DECEMBER 1994
8501.0
Monthly turnover
Current prices


INQUIRIES

- For further information about these and related statistics, contact Bill Powell on 06252 6132. For information about constant price estimates contact Leon Ting on 062526807.


## TREND ESTIMATES

Turnover at current prices

| Nov94 | Dec94 | \% change |
| ---: | ---: | ---: |
| 9257.7 | 9274.4 | 0.2 |
| Dec 93 | Dec94 | \% change |
| 8689.1 | 9274.4 | 6.7 |

## SEASONALLY ADJUSTED ESTIMATES

| Turnover at current prices | Nov 94 | Dec 94 | \% change |
| :---: | ---: | ---: | ---: |
| (in \$ millions) | 9225.4 | 9206.2 | -0.2 |
|  | Dec 93 | Dec 94 | \% change |
|  | 8653.4 | 9206.2 | 6.4 |
| Turnover at constant prices | Sep 94 qtr Dec 94 qtr | \% change |  |
| (average 1989-90 prices in \$ millions) | 24209.0 | 24473.0 | 1.1 |

## DECEME:ER KEY POHNTS

## TREND ESTIMATES

- Growth in the trend estimate of retail turnover was 0.2 per cent for December 1994, the fourth consecutive month of declining growth.
- There has been a gradual decline in the growth rate since July and August 1994 when growth of 0.9 per cent was recorded for each of these months.
- The increase over the past year (December 1994 over December 1993) was 6.7 per cent.


## INDUSTRY ANALYSIS

- Recreational good retailing has shown strong growth throughout most of 1994.
- Growth in the trend estimates for the Food retailing, Clothing and soft good retailing and Hospitality and services groups has weakened over recent months.
- Department stores, together with the Household good retailing and Other retailing groups, are showing declining trends in turnover to December 1994.


## STATE ANALYSIS

- Consistent with the national series, all States, apart from Tasmania, have shown a gradual easing in retail trend growth over the last four months.
- The weak decline in Tasmanian retail turnover trend has flattened out.


## CONSTANT PRICE ESTIMATES

- In seasonally adjusted, constant price terms, the estimate of turnover for December quarter 1994 rose by 1.1 per cent.

FORTHCOMING ISSUES

CHANGES IN THIS ISSUE

## SAMPLING ERRORS

## WHAT IF?


issue
January 1995
February 1995
March 1995

## RELEASE DATE

2 March 1995
31 March 1995
5 May 1995

This issue contains quarterly constant price data according to the new survey design (see October 1994 issue for more details). Historical series on a comparable basis not covered by this publication are available on request. Contact Bill Powell on 062526132.

Standard errors for the Australian estimates (original data) for December 1994 contained in this publication are:

| DATA SERIES | PUBLISHED NUMBER | STANDARD ERROR |
| :--- | :---: | :---: |
| Level of retail turnover $(\$ \mathrm{~m})$ | 12359.9 | 97.1 |
| Change from November to December $(\$ \mathrm{~m})$ | 2810.2 | 40 |
| \% change from November to December | 29.4 | 0.4 |

For more information see the Explanatory notes, paragraphs 12-15, or contact Bill Powell on 062526132.

The most recent trend estimates published in this release may be revised when next month's seasonally adjusted esimates become available. To assist readers of this publication in analysing retail trends, the effect of two possible scenarios on the previous trend esimates of the percentage change in retail turnover are presented below.

1 The January seasonally adjusted estimate of retail turnover is $1.0 \%$ higher than the December esimate.

2 The January seasonally adjusted esimate of retail turnover is $1.0 \%$ lower than the December estimate.


RICHARD MADDEN

## MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

NEW SOUTH WALES


VICTORIA


QUEENSLAND


SOUTH AUSTRALIA


WESTERN AUSTRALIA


## TASMANIA



Growth in the trend estimate for each of the months, June, July and August 1994 was 0.6 per cent. Since then the growth rate has eased. In the last two months growth was 0.1 per cent. month.

The trend estimate of turnover for Victoria shows that growth has fallen sharply from 1.2 per cent in July 1994 to 0.1 per cent in December.

Growth in the trend estimate has eased significantly from strong growth of around 1.1 per cent per month in mid 1994, to 0.2 per cent in December.

Although weakening, the growth rate in South Australian retail turnover is still relatively strong. Growth of 0.6 per cent was recorded for December 1994.

Both November and December 1994 show growth of 0.3 per cent in the trend estimate, down from the 0.9 per cent increase recorded in August.

In December the trend estimate of retail turnover for Tasmania was flat. This follows a period of four months when the trend was declining weakly.

## INDUSTRY TRENDS

## MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

Growth in the Food retailing industry group has eased over recent months. In August and September 1994 growth was 1.1 per cent per month. By December 1994 monthly growth had fallen to 0.5 per cent.

FOOD RETAILING


DEPARTMENT STORES

## CLOTHING AND SOFT

 GOOD RETAILINGHOUSEHOLD GOOD RETAILING


With the December estimates becoming available, the strong growth in the trend estimates previously published has been revised downwards. The trend now shows a gradual easing in the rate of growth. As the graph shows, turnover in this industry has been quite volatile over the last year.

The trend in retail turnover for the Household good retailing industry group has been declining for the last four months.

MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

## RECREATIONAL GOOD

 RETAILING

## OTHER RETAILING



## HOSPITALITY AND SERVICES

A sharp increase in the seasonally adjusted estimate for December (5.6\%), together with similar growth in October, has resulted in this industry showing strong trend growth throughout 1994.

After a period of very strong growth in mid 1994 the trend estimates of retail turnover for this group have declined for the last three months.

The strong growth evident in the early part of 1994 has eased since July 1994. However, trend growth in retail turnover in this industry group has been relatively strong throughout 1994.


|  | ORIGINAL (\$ million) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |
| October | 3376.9 | 887.0 | 631.1 | 1015.6 | 455.1 | 806.3 | 1489.2 | 8661.2 |
| November | 3347.6 | 970.2 | 658.9 | 1074.0 | 485.9 | 863.4 | 1504.6 | 8904.6 |
| December | 3955.7 | 1710.8 | 957.4 | 1354.8 | 674.4 | 1263.4 | 1780.3 | 11696.8 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 3335.0 | 745.8 | 610.4 | 943.1 | 448.3 | 729.0 | 1.480 .8 | 8292.4 |
| February | 3160.1 | 664.5 | 510.4 | 905.7 | 450.9 | 698.2 | 1349.7 | 7739.5 |
| March | 3569.7 | 821.6 | 629.9 | 999.5 | 509.3 | 783.1 | 1535.7 | 8848.8 |
| April | 3311.0 | 831.8 | 658.7 | 913.2 | 439.5 | 743.2 | 1498.3 | 8395.7 |
| May | 3320.1 | 908.1 | 672.4 | 997.7 | 469.8 | 777.7 | 1467.4 | 8613.2 |
| June | 3335.6 | 912.9 | 634.7 | 1011.0 | 478.6 | 764.9 | 1448.3 | 8586.0 |
| July | 3466.0 | 783.1 | 621.1 | 998.6 | 509.2 | 796.3 | 1569.6 | 8743.9 |
| August | 3464.5 | 798.9 | 598.9 | 1055.3 | 501.9 | 849.3 | 1556.1 | 8824.9 |
| September | 3516.2 | 887.0 | 634.0 | 999.0 | 492.0 | 870.3 | 1583.5 | 8982.0 |
| October | 3628.1 | 934.7 | 655.4 | 1022.2 | 508.3 | 905.5 | 1669.7 | 9323.9 |
| November | 3614.8 | 1000.8 | 678.7 | 1101.6 | 561.3 | 916.1 | 1676.8 | 9550.1 |
| December | 4278.2 | 1817.8 | 946.0 | 1384.6 | 773.5 | 1229.6 | 1930.2 | 12359.9 |

## SEASONALLY ADJUSTED (\$ million)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 3330.9 | 904.8 | 631.7 | 998.5 | 463.0 | 785.8 | 1446.5 | 8561.2 |
| November | 3370.8 | 893.5 | 649.3 | 1012.5 | 473.1 | 817.0 | 1469.8 | 8686.0 |
| December | 3350.7 | 863.4 | 652.8 | 993.4 | 478.8 | 837.3 | 1477.0 | 8653.4 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 3369.7 | 915.0 | 659.5 | 1009.1 | 478.8 | 804.0 | 1475.6 | 8711.6 |
| February | 3409.6 | 909.9 | 650.4 | 1025.7 | 476.5 | 810.6 | 1469.4 | 8752.3 |
| March | 3532.0 | 937.2 | 695.0 | 1023.9 | 492.3 | 821.6 | 1545.7 | 9047.6 |
| April | 3313.2 | 888.6 | 654.3 | 991.4 | 479.3 | 796.2 | 1528.4 | 8651.3 |
| May | 3430.6 | 929.8 | 642.3 | 1039.6 | 496.6 | 824.1 | 1534.3 | 8897.2 |
| June | 3450.1 | 917.6 | 621.3 | 1044.8 | 518.5 | 820.8 | 1525.1 | 8898.3 |
| July | 3506.8 | 904.9 | 635.7 | 1031.1 | 530.1 | 853.4 | 1601.0 | 9063.0 |
| August | 3533.4 | 927.7 | 655.5 | 1067.8 | 521.6 | 882.5 | 1606.5 | 9195.0 |
| September | 3547.7 | 938.3 | 659.0 | 1024.3 | 502.3 | 862.5 | 1592.7 | 9126.8 |
| October | 3639.2 | 970.2 | 661.4 | 1015.2 | 527.6 | 893.6 | 1640.0 | 9347.2 |
| November | 3601.8 | 900.1 | 671.9 | 1032.1 | 534.2 | 855.0 | 1630.4 | 9225.4 |
| December | 3628.1 | 920.6 | 646.3 | 1026.6 | 564.2 | 825.3 | 1595.0 | 9206.2 |

TREND ESTIMATES (\$ million)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 3338.5 | 886.2 | 644.9 | 994.5 | 463.6 | 791.7 | 1446.9 | 8566.1 |
| November | 3354.4 | 891.0 | 646.8 | 1001.6 | 469.7 | 805.2 | 1457.5 | 8626.2 |
| December | 3373.0 | 897.0 | 653.1 | 1007.1 | 474.6 | 813.9 | 1470.4 | 8689.1 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 3389.7 | 902.8 | 659.8 | 1010.6 | 477.7 | 816.5 | 1483.8 | 8740.9 |
| February | 3402.1 | 908.0 | 662.7 | 1013.1 | 480.8 | 814.3 | 1496.8 | 8777.8 |
| March | 3411.7 | 912.5 | 660.6 | 1016.8 | 486.0 | 812.0 | 1510.2 | 8809.9 |
| April | 3421.2 | 914.6 | 654.5 | 1023.3 | 493.4 | 813.5 | 1524.8 | 8845.2 |
| May | 3435.4 | 916.3 | 647.0 | 1030.4 | 501.6 | 821.5 | 1541.1 | 8893.4 |
| June | 3458.4 | 918.9 | 642.5 | 1036.3 | 508.7 | 835.9 | 1559.6 | 8960.3 |
| July | 3490.5 | 923.0 | 642.7 | 1039.1 | 514.4 | 851.1 | 1578.0 | 9038.9 |
| August | 3528.7 | 928.1 | 647.2 | 1038.9 | 519.1 | 862.4 | 1594.4 | 9118.7 |
| September | 3565.8 | 931.5 | 653.7 | 1035.7 | 523.9 | 867.7 | 1608.3 | 9186.6 |
| October | 3594.9 | 932.3 | 658.8 | 1031.3 | 529.8 | 867.2 | 1617.5 | 9231.6 |
| November | 3616.7 | 930.6 | 661.7 | 1027.0 | 536.5 | 862.6 | 1622.6 | 9257.7 |
| December | 3634.2 | 928.9 | 663.6 | 1024.1 | 542.9 | 856.3 | 1624.4 | 9274.4 |
| ${ }^{1}$ See paragraph 3 of the Explanatory Notes |  |  |  |  |  |  |  |  |


| Month | Food retailing | Department stores | Clothing and soft good retailing | Household <br> good <br> retailing | Recreational <br> good <br> retailing | Other retailing | Hospitality and services | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ORIGINAL (\% change from preceding month) |  |  |  |  |  |  |  |  |
| 1993 |  |  |  |  |  |  |  |  |
| October | 2.9 | 5.0 | 2.5 | 4.6 | 0.4 | 3.8 | 5.5 | 3.6 |
| November | -0.9 | 9.4 | 4.4 | 5.8 | 6.8 | 7.1 | 1.0 | 2.8 |
| December | 18.2 | 76.3 | 45.3 | 26.1 | 38.8 | 46.3 | 18.3 | 31.4 |
| 1994 |  |  |  |  |  |  |  |  |
| January | -15.7 | -56.4 | -36.2 | -30.4 | -33.5 | -42.3 | -16.8 | -29.1 |
| February | -5.2 | -10.9 | -16.4 | -4.0 | 0.6 | -4.2 | -8.9 | -6.7 |
| March | 13.0 | 23.6 | 23.4 | 10.4 | 13.0 | 12.2 | 13.8 | 14.3 |
| April | -7.2 | 1.2 | 4.6 | -8.6 | -13.7 | -5.1 | -2.4 | -5.1 |
| May | 0.3 | 9.2 | 2.1 | 9.3 | 6.9 | 4.6 | -2.1 | 2.6 |
| June | 0.5 | 0.5 | -5.6 | 1.3 | 1.9 | -1.6 | -1.3 | -0.3 |
| July | 3.9 | -14.2 | -2.1 | -1.2 | 6.4 | 4.1 | 8.4 | 1.8 |
| August | 0.0 | 2.0 | -3.6 | 5.7 | -1.4 | 6.7 | -0.9 | 0.9 |
| September | 1.5 | 11.0 | 5.9 | -5.3 | -2.0 | 2.5 | 1.8 | 1.8 |
| October | 3.2 | 5.4 | 3.4 | 2.3 | 3.3 | 4.0 | 5.4 | 3.8 |
| November | -0.4 | 7.1 | 3.6 | 7.8 | 10.4 | 1.2 | 0.4 | 2.4 |
| December | 18.4 | 81.6 | 39.4 | 25.7 | 37.8 | 34.2 | 15.1 | 29.4 |

