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Manufacturing Industry

Victoria



**MANUFACTURING INDUSTRY
VICTORIA
1992-93**

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INQUIRIES	<ul style="list-style-type: none"> * <i>for further information about statistics in this publication and the availability of related unpublished statistics, contact John Ridley on Sydney (02) 9268 4541 or any other ABS office.</i> * <i>for information about other ABS statistics and services please refer to the back page of this publication.</i>
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INTRODUCTION

ABOUT THIS ISSUE

This publication contains detailed industry statistics compiled from a survey of manufacturing establishments (see paragraphs 8 and 9 of the Explanatory Notes) conducted in respect of 1992–93, with some comparative statistics for earlier years. It expands and updates the information for Victoria which was published in *Manufacturing Industry, Australia, 1992–93, Preliminary* (8201.0), which was released on 25 August 1994 and *Manufacturing Industry, Australia, 1992–93* (8221.0), which was released on 12 March 1996. All previous manufacturing collections were conducted on a census basis.

For the 1992–93 manufacturing collection, a sample of approximately 21,000 manufacturing businesses, nationally, was approached to provide detailed information on employment, wages and salaries paid, income, expenses, and assets and liabilities. In addition to this 'traditional' output, this publication also presents data on gross product at factor cost (average 1989–90 prices) in table 4. Conversely, no sub-State data are contained in this publication. This is a direct result of the 1992–93 collection being a sample survey and not a census. These data will be next available in respect of the 1993–94 reference year.

New industry classification

This publication introduces the new industry classification to a broad range of annual manufacturing statistics. The new classification is the Australian and New Zealand Standard Industrial Classification (ANZSIC), which replaces the Australian Standard Industrial Classification (ASIC) used prior to the 1992–93 reference year. Manufacturing collections dating back to the 1989–90 reference year have been coded using both industry classifications. All time series comparisons in this publication are made on a consistent ANZSIC basis. More information on this industry classification can be found in the introduction to table 9 in the 1991–92 issue of this publication and in the *Australian and New Zealand Standard Industrial Classification, 1993* (1292.0).

New industry gross product measure

Industry gross product is a measure which closely approximates the National Accounting data item 'gross product at factor cost'. Data for gross product at factor cost (at average 1989–90 prices) by industry subdivision are contained in table 4 of this publication. The data item industry gross product is used widely in the range of economic statistics produced by the ABS. Adoption of industry gross product for manufacturing statistics will facilitate comparison of net production by the manufacturing industry with net production of other industries, as well as providing a better net production measure for the manufacturing industry.

In terms of definition, the difference between value added and industry gross product is that industry gross product takes into account more of the operating expenses which are incurred by manufacturers in the production, marketing and distribution processes. However, industry gross product for an industry should not be interpreted as profit or surplus for that industry. There are several important expense items which are not included in the calculation.

An indicator of the difference is given by total manufacturing in Victoria for 1992–93, where establishment value added amounted to \$21.7 billion while establishment industry gross product amounted to \$16.3 billion. Estimates for 1992–93 establishment industry gross product for individual manufacturing industries are available on request.

**ADJUSTED FIGURES IN FUTURE
ISSUES OF THIS PUBLICATION**

Recent investigations have shown that not all manufacturers falling within the scope of the 1992-93 manufacturing survey were recorded on the ABS business register at the time that the sample was selected. It has not been feasible to adjust the detailed information contained in this publication to allow for the operations of these excluded manufacturers. The shortfall for total Victorian manufacturing is approximately 2% for 1992-93 turnover and 4% for employment at the end of June 1993.

Adjustments to allow for the shortfall in 1992-93 data will be carried out as soon as feasible. Adjusted data for broad aggregates for the year 1992-93 will appear in the 1993-94 issue of this publication, which will also contain an explanation of the adjustment process. In the interim, further information concerning the adjustments is available from the ABS (see 'Inquiries' on page iii) or by reference to paragraphs 13 and 14 of the Explanatory Notes to the 1993-94 issue of *Manufacturing Industry, Australia, Preliminary* (8201.0).

UNPUBLISHED DATA

A considerable amount of data from the annual manufacturing collection exists in unpublished form. More detailed information to satisfy individual user requirements may be available on request. Further details can be obtained by contacting the NSW Office of the ABS — see page iii for contact details.



