Select (weeks / months). |  |
| 1. Week(s) | $\rightarrow$ FAMBEN_Q17 |
| FAMBEN_Q17 |  |
| [In addition to the [payments / tax reduction] you have already told me about, do / do] you [or your partner] expect to receive any Family Tax Benefits for this financial year, either as a lump sum end of year payment from Centrelink or through the tax system? |  |
|  | 1. $\rightarrow$ FAMBEN_Q18 |
| 1. Yes <br> 5. No | 5. $\rightarrow$ End of Module |

## FAMBEN_Q18

How much do you expect to receive?
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.
End of Module

1. $1 . .99999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

## AGE PENSION (AGEPE) <br> Module 3.8

| Question/Field | To question: |
| :---: | :---: |
| AGEPE_Q01 <br> Do you currently receive the Australian Age Pension? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ AGEPE_Q02(SG) <br> 5. $\rightarrow$ End of Module |
| AGEPE_Q02(SG) <br> 1. If married / defacto <br> 2. If not married / defacto | $\begin{aligned} & \text { 1. } \rightarrow \text { AGEPE_Q03 } \\ & \text { 2. } \rightarrow \text { AGEPE_Q04 } \end{aligned}$ |
| AGEPE_Q03 <br> Does your partner also currently receive the Australian Age Pension? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ AGEPE_Q05 <br> 5. $\rightarrow$ AGEPE_Q04 |
| AGEPE_Q04 <br> How much do you currently receive each fortnight, before tax, Centrepay or other deductions are taken out? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl R may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ AGEPE_Q06 <br> 2. $\rightarrow$ End of Module |
| AGEPE_Q05 <br> How much is your share of the fortnightly Australian Age Pension, before tax, Centrepay or other deductions are taken out? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ AGEPE_Q06 <br> 2. $\rightarrow$ End of Module |
| AGEPE_Q06 <br> Is this payment reduced because you received an earlier lump sum advance? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ AGEPE_Q07 <br> 5. $\rightarrow$ End of Module |

## AGEPE_Q07

How much was the lump sum advance?
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

## AGEPE_Q08

What period did it cover?
Enter number of (weeks / months) covered.
Record full (weeks / months).
$1 . .52$
$\rightarrow$ AGEPE_Q09

## AGEPE_Q09

Select (weeks / months).

1. Week(s)
2. Month(s)
3. $\rightarrow$ AGEPE_Q08
4. $\rightarrow$ End of Module

## PENSIONS AND ALLOWANCES (PENAL) <br> Module 3.9

| Question/Field | To question: |
| :---: | :---: |
| PENAL_Q01 |  |
| Show Prompt Card P4 |  |
| I would now like to ask you about any (other) pensions or allowances that you might receive. |  |
| Do you currently receive any of these pensions or allowances? |  |
| If yes, ask which one. | 1. $\rightarrow$ PENAL_Q02 |
| 1. Newstart Allowance | 2. $\rightarrow$ PENAL_Q02 |
| 2. Mature Age Allowance | 3. $\rightarrow$ PENAL_Q02 |
| 3. Service Pension (DVA) (exclude Superannuation, eg. DFRDB) | 4. $\rightarrow$ PENAL_Q02 <br> $5 \rightarrow$ PENAL Q02 |
| 4. Disability Support Pension (Centrelink) | 5. $\rightarrow$ PENAL_Q02 |
| 5. Wife Pension | 6. $\rightarrow$ PENAL_Q02 |
| 6. Sickness Allowance | 7. $\rightarrow$ PENAL_Q02 |
| 7. Widow Allowance / Widow B Pension (Centrelink) | 8. $\rightarrow$ PENAL_Q02 |
| 8. Special Benefit | 9. $\rightarrow$ PENAL_Q02 |
| 9. Partner Allowance <br> 10. Carer Payment | 10. $\rightarrow$ PENAL_Q02 |
| 11. No / None of these | 11. $\rightarrow$ PENAL_Q12 |
| PENAL_Q02 |  |
| How much was the last [pension] payment you received, before tax, Centrepay or other deductions were taken out? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
|  | 1. $\rightarrow$ PENAL_Q03 |
| 1. $1 . .99999$ | 2. $\rightarrow$ PENAL_Q12 |
| What period did that payment cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). | $\rightarrow$ PENAL_Q04 |
| $1 . .52$ |  |
| PENAL_Q04 |  |
| Select (weeks / months). |  |
| 1. Week(s) | $\rightarrow$ PENAL_Q05(SG) |
| 2. Month(s) |  |
| PENAL_Q05(SG) |  |
| 1. If PENAL_Q01 $=6,8,9$ | 1. $\rightarrow$ PENAL_Q12 |
| 2. Otherwise | 2. $\rightarrow$ PENAL Q06 |


| PENAL_Q06 |  |
| :--- | :--- |
| Did this payment include a lump sum advance? |  |
| 1. Yes | 1. $\rightarrow$ PENAL_Q07 |
| 5. No | 5. $\rightarrow$ PENAL_Q08 |
| PENAL_Q07 |  |
| How much was the lump sum advance? |  |
| Enter dollar amount. | $\rightarrow$ PENAL_Q12 |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..9 999 |  |
| 2. Ctrl K, Ctrl R |  |
| PENAL_Q08 | 1. $\rightarrow$ PENAL_Q09 |
| Was that payment reduced because of an earlier lump sum |  |
| advance? |  |
| 1. Yes |  |
| 5. No |  |
| PENAL_Q09 |  |
| How much was the lump sum advance? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..99 999 |  |
| 2. Ctrl K, Ctrl R | $\rightarrow$ PENAL_Q11 |
| PENAL_Q10 | PENAL_Q10 |
| What period did it cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). |  |
| 1..52 |  |
| PENAL_Q11 |  |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |


| PENAL_Q12 |  |
| :---: | :---: |
| Show Prompt Card P5 |  |
| Do you currently receive any of these pensions or allowances or any other forms of assistance? |  |
| If yes, ask which one. |  |
|  | 1. $\rightarrow$ PENAL_Q14 |
| 1. War Widow(er)'s Pension (including income support supplement) (DVA) | 2. $\rightarrow$ PENAL_Q14 |
| 2. Disability Pension (DVA) | 3. $\rightarrow$ PENAL_Q14 |
| 3. Parenting Payment | 4. $\rightarrow$ PENAL_Q14 |
| 4. Carer Allowance (Child Disability Allowance) | 5. $\rightarrow$ PENAL_Q14 |
| 5. Youth Allowance | 6. $\rightarrow$ PENAL Q14 |
| 6. Austudy / ABSTUDY | 7. $\rightarrow$ PENAL Q14 |
| 7. Overseas Pensions / Benefits <br> 8. Other | $\text { 8. } \rightarrow \text { PENAL Q13 }$ |
| 9. No / None of these | 9. $\rightarrow$ End of Module |
| PENAL_Q13 |  |
| Record other. <br> Allow text entry of 40 characters | $\rightarrow$ PENAL_Q14 |
| PENAL_Q14 |  |
| <start loop> |  |
| How much was the last [pension] payment you received, before tax, Centrepay or other deductions were taken out? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
|  | 1. $\rightarrow$ PENAL_Q15 |
| 1. $1 . .99999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 2. $\rightarrow$ End of Module |
| PENAL_Q15 |  |
| What period did that payment cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). |  |
| $1 . .52$ | $\rightarrow$ PENAL_Q16 |
| PENAL_Q16 |  |
| Select (weeks / months). |  |
| 1. Week(s) | $\rightarrow$ PENAL_Q17(SG) |
| 2. Month(s) |  |
| PENAL_Q17(SG) |  |
| 1. If PENAL_Q12 $=4,7,8$ or 9 | 1. $\rightarrow$ End of Module |
| 2. Otherwise | 2. $\rightarrow$ PENAL_Q18 |


| PENAL_Q18 |  |
| :---: | :---: |
| Did that payment include a lump sum advance? |  |
| 1. Yes | 1. $\rightarrow$ PENAL Q19 |
| 5. No | 5. $\rightarrow$ PENAL_Q20 |
| PENAL_Q19 |  |
| How much was the lump sum advance? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $1 . .99999$ | $\rightarrow$ End of Module |
| 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{CtrlR}$ |  |
| PENAL_Q20 |  |
| Was that payment reduced because of an earlier lump sum advance? |  |
|  | 1. $\rightarrow$ PENAL_Q21 |
| 1. Yes <br> 5. No | 5. $\rightarrow$ End of Module |
| PENAL_Q21 |  |
| How much was the lump sum advance? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
|  | 1. $\rightarrow$ PENAL_Q22 |
| 1. $1 . .99999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 2. $\rightarrow$ End of Module |
| PENAL_Q22 |  |
| What period did it cover? |  |
| Enter the number of (weeks / months) covered. |  |
| Record full (weeks / months). | $\rightarrow$ PENAL_Q23 |
| 1.52 |  |
| PENAL_Q23 |  |
| Select (weeks / months). |  |
| 1. Week(s) | $\rightarrow$ End of Module |
| 2. Month(s) |  |
| <end loop> |  |

## PREVIOUS FINANCIAL YEAR PENSIONS AND ALLOWANCES (PREVPEN) <br> Module 3.10

| Question/Field | To question: |
| :---: | :---: |
| PREVPEN_Q01(SG) <br> 1. If FAMBEN_Q03 answered (answered question about whether currently receive Family Tax Benefits as fortnightly payments from Centrelink) <br> 2. Otherwise | 1. $\rightarrow$ PREVPEN_Q02 <br> 2. $\rightarrow$ PREVPEN_Q12 |
| PREVPEN_Q02 <br> Did you [or your partner] receive, or do you expect to receive, any Family Tax Benefit Payments for last financial year? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ PREVPEN_Q03 <br> 5. $\rightarrow$ PREVPEN_Q12 |
| PREVPEN_Q03 <br> Did or will you receive any of your Family Tax Benefits - <br> As fortnightly payments from Centrelink? <br> As a lump sum end of year payment from Centrelink? <br> Through the Tax System? <br> More than one response is allowed. Press space bar between responses. <br> 1. Fortnightly responses from Centrelink <br> 2. Lump sum end of year payment from Centrelink <br> 3. Through the tax system | $\rightarrow$ PREVPEN_Q04(SG) |
| PREVPEN_Q04(SG) <br> 1. If code 1 in PREVPEN_Q03 (fortnightly payments from Centrelink) <br> 2. If code 2 in PREVPEN_Q03 (lump sum end of year payment from Centrelink) <br> 3. Otherwise | 1. $\rightarrow$ PREVPEN_Q05 <br> 2. $\rightarrow$ PREVPEN_Q09 <br> 3. $\rightarrow$ PREVPEN_Q11 |
| PREVPEN_Q05 <br> During the last financial year, how much did you [or your partner] receive in total from Family Tax Benefit fortnightly payments? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .99999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ PREVPEN_Q06 <br> 2. $\rightarrow$ PREVPEN_Q08(SG) |



## PREVPEN_Q12

## Show Prompt Card P4.

During the last financial year, did you receive any of these pensions or allowances?