SEASONALLY ADJUSTED (\% change from preceding month)

## 1993

| October | -0.3 | 1.5 | -2.3 | 0.1 | 0.9 | 1.9 | 1.2 | 0.3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| November | 1.2 | -1.2 | 2.8 | 1.4 | 2.2 | 4.0 | 1.6 | 1.5 |
| December | -0.6 | -3.4 | 0.5 | -1.9 | 1.2 | 2.5 | 0.5 | -0.4 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 0.6 | 6.0 | 1.0 | 1.6 | 0.0 | -4.0 | -0.1 | 0.7 |
| February | 1.2 | -0.6 | -1.4 | 1.6 | -0.5 | 0.8 | -0.4 | 0.5 |
| March | 3.6 | 3.0 | 6.9 | -0.2 | 3.3 | 1.4 | 5.2 | 3.4 |
| April | -6.2 | -5.2 | -5.9 | -3.2 | -2.6 | -3.1 | -1.1 | -4.4 |
| May | 3.5 | 4.6 | -1.8 | 4.9 | 3.6 | 3.5 | 0.4 | 2.8 |
| June | 0.6 | -1.3 | -3.3 | 0.5 | 4.4 | -0.4 | -0.6 | 0.0 |
| July | 1.6 | -1.4 | 2.3 | -1.3 | 2.2 | 4.0 | 5.0 | 1.9 |
| August | 0.8 | 2.5 | 3.1 | 3.6 | -1.6 | 3.4 | 0.3 | 1.5 |
| September | 0.4 | 1.1 | 0.5 | -4.1 | -3.7 | -2.3 | -0.9 | -0.7 |
| October | 2.6 | 3.4 | 0.4 | -0.9 | 5.0 | 3.6 | 3.0 | 2.4 |
| November | -1.0 | -7.2 | 1.6 | 1.7 | 1.3 | -4.3 | -0.6 | -1.3 |
| December | 0.7 | 2.3 | -3.8 | -0.5 | 5.6 | -3.5 | -2.2 | -0.2 |

TREND ESTIMATES (\% change from preceding month)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 0.3 | 0.2 | -0.2 | 0.8 | 1.1 | 2.0 | 0.5 | 0.5 |
| November | 0.5 | 0.5 | 0.3 | 0.7 | 1.3 | 1.7 | 0.7 | 0.7 |
| December | 0.6 | 0.7 | 1.0 | 0.5 | 1.0 | 1.1 | 0.9 | 0.7 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 0.5 | 0.6 | 1.0 | 0.3 | 0.7 | 0.3 | 0.9 | 0.6 |
| February | 0.4 | 0.6 | 0.4 | 0.2 | 0.6 | -0.3 | 0.9 | 0.4 |
| March | 0.3 | 0.5 | -0.3 | 0.4 | 1.1 | -0.3 | 0.9 | 0.4 |
| April | 0.3 | 0.2 | -0.9 | 0.6 | 1.5 | 0.2 | 1.0 | 0.4 |
| May | 0.4 | 0.2 | -1.1 | 0.7 | 1.7 | 1.0 | 1.1 | 0.5 |
| June | 0.7 | 0.3 | -0.7 | 0.6 | 1.4 | 1.8 | 1.2 | 0.8 |
| July | 0.9 | 0.4 | 0.0 | 0.3 | 1.1 | 1.8 | 1.2 | 0.9 |
| August | 1.1 | 0.6 | 0.7 | 0.0 | 0.9 | 1.3 | 1.0 | 0.9 |
| September | 1.1 | 0.4 | 1.0 | -0.3 | 0.9 | 0.6 | 0.9 | 0.7 |
| October | 0.8 | 0.1 | 0.8 | -0.4 | 1.1 | -0.1 | 0.6 | 0.5 |
| November | 0.6 | -0.2 | 0.4 | -0.4 | 1.3 | -0.5 | 0.3 | 0.3 |
| December | 0.5 | -0.2 | 0.3 | -0.3 | 1.2 | -0.7 | 0.1 | 0.2 |

[^0]CLOTHING AND
SOFT GOOD
RETAILING. $\qquad$ HOUSEHOLD GOOD RETAILING...

(\% change from preceding month)

| (\% change from preceding month) |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 ( 10.8 |  |  |  |  |  |  |  |  |  |  |  |  |
| October | 3.2 | 1.2 | 2.6 | 2.9 | 5.0 | 3.8 | -1.0 | 2.5 | 6.8 | 10.6 | 0.8 | 4.6 |
| November | -1.6 | 1.6 | 0.5 | -0.9 | 9.4 | 5.0 | 2.7 | 4.4 | 6.4 | 4.6 | 5.8 | 5.8 |
| December | 17.3 | 13.4 | 25.3 | 18.2 | 76.3 | 44.7 | 46.9 | 45.3 | -0.7 | 30.4 | 41.1 | 26.1 |
| 1994 |  |  |  |  |  |  |  |  |  |  |  |  |
| January | -16.1 | -2.3 | -23.1 | -15.7 | -56.4 | -37.9 | -31.7 | -36.2 | -19.7 | -35.3 | -33.1 | -30.4 |
| February | -3.3 | -12.1 | -7.6 | -5.2 | -10.9 | -14.5 | -20.9 | -16.4 | 1.3 | 0.3 | -8.5 | -4.0 |
| March | 12.1 | 16.4 | 14.2 | 13.0 | 23.6 | 22.6 | 25.4 | 23.4 | 7.8 | 10.2 | 12.0 | 10.4 |
| April | -7.4 | -9.9 | -4.5 | -7.2 | 1.2 | 5.5 | 2.3 | 4.6 | -6.8 | -10.9 | -8.7 | -8.6 |
| May | 0.7 | 0.6 | -1.7 | 0.3 | 9.2 | 2.1 | 2.1 | 2.1 | 8.1 | 3.7 | 12.2 | 9.3 |
| June | 1.4 | -0.3 | -2.9 | 0.5 | 0.5 | -7.9 | 0.5 | -5.6 | 4.7 | -4.5 | 1.7 | 1.3 |
| July | 3.2 | 7.9 | 3.8 | 3.9 | -14.2 | -0.4 | -6.5 | -2.1 | 0.2 | -1.6 | -1.9 | -1.2 |
| August | 0.2 | -1.3 | 0.0 | 0.0 | 2.0 | -3.3 | -4.3 | -3.6 | 7.0 | 5.0 | 5.1 | 5.7 |
| September | 1.2 | 1.7 | 2.8 | 1.5 | 11.0 | 5.8 | 5.9 | 5.9 | -4.4 | 1.6 | -8.4 | -5.3 |
| October | 1.7 | 5.2 | 8.3 | 3.2 | 5.4 | 3.4 | 3.3 | 3.4 | -1.8 | 7.0 | 3.0 | 2.3 |
| November | -0.4 | -1.4 | 0.7 | -0.4 | 7.1 | 4.0 | 2.5 | 3.6 | 4.8 | 5.0 | 10.6 | 7.8 |
| December | 17.6 | 9.1 | 29.1 | 18.4 | 81.6 | 43.3 | 29.2 | 39.4 | -1.6 | 27.1 | 40.4 | 25.7 |

(\% change from corresponding month of previous year)

| 1993 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 1.6 | -8.7 | -3.4 | -0.6 | -1.7 | -9.8 | -9.1 | -9.6 | 2.3 | -4.7 | 7.0 | 2.9 |
| November | 6.6 | -5.9 | 0.4 | 3.8 | 0.2 | -1.7 | -0.2 | -1.3 | 14.2 | -0.6 | 12.1 | 9.7 |
| December | 7.0 | 0.8 | -2.3 | 4.5 | 3.6 | -0.8 | 1.9 | -0.1 | 4.5 | 0.7 | 9.7 | 6.3 |
| 1994 |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 1.1 | 3.5 | -4.7 | 0.4 | -2.2 | -0.7 | -8.8 | -3.2 | 2.3 | -10.6 | 9.7 | 2.9 |
| February | 4.0 | 3.1 | -3.4 | 2.7 | 3.3 | -2.1 | 1.6 | -1.1 | 6.0 | -1.6 | 10.9 | 6.6 |
| March | 8.3 | 16.8 | 4.3 | 8.7 | 8.9 | 6.6 | 9.2 | 7.3 | -3.9 | -4.7 | 9.1 | 2.1 |
| April | -0.5 | 5.0 | -2.8 | -0.2 | -1.1 | 5.4 | 6.7 | 5.7 | 2.8 | -12.0 | 6.5 | 1.0 |
| May | 2.1 | 10.3 | -0.5 | 2.6 | 0.2 | -1.6 | 2.0 | -0.7 | -0.2 | -3.9 | 13.0 | 5.4 |
| June | 5.4 | 11.8 | -0.1 | 5.3 | 2.9 | -8.0 | -0.6 | -5.9 | 6.1 | 0.2 | 11.3 | 7.5 |
| July | 3.0 | 16.0 | -2.7 | 3.7 | 1.5 | -7.1 | 0.0 | -5.2 | 8.1 | -1.5 | 2.4 | 3.3 |
| August | 9.1 | 14.9 | 1.5 | 8.6 | 9.6 | 2.6 | 5.3 | 3.3 | 18.7 | 0.7 | 18.4 | 14.7 |
| September | 7.1 | 14.0 | 1.8 | 7.1 | 5.0 | 3.8 | 0.8 | 2.9 | 7.0 | -0.1 | 1.6 | 2.9 |
| October | 5.5 | 18.5 | 7.5 | 7.4 | 5.4 | 3.4 | 5.1 | 3.9 | -1.6 | -3.3 | 3.8 | 0.6 |
| November | 6.8 | 15.1 | 7.7 | 8.0 | 3.2 | 2.3 | 4.9 | 3.0 | -3.1 | -2.9 | 8.5 | 2.6 |
| December | 7.0 | 10.8 | 11.0 | 8.2 | 6.3 | 1.3 | -7.8 | -1.2 | -3.9 | -5.4 | 8.0 | 2.2 |

[^1]RETAIL TURNOVER, By Sub-Group ${ }^{1}$ : Original continued


| (\$ million) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 ( million) |  |  |  |  |  |  |  |  |  |  |  |
| October | 303.0 | 152.1 | 455.1 | 411.3 | 395.0 | 806.3 | 934.2 | 418.3 | 136.7 | 1489.2 | 8661.2 |
| November | 318.9 | 167.0 | 485.9 | 423.0 | 440.4 | 863.4 | 931.8 | 434.1 | 138.7 | 1504.6 | 8904.6 |
| December | 410.0 | 264.4 | 674.4 | 547.8 | 715.6 | 1263.4 | 1097.1 | 518.7 | 164.5 | 1780.3 | 11696.8 |
| 1994 |  |  |  |  |  |  |  |  |  |  |  |
| January | 317.9 | 130.4 | 448.3 | 387.5 | 341.5 | 729.0 | 939.3 | 421.5 | 120.0 | 1480.8 | 8292.4 |
| February | 327.0 | 123.9 | 450.9 | 363.1 | 335.1 | 698.2 | 838.9 | 394.5 | 116.3 | 1349.7 | 7739.5 |
| March | 374.8 | 134.5 | 509.3 | 422.5 | 360.6 | 783.1 | 953.8 | 450.2 | 131.7 | 1535.7 | 8848.8 |
| April | 310.9 | 128.6 | 439.5 | 407.7 | 335.5 | 743.2 | 951.6 | 420.4 | 126.3 | 1498.3 | 8395.7 |
| May | 342.9 | 126.9 | 469.8 | 425.7 | 352.0 | 777.7 | 928.0 | 414.0 | 125.4 | 1467.4 | 8613.2 |
| June | 344.0 | 134.6 | 478.6 | 426.0 | 338.9 | 764.9 | 916.9 | 404.5 | 126.9 | 1448.3 | 8586.0 |
| July | 362.2 | 147.0 | 509.2 | 442.2 | 354.1 | 796.3 | 970.3 | 461.9 | 137.4 | 1569.6 | 8743.9 |
| August | 355.8 | 146.1 | 501.9 | 463.5 | 385.8 | 849.3 | 960.1 | 462.9 | 133.1 | 1556.1 | 8824.9 |
| September | 344.5 | 147.5 | 492.0 | 453.6 | 416.7 | 870.3 | 973.8 | 471.0 | 138.7 | 1583.5 | 8982.0 |
| October | 353.9 | 154.4 | 508.3 | 445.1 | 460.4 | 905.5 | 1028.9 | 488.1 | 152.7 | 1669.7 | 9323.9 |
| November | 386.4 | 174.9 | 561.3 | 459.1 | 457.0 | 916.1 | 1032.3 | 491.6 | 152.9 | 1676.8 | 9550.1 |
| December | 471.9 | 301.6 | 773.5 | 548.7 | 680.9 | 1229.6 | 1205.7 | 544.4 | 180.1 | 1930.2 | 12359.9 |


| (\% change from preceding month) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |  |  |  |
| October | -2.1 | 5.8 | 0.4 | 2.3 | 5.5 | 3.8 | 7.1 | 3.1 | 2.4 | 5.5 | 3.6 |
| November | 5.2 | 9.8 | 6.8 | 2.8 | 11.5 | 7.1 | -0.3 | 3.8 | 1.5 | 1.0 | 2.8 |
| December | 28.6 | 58.3 | 38.8 | 29.5 | 62.5 | 46.3 | 17.7 | 19.5 | 18.6 | 18.3 | 31.4 |
| 1994 |  |  |  |  |  |  |  |  |  |  |  |
| January | -22.5 | -50.7 | -33.5 | -29.3 | -52.3 | -42.3 | -14.4 | -18.7 | -27.1 | -16.8 | -29.1 |
| February | 2.9 | -5.0 | 0.6 | -6.3 | -1.9 | -4.2 | -10.7 | -6.4 | -3.1 | -8.9 | -6.7 |
| March | 14.6 | 8.6 | 13.0 | 16.4 | 7.6 | 12.2 | 13.7 | 14.1 | 13.2 | 13.8 | 14.3 |
| April | -17.0 | -4.4 | -13.7 | -3.5 | -7.0 | -5.1 | -0.2 | -6.6 | -4.1 | -2.4 | -5.1 |
| May | 10.3 | -1.3 | 6.9 | 4.4 | 4.9 | 4.6 | -2.5 | -1.5 | -0.7 | -2.1 | 2.6 |
| June | 0.3 | 6.1 | 1.9 | 0.1 | -3.7 | -1.6 | -1.2 | -2.3 | 1.2 | -1.3 | -0.3 |
| July | 5.3 | 9.2 | 6.4 | 3.8 | 4.5 | 4.1 | 5.8 | 14.2 | 8.3 | 8.4 | 1.8 |
| August | -1.8 | -0.6 | -1.4 | 4.8 | 9.0 | 6.7 | -1.1 | 0.2 | -3.1 | -0.9 | 0.9 |
| September | -3.2 | 1.0 | -2.0 | -2.1 | 8.0 | 2.5 | 1.4 | 1.7 | 4.2 | 1.8 | 1.8 |
| October | 2.7 | 4.7 | 3.3 | -1.9 | 10.5 | 4.0 | 5.7 | 3.6 | 10.1 | 5.4 | 3.8 |
| November | 9.2 | 13.3 | 10.4 | 3.1 | -0.7 | 1.2 | 0.3 | 0.7 | 0.1 | 0.4 | 2.4 |
| December | 22.1 | 72.4 | 37.8 | 19.5 | 49.0 | 34.2 | 16.8 | 10.7 | 17.8 | 15.1 | 29.4 |