TABLE 1. MANUFACTURING ESTABLISHMENTS (a): SUMMARY OF OPERATIONS BY INDUSTRY SUBDIVISION
VICTORIA, 1989-90 TO 1992-93 (b)

<i>Industry subdivision</i>		<i>Establishments at 30 June (c) (No.)</i>	<i>Employment at end of June (d) ('000)</i>	<i>Wages and salaries (e)(f) (\$m)</i>	<i>Turnover (f) (\$m)</i>	<i>Persons employed per establishment (g) (No.)</i>	<i>Turnover per person employed (h)(g) (\$/000)</i>
<i>ANZSIC code</i>	<i>Description</i>						
21	Food, beverage and tobacco mfg	1992-93	898	43.5	1,374.5	10,998.9	48
		1991-92 r	943	45.6	1,348.3	10,512.7	48
		1990-91	977	47.6	1,310.7	10,462.7	49
		1989-90	1,062	48.1	1,211.3	10,029.5	45
22	Textile, clothing, footwear and leather mfg	1992-93	1,558	36.6	924.3	4,361.0	23
		1991-92	1,670	38.4	972.3	4,560.9	23
		1990-91	1,614	42.9	1,032.2	4,698.0	27
		1989-90	1,727	52.0	1,112.4	4,871.5	30
23	Wood and paper product mfg	1992-93	862	14.9	473.7	2,779.0	17
		1991-92	903	14.7	452.6	2,485.0	16
		1990-91	932	15.5	483.2	2,590.9	17
		1989-90	1,027	18.2	503.9	2,648.1	18
24	Printing, publishing and recorded media	1992-93	1,352	26.3	863.4	3,594.7	19
		1991-92 r	1,364	25.5	803.4	3,312.4	19
		1990-91	1,352	26.8	823.0	3,134.8	20
		1989-90	1,397	29.1	800.5	3,156.8	21
25	Petroleum, coal, chemical and associated product mfg	1992-93	916	33.6	1,253.6	9,568.7	37
		1991-92 r	944	34.1	1,200.0	9,465.3	36
		1990-91	935	34.9	1,205.3	9,557.5	37
		1989-90	949	36.0	1,120.1	9,441.1	38
26	Non-metallic mineral product mfg	1992-93	411	9.6	342.3	2,036.0	23
		1991-92	470	9.9	333.5	1,715.0	21
		1990-91	469	10.8	357.9	1,889.3	23
		1989-90	556	11.7	367.8	2,109.2	21
27	Metal product mfg	1992-93	1,776	34.2	1,087.6	7,091.6	19
		1991-92 r	1,944	35.9	1,126.4	7,414.8	18
		1990-91	1,988	39.1	1,227.4	7,760.1	20
		1989-90	2,079	45.4	1,288.0	7,935.5	22
28	Machinery and equipment mfg	1992-93	2,294	71.1	2,321.0	13,112.0	31
		1991-92 r	2,455	74.4	2,314.4	12,032.8	30
		1990-91	2,445	83.8	2,720.6	12,924.7	34
		1989-90	2,531	92.9	2,572.0	13,245.9	37
29	Other manufacturing	1992-93	1,625	14.4	333.5	1,426.8	9
		1991-92 r	1,673	14.2	323.8	1,362.7	8
		1990-91	1,693	15.2	343.1	1,448.7	9
		1989-90	1,829	17.4	390.8	1,565.8	10
21-29	Total manufacturing	1992-93	11,692	284.0	8,973.8	54,968.7	24
		1991-92 r	12,366	292.8	8,874.6	52,861.6	24
		1990-91	12,405	316.5	9,503.6	54,466.5	26
		1989-90	13,157	350.9	9,366.8	55,003.5	27

(a) See paragraph 8 of the Explanatory Notes. (b) For comparability of data over the time periods shown, see paragraphs 15 and 16 of the Explanatory Notes. (c) See paragraphs 5 to 11 of the Explanatory Notes. (d) Includes working proprietors. (e) Excludes the drawings of working proprietors. (f) Value data are at current prices and, therefore, do not discount the impact of price changes. (g) Turnover divided by the number of persons employed at the end of June.