If yes, ask which ones.
More than one response is allowed. Press space bar between responses.

1. $\rightarrow$ PREVPEN_Q13
2. Newstart Allowance
3. Mature Age Allowance
4. Service Pension (DVA) (exclude Superannuation, eg. DFRDB)
5. Disability Support Pension (Centrelink)
6. Wife Pension
7. Sickness Allowance
8. Widow Allowance / Widow B Pension (Centrelink)
9. Special Benefit
10. Partner Allowance
11. Carer Payment
12. No / None of these
13. $\rightarrow$ PREVPEN_Q13
14. $\rightarrow$ PREVPEN_Q13
15. $\rightarrow$ PREVPEN_Q13
16. $\rightarrow$ PREVPEN_Q13
17. $\rightarrow$ PREVPEN_Q13
18. $\rightarrow$ PREVPEN_Q13
19. $\rightarrow$ PREVPEN_Q13
20. $\rightarrow$ PREVPEN_Q13
21. $\rightarrow$ PREVPEN_Q13
22. $\rightarrow$ PREVPEN_Q16

PREVPEN_Q13
Including only your share of any joint pensions or allowances, last financial year how much did you receive in total from [pension]?

Please include any lump sum advances you received.
This amount should be listed on your 'payment summary'.
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .99999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

PREVPEN_Q14
Show Prompt Card P2.
For how many weeks during the last financial year did you receive [pension]?

Enter the number of (weeks / months) pension received.
Record full (weeks / months).
1.. 52
PREVPEN_Q15
Select (weeks / months).

PREVPEN_Q15
1.. 52
PREVPEN_Q15
Select (weeks / months).
1.. 52
PREVPEN_Q15
Select (weeks / months).

1. Week(s)
2. Month(s)

PREVPEN_Q14

| PREVPEN_Q16 |  |
| :--- | :--- |
| Show Prompt Card P6. |  |
| During the last financial year, did you receive any of these |  |
| pensions or allowances? |  |
| If yes, ask which ones. |  |
| More than one response is allowed. Press space bar between |  |
| responses. | 11. $\rightarrow$ PREVPEN_Q18 |
| 11. Australian Age Pension | 12. $\rightarrow$ PREVPEN_Q18 |
| 12. War Widow(er)'s Pension (including income support | 13. $\rightarrow$ PREVPEN_Q18 |
| supplement) (DVA) | 14. $\rightarrow$ PREVPEN_Q18 |
| 13. Disability Pension (DVA) | 15. $\rightarrow$ PREVPEN_Q18 |
| 14. Parenting Payment | 16. $\rightarrow$ PREVPEN_Q18 |
| 15. Carer Allowance (Child Disability Allowance) | 17. $\rightarrow$ PREVPEN_Q18 |
| 16. Youth Allowance | 18. $\rightarrow$ PREVPEN_Q18 |
| 17. Austudy / ABSTUDY | 19. $\rightarrow$ PREVPEN_Q18 |
| 18. Overseas Pensions / Benefits | 20. $\rightarrow$ PREVPEN_Q17 |
| 19. Maternity payments | 21. $\rightarrow$ End of the Module |
| 21. Other |  |
| 21. No / None of these |  |
| PREVPEN_Q17 | $\rightarrow$ PREVPEN_Q18 |
| Record other pension / allowances. |  |
| Allow text entry of 40 characters |  |
| PREVPEN_Q18 |  |
| <start loop> |  |
| Including only your share of any joint pensions or allowances, |  |
| last financial year how much did you receive in total from |  |
| [pension]? |  |
| Please include any lump sum advances you received. |  |
| This amount should be listed on your 'payment summary'. |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl $R$ may be entered here if necessary. |  |
| 1. 1..99 999 |  |
| 2. Ctrl K, Ctrl R |  |


| PREVPEN_Q19 |  |
| :--- | :--- |
| Show Prompt Card P2. |  |
| For how many weeks during the last financial year did you <br> receive [pension]? <br> Enter the number of (weeks / months) pension received. |  |
| Record full (weeks / months). |  |
| 1..52 | $\rightarrow$ PREVPEN_Q20 |
| PREVPEN_Q20 |  |
| Select (weeks / months). | $\rightarrow$ End of Module |
| 1. Week(s) |  |
| 2. Month(s) |  |
| <end loop> |  |

## SCHOLARSHIPS (SCHOL) <br> Module 3.11

| Question/Field | To question: |
| :---: | :---: |
| SCHOL_Q01 <br> Excluding any Austudy or ABSTUDY payments, do you currently receive any money in the form of a scholarship or student assistance for your own study or for someone else? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { SCHOL_Q02 } \\ & \text { 5. } \rightarrow \text { SCHOL_Q06 } \end{aligned}$ |
| SCHOL_Q02 <br> Is that scholarship or assistance received from a government or a private organisation? <br> 1. Government <br> 2. Private organisation | $\rightarrow$ SCHOL_Q03 |
| SCHOL_Q03 <br> How much was the most recent payment you received? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. <br> Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\begin{aligned} & \text { 1. } \rightarrow \text { SCHOL_Q04 } \\ & \text { 2. } \rightarrow \text { SCHOL_Q06 } \end{aligned}$ |
| SCHOL_Q04 <br> What period did it cover? <br> Enter the number of (weeks / months) covered. <br> Record full (weeks / months). <br> 1.. 52 | $\rightarrow$ SCHOL_Q05 |
| SCHOL_Q05 <br> Select (weeks /months). <br> 1. Week(s) <br> 2. Month(s) | $\rightarrow$ SCHOL_Q06 |
| SCHOL_Q06 <br> During the last financial year, did you receive money in the form of a scholarship or student assistance for your own study or for someone else? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ SCHOL_Q07 <br> 5. $\rightarrow$ End of Module |