(\% change from corresponding month of previous year)

| (\% change from corresponding month of previous year) |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |  |  |  |
| October | -10.1 | 5.0 | -5.6 | 16.5 | 0.5 | 8.1 | 7.3 | -5.6 | -4.8 | 2.2 | -0.1 |
| November | -9.2 | 10.8 | -3.2 | 17.2 | 4.3 | 10.2 | 10.1 | -1.5 | -0.8 | 5.5 | 4.1 |
| December | -12.2 | 18.9 | -2.2 | 28.0 | 10.3 | 17.3 | 10.5 | 0.1 | -6.6 | 5.5 | 5.2 |
| 1994 |  |  |  |  |  |  |  |  |  |  |  |
| January | -8.5 | 9.9 | -3.8 | 21.5 | 3.0 | 12.1 | 8.7 | -0.7 | -10.5 | 4.1 | 1.5 |
| February | -9.1 | 15.8 | -3.4 | 26.1 | 5.7 | 15.4 | 7.9 | 0.3 | -11.2 | 3.7 | 3.7 |
| March | 5.6 | 14.2 | 7.8 | 20.3 | 7.9 | 14.3 | 12.6 | 8.0 | -4.4 | 9.5 | 8.4 |
| April | -1.2 | 8.2 | 1.3 | 15.4 | 2.5 | 9.2 | 8.5 | 4.2 | -6.0 | 5.9 | 2.2 |
| May | 3.1 | 12.6 | 5.5 | 15.7 | 4.9 | 10.6 | 10.2 | 2.4 | -8.5 | 6.1 | 3.8 |
| June | 13.3 | 18.9 | 14.8 | 14.7 | 6.0 | 10.7 | 10.4 | 8.1 | -4.1 | 8.3 | 5.8 |
| July | 14.4 | 26.0 | 17.5 | 16.7 | 10.3 | 13.8 | 10.0 | 14.5 | -0.7 | 10.2 | 5.4 |
| August | 17.5 | 18.6 | 17.8 | 23.0 | 16.1 | 19.8 | 12.0 | 20.1 | 4.1 | 13.5 | 11.4 |
| September | 11.3 | 2.6 | 8.5 | 12.8 | 11.3 | 12.1 | 11.6 | 16.0 | 3.9 | 12.2 | 7.5 |
| October | 16.8 | 1.5 | 11.7 | 8.2 | 16.6 | 12.3 | 10.1 | 16.7 | 11.7 | 12.1 | 7.7 |
| November | 21.2 | 4.7 | 15.5 | 8.5 | 3.8 | 6.1 | 10.8 | 13.2 | 10.2 | 11.4 | 7.2 |
| December | 15.1 | 14.1 | 14.7 | 0.2 | -4.8 | -2.7 | 9.9 | 5.0 | 9.5 | 8.4 | 5.7 |

[^2]RETAIL TURNOVER, By State: All Series



## SEASONALLY ADJUSTED (\$ million)

| 1993 |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 3033.6 | 1954.4 | 1559.0 | 645.5 | 876.4 | 231.1 | 91.8 | 169.5 | 8561.2 |
| November | 3046.3 | 2001.9 | 1583.8 | 656.7 | 897.8 | 233.9 | 96.5 | 169.1 | 8686.0 |
| December | 3061.0 | 1930.6 | 1595.6 | 660.9 | 906.1 | 229.8 | 92.2 | 177.1 | 8653.4 |
| 1994 |  |  |  |  |  |  |  |  |  |
| January | 3114.8 | 1964.4 | 1573.7 | 656.5 | 909.6 | 227.7 | 91.9 | 173.0 | 8711.6 |
| February | 3085.8 | 1977.5 | 1587.3 | 675.7 | 925.8 | 231.9 | 93.5 | 174.9 | 8752.3 |
| March | 3230.6 | 2055.2 | 1645.7 | 665.7 | 937.7 | 236.4 | 95.1 | 181.2 | 9047.6 |
| April | 3082.9 | 1957.0 | 1593.7 | 645.6 | 886.0 | 224.5 | 92.2 | 169.4 | 8651.3 |
| May | 3173.9 | 2022.4 | 1627.2 | 653.5 | 921.0 | 233.1 | 94.7 | 171.4 | 8897.2 |
| June | 3154.1 | 2043.3 | 1633.5 | 656.3 | 919.6 | 229.6 | 92.8 | 169.2 | 8898.3 |
| July | 3209.6 | 2065.4 | 1678.3 | 674.3 | 931.0 | 235.1 | 96.7 | 172.6 | 9063.0 |
| August | 3258.0 | 2114.3 | 1701.2 | 683.5 | 932.1 | 230.6 | 100.8 | 174.5 | 9195.0 |
| September | 3212.1 | 2108.6 | 1687.6 | 682.0 | 935.2 | 230.4 | 97.1 | 173.9 | 9126.8 |
| October | 3285.1 | 2158.0 | 1727.4 | 704.6 | 955.3 | 230.7 | 107.7 | 178.4 | 9347.2 |
| November | 3227.8 | 2118.1 | 1712.0 | 692.9 | 964.6 | 226.5 | 106.7 | 176.7 | 9225.4 |
| December | 3234.4 | 2111.6 | 1707.6 | 703.4 | 936.1 | 232.5 | 104.5 | 176.1 | 9206.2 |

TREND ESTIMATES (\$ million)

| 1993 |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 3006.2 | 1967.0 | 1562.5 | 648.7 | 890.5 | 228.8 | 92.4 | 169.9 | 8566.1 |
| November | 3041.2 | 1964.8 | 1574.0 | 654.0 | 897.1 | 230.6 | 93.0 | 171.5 | 8626.2 |
| December | 3075.8 | 1967.0 | 1584.2 | 659.1 | 904.8 | 231.5 | 93.4 | 173.3 | 8689.1 |
| 1994 |  |  |  |  |  |  |  |  |  |
| January | 3102.6 | 1973.1 | 1592.1 | 662.0 | 911.5 | 231.5 | 93.4 | 174.7 | 8740.9 |
| February | 3121.2 | 1981.2 | 1598.7 | 661.7 | 915.6 | 231.1 | 93.3 | 175.1 | 8777.8 |
| March | 3136.3 | 1992.0 | 1606.3 | 659.7 | 917.1 | 230.8 | 93.2 | 174.5 | 8809.9 |
| April | 3149.9 | 2006.1 | 1616.9 | 657.7 | 917.0 | 231.0 | 93.4 | 173.3 | 8845.2 |
| May | 3165.0 | 2024.4 | 1631.1 | 658.2 | 917.2 | 231.3 | 93.9 | 172.1 | 8893.4 |
| June | 3183.2 | 2047.3 | 1649.0 | 662.3 | 920.4 | 231.5 | 95.0 | 171.7 | 8960.3 |
| July | 3203.2 | 2071.4 | 1667.7 | 669.6 | 926.6 | 231.4 | 96.7 | 172.2 | 9038.9 |
| August | 3222.2 | 2094.9 | 1684.9 | 678.7 | 934.5 | 231.1 | 99.0 | 173.5 | 9118.7 |
| September | 3237.5 | 2113.7 | 1699.5 | 687.2 | 941.7 | 230.8 | 101.4 | 174.9 | 9186.6 |
| October | 3246.0 | 2125.3 | 1709.7 | 693.9 | 946.9 | 230.3 | 103.5 | 176.0 | 9231.6 |
| November | 3249.0 | 2131.3 | 1716.2 | 699.2 | 950.1 | 229.8 | 105.2 | 176.8 | 9257.7 |
| December | 3250.9 | 2133.8 | 1720.0 | 703.2 | 952.5 | 229.7 | 106.7 | 177.4 | 9274.4 |

RETAIL TURNOVER PERCENTAGE CHANGE, By State: All Series


| ORIGINAL (\% change from preceding month) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |  |
| October | 4.7 | 4.2 | 2.1 | 4.2 | 1.4 | 4.0 | -1.8 | 5.5 | 3.6 |
| November | 2.7 | 3.5 | 1.6 | 4.5 | 2.9 | 4.6 | 0.2 | 1.0 | 2.8 |
| December | 30.7 | 31.3 | 31.9 | 30.2 | 35.3 | 28.8 | 13.2 | 37.0 | 31.4 |
| 1994 |  |  |  |  |  |  |  |  |  |
| January | -27.6 | -31.2 | -28.6 | -29.1 | -30.0 | -28.3 | -25.3 | -34.0 | -29.1 |
| February | -7.4 | -5.8 | -8.5 | -5.7 | -4.9 | -4.4 | -1.5 | -4.6 | -6.7 |
| March | 14.9 | 15.6 | 15.1 | 12.2 | 10.5 | 10.3 | 14.4 | 17.4 | 14.3 |
| April | -5.3 | -4.6 | -5.3 | -5.4 | -4.9 | -5.6 | -4.2 | -5.9 | -5.1 |
| May | 3.0 | 2.3 | 2.8 | 0.8 | 2.4 | 2.4 | 6.9 | 1.9 | 2.6 |
| June | -1.0 | -0.5 | 2.0 | -1.5 | 0.3 | -3.9 | 2.8 | -3.6 | -0.3 |
| July | 1.3 | 1.1 | 2.2 | 3.5 | 2.2 | 3.2 | 10.7 | 1.5 | 1.8 |
| August | 1.5 | 1.0 | 1.9 | 0.5 | -2.2 | -1.4 | 2.0 | 1.6 | 0.9 |
| September | 0.3 | 2.4 | 2.4 | 3.1 | 4.6 | 1.1 | -4.7 | 1.4 | 1.8 |
| October | 4.0 | 4.9 | 2.3 | 4.5 | 3.2 | 0.4 | 7.2 | 5.7 | 3.8 |
| November | 2.9 | 1.9 | 1.6 | 3.3 | 3.4 | 4.2 | -3.8 | 0.8 | 2.4 |
| December | 27.6 | 34.1 | 27.9 | 30.2 | 28.0 | 33.5 | 14.7 | 29.9 | 29.4 |


| SEASONALLY ADJUSTED (\% change from preceding month) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 ( 10.0 |  |  |  |  |  |  |  |  |  |
| October | 1.8 | -1.2 | 0.0 | 0.7 | -1.2 | 0.0 | -0.2 | 1.1 | 0.3 |
| November | 0.4 | 2.4 | 1.6 | 1.7 | 2.4 | 1.2 | 5.1 | -0.2 | 1.5 |
| December | 0.5 | -3.6 | 0.7 | 0.6 | 0.9 | -1.8 | -4.5 | 4.7 | -0.4 |
| 1994 |  |  |  |  |  |  |  |  |  |
| January | 1.8 | 1.8 | -1.4 | -0.7 | 0.4 | -0.9 | -0.3 | -2.3 | 0.7 |
| February | -0.9 | 0.7 | 0.9 | 2.9 | 1.8 | 1.8 | 1.7 | 1.1 | 0.5 |
| March | 4.7 | 3.9 | 3.7 | -1.5 | 1.3 | 1.9 | 1.7 | 3.6 | 3.4 |
| April | -4.6 | -4.8 | -3.2 | -3.0 | -5.5 | -5.0 | -3.0 | -6.5 | -4.4 |
| May | 3.0 | 3.3 | 2.1 | 1.2 | 4.0 | 3.8 | 2.7 | 1.2 | 2.8 |
| June | -0.6 | 1.0 | 0.4 | 0.4 | -0.2 | -1.5 | -2.0 | -1.3 | 0.0 |
| July | 1.8 | 1.1 | 2.7 | 2.7 | 1.2 | 2.4 | 4.2 | 2.0 | 1.9 |
| August | 1.5 | 2.4 | 1.4 | 1.4 | 0.1 | -1.9 | 4.2 | 1.1 | 1.5 |
| September | -1.4 | -0.3 | -0.8 | -0.2 | 0.3 | -0.1 | -3.7 | -0.3 | -0.7 |
| October | 2.3 | 2.3 | 2.4 | 3.3 | 2.1 | 0.1 | 10.9 | 2.6 | 2.4 |
| November | -1.7 | -1.8 | -0.9 | -1.7 | 1.0 | -1.8 | -0.9 | -1.0 | -1.3 |
| December | 0.2 | -0.3 | -0.3 | 1.5 | -3.0 | 2.6 | -2.1 | -0.3 | -0.2 |

TREND ESTIMATES (\% change from preceding month)