TABLE 2. MANUFACTURING ESTABLISHMENTS (a): SUMMARY OF OPERATIONS BY INDUSTRY CLASS, VICTORIA, 1992-93

Industry class ANZSIC code	Description	Turnover										Net capital expenditure (\$m)	
		Establishments at 30 June (b) (No.)		Employment at end of June (c) (No.)		Wages and salaries (d) (\$m)		Total sales of goods and manufactured products (e) (f\$m)		Purchases and travellers in (g) (f\$m)			
		Total	Meat and meat product mfg—	Total	Meat processing	Total	Wages and salaries (f)	Total sales of manufactured products (e)	Total turnover (f)	Total travellers in (g)	Sold excesses (h)		
FOOD, BEVERAGE AND TOBACCO MFG—													
2111	Meat and meat product mfg—	94	4,553	143.2	1,054.4	57.1	1,111.5	772.1	51.8	36.6	35.7	286.7	
2112	Meat processing	26	1,916	45.6	350.9	1.3	352.2	200.5	37.6	12.7	13.6	115.1	
2113	Poultry processing	33	1,890	53.3	309.5	2.3	302.7	183.3	16.2	26.0	101.8	6.9	
211	Bacon, ham and smallgoods mfg	153	8,359	242.1	1,765.8	60.7	1,766.5	1,155.9	105.6	75.3	563.6	3.8	
	<i>Total</i>											12.0	
Dairy product mfg—													
2121	Milk and cream processing	16	2,020	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	
2122	Ice cream mfg	10	431	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	
2129	Dairy product mfg n.e.c.	35	4,179	142.8	1,642.3	7.8	1,630.0	1,035.5	73.4	112.5	548.2	72.4	
212	<i>Total</i>	67	6,630	237.3	3,562.5	11.4	2,573.9	1,639.9	123.8	101.5	1,817.7	82.3	
Fruit and vegetable processing													
2131	Fruit and vegetable processing	59	3,760	1,23.6	1,078.5	7.3	1,085.7	576.8	73.1	186.4	1,03.6	47.9	
2132	<i>Total</i>											47.9	
Oil and fat mfg													
2141	Flour mill and cereal food mfg—	10	816	30.6	253.3	0.2	253.6	158.0	24.9	27.7	28.4	71.3	
2152	Flour mill product mfg	22	1,886	49.5	382.9	1.0	383.9	178.2	39.4	55.9	69.1	179.6	
215	Cereal food and baking mix mfg	32	2,762	78.3	636.2	1.2	637.5	336.2	64.3	83.6	97.5	249.8	
	<i>Total</i>											22.8	
Bakery product mfg—													
2161	Bread mfg	144	4,010	97.4	341.2	1.0	342.2	123.9	25.9	5.4	192.3	23.7	
2162	Cake and pastry mfg	122	2,721	56.9	238.7	0.2	239.0	106.8	23.3	10.9	11.2	109.3	
2163	Biscuit mfg	20	1,632	43.7	176.3	0.1	176.4	88.7	8.8	10.8	11.4	79.5	
216	<i>Total</i>	286	8,363	198.0	756.3	1.4	757.6	319.4	57.9	22.1	387.1	43.9	
Other food mfg—													
2171	Sugar mfg	4	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	
2172	Confectionery mfg	56	3,704	133.5	669.3	1.9	671.2	311.6	50.2	68.3	68.3	309.3	
2173	Seafood processing	24	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	
2174	Prepared animal and bird feed mfg	45	1,396	62.1	571.6	1.9	573.6	400.0	49.1	33.7	36.5	127.3	
2179	Food mfg n.e.c.	79	2,543	65.3	510.5	1.3	511.7	27.3	30.8	43.5	45.2	31.3	
217	<i>Total</i>	208	8,394	286.1	2,055.8	11.4	2,067.2	1,209.0	157.1	164.6	1,208.8	160.0	
Beverage and malt mfg—													
2181	Solid drink, cordial and syrup mfg	29	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	
2182	Bear and malt mfg	8	1,355	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	
2183	Wine mfg	48	1,190	20.7	290.9	0.9	291.8	151.2	17.3	183.0	187.0	127.4	
2184	Spirit mfg	2	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	
218	<i>Total</i>	57	4,017	150.0	1,556.7	22.9	1,579.6	799.5	93.1	260.6	267.7	55.5	

For footnotes see end of table.