## SCHOL_Q07

Last financial year, how much money did you receive?
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .9999999$

End of Module
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

## SUPERANNUATION (SUPER) <br> Module 3.12

| Question/Field | To question: |
| :--- | :--- |
| SUPER_Q01 |  |
| Do you currently receive regular payments from |  |
| superannuation, annuities or allocated pensions? | 1. $\rightarrow$ SUPER_Q02 |
| 1. Yes | 5. $\rightarrow$ SUPER_Q08 |
| 5. No |  |
| SUPER_Q02 |  |
| How many superannuation, annuity or allocated pension |  |
| accounts do you receive regular payments from? |  |
| Enter number of accounts. | $\rightarrow$ SUPER_Q03 |
| 1..10 |  |
| SUPER_Q03 |  |
| <start loop> | $\rightarrow$ SUPER_Q04 |
| Is [that account / account number [number]] with a government |  |
| superannuation fund? |  |
| 1. Yes |  |
| 5. No |  |
| SUPER_Q04 |  |
| How much was the last payment you received from [that <br> account / account number [number]]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| SUPER_Q05 |  |
| What period did it cover? |  |
| Enter the number of (weeks I months) covered. |  |
| Record full (weeks / months). |  |
| 1..52 |  |
| SUPER_Q06 |  |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |

## SUPER_Q07

(It may help you to answer the next question if you can refer to you last superannuation statement.)

What is the total balance of [that / account number [number]]?
Prompt for best estimate. Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $0 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
<end loop> $\quad \rightarrow$ SUPER_Q08

SUPER_Q08
During the last financial year, did you receive regular payments from superannuation, annuities or allocated pensions?

1. Yes
2. No
3. $\rightarrow$ SUPER_Q09

SUPER_Q09
Excluding any lump sum payments, how much did you receive from all your superannuation, annuities or allocated pensions last financial year?

Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .99999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

SUPER_Q10
[Excluding those accounts which you receive regular payments
from do /do] you currently have any accounts with
superannuation funds or retirement benefit schemes?
Please include any accounts which you are not currently
contributing to.

1. Yes
2. $\rightarrow$ SUPER_Q11
3. No
4. $\rightarrow$ End of Module

SUPER_Q11
How many superannuation fund or retirement benefit scheme accounts do you have?

Enter number of accounts.
$1 . .10$
5. $\rightarrow$ SUPER Q10

SUPER_Q10

## SUPER_Q12

<start loop>
Is [that account / account number [number]] with a government superannuation fund?

1. Yes

SUPER_Q13
5. No

SUPER_Q13
SUPER_Q13
(It may help you to answer the next question if you can refer to your last superannuation statement.)

What is the total balance of [that account / account number [number]]?

Prompt for best estimate. Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

End of Module
<end of loop>

## INCOME FROM INTEREST AND INVESTMENTS (INTER) Module 3.13

| Question/Field | To question: |
| :--- | :--- |
| INTER_Q01 |  |
| Do you currently have any assets from which you are receiving |  |
| royalties? | 1. $\rightarrow$ INTER_Q02 |
| 1. Yes | 5. $\rightarrow$ INTER_Q03 |
| 5. No |  |
| INTER_Q02 |  |
| What is the current value of those assets? |  |
| If current value unknown, prompt for best estimate. |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| INTER_Q03 |  |
| Last financial year (year ending June 2005), did you receive |  |
| any income from royalties? |  |
| 1. Yes |  |
| 5. No |  |
| INTER_Q04 |  |
| How much did you receive? |  |
| If unknown, prompt for best estimate. |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..999 999 |  |
| 2. Ctrl K, Ctrl R |  |
| INTER_Q05(SG) | INTER_Q04 |
| 1. If INTER_Q01 = 1 (currently has assets from which is |  |
| receiving royalties) |  |
| 2. Otherwise |  |

## INTER_Q06

How much income do you expect to receive from royalties this financial year (year ending June 2006)?

If unknown, prompt for best estimate.

## Enter dollar amount.

Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .999999$
2. Ctrl K, Ctrl R

INTER_Q07
INTER_Q07
Show Prompt Card P7.
Do you currently have any of these?
[Please exclude investments already reported as part of a business.]

If yes, ask which ones.

More than one response is allowed. Press space bar between responses.

1. Bank accounts (including everyday accounts, savings accounts, cheque accounts, term deposit accounts etc)
2. Debentures and / or bonds
3. $\rightarrow$ INTER_Q09(SG)
4. $\rightarrow$ INTER_Q09(SG)
5. Shares
6. Trusts (including cash management trusts, money market trusts, property trusts, unit trusts, etc.)
7. Loans to persons not in this household
8. Any other financial investments
9. No / None of these
10. $\rightarrow$ INTER_Q09(SG)
11. $\rightarrow$ INTER_Q09(SG)
12. $\rightarrow$ INTER_Q09(SG)
13. $\rightarrow$ INTER_Q08
14. $\rightarrow$ INTER_Q09(SG)

INTER_Q08
Enter description of other financial investment.
Allow text entry of 80 characters
INTER_Q09(SG)

1. If code 3 (shares) reported in INTER_Q07
2. If codes 1, 2, 4, 5 or 6 reported in INTER_Q07
3. Otherwise
4. $\rightarrow$ INTER_Q11
5. $\rightarrow$ INTER_Q16
6. $\rightarrow$ INTER_Q17

INTER_Q10
Question intentionally left blank

## INTER_Q11

Including only your share of any joint investments, what is the current value of your shares?