## 1993

| October | 0.9 | -0.3 | 0.8 | 0.6 | 0.5 | 1.0 | 0.8 | 0.4 | 0.5 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| November | 1.2 | -0.1 | 0.7 | 0.8 | 0.7 | 0.8 | 0.6 | 0.9 | 0.7 |
| December | 1.1 | 0.1 | 0.6 | 0.8 | 0.9 | 0.4 | 0.4 | 1.0 | 0.7 |
| 1994 |  |  |  |  |  |  |  |  |  |
| January | 0.9 | 0.3 | 0.5 | 0.4 | 0.7 | 0.0 | 0.0 | 0.8 | 0.6 |
| February | 0.6 | 0.4 | 0.4 | 0.0 | 0.4 | -0.2 | -0.1 | 0.2 | 0.4 |
| March | 0.5 | 0.5 | 0.5 | -0.3 | 0.2 | -0.1 | -0.1 | -0.3 | 0.4 |
| April | 0.4 | 0.7 | 0.7 | -0.3 | 0.0 | 0.1 | 0.2 | -0.7 | 0.4 |
| May | 0.5 | 0.9 | 0.9 | 0.1 | 0.0 | 0.1 | 0.5 | -0.7 | 0.5 |
| June | 0.6 | 1.1 | 1.1 | 0.6 | 0.3 | 0.1 | 1.2 | -0.2 | 0.8 |
| July | 0.6 | 1.2 | 1.1 | 1.1 | 0.7 | 0.0 | 1.8 | 0.3 | 0.9 |
| August | 0.6 | 1.1 | 1.0 | 1.4 | 0.9 | -0.1 | 2.4 | 0.8 | 0.9 |
| September | 0.5 | 0.9 | 0.9 | 1.3 | 0.8 | -0.1 | 2.4 | 0.8 | 0.7 |
| October | 0.3 | 0.5 | 0.6 | 1.0 | 0.6 | -0.2 | 2.1 | 0.6 | 0.5 |
| November | 0.1 | 0.3 | 0.4 | 0.8 | 0.3 | -0.2 | 1.6 | 0.5 | 0.3 |
| December | 0.1 | 0.1 | 0.2 | 0.6 | 0.3 | 0.0 | 1.4 | 0.3 | 0.2 |

RETAIL TURNOVER, By Industry Group¹-New South Wales: All Series


| Month | Food retailing | Department stores | Clothing and soft good retailing | Household good retailing | Recreational good retailing | Other retailing | Hospitality <br> and services | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | ORIGINAL (\$ million) |  |  |  |  |  |  |  |
| 1993 ( 10 |  |  |  |  |  |  |  |  |
| October | 1139.0 | 306.5 | 233.4 | 323.8 | 159.6 | 276.5 | 618.0 | 3056.8 |
| November | 1134.6 | 337.5 | 242.0 | 328.0 | 174.3 | 299.4 | 622.5 | 3138.3 |
| December | 1313.5 | 611.9 | 349.4 | 439.2 | 208.6 | 458.5 | 719.8 | 4100.9 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 1154.4 | 255.5 | 230.9 | 305.1 | 141.9 | 262.4 | 619.1 | 2969.3 |
| February | 1064.8 | 227.6 | 186.5 | 297.0 | 153.7 | 254.7 | 564.3 | 2748.6 |
| March | 1182.6 | 288.3 | 231.8 | 339.4 | 194.8 | 280.8 | 640.2 | 3157.9 |
| April | 1092.5 | 281.0 | 237.6 | 310.7 | 157.3 | 259.4 | 651.3 | 2989.8 |
| May | 1101.7 | 311.7 | 245.5 | 347.8 | 171.9 | 270.6 | 630.8 | 3080.0 |
| June | 1104.9 | 315.8 | 228.9 | 338.8 | 177.9 | 263.0 | 620.8 | 3050.1 |
| July | 1142.7 | 276.8 | 216.5 | 345.7 | 184.6 | 270.8 | 654.1 | 3091.2 |
| August | 1150.1 | 269.6 | 209.5 | 396.1 | 170.1 | 295.0 | 646.4 | 3136.8 |
| September | 1163.7 | 306.4 | 222.4 | 341.5 | 166.7 | 303.3 | 642.1 | 3146.1 |
| October | 1192.6 | 317.6 | 230.6 | 371.4 | 162.2 | 323.3 | 673.8 | 3271.5 |
| November | 1184.1 | 348.2 | 241.7 | 404.9 | 180.2 | 322.5 | 683.7 | 3365.3 |
| December | 1403.1 | 648.0 | 339.0 | 505.6 | 221.5 | 421.9 | 755.9 | 4295.0 |

SEASONALLY ADJUSTED (\$ million)

| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |
| October | 1126.9 | 315.4 | 233.7 | 323.4 | 160.1 | 271.5 | 602.6 | 3033.6 |
| November | 1141.8 | 304.6 | 234.5 | 312.5 | 164.5 | 275.7 | 612.8 | 3046.3 |
| December | 1112.1 | 309.1 | 237.7 | 321.6 | 156.2 | 318.5 | 605.7 | 3061.0 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 1155.8 | 313.9 | 245.2 | 330.3 | 161.8 | 288.7 | 619.1 | 3114.8 |
| February | 1142.7 | 314.6 | 237.0 | 331.4 | 159.8 | 286.3 | 614.0 | 3085.8 |
| March | 1173.1 | 327.2 | 258.6 | 342.6 | 184.5 | 293.1 | 651.4 | 3230.6 |
| April | 1097.1 | 307.8 | 243.6 | 339.1 | 167.5 | 277.7 | 650.2 | 3082.9 |
| May | 1148.5 | 314.6 | 231.2 | 360.0 | 178.3 | 289.0 | 652.4 | 3173.9 |
| June | 1139.5 | 318.7 | 221.2 | 349.3 | 188.5 | 286.2 | 650.7 | 3154.1 |
| July | 1160.1 | 315.5 | 223.5 | 360.6 | 190.8 | 290.9 | 668.2 | 3209.6 |
| August | 1166.6 | 317.1 | 232.6 | 404.9 | 179.2 | 301.2 | 656.4 | 3258.0 |
| September | 1183.1 | 325.3 | 233.8 | 346.7 | 168.7 | 302.4 | 652.3 | 3212.1 |
| October | 1200.3 | 328.6 | 230.0 | 371.5 | 166.2 | 320.0 | 668.5 | 3285.1 |
| November | 1174.7 | 312.5 | 235.5 | 380.1 | 167.3 | 295.1 | 662.7 | 3227.8 |
| December | 1193.1 | 329.5 | 234.6 | 375.6 | 172.5 | 290.2 | 638.9 | 3234.4 |

TREND ESTIMATES (\$ million)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 1121.7 | 307.2 | 235.0 | 313.6 | 156.5 | 274.9 | 597.4 | 3006.2 |
| November | 1130.3 | 309.7 | 236.3 | 318.3 | 158.7 | 283.7 | 604.1 | 3041.2 |
| December | 1137.6 | 312.2 | 239.5 | 323.2 | 161.1 | 290.3 | 611.7 | 3075.8 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 1141.4 | 313.9 | 242.9 | 328.3 | 163.4 | 293.0 | 619.8 | 3102.6 |
| February | 1141.7 | 314.9 | 244.5 | 332.8 | 166.6 | 292.0 | 628.6 | 3121.2 |
| March | 1140.3 | 315.8 | 243.3 | 338.6 | 171.4 | 289.1 | 637.9 | 3136.3 |
| April | 1139.1 | 316.0 | 239.7 | 345.7 | 176.8 | 286.2 | 646.4 | 3149.9 |
| May | 1140.9 | 316.2 | 234.8 | 353.1 | 181.2 | 285.9 | 652.9 | 3165.0 |
| June | 1146.7 | 316.6 | 230.4 | 359.8 | 183.1 | 289.3 | 657.4 | 3183.2 |
| July | 1156.3 | 317.7 | 228.1 | 365.3 | 181.8 | 294.5 | 659.4 | 3203.2 |
| August | 1167.9 | 319.4 | 228.3 | 369.3 | 178.6 | 299.0 | 659.7 | 3222.2 |
| September | 1178.0 | 321.2 | 230.3 | 371.8 | 174.8 | 302.0 | 659.4 | 3237.5 |
| October | 1185.0 | 322.6 | 232.3 | 373.6 | 171.3 | 303.0 | 658.2 | 3246.0 |
| November | 1189.6 | 323.6 | 234.0 | 374.8 | 168.4 | 302.4 | 656.1 | 3249.0 |
| December | 1193.7 | 324.4 | 235.5 | 376.4 | 166.2 | 301.1 | 653.5 | 3250.9 |

RETAIL TURNOVER, By Industry Group- ${ }^{1}$ Victoria: All Series

| Month | Food retailing | Department stores | Clothing and soft good retailing | Household <br> good <br> retailing | Recreational <br> good <br> retailing | Other retailing | Hospitality and services |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |


| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |
| October | 803.6 | 201.0 | 159.6 | 278.2 | 93.9 | 185.6 | 257.5 | 1979.4 |
| November | 791.4 | 219.9 | 169.9 | 291.9 | 103.3 | 200.8 | 270.9 | 2048.1 |
| December | 956.4 | 396.8 | 248.2 | 358.1 | 144.0 | 267.5 | 317.7 | 2688.7 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 792.2 | 167.5 | 145.4 | 244.9 | 97.0 | 156.8 | 246.3 | 1850.1 |
| February | 762.2 | 149.1 | 123.3 | 230.8 | 92.1 | 151.2 | 234.3 | 1743.0 |
| March | 875.1 | 189.2 | 157.1 | 243.2 | 100.8 | 177.1 | 272.5 | 2015.0 |
| April | 810.8 | 197.0 | 165.7 | 222.7 | 94.1 | 168.8 | 263.2 | 1922.3 |
| May | 804.4 | 212.1 | 165.6 | 242.2 | 101.9 | 178.8 | 261.7 | 1966.7 |
| June | 812.9 | 210.8 | 146.3 | 251.4 | 103.0 | 174.0 | 259.2 | 1957.6 |
| July | 836.4 | 169.9 | 148.9 | 250.1 | 112.3 | 183.3 | 277.3 | 1978.2 |
| August | 831.8 | 182.2 | 138.7 | 255.0 | 119.7 | 191.6 | 278.6 | 1997.6 |
| September | 854.4 | 202.8 | 141.8 | 249.7 | 114.1 | 192.8 | 290.2 | 2045.8 |
| October | 887.1 | 215.2 | 152.6 | 251.0 | 121.0 | 212.5 | 307.0 | 2146.4 |
| November | 878.4 | 223.1 | 156.0 | 266.4 | 130.7 | 219.9 | 313.4 | 2187.9 |
| December | 1070.8 | 418.7 | 236.8 | 348.7 | 196.9 | 305.2 | 355.8 | 2932.9 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |
| October | 787.3 | 207.2 | 159.2 | 272.9 | 95.2 | 178.9 | 253.7 | 1954.4 |
| November | 794.4 | 201.5 | 167.2 | 281.5 | 100.8 | 192.0 | 264.5 | 2001.9 |
| December | 794.1 | 193.4 | 164.6 | 250.2 | 96.6 | 180.8 | 251.0 | 1930.6 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 812.2 | 213.3 | 164.6 | 259.7 | 94.9 | 173.0 | 246.8 | 1964.4 |
| February | 818.0 | 205.6 | 158.6 | 266.8 | 98.0 | 178.4 | 252.1 | 1977.5 |
| March | 849.6 | 216.6 | 172.1 | 251.5 | 102.4 | 184.9 | 278.1 | 2055.2 |
| April | 804.7 | 201.7 | 155.0 | 240.9 | 103.5 | 180.8 | 270.3 | 1957.0 |
| May | 828.6 | 216.1 | 154.1 | 250.4 | 107.6 | 187.1 | 278.6 | 2022.4 |
| June | 845.6 | 213.8 | 151.2 | 257.9 | 115.2 | 184.1 | 275.5 | 2043.3 |
| July | 857.2 | 204.1 | 149.6 | 254.5 | 122.5 | 193.3 | 284.3 | 2065.4 |
| August | 869.0 | 212.6 | 154.1 | 262.0 | 126.6 | 198.4 | 291.7 | 2114.3 |
| September | 871.7 | 214.1 | 152.3 | 262.8 | 120.5 | 196.0 | 291.2 | 2108.6 |
| October | 888.3 | 228.0 | 154.6 | 249.0 | 124.4 | 208.0 | 305.6 | 2158.0 |
| November | 872.3 | 200.2 | 156.0 | 258.0 | 124.2 | 202.6 | 304.7 | 2118.1 |
| December | 890.3 | 205.9 | 155.1 | 244.7 | 133.4 | 204.3 | 277.9 | 2111.6 |

## TREND ESTIMATES (\$ million)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 794.2 | 200.9 | 166.1 | 271.3 | 96.3 | 180.6 | 257.7 | 1967.0 |
| November | 797.1 | 202.2 | 164.3 | 268.9 | 96.7 | 180.9 | 254.7 | 1964.8 |
| December | 802.4 | 204.0 | 164.0 | 265.1 | 96.9 | 180.8 | 253.7 | 1967.0 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 809.2 | 206.0 | 164.1 | 260.4 | 97.4 | 180.6 | 255.5 | 1973.1 |
| February | 816.1 | 207.8 | 163.2 | 255.8 | 98.6 | 180.2 | 259.5 | 1981.2 |
| March | 822.4 | 209.4 | 161.3 | 252.4 | 101.1 | 180.6 | 264.8 | 1992.0 |
| April | 828.5 | 210.3 | 158.4 | 251.1 | 105.1 | 182.3 | 270.4 | 2006.1 |
| May | 835.5 | 210.8 | 155.4 | 251.9 | 110.0 | 185.1 | 275.8 | 2024.4 |
| June | 844.2 | 211.4 | 153.1 | 253.9 | 114.9 | 188.6 | 281.3 | 2047.3 |
| July | 854.1 | 212.3 | 151.9 | 256.0 | 118.8 | 192.2 | 286.1 | 2071.4 |
| August | 864.2 | 213.1 | 152.1 | 257.6 | 121.8 | 195.9 | 290.3 | 2094.9 |
| September | 872.9 | 213.2 | 153.1 | 257.4 | 124.0 | 199.3 | 293.8 | 2113.7 |
| October | 879.3 | 212.5 | 154.1 | 255.7 | 125.8 | 202.2 | 295.8 | 2125.3 |
| November | 883.9 | 211.1 | 154.9 | 253.5 | 127.4 | 204.3 | 296.3 | 2131.3 |
| December | 887.0 | 209.7 | 155.7 | 251.1 | 128.6 | 206.0 | 295.7 | 2133.8 |