TABLE 2. MANUFACTURING ESTABLISHMENTS (a): SUMMARY OF OPERATIONS BY INDUSTRY CLASS, VICTORIA, 1992-93—*continued*

Industry class ANZSIC code	Description	Turnover										Net capital expenditure (\$m)	
		Establishments at 30 June (No.)		Employment at end of June (No.)		Wages and salaries (\$m)		Total sales of goods and transfers out (\$m)		Purchases and transfers in (\$m)			
		Total	Log sawmilling and timber dressing—	3	1,780	43.7	206.0	2.5	208.5	75.0	31.4	38.7	103.9
2311	Log sawmilling	103		3	n.p.	n.p.	120.3	0.8	121.0	87.0	15.9	13.8	10.6
2312	Wood chipping	27		27	n.p.	n.p.	348.8	16.9	335.7	156.2	23.8	20.3	n.p.
2313	Timber resawing and dressing	133		2,692	68.5	355.4	4.3	359.8	45.3	73.9	70.3	73.9	13.0
	<i>Total</i>												147.5
	WOOD AND PAPER PRODUCT MFG...—												5.0
	Other wood product mfg												0.4
2321	Plywood and veneer mfg	14		271	7.1	42.2	0.1	42.3	24.9	2.6	6.6	7.5	15.6
2322	Fabricated wood mfg	12		663	21.4	120.3	0.8	121.0	87.0	15.9	13.8	24.6	n.p.
2323	Wooden structural component mfg	366		3,266	77.9	348.8	16.9	335.7	156.2	23.8	20.3	23.8	147.5
2329	Wood product mfg, n.e.c.	215		1,640	36.3	153.4	5.7	159.1	72.7	15.7	14.8	16.0	71.8
	<i>Total</i>			607	5,841	142.7	6.3	142.7	340.8	64.6	55.6	62.3	239.6
	Paper and paper product mfg												147.5
2331	Pulp, paper and paperboard mfg	35		1,684	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2332	Solid paperboard container mfg	14		632	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2333	Corrugated paperboard container mfg	12		1,727	78.7	450.4	0.5	450.9	301.6	28.4	22.5	24.3	122.6
2334	Paper bag and sack mfg	14		597	17.5	144.7	1.3	146.1	79.1	5.4	16.2	16.3	5.1
2339	Paper product mfg, n.e.c.	47		1,682	61.2	488.9	5.6	494.5	203.9	67.4	50.9	48.5	220.8
	<i>Total</i>			122	6,322	262.5	8.7	262.5	1,761.1	953.0	262.3	162.1	668.5
	Total wood and paper product mfg			862	14,855	473.7	36.5	473.7	2,779.0	1,446.9	312.1	287.9	3,013.3
	PRINTING, PUBLISHING AND RECORDED MEDIA												96.2
	Printing and services to printing—												
2411	Paper stationery mfg	102		3,413	101.5	523.2	5.7	528.9	237.9	32.3	75.1	73.5	257.0
2412	Printing	647		11,045	352.2	1,359.5	27.1	1,386.6	566.8	145.8	86.8	93.9	681.1
2413	Services to printing	255		2,543	77.2	238.8	9.8	248.6	72.5	31.3	9.0	8.7	144.6
	<i>Total</i>			1,004	17,000	5,309	42.6	5,309	2,164.1	877.2	209.4	176.1	1,082.7
	Publishing—												86.7
2421	Newspaper printing or publishing	201		6,697	248.6	396.0	438.9	835.0	213.7	46.5	28.3	27.1	573.6
2422	Other periodical publishing	69		1,151	38.7	241.6	18.1	259.7	119.1	21.6	11.0	12.7	164.1
2423	Book and other publishing	67		1,338	42.8	94.1	223.6	317.7	51.3	13.4	9.5	9.8	3.2
	<i>Total</i>			337	9,487	330.1	731.8	689.7	1,412.4	384.1	81.5	48.8	253.3
	Recorded media manufacturing and publishing			12	95	2.3	17.3	91.9	18.2	7.8	7.7	8.8	9.0
	Total printing, publishing and recorded media			1,352	26,282	863.4	2,870.5	224.1	3,594.7	1,269.0	292.6	226.8	2,039.4
	For footnotes see end of table												256.8