If current value unknown, prompt for best estimate.
Enter dollar amount.

Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .9999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
3. $\rightarrow$ INTER_Q15(SG)

INTER_Q12
How many companies do you have shares in?
Enter number of companies.
$1 . .9$
INTER_Q13
<start loop>
What is the name of [the company / company number
[number]] that you have shares in?
Enter name of company.
Allow text entry of 40 characters
INTER_Q14
How many shares do you have in [the company / company
number [number]]?
Enter number of shares.
$1 . .99999$
INTER_Q15(SG)
<end loop>
INTER_Q15(SG)

1. If code 3 (shares) only reported in INTER_Q07
2. Otherwise
3. $\rightarrow$ INTER_Q17
4. $\rightarrow$ INTER_Q16

| INTER_Q16 |  |
| :---: | :---: |
| <start loop> |  |
| Including only your share of any joint investments, what is the current value of your [investment type reported in Q7]? |  |
| If current value unknown, prompt for best estimate. Enter dollar amount. |  |
| Ctrl $K$ may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $1 . .9999999$ |  |
| 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | $\rightarrow$ INTER_Q17 |
| INTER Q17 |  |
| Show Prompt Card P7. |  |
| Last financial year (year ending June 2005), did you receive any income from any of these? |  |
| [Please exclude income already reported as business income.] |  |
| If yes, ask which one. |  |
| More than one response is allowed. Press space bar between responses. |  |
| 1. Bank accounts (including everyday accounts, savings accounts, cheque accounts, term deposit accounts etc.) | $\begin{aligned} & \text { 1. } \rightarrow \text { INTER_Q19 } \\ & \text { 2. } \rightarrow \text { INTER_Q19 } \end{aligned}$ |
| 2. Debentures and / or bonds <br> 3. Shares | 3. $\rightarrow$ INTER_Q19 |
| 4. Trusts (including cash management trusts, money market | 4. $\rightarrow$ INTER_Q19 |
| trusts, property trusts, unit trusts etc.) | 5. $\rightarrow$ INTER_Q19 |
| 5. Loans to persons not in this household | $\text { 6. } \rightarrow \text { INTER_Q18 }$ |
| 6. Any other financial investments <br> 7. No / None | $\text { 7. } \rightarrow \text { INTER_Q2O(SG) }$ |
| INTER_Q18 |  |
| Enter description of other financial investment. |  |
| Allow text entry of 80 characters | $\rightarrow$ INTER_Q19 |


| INTER_Q19 |  |
| :---: | :---: |
| <start loop> |  |
| Including only your share, how much income did you receive from [investment type reported in Q17] last financial year (year ending June 2004)? [Include imputation credits and exclude any income from capital gains.] |  |
| If unknown, prompt for best estimate. |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $0 . .999999$ |  |
| 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ <end loop> | $\rightarrow$ INTER_Q20(SG) |
| INTER_Q20(SG) |  |
| 1. If codes 1-6 in INTER O07 | 1. $\rightarrow$ INTER_Q21 |
| 2. Otherwise | 2. $\rightarrow$ INTER_Q22(SG) |
| INTER_Q21 |  |
| <start loop> |  |
| Including only your share, how much income do you expect to receive from [investment type reported in Q7] this financial year (year ending June 2006)? [Include imputation credits and exclude any income from capital gains.] |  |
| If unknown, prompt for best estimate. |  |
| Enter dollar amount. |  |
| Ctrl $K$ may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $0 . .999999$ |  |
| 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ <br> <end loop> | $\rightarrow$ INTER_Q22(SG) |
| INTER_Q22(SG) |  |
| 1. If shares or trusts reported in INTER_Q17 <br> 2. Otherwise | 1. $\rightarrow$ INTER_Q23 <br> 2. $\rightarrow$ INTER_Q25(SG) |
| INTER_Q23 |  |
| Last financial year (year ending June 2005), did you pay any interest on money borrowed to purchase shares or units in trusts? |  |
|  | 1. $\rightarrow$ INTER_Q24 |
| 1. Yes <br> 5. No | 5. $\rightarrow$ INTER_Q25(SG) |

## INTER_Q24

How much interest did you pay?
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$

INTER_Q25(SG)

1. If shares or trusts reported in INTER_Q07
2. Otherwise

INTER_Q26
This financial year (year ending June 2006), do you expect to pay any interest on money borrowed to purchase shares or units in trusts?

1. Yes
2. No

INTER_Q27
How much interest do you expect to pay?
Enter dollar amount.
Ctrl $K$ may be entered here if necessary.
Ctrl R may be entered here if necessary.

1. $1 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
$\rightarrow$ End of Module
3. $\rightarrow$ INTER_Q27
4. $\rightarrow$ End of Module

## INCOME FROM RENTAL PROPERTIES (RENTI) Module 3.14

| Question/Field | To question: |
| :---: | :---: |
| RENTI_Q01 <br> During the last financial year, did you make a profit or loss from rental properties you owned or were buying? <br> Exclude rent or board from another member of the household. <br> 1. Yes <br> 5. No | 1. $\rightarrow$ RENTI_Q02 <br> 5. $\rightarrow$ End of Module |
| RENTI_Q02 <br> Were you making your profit or loss from renting residential or non-residential properties? <br> 1. Residential <br> 2. Non-residential <br> 3. Both | $\begin{aligned} & \text { 1. } \rightarrow \text { RENTI_Q04 } \\ & \text { 2. } \rightarrow \text { RENTI_Q08 } \\ & \text { 3. } \rightarrow \text { RENTI_Q04 } \end{aligned}$ |
| RENTI_Q03 <br> Question left intentionally blank |  |
| RENTI_Q04 <br> What was your total income from renting residential properties in the last financial year, after expenses were deducted? <br> Please exclude rent already included in business income. <br> Enter dollar amount. <br> If 'nil' enter zero. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $0 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ RENTI_Q04A(SG) <br> 2. $\rightarrow$ RENTI_Q05 |
| RENTI_Q04A(SG) <br> 1. If amount in RENTI_Q04 = ' 0 ' <br> 2. Otherwise | 1. $\rightarrow$ RENTI_Q06(SG) <br> 2. $\rightarrow$ RENTI_Q05 |
| RENTI_Q05 <br> [Was that / did you make] a profit or loss? <br> Select profit or loss. <br> Ctrl K may be entered here if necessary. <br> 1. Profit <br> 2. Loss | $\rightarrow$ RENTI_Q06(SG) |