[^3]RETAIL TURNOVER, By Industry Group ${ }^{1}$-Queensland: All Series


|  |  |  | Clothing and | Household | Recreational |  | Hospitality |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Food | Department | soft good | good | good | Other | and |
|  | retailing | stores | retailing | retailing | retailing | retailing | services |



SEASONALLY ADJUSTED (\$ million)

| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |
| October | 574.1 | 150.3 | 112.2 | 185.8 | 93.8 | 170.7 | 272.2 | 1559.0 |
| November | 581.6 | 146.2 | 116.3 | 197.7 | 96.4 | 175.3 | 270.2 | 1583.8 |
| December | 585.9 | 146.1 | 117.3 | 187.1 | 107.0 | 173.4 | 278.8 | 1595.6 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 566.0 | 149.1 | 117.8 | 188.3 | 103.3 | 168.5 | 280.8 | 1573.7 |
| February | 580.9 | 149.7 | 120.4 | 188.0 | 103.6 | 170.0 | 274.7 | 1587.3 |
| March | 613.7 | 154.0 | 132.9 | 190.3 | 108.7 | 174.0 | 272.1 | 1645.7 |
| April | 590.3 | 148.3 | 126.1 | 187.3 | 103.4 | 169.1 | 269.0 | 1593.7 |
| May | 604.0 | 154.3 | 123.7 | 195.1 | 104.7 | 172.5 | 272.9 | 1627.2 |
| June | 604.4 | 153.6 | 120.7 | 197.6 | 105.1 | 176.0 | 276.1 | 1633.5 |
| July | 613.5 | 151.1 | 126.8 | 197.3 | 112.0 | 184.5 | 293.0 | 1678.3 |
| August | 616.1 | 154.3 | 131.7 | 199.2 | 109.4 | 194.4 | 295.9 | 1701.2 |
| Sepiember | 624.4 | 154.4 | 128.0 | 194.2 | 111.6 | 185.3 | 289.7 | 1687.6 |
| October | 650.5 | 167.7 | 135.8 | 173.7 | 117.8 | 179.9 | 302.0 | 1727.4 |
| November | 652.5 | 154.7 | 136.0 | 173.4 | 131.3 | 170.4 | 293.7 | 1712.0 |
| December | 655.3 | 161.0 | 119.8 | 173.3 | 132.7 | 161.4 | 304.0 | 1707.6 |

## TREND ESTIMATES (\$ million)

| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |
| October | 575.5 | 146.5 | 114.5 | 187.5 | 98.6 | 168.7 | 271.2 | 1562.5 |
| November | 576.6 | 147.2 | 115.6 | 189.3 | 100.0 | 171.8 | 273.5 | 1574.0 |
| December | 578.9 | 148.0 | 117.8 | 189.9 | 101.7 | 172.9 | 275.1 | 1584.2 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 582.4 | 148.9 | 120.4 | 189.5 | 103.4 | 172.2 | 275.3 | 1592.1 |
| February | 587.1 | 149.9 | 122.7 | 189.2 | 104.6 | 170.9 | 274.3 | 1598.7 |
| March | 592.3 | 150.9 | 124.4 | 189.7 | 105.2 | 170.5 | 273.2 | 1606.3 |
| April | 597.3 | 151.5 | 125.2 | 191.8 | 105.5 | 172.2 | 273.4 | 1616.9 |
| May | 602.0 | 152.1 | 125.5 | 194.6 | 105.6 | 175.6 | 275.9 | 1631.1 |
| June | 607.0 | 152.7 | 126.1 | 196.6 | 106.3 | 180.0 | 280.3 | 1649.0 |
| July | 613.0 | 153.8 | 127.3 | 196.2 | 108.2 | 183.3 | 285.8 | 1667.7 |
| August | 621.0 | 155.3 | 128.8 | 193.2 | 111.4 | 184.3 | 290.9 | 1684.9 |
| September | 630.8 | 157.0 | 130.3 | 188.3 | 115.7 | 182.7 | 294.7 | 1699.5 |
| October | 640.4 | 158.5 | 131.0 | 182.7 | 120.5 | 179.1 | 297.5 | 1709.7 |
| November | 648.8 | 159.7 | 130.8 | 177.3 | 125.2 | 174.5 | 299.7 | 1716.2 |
| December | 656.1 | 160.8 | 130.1 | 172.6 | 129.5 | 169.7 | 301.3 | 1720.0 |

[^4]RETAIL TURNOVER, By Industry Group ${ }^{1}$-South Australia: All Series

| Month | Food retailing | Department stores | Clothing and soft good retailing | Household <br> good <br> retailing | Recreational good retailing | Other retailing | Hospitality <br> and <br> services |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |


|  | ORIGINAL (\$ million) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 . |  |  |  |  |  |  |  |  |
| October | 261.4 | 89.7 | 38.4 | 71.8 | 29.4 | 51.9 | 108.7 | 651.3 |
| November | 264.4 | 102.0 | 40.1 | 75.8 | 30.4 | 55.3 | 112.7 | 680.7 |
| December | 320.0 | 167.5 | 53.6 | 91.1 | 44.3 | 75.9 | 134.1 | 886.5 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 255.9 | 76.7 | 34.1 | 70.1 | 31.3 | 50.1 | 110.7 | 628.9 |
| February | 245.6 | 71.1 | 30.0 | 64.3 | 28.8 | 49.0 | 104.3 | 593.1 |
| March | 278.1 | 81.9 | 38.2 | 73.8 | 28.8 | 52.5 | 112.0 | 665.3 |
| April | 255.9 | 86.5 | 44.7 | 64.8 | 26.2 | 50.5 | 101.1 | 629.7 |
| May | 253.9 | 91.3 | 41.0 | 68.0 | 25.6 | 52.4 | 102.4 | 634.6 |
| June | 251.1 | 90.7 | 39.5 | 70.7 | 25.3 | 52.0 | 95.6 | 624.9 |
| July | 264.3 | 83.8 | 38.5 | 68.6 | 27.4 | 54.3 | 110.0 | 646.9 |
| August | 262.4 | 84.6 | 37.7 | 69.1 | 26.7 | 57.6 | 111.9 | 650.0 |
| September | 266.5 | 87.4 | 41.3 | 67.6 | 26.0 | 60.3 | 121.3 | 670.4 |
| October | 275.6 | 93.3 | 43.6 | 73.2 | 28.2 | 59.1 | 127:4 | 700.4 |
| November | 276.9 | 103.5 | 43.6 | 78.0 | 30.5 | 63.0 | 128.0 | 723.5 |
| December | 332.5 | 175.2 | 64.0 | 88.7 | 45.7 | 81.4 | 154.5 | 942.0 |

SEASONALLY ADJUSTED (\$ million)

1993

| October | 258.1 | 92.1 | 37.5 | 71.4 | 30.2 | 51.7 | 104.5 | 645.5 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| November | 263.7 | 90.2 | 39.3 | 71.7 | 31.8 | 53.4 | 106.5 | 656.7 |
| December | 268.7 | 91.8 | 41.1 | 68.7 | 30.5 | 50.4 | 109.7 | 660.9 |
| 1994 (90.8 10.4 |  |  |  |  |  |  |  |  |
| January | 262.4 | 91.0 | 37.8 | 73.0 | 32.1 | 53.5 | 106.9 | 656.5 |
| February | 267.6 | 93.9 | 39.4 | 73.4 | 31.6 | 56.3 | 113.4 | 675.7 |
| March | 267.8 | 93.5 | 39.2 | 75.3 | 27.2 | 54.5 | 108.1 | 665.7 |
| April | 257.5 | 91.6 | 42.9 | 70.9 | 26.9 | 53.1 | 102.7 | 645.6 |
| May | 259.5 | 91.3 | 38.1 | 69.8 | 27.7 | 56.6 | 110.4 | 653.5 |
| June | 261.2 | 96.1 | 39.0 | 72.5 | 27.6 | 54.0 | 105.9 | 656.3 |
| July | 269.5 | 92.8 | 38.1 | 71.9 | 28.5 | 58.1 | 115.4 | 674.3 |
| August | 270.1 | 94.6 | 40.1 | 69.2 | 28.7 | 60.7 | 120.2 | 683.5 |
| September | 269.0 | 93.2 | 42.5 | 68.5 | 26.2 | 59.5 | 123.1 | 682.0 |
| October | 276.9 | 97.3 | 43.4 | 73.5 | 29.2 | 59.5 | 124.8 | 704.6 |
| November | 273.8 | 90.0 | 42.4 | 75.4 | 31.7 | 60.3 | 119.4 | 692.9 |
| December | 278.9 | 95.5 | 49.7 | 66.7 | 31.3 | 55.5 | 125.8 | 703.4 |

TREND ESTIMATES (\$ million)
1993

| October | 261.6 | 91.2 | 38.4 | 70.3 | 30.7 | 52.0 | 104.6 | 648.7 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| November | 263.2 | 91.3 | 38.9 | 71.2 | 31.1 | 52.4 | 106.0 | 654.0 |
| December | 264.6 | 91.7 | 39.3 | 71.9 | 31.2 | 52.9 | 107.5 | 659.1 |
| 1994 20.9 31.2 |  |  |  |  |  |  |  |  |
| January | 265.2 | 92.0 | 39.6 | 72.4 | 30.8 | 53.4 | 108.5 | 662.0 |
| February | 264.7 | 92.3 | 39.8 | 72.6 | 29.9 | 53.8 | 108.5 | 661.7 |
| March | 263.5 | 92.6 | 39.8 | 72.7 | 29.0 | 54.3 | 107.8 | 659.7 |
| April | 262.4 | 92.9 | 39.6 | 72.4 | 28.2 | 54.8 | 107.5 | 657.7 |
| May | 262.3 | 93.2 | 39.4 | 71.7 | 27.6 | 55.6 | 108.5 | 658.2 |
| June | 263.5 | 93.5 | 39.3 | 71.1 | 27.4 | 56.6 | 110.9 | 662.3 |
| July | 265.8 | 93.8 | 39.5 | 70.8 | 27.6 | 57.7 | 114.3 | 669.6 |
| August | 268.7 | 94.1 | 40.3 | 70.9 | 28.1 | 58.7 | 117.8 | 678.7 |
| September | 271.6 | 94.2 | 41.6 | 71.1 | 28.7 | 59.3 | 120.7 | 687.2 |
| October | 274.0 | 94.1 | 43.2 | 71.2 | 29.3 | 59.3 | 122.8 | 693.9 |
| November | 275.9 | 94.0 | 44.8 | 71.1 | 30.1 | 59.1 | 124.2 | 699.2 |
| December | 277.5 | 93.8 | 46.2 | 70.8 | 30.8 | 58.7 | 125.4 | 703.2 |

[^5]|  |  |  | Clothing and | Household | Recreational |  | Hospitality |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Food | Department | soft good | good | good | Other | and |
|  | retailing | stores | retailing | retailing | retailing | retailing | services |


|  | ORIGINAL (\$ million) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 ( 10 er |  |  |  |  |  |  |  |  |
| October | 374.3 | 91.6 | 51.8 | 105.0 | 45.4 | 77.6 | 142.3 | 888.0 |
| November | 374.5 | 99.2 | 54.2 | 114.5 | 48.4 | 78.5 | 144.2 | 913.5 |
| December | 462.9 | 166.6 | 87.5 | 154.4 | 75.2 | 117.8 | 171.3 | 1235.7 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 367.2 | 75.5 | 55.2 | 108.1 | 49.1 | 66.1 | 143.6 | 864.8 |
| February | 356.2 | 69.0 | 48.0 | 104.9 | 47.6 | 63.5 | 133.0 | 822.2 |
| March | 397.7 | 81.1 | 51.1 | 107.5 | 44.5 | 67.2 | 159.1 | 908.2 |
| April | 367.2 | 86.2 | 55.6 | 103.0 | 40.3 | 69.7 | 141.6 | 863.6 |
| May | 371.6 | 95.1 | 61.7 | 110.0 | 41.4 | 70.4 | 134.0 | 884.2 |
| June | 370.9 | 92.1 | 62.1 | 113.9 | 43.6 | 71.8 | 132.5 | 886.9 |
| July | 391.6 | 77.0 | 58.4 | 105.6 | 47.1 | 76.0 | 150.9 | 906.6 |
| August | 386.6 | 80.0 | 56.9 | 98.8 | 46.1 | 75.4 | 143.2 | 887.0 |
| September | 393.2 | 86.5 | 61.0 | 102.2 | 45.3 | 84.0 | 155.2 | 927.4 |
| October | 394.8 | 95.2 | 61.9 | 103.3 | 51.1 | 81.4 | 169.1 | 956.8 |
| November | 405.9 | 100.6 | 67.3 | 112.0 | 53.7 | 83.4 | 166.7 | 989.6 |
| December | 481.9 | 176.7 | 87.7 | 143.3 | 77.1 | 113.4 | 186.1 | 1266.2 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 ( 10 |  |  |  |  |  |  |  |  |
| October | 377.7 | 90.9 | 51.8 | 99.9 | 45.3 | 74.7 | 136.0 | 876.4 |
| November | 381.1 | 92.5 | 54.8 | 108.4 | 46.5 | 73.9 | 140.6 | 897.8 |
| December | 379.5 | 87.1 | 58.2 | 116.3 | 50.7 | 74.8 | 139.4 | 906.1 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 373.9 | 89.1 | 60.3 | 114.7 | 54.2 | 74.6 | 142.7 | 909.6 |
| February | 381.8 | 92.8 | 60.9 | 119.2 | 49.3 | 75.6 | 146.2 | 925.8 |
| March | 393.1 | 92.7 | 59.4 | 114.2 | 45.3 | 73.4 | 159.6 | 937.7 |
| April | 369.4 | 88.9 | 57.7 | 110.3 | 43.1 | 73.9 | 142.7 | 886.0 |
| May | 385.1 | 94.0 | 59.5 | 114.8 | 46.2 | 76.7 | 144.8 | 921.0 |
| June | 380.7 | 94.0 | 59.0 | 116.1 | 47.7 | 79.8 | 142.3 | 919.6 |
| July | 395.8 | 88.7 | 59.2 | 104.4 | 49.1 | 78.6 | 155.1 | 931.0 |
| August | 396.8 | 94.0 | 59.9 | 104.0 | 48.9 | 77.4 | 151.1 | 932.1 |
| September | 394.9 | 95.7 | 62.7 | 102.3 | 45.8 | 82.8 | 151.0 | 935.2 |
| October | 402.3 | 96.5 | 61.8 | 100.4 | 51.8 | 79.3 | 163.2 | 955.3 |
| November | 409.4 | 90.6 | 68.1 | 105.1 | 50.6 | 78.3 | 162.4 | 964.6 |
| December | 397.1 | 93.0 | 58.1 | 111.4 | 51.6 | 73.4 | 151.5 | 936.1 |