TABLE 2. MANUFACTURING ESTABLISHMENTS (a): SUMMARY OF OPERATIONS BY INDUSTRY CLASS, VICTORIA, 1992-93—*continued*

Industry class ANZSIC code	Description	Turnover						Net capital (\$m)			
		Establishments at 30 June (No.)	Employment at end of June (No.)	Wages and salaries (\$m)	Total sales of goods and transfers out (\$m)	Total turnover (\$m)	Purchases and transfers in (\$m)	Selected expenses (\$m)	Opening stocks (\$m)	Closing stocks (-\$m)	
NON-METALLIC MINERAL PRODUCT MFG—											
261	Glass and glass product mfg	25	1,662	70.8	412.0	1.6	413.6	146.6	23.7	51.1	47.4
2621	Ceramic mfg	19	822	32.1	131.5	0.2	131.7	36.1	30.0	29.6	28.4
2622	Clay brick mfg	5	77	1.8	5.5	—	5.5	1.7	0.5	0.9	0.9
2622	Ceramic product mfg	27	795	25.8	100.2	1.0	101.2	28.4	16.6	22.6	21.8
2623	Ceramic tile and pipe mfg	45	1,119	34.4	49.1	0.9	150.0	65.9	13.1	24.1	23.9
2629	Ceramic product mfg n.e.c.	95	2,873	94.0	386.2	2.7	388.4	132.1	60.7	77.3	75.9
262	<i>Total</i>										193.9
Cement, lime, plaster and concrete product mfg											
2631	Cement and lime mfg	2	n.p.	n.p.	0.0	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2632	Plaster product mfg	14	550	19.6	170.8	0.2	170.9	69.4	9.6	13.7	13.3
2633	Cement, stony mfg	44	777	25.4	301.0	15.4	316.4	212.3	62.4	4.9	41.3
2634	Concrete pipe and box culvert mfg	15	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2635	Concrete product mfg n.e.c.	110	1,450	45.4	220.3	1.1	221.4	83.6	23.6	21.2	21.9
263	<i>Total</i>	185	3,309	114.8	842.0	17.8	859.8	403.9	101.2	57.8	55.9
264	Non-metallic mineral product mfg n.e.c.	105	1,730	62.7	368.7	5.5	374.2	149.4	48.3	74.5	74.3
26	<i>Total non-metallic mineral product mfg</i>	411	9,594	342.3	2,008.9	27.0	2,036.0	832.1	272.2	260.6	220.5
METAL PRODUCT MFG—											
2711	Iron and steel mfg	82	3,059	129.0	1,573.8	6.5	1,580.3	1,016.8	68.3	188.7	182.4
2712	Basic iron and steel mfg	79	2,029	55.6	98.5	0.8	199.4	68.8	19.9	23.7	23.1
2713	Iron and steel casting and forging	18	426	16.3	81.7	6.7	88.4	48.7	10.0	10.8	14.0
271	<i>Total</i>	179	5,514	309.9	1,854.1	14.0	1,868.1	1,134.3	198.3	216.9	225.7
Basic non-ferrous metal mfg—											
2721	Alumina production	5	1,654	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2722	Aluminium smelting	38	1.0	0.8	0.5	7.3	3.8	0.7	0.4	0.3	2.7
2723	Copper, silver, lead and zinc smelting	6	496	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2729	Basic non-ferrous metal mfg n.e.c.	28	2,888	1,037	1,015.0	14.0	1,056.0	680.8	89.9	14.3	108.7
272	<i>Total</i>										272.7
Non-ferrous basic metal product mfg—											
2731	Aluminum rolling, drawing, extruding	15	1,113	40.0	383.5	0.2	383.7	233.5	26.8	32.0	32.4
2732	Non-ferrous metal rolling, drawing, extruding n.e.c.	14	593	17.0	105.3	0.8	106.0	62.1	5.5	15.7	16.1
2733	Non-ferrous metal casting	34	466	15.1	64.1	2.7	66.8	27.7	5.4	7.9	33.7
273	<i>Total</i>	63	2,171	72.1	532.9	3.7	556.6	323.3	37.7	55.6	196.4

For estimates see end of table.