| RENTI_Q06(SG) |  |
| :---: | :---: |
| 1. If RENTI_Q02 = 1 (making profit or loss from renting residential properties). <br> 2. Otherwise | 1. $\rightarrow$ End of Module <br> 2. $\rightarrow$ RENTI_Q08 |
| RENTI_Q07 <br> Question intentionally left blank |  |
| RENTI_Q08 <br> What was your total income from renting non-residential properties in the last financial year, after expenses were deducted? <br> Please exclude rent already included in business income. <br> Enter dollar amount. <br> If ‘nil' enter zero. <br> Ctrl K may be entered here if necessary. <br> Ctrl R may be entered here if necessary. <br> 1. $0 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ RENTI_Q08A(SG) <br> 2. $\rightarrow$ RENTI_Q09 |
| RENTI_Q08A(SG) <br> 1. If amount in RENTI_Q08 = ' 0 ' <br> 2. Otherwise | 1. $\rightarrow$ End of Module <br> 2. $\rightarrow$ RENTI_Q09 |
| RENTI_Q09 <br> [Was that / did you make] a profit or loss? <br> Select profit or loss. <br> Ctrl $K$ may be entered here if necessary. <br> 1. Profit <br> 2. Loss <br> 3. Ctrl K | $\rightarrow$ End of Module |

## INCOME FROM RENTAL PROPERTIES - CURRENT FINANCIAL YEAR (CURRENTI) <br> Module 3.14.1

| Question/Field | To question: |
| :---: | :---: |
| CURRENTI_Q01 <br> This financial year, do you expect to make a profit or loss from rental properties you own or are in the process of buying? <br> Exclude rent or board from another member of the household. <br> 1. Yes <br> 5. No | 1. $\rightarrow$ CURRENTI_Q02 <br> 5. $\rightarrow$ End of Module |
| CURRENTI_Q02 <br> Do you expect to make a profit or loss from renting residential or non-residential properties? <br> 1. Residential <br> 2. Non-residential <br> 3. Both | 1. $\rightarrow$ CURRENTI_Q04 <br> 2. $\rightarrow$ CURRENTI_Q08 <br> 3. $\rightarrow$ CURRENTI_Q04 |
| CURRENTI_Q03 <br> Question left intentionally blank. |  |
| CURRENTI_Q04 <br> What do you estimate your total income from renting residential properties this financial year will be, after expenses are deducted? <br> Please exclude rent already included in business income. <br> Enter dollar amount. If 'nil' enter zero. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $0 . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ CURRENTI_Q04A(SG) <br> 2. $\rightarrow$ CURRENTI Q05 |
| CURRENTI_Q04A(SG) <br> 1. If amount in CURRENTI_Q04 = '0' <br> 2. Otherwise | 1. $\rightarrow$ CURRENTI_Q06(SG) <br> 2. $\rightarrow$ CURRENTI_Q05 |
| CURRENTI_Q05 <br> [Is that / do you expect to make] a profit or loss? <br> Select profit or loss. <br> Ctrl K may be entered here if necessary. <br> 1. Profit <br> 2. Loss <br> 3. Ctrl K | $\rightarrow$ CURRENTI_Q06(SG) |

## CURRENTI_Q06(SG)

1. If CURRENTI_Q02 = 1 (expecting to make profit or loss from renting residential properties)
2. Otherwise
3. $\rightarrow$ End of Module
4. $\rightarrow$ CURRENTI_Q08

CURRENTI_Q07
Question intentionally left blank

## CURRENTI_Q08

What do you estimate your total income from renting non-residential properties this financial year will be, after expenses are deducted?

Please exclude rent already included in business income.
Enter dollar amount. If 'nil' enter zero.
Ctrl $K$ may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $0 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
3. $\rightarrow$ CURRENTI_Q08A (SG)

CURRENTI_Q08A(SG)

1. If amount in CURRENTI_Q08 = '0'
2. Otherwise

CURRENTI_Q09
[Is that / do you expect to make] a profit or loss?
Select profit or loss.
Ctrl K may be entered here if necessary.