TREND ESTIMATES (\$ million)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 378.9 | 89.9 | 53.9 | 109.1 | 48.3 | 74.9 | 135.5 | 890.5 |
| November | 379.1 | 90.1 | 55.4 | 110.2 | 48.9 | 74.8 | 138.6 | 897.1 |
| December | 379.6 | 90.2 | 57.2 | 111.9 | 49.3 | 74.5 | 142.1 | 904.8 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 379.9 | 90.5 | 58.7 | 114.0 | 49.2 | 74.4 | 144.8 | 911.5 |
| February | 380.1 | 90.9 | 59.6 | 115.5 | 48.5 | 74.5 | 146.6 | 915.6 |
| March | 380.4 | 91.3 | 59.7 | 115.9 | 47.5 | 74.8 | 147.5 | 917.1 |
| April | 381.5 | 91.6 | 59.4 | 114.8 | 46.6 | 75.5 | 147.6 | 917.0 |
| May | 383.4 | 92.1 | 59.0 | 112.7 | 46.1 | 76.6 | 147.4 | 917.2 |
| June | 386.4 | 92.5 | 59.1 | 110.1 | 46.5 | 77.9 | 147.9 | 920.4 |
| July | 390.3 | 93.0 | 59.8 | 107.4 | 47.4 | 79.0 | 149.6 | 926.6 |
| August | 394.6 | 93.4 | 60.9 | 105.3 | 48.4 | 79.5 | 152.3 | 934.5 |
| September | 398.5 | 93.8 | 61.8 | 104.1 | 49.2 | 79.4 | 155.1 | 941.7 |
| October | 401.1 | 93.8 | 62.5 | 103.8 | 49.9 | 78.8 | 157.0 | 946.9 |
| November | 402.8 | 93.6 | 62.8 | 104.2 | 50.5 | 77.9 | 158.2 | 950.1 |
| December | 404.1 | 93.5 | 63.0 | 105.3 | 51.1 | 76.9 | 158.8 | 952.5 |

${ }^{1}$ See paragraph 3 of the Explanatory Notes

| Month | Food retailing | Department stores | Clothing and soft good retailing | Household good retailing | Recreational good retailing | Other retailing | Hospitality <br> and <br> services |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

ORIGINAL (\$ million)

| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |
| October | 97.7 | n.p. | 14.0 | 19.4 | 18.1 | n.p. | 39.2 | 229.4 |
| November | 97.5 | n.p. | 17.2 | 21.9 | 18.8 | n.p. | 38.3 | 239.9 |
| December | 115.6 | n.p. | 21.3 | 26.4 | 26.0 | n.p. | 44.9 | 308.9 |
|  |  |  |  |  |  |  |  |  |
| January | 94.7 | n.p. | 13.9 | 17.1 | 16.2 | n.p. | 39.8 | 221.6 |
| February | 93.4 | n.p. | 14.2 | 17.0 | 17.2 | n.p. | 35.1 | 211.8 |
| March | 100.9 | n.p. | 17.0 | 20.8 | 16.3 | n.p. | 36.8 | 233.6 |
| April | 89.7 | n.p. | 19.3 | 20.1 | 14.9 | n.p. | 37.4 | 220.6 |
| May | 92.2 | n.p. | 19.2 | 22.1 | 15.6 | n.p. | 34.9 | 225.9 |
| June | 92.1 | n.p. | 16.3 | 22.9 | 14.8 | n.p. | 32.7 | 217.1 |
| July | 94.8 | n.p. | 16.7 | 20.1 | 14.8 | n.p. | 38.8 | 224.0 |
| August | 93.5 | n.p. | 16.0 | 22.2 | 15.2 | n.p. | 36.1 | 220.8 |
| September | 93.6 | n.p. | 14.1 | 22.1 | 16.0 | n.p. | 37.8 | 223.2 |
| October | 94.3 | n.p. | 14.1 | 20.4 | 13.9 | n.p. | 41.3 | 224.2 |
| November | 96.5 | n.p. | 15.2 | 21.4 | 15.9 | n.p. | 40.2 | 233.7 |
| December | 114.6 | n.p. | 22.0 | 30.6 | 22.5 | n.p. | 52.4 | 312.1 |

SEASONALLY ADJUSTED (\$ million)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 95.8 | n.p. | 15.7 | 20.4 | 18.3 | n.p. | 38.6 | 231.1 |
| November | 97.2 | n.p. | 16.9 | 20.0 | 18.8 | n.p. | 38.0 | 233.9 |
| December | 98.9 | n.p. | 14.1 | 19.2 | 17.3 | n.p. | 35.9 | 229.8 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 94.3 | n.p. | 15.4 | 19.3 | 17.5 | n.p. | 36.8 | 227.7 |
| February | 98.6 | n.p. | 16.0 | 19.7 | 17.5 | n.p. | 37.4 | 231.9 |
| March | 99.7 | n.p. | 18.3 | 22.2 | 16.1 | n.p. | 36.1 | 236.4 |
| April | 90.1 | n.p. | 18.4 | 21.5 | 16.0 | n.p. | 37.9 | 224.5 |
| May | 95.9 | n.p. | 18.4 | 22.0 | 16.5 | n.p. | 37.4 | 233.1 |
| June | 97.5 | n.p. | 15.7 | 23.4 | 15.8 | n.p. | 35.5 | 229.6 |
| July | 96.3 | n.p. | 17.4 | 20.5 | 16.4 | n.p. | 41.9 | 235.1 |
| August | 95.9 | n.p. | 17.6 | 21.7 | 16.1 | n.p. | 37.9 | 230.6 |
| September | 94.5 | n.p. | 16.2 | 22.4 | 16.8 | n.p. | 39.1 | 230.4 |
| October | 94.5 | n.p. | 16.2 | 21.5 | 14.5 | n.p. | 41.3 | 230.7 |
| November | 95.0 | n.p. | 14.9 | 19.9 | 15.6 | n.p. | 40.1 | 226.5 |
| December | 97.8 | n.p. | 14.5 | 22.3 | 15.3 | n.p. | 41.1 | 232.5 |

## TREND ESTIMATES (\$ million)

## 1993

| October | 96.6 | n.p. | 15.4 | 19.4 | 18.0 | n.p. | 37.1 | 228.8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| November | 97.1 | n.p. | 15.3 | 19.6 | 18.0 | n.p. | 37.2 | 230.6 |
| December | 97.3 | n.p. | 15.6 | 19.8 | 17.8 | n.p. | 37.2 | 231.5 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 97.1 | n.p. | 16.1 | 20.0 | 17.5 | n.p. | 37.0 | 231.5 |
| February | 96.7 | n.p. | 16.6 | 20.5 | 17.0 | n.p. | 36.8 | 231.1 |
| March | 96.2 | n.p. | 17.1 | 21.0 | 16.6 | n.p. | 36.8 | 230.8 |
| April | 95.9 | n.p. | 17.6 | 21.6 | 16.3 | n.p. | 37.0 | 231.0 |
| May | 95.7 | n.p. | 17.7 | 22.0 | 16.2 | n.p. | 37.4 | 231.3 |
| June | 95.6 | n.p. | 17.6 | 22.1 | 16.2 | n.p. | 37.9 | 231.5 |
| July | 95.6 | n.p. | 17.2 | 22.0 | 16.1 | n.p. | 38.5 | 231.4 |
| August | 95.5 | n.p. | 16.8 | 21.7 | 16.1 | n.p. | 39.1 | 231.1 |
| September | 95.5 | n.p. | 16.3 | 21.6 | 15.9 | n.p. | 39.7 | 230.8 |
| October | 95.5 | n.p. | 15.9 | 21.4 | 15.7 | n.p. | 40.2 | 230.3 |
| November | 95.5 | n.p. | 15.4 | 21.4 | 15.5 | n.p. | 40.6 | 229.8 |
| December | 95.7 | n.p. | 15.0 | 21.3 | 15.3 | n.p. | 41.0 | 229.7 |


| Month | Food retailing | Department stores | Clothing and <br> soft good <br> retailing | Household <br> good <br> retailing | Recreational good retailing | Other retailing | Hospitality and services | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | ORIGINAL (\$ million) |  |  |  |  |  |  |  |
| 1993 |  |  |  |  |  |  |  |  |
| October | 49.1 | n.p. | 6.8 | 7.5 | 4.4 | n.p. | 16.0 | 94.8 |
| November | 48.0 | n.p. | 7.3 | 8.4 | 4.2 | n.p. | 15.7 | 95.0 |
| December | 52.8 | n.p. | 7.0 | 9.2 | 4.5 | n.p. | 15.8 | 107.5 |
| 1994 ( 10.0 |  |  |  |  |  |  |  |  |
| January | 44.1 | n.p. | 4.6 | 6.5 | 3.1 | n.p. | 12.7 | 80.3 |
| February | 43.1 | n.p. | 4.6 | 6.6 | 3.3 | n.p. | 12.7 | 79.1 |
| March | 47.4 | n.p. | 4.5 | 7.9 | 4.2 | n.p. | 15.3 | 90.5 |
| April | 46.1 | n.p. | 3.9 | 6.2 | 4.3 | n.p. | 14.6 | 86.7 |
| May | 47.9 | n.p. | . 4.7 | 7.3 | 4.7 | n.p. | 15.3 | 92.7 |
| June | 48.6 | n.p. | 5.1 | 8.2 | 5.0 | n.p. | 15.4 | 95.3 |
| July | 55.0 | n.p. | 6.1 | 8.1 | 5.6 | n.p. | 16.8 | 105.5 |
| August | 54.7 | n.p. | 5.4 | 8.0 | 6.1 | n.p. | 18.3 | 107.6 |
| September | 53.1 | n.p. | 5.0 | 8.0 | 5.4 | n.p. | 16.7 | 102.5 |
| October | 58.0 | n.p. | 5.3 | 8.4 | 6.1 | n.p. | 17.6 | 109.9 |
| November | 54.4 | n.p. | 5.2 | 8.6 | 6.6 | n.p. | 16.0 | 105.7 |
| December | 58.6 | n.p. | 6.8 | 9.5 | 7.5 | n.p. | 17.3 | 121.2 |

## SEASONALLY ADJUSTED (\$ million)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 47.7 | n.p. | 6.6 | 7.3 | 4.2 | n.p. | 14.9 | 91.8 |
| November | 49.6 | n.p. | 7.6 | 8.3 | 4.3 | n.p. | 15.8 | 96.5 |
| December | 49.9 | n.p. | 5.0 | 7.1 | 3.6 | n.p. | 15.3 | 92.2 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 47.7 | n.p. | 5.8 | 7.9 | 4.1 | n.p. | 15.0 | 91.9 |
| February | 48.3 | n.p. | 6.0 | 7.7 | 4.2 | n.p. | 15.7 | 93.5 |
| March | 48.5 | n.p. | 5.7 | 7.9 | 4.5 | n.p. | 15.8 | 95.1 |
| April | 47.8 | n.p. | 4.7 | 6.6 | 4.7 | n.p. | 15.5 | 92.2 |
| May | 49.1 | n.p. | 4.8 | 7.5 | 4.7 | n.p. | 15.2 | 94.7 |
| June | 47.4 | n.p. | 4.7 | 7.8 | 4.9 | n.p. | 14.9 | 92.8 |
| July | 50.5 | n.p. | 4.9 | 8.1 | 5.0 | n.p. | 14.9 | 96.7 |
| August | 51.3 | n.p. | 4.9 | 8.1 | 5.3 | n.p. | 16.9 | 100.8 |
| Septernber | 50.8 | n.p. | 4.7 | 7.8 | 5.0 | n.p. | 15.1 | 97.1 |
| October | 56.8 | n.p. | 5.2 | 8.4 | 5.9 | n.p. | 16.7 | 107.7 |
| November | 55.8 | n.p. | 5.5 | 8.4 | 6.6 | n.p. | 16.1 | 106.7 |
| December | 55.7 | n.p. | 5.0 | 7.2 | 6.3 | n.p. | 16.6 | 104.5 |