TABLE 2. MANUFACTURING ESTABLISHMENTS (a): SUMMARY OF OPERATIONS BY INDUSTRY CLASS, VICTORIA, 1992-93 - continued

Industry class ANZSIC code	Description	Turnover						Act capital expenditure (\$m)
		Establishments at 30 June (b) (No.)	Employment at end of June (c) (No.)	Wages and salaries (d) (\$m)	Total sales of goods and transfers out (e) (\$m)	Purchases and transfers in (f) (\$m)	Total expenses in (g) (\$m)	
Miscellaneous manufacturing—								
2941	Jewellery and silverware mfg	121	879	19.3	105.3	2.4	107.7	61.8
2942	Toy and sporting good mfg	61	632	14.5	68.3	2.0	70.4	32.1
2949	Manufacturing n.e.c.	275	1,741	37.8	146.4	9.1	155.6	52.2
294	<i>Total</i>	457	3,252	71.6	329.1	13.6	333.6	146.1
29	<i>Total other manufacturing</i>	1,625	14,389	333.5	1,366.5	60.3	1,426.8	690.3
21-29	TOTAL MANUFACTURING	11,692	284,013	8,973.8	52,461.3	2,507.4	54,968.7	29,475.1

(a) See paragraph 8 of the Explanatory Notes. (b) See paragraphs 5 to 11 of the Explanatory Notes. (c) Includes working proprietors. (d) Excludes the drawings of working proprietors.

TABLE 3. MANUFACTURING ESTABLISHMENTS (a): SELECTED OPERATING RATIOS BY INDUSTRY CLASS, VICTORIA, 1989-90 AND 1992-93

Industry class ANZSIC code	Description	Ratio of—					
		Persons employed per establishment (b) (No.)	Turnover per person employed (c)(\$) (\$'000)	Wages and salaries per employee (d)(\$) (\$'000)			Value added to turnover 1989-90 1992-93 1989-90 1992-93 1989-90 1992-93 1989-90 1992-93 1989-90 1992-93 1989-90 1992-93
				1989-90	1992-93	1989-90	1992-93
FOOD, BEVERAGE AND TOBACCO MFG—							
2111	Meat and meat product mfg—						
21111	Meat processing	55	48	200.9	235.2	60.7	25.0
21112	Poultry processing	53	74	159.3	185.8	60.7	20.3
21113	Bacon, ham and smallgoods mfg	53	57	151.0	160.0	48.1	53.8
2111 Total		54	55	182.7	207.5	49.6	24.1
2112	Dairy product mfg—						
21121	Milk and cream processing	85	126	377.1	n.p.	100.9	27.4
21122	Ice cream mfg	94	43	176.2	n.p.	78.0	n.p.
21129	Dairy product mfg n.e.c.	95	119	322.9	370.0	80.2	122.9
2112 Total		92	109	317.8	369.4	84.8	119.5
2113	Fruit and vegetable processing	63	63	198.5	261.4	82.0	105.7
2114	Oil and fat mfg	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2115	Flour mill and cereal food mfg—						
21151	Flour mill processing	78	82	286.1	320.1	85.3	90.0
21152	Cereal food and baking mix mfg	47	86	187.0	217.1	95.3	101.6
2115 Total		55	84	223.3	249.0	97.6	98.0
2116	Bakery product mfg—						
21161	Bread mfg	20	28	75.5	85.1	38.0	47.8
21162	Cake and pastry mfg	25	22	72.1	89.4	39.4	40.9
21163	Biscuit mfg	109	82	91.6	109.4	46.8	49.3
2116 Total		27	29	78.0	91.2	40.5	45.9
2117	Other food mfg—						
21171	Sugar mfg	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
21172	Confectionery mfg	80	66	142.5	176.4	70.9	81.3
21173	Seafood processing	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
21174	Prepared animal and bird feed mfg	54	31	347.5	425.2	141.5	94.4
21179	Food mfg n.e.c.	35	30	231.2	216.8	106.0	89.5
2117 Total		46	40	228.6	246.0	101.1	86.0

For footnotes see end of table

TABLE 3. MANUFACTURING ESTABLISHMENTS(a) SELECTED OPERATING RATIOS BY INDUSTRY CLASS, VICTORIA, 1989-90 AND 1992-93 -continued