1. Profit
2. Loss

End of Module
3. Ctrl K
2. $\rightarrow$ CURRENTI_Q09
2. $\rightarrow$ CURRENTI_Q09

1. $\rightarrow$ End of Module

## OTHER REGULAR INCOME (REGIN) Module 3.15

| Question/Field | To question: |
| :---: | :---: |
| REGIN_Q01 <br> Show Prompt Card P8. <br> Do you currently receive regular payments from any of these sources? <br> If yes, prompt for which ones. <br> More than one response is allowed. Press space bar between responses. <br> 1. Child support / maintenance <br> 2. Workers' compensation (including amount received in pay) <br> 3. Accident / sickness insurance <br> 4. Persons not living in this household (excluding any interest already reported) <br> 5. No / None of these | 1. $\rightarrow$ REGIN_Q02 <br> 2. $\rightarrow$ REGIN_Q02 <br> 3. $\rightarrow$ REGIN_Q02 <br> 4. $\rightarrow$ REGIN_Q02 <br> 5. $\rightarrow$ End of Module |
| REGIN_Q02 <br> <start loop> <br> How much was the last payment you received from [source]? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .9999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ REGIN_Q03 <br> 2. $\rightarrow$ End of Module |
| REGIN_Q03 <br> What period did it cover? <br> Enter the number of (weeks / months) covered. <br> Record full (weeks / months). <br> 1.52 | $\rightarrow$ REGIN_Q04 |
| REGIN_Q04 <br> Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) <br> <end of loop> | $\rightarrow$ End of Module |

## WORKERS' COMPENSATION (COMPO) <br> Module 3.15.1

| Question/Field | To question: |
| :--- | :--- |
| COMPO_Q01 |  |
| Is any of your workers' compensation payment usually |  |
| included in your pay? | 1. $\rightarrow$ COMPO_Q02 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |
| COMPO_Q02 |  |
| Did you include this payment when you gave the amount of |  |
| your usual pay? | 1. $\rightarrow$ COMPO_Q03 |
| 1. Yes | 5. $\rightarrow$ End of Module |
| 5. No |  |
| COMPO_Q03 |  |
| How much was included in your pay? |  |
| Enter dollar amount. | $\rightarrow$ End of Module |
| Ctrl K may be entered here if necessary. |  |
| Ctrl $R$ may be entered here if necessary. |  |
| 1. 1..999 999 | Ctrl R, Ctrl K |

## PREVIOUS FINANCIAL YEAR OTHER REGULAR INCOME (PREVREGIN) <br> Module 3.16

| Question/Field | To question: |
| :---: | :---: |
| PREVREGIN_Q01 |  |
| Show Prompt Card P8. |  |
| During the last financial year, did you receive regular payments from any of these sources? |  |
| If yes, ask which ones. |  |
| More than one response is allowed. Press space bar between responses. |  |
|  | 1. $\rightarrow$ PREVREGIN_Q03 |
| 1. Child support / maintenance ${ }^{\text {2. Workers' compensation (including amount received in pay) }}$ | 2. $\rightarrow$ PREVREGIN_Q02 |
| 3. Accident / sickness insurance | 3. $\rightarrow$ PREVREGIN_Q03 |
| 4. Persons not living in this household (excluding any interest already reported) | 4. $\rightarrow$ PREVREGIN_Q03 <br> 5. $\rightarrow$ End of Module |
| 5. No / None of these |  |
| PREVREGIN_Q02 |  |
| Check that respondent has not reported this workers' compensation payment as part of their salary. If previously reported please exclude that amount from this workers' compensation amount. <br> Press [1] to continue | $\rightarrow$ PREVREGIN_Q03 |
| PREVREGIN_Q03 |  |
| <start loop> |  |
| How much did your receive from [source] last financial year? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. |  |
| 1. $1 . .99999$ |  |
| 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{CtrlR}$ | $\rightarrow$ End of Module |
| <start loop> |  |

## OTHER SOURCES OF INCOME (SOUIN)

Module 3.17

| Question/Field | To question: |
| :---: | :---: |
| SOUIN_Q01 <br> Apart from those already mentioned, do you currently receive regular income from any other sources? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { SOUIN_Q02 } \\ & \text { 5. } \rightarrow \text { SOUIN_Q07 } \end{aligned}$ |
| SOUIN_Q02 <br> From how many sources do you receive other regular income? <br> Enter number of sources. <br> 1.5 | $\rightarrow$ SOUIN_Q03 |
| SOUIN_Q03 <br> <start loop> <br> What is a description of [that source / source number [number]]? <br> Please specify other income sources. <br> Allow text entry of 40 characters | $\rightarrow$ SOUIN_Q04 |
| SOUIN_Q04 <br> For [source in Q3], how much do you usually receive? <br> Enter dollar amount. <br> Ctrl K may be entered here if necessary. Ctrl $R$ may be entered here if necessary. <br> 1. $1 . .99999$ <br> 2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$ | 1. $\rightarrow$ SOUIN_Q05 <br> 2. $\rightarrow$ SOUIN_Q07 |
| SOUIN_Q05 <br> What period does this cover? <br> Enter the number of (weeks / months) covered. <br> Record full (weeks / months). <br> 1.. 52 | $\rightarrow$ SOUIN_Q06 |
| SOUIN_Q06 <br> Select (weeks / months). <br> 1. Week(s) <br> 2. Month(s) <br> <end loop> | $\rightarrow$ SOUIN_Q07 |

## SOUIN_Q07

In the last financial year, did you receive income from any other sources?

| 1. Yes | 1. $\rightarrow$ SOUIN_Q08 |
| :--- | :--- |
| 5. No | 5. $\rightarrow$ End of Module |

## SOUIN_Q08

From how many sources did your receive other regular income?

Enter number of sources.
$1 . .5$
SOUIN_Q09
<start loop>
What is a description of [that source / source number [number]]?