TREND ESTIMATES (\$ million)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 48.1 | n.p. | 6.6 | 7.5 | 4.2 | n.p. | 15.2 | 92.4 |
| November | 48.5 | n.p. | 6.5 | 7.6 | 4.1 | n.p. | 15.3 | 93.0 |
| December | 48.7 | n.p. | 6.3 | 7.7 | 4.1 | n.p. | 15.4 | 93.4 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 48.7 | n.p. | 5.9 | 7.6 | 4.1 | n.p. | 15.5 | 93.4 |
| February | 48.4 | n.p. | 5.6 | 7.5 | 4.2 | n.p. | 15.5 | 93.3 |
| March | 48.2 | n.p. | 5.3 | 7.5 | 4.4 | n.p. | 15.4 | 93.2 |
| April | 48.1 | n.p. | 5.1 | 7.4 | 4.6 | n.p. | 15.4 | 93.4 |
| May | 48.3 | n.p. | 4.9 | 7.5 | 4.8 | n.p. | 15.3 | 93.9 |
| June | 48.9 | n.p. | 4.8 | 7.7 | 4.9 | n.p. | 15.3 | 95.0 |
| July | 50.0 | n.p. | 4.8 | 7.9 | 5.1 | n.p. | 15.5 | 96.7 |
| August | 51.3 | n.p. | 4.8 | 8.0 | 5.3 | n.p. | 15.7 | 99.0 |
| September | 52.8 | n.p. | 5.0 | 8.1 | 5.5 | n.p. | 15.9 | 101.4 |
| October | 54.2 | n.p. | 5.1 | 8.1 | 5.8 | n.p. | 16.2 | 103.5 |
| November | 55.4 | n.p. | 5.1 | 8.0 | 6.1 | n.p. | 16.4 | 105.2 |
| December | 56.4 | n.p. | 5.2 | 7.9 | 6.3 | n.p. | 16.6 | 106.7 |

[^6]RETAIL TURNOVER, By Industry Group ${ }^{1}$-Australian Capital Territory: All Series

|  | Food retailing | Department stores | Clothing and soft good retailing | Household good retailing | Recreational good retailing | Other retailing | Hospitality and senvices |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Month | retailing | stores |  |  |  |  |  |


|  | ORIGINAL (\$ million) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 ( milion) |  |  |  |  |  |  |  |  |
| October | 66.7 | 22.6 | 12.3 | 17.1 | 10.0 | 14.4 | 29.8 | 172.9 |
| November | 65.9 | 24.2 | 12.2 | 17.7 | 10.7 | 16.2 | 27.8 | 174.7 |
| December | 75.9 | 43.8 | 20.6 | 24.8 | 15.9 | 25.7 | 32.7 | 239.4 |
| 1994 |  |  |  |  |  |  |  |  |
| January | 61.9 | 19.0 | 12.3 | 16.3 | 9.3 | 13.1 | 26.1 | 158.0 |
| February | 60.2 | 17.4 | 11.2 | 15.4 | 10.0 | 12.5 | 24.1 | 150.8 |
| March | 68.3 | 22.1 | 12.9 | 16.1 | 11.6 | 14.6 | 31.4 | 177.0 |
| April | 62.7 | 22.5 | 13.3 | 14.8 | 9.8 | 14.1 | 29.4 | 166.6 |
| May | 64.0 | 23.7 | 12.8 | 16.5 | 10.5 | 13.1 | 29.2 | 169.8 |
| June | 62.7 | 23.6 | 12.2 | 14.9 | 10.2 | 12.5 | 27.6 | 163.7 |
| July | 63.5 | 21.3 | 11.4 | 16.8 | 10.4 | 13.5 | 29.2 | 166.1 |
| August | 64.9 | 19.5 | 10.5 | 20.5 | 10.5 | 14.3 | 28.6 | 168.8 |
| September | 66.5 | 21.8 | 11.8 | 16.5 | 10.6 | 15.6 | 28.4 | 171.2 |
| October | 70.2 | 23.2 | 11.6 | 19.5 | 10.0 | 18.3 | 28.1 | 180.9 |
| November | 69.0 | 24.0 | 12.0 | 18.0 | 11.7 | 17.4 | 30.3 | 182.4 |
| December | 78.5 | 45.7 | 17.1 | 23.4 | 17.6 | 22.8 | 31.8 | 236.9 |

## 1993

| October | 65.5 | 23.3 | 12.5 | 17.4 | 10.0 | 13.4 | 27.2 | 169.5 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| November | 65.5 | 22.6 | 12.8 | 17.8 | 10.4 | 14.7 | 25.4 | 169.1 |
| December | 64.9 | 22.6 | 13.9 | 18.6 | 11.3 | 17.2 | 28.7 | 177.1 |
| 994 |  |  |  |  |  |  |  |  |
| January | 63.9 | 23.0 | 13.8 | 17.8 | 10.7 | 14.7 | 29.0 | 173.0 |
| February | 64.9 | 24.0 | 14.4 | 17.5 | 10.7 | 14.9 | 28.5 | 174.9 |
| March | 68.8 | 24.9 | 13.4 | 16.7 | 10.8 | 15.1 | 31.3 | 181.2 |
| April | 62.6 | 23.5 | 12.7 | 15.3 | 10.7 | 14.5 | 30.0 | 169.4 |
| May | 65.3 | 23.5 | 11.7 | 16.4 | 11.2 | 14.2 | 29.0 | 171.4 |
| June | 65.0 | 23.4 | 11.8 | 14.5 | 11.3 | 14.7 | 28.5 | 169.2 |
| July | 64.7 | 23.2 | 11.6 | 16.9 | 11.2 | 15.2 | 30.0 | 172.6 |
| August | 65.3 | 23.3 | 12.0 | 20.0 | 10.5 | 14.7 | 28.8 | 174.5 |
| September | 66.3 | 24.0 | 12.3 | 17.3 | 10.6 | 14.8 | 28.5 | 173.9 |
| October | 69.5 | 23.9 | 11.9 | 20.0 | 10.1 | 17.3 | 25.8 | 178.4 |
| November | 68.5 | 22.4 | 12.9 | 18.0 | 11.2 | 15.9 | 27.6 | 176.7 |
| December | 67.5 | 23.7 | 11.5 | 18.4 | 12.5 | 14.8 | 27.7 | 176.1 |

TREND ESTIMATES (\$ million)
1993

| October | 64.5 | 22.7 | 12.9 | 18.0 | 10.4 | 14.8 | 26.7 | 169.9 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| November | 64.9 | 22.8 | 13.3 | 17.8 | 10.5 | 15.0 | 27.2 | 171.5 |
| December | 65.1 | 23.1 | 13.6 | 17.7 | 10.6 | 15.2 | 27.9 | 173.3 |
| 994 |  |  |  |  |  |  |  |  |
| January | 65.3 | 23.4 | 13.8 | 17.5 | 10.7 | 15.2 | 28.7 | 174.7 |
| February | 65.3 | 23.7 | 13.7 | 17.1 | 10.8 | 15.1 | 29.4 | 175.1 |
| March | 65.2 | 23.8 | 13.3 | 16.5 | 10.9 | 15.0 | 29.8 | 174.5 |
| April | 65.1 | 23.8 | 12.8 | 16.1 | 11.0 | 14.7 | 29.9 | 173.3 |
| May | 64.9 | 23.7 | 12.3 | 16.0 | 11.0 | 14.5 | 29.8 | 172.1 |
| June | 64.9 | 23.6 | 11.9 | 16.3 | 11.0 | 14.6 | 29.4 | 171.7 |
| July | 65.3 | 23.4 | 11.8 | 17.0 | 10.8 | 14.9 | 28.9 | 172.2 |
| August | 65.9 | 23.4 | 11.9 | 17.8 | 10.8 | 15.2 | 28.4 | 173.5 |
| September | 66.8 | 23.5 | 12.1 | 18.3 | 10.8 | 15.5 | 28.0 | 174.9 |
| October | 67.5 | 23.4 | 12.1 | 18.7 | 10.9 | 15.7 | 27.6 | 176.0 |
| November | 68.1 | 23.4 | 12.2 | 18.9 | 11.1 | 15.8 | 27.3 | 176.8 |
| December | 68.5 | 23.4 | 12.2 | 19.0 | 11.4 | 15.8 | 27.1 | 177.4 |

${ }^{1}$ See paragraph 3 of the Explanatory Notes

| Quarter | Food retailing | Department stores | Clothing \& soft good retailing | Household <br> good <br> retailing | Recreational good retailing | Other retailing | Hospitality <br> and <br> services | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | ORIGINAL (\$ million) |  |  |  |  |  |  |  |
| 1993 |  |  |  |  |  |  |  |  |
| September | 8720.8 | 2179.0 | 1733.2 | 2788.9 | 1108.1 | 1952.2 | 3672.1 | 22154.3 |
| December | 9399.5 | 3321.8 | 2111.8 | 3348.3 | 1386.7 | 2615.4 | 4144.0 | 26327.5 |
| 1994 |  |  |  |  |  |  |  |  |
| March | 8781.1 | 2073.1 | 1650.3 | 2767.9 | 1182.7 | 1952.3 | 3775.2 | 22182.6 |
| June | 8714.0 | 2449.9 | 1849.5 | 2826.1 | 1141.2 | 2002.4 | 3790.9 | 22774.0 |
| September | 9071.9 | 2281.6 | 1744.2 | 2942.2 | 1239.5 | 2195.4 | 4008.7 | 23483.5 |
| December | 9938.2 | 3460.4 | 2138.6 | 3379.8 | 1528.2 | 2659.4 | 4469.0 | 27573.6 |


| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 |  |  |  |  |  |  |  |  |
| September | 8854.5 | 2441.5 | 1815.9 | 2862.6 | 1152.8 | 2027.4 | 3752.9 | 22907.6 |
| December | 8852.5 | 2482.1 | 1820.2 | 2927.3 | 1202.9 | 2171.7 | 3815.9 | 23272.5 |
| 1994 |  |  |  |  |  |  |  |  |
| March | 9011.1 | 2556.9 | 1886.1 | 2966.6 | 1218.1 | 2146.4 | 3882.8 | 23668.0 |
| June | 8899.2 | 2532.9 | 1808.6 | 2976.7 | 1233.1 | 2146.5 | 3938.5 | 23535.5 |
| September | 9178.5 | 2557.5 | 1829.8 | 3004.3 | 1286.6 | 2269.1 | 4083.1 | 24209.0 |
| December | 9377.5 | 2574.5 | 1859.3 | 2966.2 | 1332.6 | 2240.7 | 4122.3 | 24473.0 |


| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1993 ( 1 |  |  |  |  |  |  |  |  |
| September | 8873.0 | 2482.3 | 1814.4 | 2888.6 | 1172.8 | 2054.3 | 3774.6 | 23060.0 |
| December | 8886.9 | 2492.8 | 1833.5 | 2917.5 | 1187.1 | 2118.5 | 3810.3 | 23246.6 |
| 1994 |  |  |  |  |  |  |  |  |
| March | 8916.2 | 2521.6 | 1843.5 | 2959.9 | 1213.2 | 2158.0 | 3875.8 | 23488.2 |
| June | 9016.1 | 2548.0 | 1838.3 | 2982.6 | 1246.8 | 2188.5 | 3965.2 | 23782.4 |
| September | 9158.3 | 2558.8 | 1836.0 | 2986.8 | 1283.7 | 2222.1 | 4052.1 | 24096.4 |
| December | 9302.2 | 2566.2 | 1839.3 | 2982.9 | 1320.0 | 2254.1 | 4121.7 | 24410.5 |

ORIGINAL (\% change from preceding quarter)

| 1993 |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| $\quad$ September | -0.1 | -10.7 | -5.5 | 2.5 | 0.6 | 1.1 | -0.9 |  |
| December | 7.8 | 52.4 | 21.8 | 20.1 | 25.1 | 34.0 | 12.9 | 18.8 |
| 1994 |  |  |  |  |  |  |  |  |
| March | -6.6 | -37.6 | -21.9 | -17.3 | -14.7 | -25.4 | -8.9 | -15.7 |
| June | -0.8 | 18.2 | 12.1 | 2.1 | -3.5 | 2.6 | 0.4 | 2.7 |
| September | 4.1 | -6.9 | -5.7 | 4.1 | 8.6 | 9.6 | 5.7 | 3.1 |
| December | 9.5 | 51.7 | 22.6 | 14.9 | 23.3 | 21.1 | 11.5 | 17.4 |

## SEASONALLY ADJUSTED (\% change from preceding quarter)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | -0.7 | -3.5 | 1.2 | -0.2 | -3.0 | 2.2 | -0.7 | -0.7 |
| December | 0.0 | 1.7 | 0.2 | 2.3 | 4.4 | 7.1 | 1.7 | 1.6 |
| 1994 |  |  |  |  |  |  |  |  |
| March | 1.8 | 3.0 | 3.6 | 1.3 | 1.3 | -1.2 | 1.8 | 1.7 |
| June | -1.2 | -0.9 | -4.1 | 0.3 | 1.2 | 0.0 | 1.4 | -0.6 |
| September | 3.1 | 1.0 | 1.2 | 0.9 | 4.3 | 5.7 | 3.7 | 2.9 |
| December | 2.2 | 0.7 | 1.6 | -1.3 | 3.6 | -1.3 | 1.0 | 1.1 |

TREND ESTIMATES (\% change from preceding quarter)

| 1993 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 0.1 | -0.4 | 0.1 | 0.6 | -1.4 | 3.6 | 0.6 | 0.4 |
| December | 0.2 | 0.4 | 1.1 | 1.0 | 1.2 | 3.1 | 0.9 | 0.8 |
| 1994 |  |  |  |  |  |  |  |  |
| March | 0.3 | 1.2 | 0.5 | 1.5 | 2.2 | 1.9 | 1.7 | 1.0 |
| June | 1.1 | 1.0 | -0.3 | 0.8 | 2.8 | 1.4 | 2.3 | 1.3 |
| September | 1.6 | 0.4 | -0.1 | 0.1 | 3.0 | 1.5 | 2.2 | 1.3 |
| December | 1.6 | 0.3 | 0.2 | -0.1 | 2.8 | 1.4 | 1.7 | 1.3 |
| ${ }^{1}$ See paragraph 11 of the Explanatory Notes. ${ }^{2}$ See paragraph 3 of the Explanatory Notes. |  |  |  |  |  |  |  |  |


|  | New |  |  |  |  |  |  | Australian |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | South |  |  | South | Westem |  | Northem | Capital |  |
| Quarter | Wales | Victoria | Queensland | Australia | Australia | Tasmania | Territory | Territory | Australia |
|  |  |  |  |  |  |  |  |  |  |
| ORIGINAL (\$ million) |  |  |  |  |  |  |  |  |  |
| 1993 |  |  |  |  |  |  |  |  |  |
| September | 7694.4 | 5141.7 | 4075.4 | 1649.9 | 2315.4 | 573.0 | 258.8 | 445.7 | 22154.3 |
| December | 9266.9 | 6087.1 | 4794.9 | 1971.4 | 2723.3 | 693.0 | 261.6 | 529.3 | 26327.5 |
| 1994 |  |  |  |  |  |  |  |  |  |
| March | 7921.0 | 5041.0 | 4008.8 | 1662.7 | 2309.9 | 586.8 | 218.5 | 433.9 | 22182.6 |
| June | 8101.9 | 5246.7 | 4147.4 | 1660.3 | 2349.5 | 584.1 | 237.7 | 446.4 | 22774.0 |
| September | 8284.7 | 5386.6 | 4390.3 | 1714.4 | 2404.2 | 581.3 | 272.4 | 449.6 | 23483.5 |
| December | 9638.6 | 6496.9 | 5045.7 | 2061.3 | 2836.8 | 671.8 | 291.8 | 530.7 | 27573.6 |
| SEASONALLY ADJUSTED (\$ million) |  |  |  |  |  |  |  |  |  |
| 1993 |  |  |  |  |  |  |  |  |  |
| September | 7961.7 | 5389.2 | 4150.3 | 1711.8 | 2393.4 | 599.2 | 241.6 | 460.4 | 22907.6 |
| December | 8219.2 | 5327.7 | 4253.4 | 1741.5 | 2401.1 | 618.6 | 246.6 | 464.4 | 23272.5 |
| 1994 |  |  |  |  |  |  |  |  |  |
| March | 8431.2 | 5389.5 | 4284.7 | 1762.6 | 2469.0 | 612.7 | 245.3 | 473.0 | 23668.0 |
| June | 8350.7 | 5415.4 | 4319.5 | 1718.1 | 2431.3 | 603.6 | 242.4 | 454.5 | 23535.5 |
| September | 8552.1 | 5626.1 | 4457.0 | 1777.2 | 2472.9 | 606.6 | 253.8 | 463.3 | 24209.0 |
| December | 8581.6 | 5694.3 | 4507.6 | 1825.2 | 2518.4 | 601.2 | 275.9 | 468.7 | 24473.0 |
| TREND ESTIMATES (\$ million) |  |  |  |  |  |  |  |  |  |
| 1993 ( milion) |  |  |  |  |  |  |  |  |  |
| September | 8086.1 | 5377.0 | 4173.1 | 1721.6 | 2385.8 | 606.5 | 245.4 | 464.5 | 23060.0 |
| December | 8191.7 | 5356.4 | 4220.4 | 1737.0 | 2420.4 | 610.8 | 244.1 | 465.8 | 23246.6 |
| 1994 |  |  |  |  |  |  |  |  |  |
| March | 8333.3 | 5374.1 | 4283.1 | 1740.7 | 2437.7 | 611.8 | 243.1 | 464.3 | 23488.2 |
| June | 8440.1 | 5466.1 | 4352.8 | 1750.9 | 2454.8 | 608.1 | 247.3 | 462.9 | 23782.4 |
| September | . 8509.6 | 5583.1 | 4429.7 | 1774.2 | 2476.8 | 604.0 | 256.5 | 462.8 | 24096.4 |
| December | 8574.0 | 5682.1 | 4505.3 | 1806.1 | 2499.9 | 601.9 | 268.6 | 464.7 | 24410.5 |
| ****************** |  |  |  |  |  |  |  |  |  |
| ORIGINAL (\% change from previous quarter) |  |  |  |  |  |  |  |  |  |
| 1993 ( $10.4{ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |
| September | -2.4 | -1.7 | 2.5 | -0.1 | 1.8 | -2.0 | 6.3 | -2.9 | -0.7 |
| December | 20.4 | 18.4 | 17.7 | 19.5 | 17.6 | 20.9 | 1.1 | 18.8 | 18.8 |
| 1994 |  |  |  |  |  |  |  |  |  |
| March | -14.5 | -17.2 | -16.4 | -15.7 | -15.2 | -15.3 | -16.5 | -18.0 | -15.7 |
| June | 2.3 | 4.1 | 3.5 | -0.1 | 1.7 | -0.5 | 8.8 | 2.9 | 2.7 |
| September | 2.3 | 2.7 | 5.9 | 3.3 | 2.3 | -0.5 | 14.6 | 0.7 | 3.1 |
| December | 16.3 | 20.6 | 14.9 | 20.2 | 18.0 | 15.6 | 7.1 | 18.0 | 17.4 |

SEASONALLY ADJUSTED (\% change from previous quarter)

| 1993 |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | -2.2 | -0.3 | 0.2 | 0.2 | 1.7 | -0.8 | -2.8 | -1.5 | -0.7 |
| December | 3.2 | -1.1 | 2.5 | 1.7 | 0.3 | 3.2 | 2.1 | 0.9 | 1.6 |
| 1994 |  |  |  |  |  |  |  |  |  |
| March | 2.6 | 1.2 | 0.7 | 1.2 | 2.8 | -0.9 | -0.5 | 1.9 | 1.7 |
| June | -1.0 | 0.5 | 0.8 | -2.5 | -1.5 | -1.5 | -1.2 | -3.9 | -0.6 |
| September | 2.4 | 3.9 | 3.2 | 3.4 | 1.7 | 0.5 | 4.7 | 1.9 | 2.9 |
| December | 0.3 | 1.2 | 1.1 | 2.7 | 1.8 | -0.9 | 8.7 | 1.2 | 1.1 |

TREND ESTIMATES (\% change from previous quarter)

| 1993 |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 0.1 | 0.1 | 0.2 | 1.3 | 1.7 | 0.4 | -0.7 | 0.4 | 0.4 |
| December | 1.3 | -0.4 | 1.1 | 0.9 | 1.5 | 0.7 | -0.6 | 0.3 | 0.8 |
| 1994 |  |  |  |  |  |  |  |  |  |
| March | 1.7 | 0.3 | 1.5 | 0.2 | 0.7 | 0.2 | -0.4 | -0.3 | 1.0 |
| June | 1.3 | 1.7 | 1.6 | 0.6 | 0.7 | -0.6 | 1.7 | -0.3 | 1.3 |
| September | 0.8 | 2.1 | 1.8 | 1.3 | 0.9 | -0.7 | 3.7 | 0.0 | 1.3 |
| December | 0.8 | 1.8 | 1.7 | 1.8 | 0.9 | -0.3 | 4.7 | 0.4 | 1.3 |

[^7]
## EXPLANATORY NOTES

1 This publication presents monthly estimates of the value of turnover of retail businesses classified by industry, and by State. The principal objective of the Retail Trade survey is to show month to month movement of retail turnover.

2 Estimates of turnover contained in this publication are based on a survey of about 7,000 retail and selected service businesses (covering 20,000 outlets). All 'large' businesses are included in the survey, while a sample of about 4,400 'smaller' businesses is selected. The 'large' business' contribution of approximately 54 per cent of the total estimate ensures a highly reliable estimates of Australian total turnover .

3 The Retail Trade survey covers all employing businesses, with at least one retail establishment. The scope of the survey (classified according to the Australian and New Zealand Standard Industrial Classification [ANZSIC]) is detailed below:

- Food Retailing

Supermarkets and grocery stores (5110)
and non-petrol sales of identified convenience stores of petrol stations
Takeaway food retailing (5125)
Other food retailing
Fresh meat, fish and poultry retailing (5121)
Fruit and vegetable retailing (5122)
Liquor retailing (5123)
Bread and cake retailing (5124)
Specialised food retailing n.e.c. (5129)

- Department Stores (5210)
- Clothing and Soft Good Retailing

Clothing retailing (5221)
Other clothing related retailing
Footwear retailing (5222)
Fabric and other soft good retailing (5223)

- Household Good Retailing

Furniture and floorcovering retailing
Furniture retailing (5231)
Floor covering retailing (5232)
Domestic hardware and houseware retailing (5233)
Domestic appliance retailing
Domestic appliance retailing (5234)
Recorded music retailing (5235)

- Recreational Good Retailing

Newspaper, book and stationery retailing (5243)
Other recreational good retailing Sport and camping equipment retailing (5241)
Toy and game retailing (5242)
Photographic equipment retailing (5244)

- Other Retailing

Pharmaceutical, cosmetic and toiletry retailing (5251)
Other retailing
Antique and used good retailing (5252)
Garden supplies retailing (5253)
Flower retailing (5254)
Watch and jewellery retailing (5255)
Retailing n.e.c. (5259)

SCOPE AND COVERAGE (continued)

DEFINITION OF TURNOVER

SEASONAL ADJUSTMENT

TREND ESTIMATES

CONSTANT PRICE STATISTICS

RELIABILITY OF ESTIMATES

- Hospitality and Services

Hotels and licensed clubs
Pubs, taverns and bars (5720)
Clubs (Hospitality) (5740)
Cafes and restaurants (5730)
Selected services
Video hire outlets (9511)
Hairdressing and beauty salons (9526)
4 Turnover includes retail sales; wholesale sales; takings from repairs, meals and hiring of goods (except for rent, leasing and hiring of land and buildings); and commissions from agency activity (e.g. commissions received from collecting dry cleaning, selling lottery tickets, etc.) and net takings from gaming machines etc.

5 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised.

6 In the seasonal adjustment of the turnover estimates, account has been taken of both normal seasonal factors and 'trading-day' effects (arising from the varying length of each month and the varying numbers of Sundays, Mondays, Tuesdays, etc. in the month). Adjustments are also made for the effects of change in the date of Easter and Australia Day holidays. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather, industrial disputes). The seasonally adjusted estimates still reflect the sampling and non-sampling errors to which the original estimates are subject.

7 The State component series have been seasonally adjusted independently. Therefore, the adjusted components may not add to the Australian Group totals.

8 As happens with all seasonally adjusted series, the seasonal factors are reviewed annually to take account of each additional year's data. For Retail Trade, the results of the latest review are shown in the July issue each year.

9 The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The monthly trend estimates are derived by applying a 13 -term Henderson-weighted moving average to the respective seasonally adjusted series. These trend series are used to analyse the underlying behaviour of the series over time. In the case of the quarterly constant price estimates a 7-term Henderson-weighted moving average is applied.
10 For further information, see A Guide to Interpreting Time Series - Monitoring 'Trends': an Overview (1348.0) or contact the Assistant Director, Time Series Analysis on (06) 2526345.

11 To enable analysis of the movement of retail activity in 'real' terms, estimates of retail turnover at constant (average 1989-90) prices are compiled and published each quarter. Constant price retail turnover series are derived by deflating the original current price series of retail turnover by specially compiled indexes of price change.

12 There are two types of error possible in estimates of retail turnover:
Non sampling error which arises from inaccuracies in collecting, recording and processing the data. The most significant of these errors are: misreporting of data items; deficiencies in coverage; non-response; and processing errors. Every effort is made to minimise reporting error by the careful design of questionnaires, intensive training and supervision of interviewers, and efficient data processing procedures.

Sampling error which occurs because a sample, rather than the entire population, is surveyed. One measure of the likely difference resulting from not including all establishments in the survey is given by the standard error, see below.

RELATED PUBLICATIONS

SYMBOLS AND OTHER USAGES

13 Seasonally adjusted, trend and constant price estimates are also subject to sampling variability. For seasonally adjusted estimates, the standard errors are approximately the same as for the original estimates. For trend estimates, the standard errors are likely to be smaller. For constant price estimates, the standard errors may be up to 10 per cent higher than those for the corresponding current price estimates because of the sampling variability contained in the prices data used to deflate the current price estimates.
14 To assist users in assessing the reliability of estimates, each data series has been given a grading of $A$ to $D$. Where:

- A represents a relative standard error on level of less than 2 per cent. The published estimates are highly reliable for movement analysis;
- B represents a relative standard error on level between 2 and 5 per cent, meaning the estimate is reliable for movement analysis purposes;
- C represents a relative standard error on level between 5 and 10 per cent, meaning users are advised to exercise some caution in interpreting movements for such series; and
- D represents a relative standard error on level greater than 10 per cent (mainly affects unpublished state by industry series).

15 The table below provides an indicator of reliability for key retail turnover estimates.

|  | Food retailing | Department stores <br> stores | $\begin{array}{\|l} \text { Clothing } \\ \text { and } \\ \text { soft good } \\ \text { retailing } \end{array}$ | Household good retailing | Recreational good retailing | Other retailing | Hospitality and services | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NSW | B | A | B | C | C | C | C | A |
| Vic | B | A | B | c | c | c | C | A |
| Qld | B | A | B | C | C | c | C | A |
| SA | B | A | B | C | C | C | C | A |
| WA | B | A | B | C | C | C | C | A |
| Tas | B | - | B | C | C | - | C | B |
| NT | B | - | B | C | C | - | C | B |
| ACT | B | A | B | C | C | C | C | A |
| Australia | A | A | A | B | B | B | B | A |

16 The Retail Survey Special Data Service provides additional retail trade statistics which include further State industry dissections through to 'top ten' industry reports. For more information, contact the Retail Trade Special Data Services manager on (06) 2525220.

17 Current publications produced by the ABS are listed in the Catalogue of Publications and Products, Australia (1101.0). The ABS also issues, on Tuesdays and Fridays, a Publications Advice (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.
$\begin{array}{ll}\text { n.p. } & \text { not available for publication, but included in totals } \\ \text { r } & \text { revised }\end{array}$

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[^0]:    ${ }^{1}$ See paragraph 3 of the Explanatory Notes

[^1]:    ${ }^{1}$ See paragraph 3 of the Explanatory Notes

[^2]:    ${ }^{1}$ See paragraph 3 of the Explanatory Notes

[^3]:    ${ }^{1}$ See paragraph 3 of the Explanatory Notes

[^4]:    ${ }^{1}$ See paragraph 3 of the Explanatory Notes

[^5]:    ${ }^{1}$ See paragraph 3 of the Explanatory Notes

[^6]:    ${ }^{1}$ See paragraph 3 of the Explanatory Notes

[^7]:    ${ }^{1}$ See paragraph 11 of the Explanatory Notes.