SOUIN_Q10
Please specify other income source.
Allow text entry of 40 characters
SOUIN_Q10
How much did you receive from [source] last financial year?
Enter dollar amount.
Ctrl $K$ may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .99999$

End of Module
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
<end loop>

## VALUE OF OTHER ASSESTS NEC (VALOTH) Module 3.18

| Question/Field | To question: |
| :--- | :--- |
| VALOTH_Q01 |  |
| Do you currently own any other assets? |  |
| Please exclude assets already reported as part of a business. |  |
| 1. Yes <br> 5. No | 1. $\rightarrow$ VALOTH_Q02 <br> 5. $\rightarrow$ End of Module |
| VALOTH_Q02 |  |
| Enter a brief description of other asset(s). |  |
| Allow text entry of 80 characters | $\rightarrow$ VALOTH_Q03 |
| VALOTH_Q03 |  |
| What is the current value of all these other assets in total, <br> including only your share of any joint assets? |  |
| Prompt for best estimate. Enter dollar amount. | $\rightarrow$ End of Module |
| Ctrl $K$ may be entered here if necessary. |  |
| Ctrl $R$ may be entered here if necessary. |  |
| 1. 1..9 999 999 |  |
| 2. Ctrl R, Ctrl K |  |

## PAYMENTS TO PERSONS NOT IN THE HOUSEHOLD (PAYOUTHH) <br> Module 3.19

| Question/Field | To question: |
| :--- | :--- |
| PAYOUTHH_Q01 |  |
| Show Prompt Card P9. |  |
| Do you currently make any of these regular payments to |  |
| persons not in this household? |  |
| If yes, ask which one. |  |
| More than one response is allowed. Press space bar between |  |
| responses. | 1. $\rightarrow$ PAYOUTHH_Q02 |
| 1. Child support / maintenance | 2. PAYOUTHH_Q02 $^{\text {2. Maintenance / alimony to former spouse }}$3. Other regular payments to family members not in the <br> household <br> 5. No / None of these |
| PAYOUTHH_Q02 | PAYOUTHH_Q02 |
| <start loop> |  |
| How much do you currently pay in [payment type]? |  |
| Enter dollar amount. |  |
| Ctrl K may be entered here if necessary. |  |
| Ctrl R may be entered here if necessary. |  |
| 1. 1..99 999 |  |
| 2. Ctrl K, Ctrl R |  |
| <end loop> |  |
| PAYOUTHH_Q03 |  |
| What period does that cover? |  |
| Enter number of (weeks / months) covered. |  |
| Record full (weeks / months). |  |
| 1..52 PAYOUTHH_Q03 |  |
| PAYOUTHH_Q04 |  |
| Select (weeks / months). |  |
| 1. Week(s) |  |
| 2. Month(s) |  |
| <end loop> |  |
|  |  |

## PAYOUTHH_Q05

## Show Prompt Card P9.

Last financial year, did you make any of these regular payments to persons not in this household?

If yes, ask which ones.
More than one response is allowed. Press space bar between responses.

1. Child support / maintenance
2. Maintenance / alimony to former spouse
3. Other regular payments to family members not in the household
4. No / None of these

PAYOUTHH_Q06
<start loop>
How much did you pay in [payment type] last financial year?
Enter dollar amount.
Ctrl K may be entered here if necessary.
Ctrl $R$ may be entered here if necessary.

1. $1 . .999999$
2. $\mathrm{Ctrl} \mathrm{K}, \mathrm{Ctrl} \mathrm{R}$
3. $\rightarrow$ PAYOUTHH_Q06
4. $\rightarrow$ PAYOUTHH_Q06
5. $\rightarrow$ PAYOUTHH_Q06
6. $\rightarrow$ End of Module
<end loop>

## FAMILY CHANGES (FAMCHG)

Module 3.21

| Question/Field | To question: |
| :--- | :--- |
| FAMCHG_Q01 |  |
| Show Prompt Card P13. |  |
| I would now like to ask you about changes in your family |  |
| situation since the beginning of the last financial year. |  |
| Since 1 July 2004, have any of these changes in your family |  |
| situation happened to you? |  |
| If yes, ask which ones. |  |
| More than one response is allowed. Press space bar between |  |
| responses. | 1. $\rightarrow$ FAMCHG_Q02(SG) |
| Press F9 to view prompt card details. | 2. $\rightarrow$ FAMCHG_Q02(SG) |
| 1. Married or moved in with a new spouse / partner | 3. $\rightarrow$ FAMCHG_Q02(SG) |
| 2. Separated from a spouse / partner | 5. $\rightarrow$ End of Module |
| 3. Widowed |  |
| 5. No / None | 1. $\rightarrow$ FAMCHG_Q03 |
| FAMCHG_Q02(SG) | 2. $\rightarrow$ End of Module |
| 1. If more than one response in FAMCHG_Q01 |  |
| 2. Otherwise |  |
| FAMCHG_Q03 |  |
| Which of these changes is the most recent? | $\rightarrow$ End of Module |
| 1. Married or moved in with a new spouse / partner |  |
| 2. Separated from a spouse / partner |  |
| 3. Widowed |  |

## CHILDREN'S ASSETS (CHASS) <br> Module 4.3

| Question/Field | To question: |
| :--- | :--- |
| CHASS_Q01 |  |
| I would like to ask about any assets that the [child / children / <br> grandchild / grandchildren] in this household (14 years or <br> under) may own. |  |
| Press [1] to continue | $\rightarrow$ CHASS_Q02 |
| CHASS_Q02 |  |
| Excluding any assets that have already been mentioned, [does <br> / do any off the [child / children / grandchild / grandchildren] in <br> this household have any assets? |  |
| 1. Yes  <br> 5. No  | 1. $\rightarrow$ CHASS_Q03 <br> CHASS_Q03 <br> What is the total value of all the [child's / children's / <br> grandchild's / grandchildren's] assets? |
| Prompt for best estimates. Enter dollar amount. End of Module <br> Ctrl K may be entered here if necessary.  <br> Ctrl R may be entered here if necessary.  <br> 1. 1..9 999 999  <br> 2. Ctrl K, Ctrl R  |  |