Industry class ANZSIC code	Description	Previous estimating per establishment (b) (\$'000)		Turnover per person employed (c)(d) (\$'000)		Value added per person employed (c)(d) (\$'000)		Wages and salaries per employee (d)(e) (\$'000)		Ratio of Wages and salaries to value added	
		1989-90 1992-93		1989-90 1992-93		1989-90 1992-93		1989-90 1992-93		1989-90 1992-93	
		n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
24 Publishing	Newspaper printing or publishing	40	33	102.2	123.5	68.4	84.9	28.9	37.0	0.42	0.43
2421	Other periodical publishing	n.p.	17	n.p.	219.9	n.p.	102.3	n.p.	33.3	n.p.	0.32
2422	Book and other publishing	26	20	n.p.	237.1	n.p.	189.0	n.p.	32.1	n.p.	0.17
2423	Total	n.p.	37	n.p.	752.2	n.p.	372.1	n.p.	35.8	n.p.	0.35
243 Recorded media manufacturing and publishing	n.p.	8	n.p.	704.1	n.p.	101.6	n.p.	25.9	n.p.	n.p.	0.36
24 Total printing, publishing and recorded media	21	19	108.7	136.2	67.8	77.3	27.8	33.0	0.62	0.57	0.41
25 PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MFG	205 Petroleum refining	205	127	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
252	Petroleum and coal product mfg n.e.c.	21	18	174.6	195.9	75.7	65.1	27.7	30.7	0.37	0.47
253 Basic chemical mfg—	Fertiliser mfg	24	22	472.9	574.7	108.1	198.3	27.4	35.5	0.34	0.25
2531	Industrial gas mfg	n.p.	89	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2532	Synthetic resin mfg	76	70	407.1	450.8	132.5	142.9	45.6	47.7	0.33	0.34
2533	Organic industrial chemical mfg n.e.c.	34	26	385.6	525.0	124.5	161.4	38.0	56.9	0.32	0.31
2534	Inorganic industrial chemical mfg n.e.c.	29	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2535	Total	48	40	381.3	439.8	121.8	145.1	40.5	46.3	0.32	0.33
254 Other chemical product mfg	Explosive mfg	79	68	173.1	127.8	93.3	65.7	29.0	35.1	0.51	0.53
2541	Paint mfg	41	39	209.6	257.8	82.6	113.7	29.6	37.8	0.39	0.36
2542	Medicinal and pharmaceutical product mfg	98	112	183.9	237.0	66.2	109.9	33.4	37.1	0.36	0.33
2543	Pesticide mfg	37	45	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	0.34
2544	Soap and other detergent mfg	26	24	176.6	243.8	81.9	99.3	29.1	33.0	0.46	0.35
2545	Cosmetic and toiletery preparation mfg	28	24	159.0	n.p.	82.5	n.p.	24.7	n.p.	0.52	0.30
2546	Ink mfg	44	35	n.p.	194.3	n.p.	55.4	n.p.	32.8	n.p.	0.59
2547	Chemical product mfg n.e.c.	24	22	172.2	220.6	75.7	92.4	26.0	35.8	0.44	0.42
2548	Total	40	42	190.3	237.6	79.0	103.1	30.0	35.8	0.43	0.38
255 Rubber product mfg	Rubber tyre mfg	103	107	n.p.	228.1	n.p.	101.6	n.p.	44.9	0.9	0.45
2551	Rubber product mfg n.e.c.	45	24	128.5	n.p.	n.p.	n.p.	25.2	n.p.	n.p.	0.44
2552	Total	63	53	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	0.38

For footnotes see end of table.

TABLE 3. MANUFACTURING ESTABLISHMENTS (a): SELECTED OPERATING RATIOS BY INDUSTRY CLASS, VICTORIA, 1989/90 AND 1992/93—continued

Industry class ANZSIC code	Description	Persons employed per establishment (b)		Turnover per person (million f.o.b.)		Wages and salaries per employee (b)(c)		Wages and salaries per employee (b)(c) (\$'000)		Value added to turnover		Ratio of wages and salaries to value added	
		1989-90		1992-93		1989-90		1992-93		1989-90		1989-90	
2561	Plastic product mfg	45	37	158.4	158.2	68.2	85.2	26.9	30.4	0.43	0.54	0.39	0.36
2562	Plastic blow moulded product mfg	39	43	142.3	184.0	58.1	77.8	27.3	33.2	0.41	0.42	0.47	0.43
2563	Plastic bag and film mfg	41	48	179.7	214.0	76.6	98.2	29.2	37.7	0.43	0.46	0.38	0.38
2564	Plastic product, rigid fibre reinforced, mfg	59	23	153.2	178.6	79.3	78.4	29.6	33.7	0.52	0.44	0.37	0.42
2565	Plastic foam product mfg	37	32	143.7	181.6	47.2	73.6	27.8	30.5	0.33	0.41	0.59	0.41
2566	Plastic injection moulded product mfg	20	21	116.9	132.0	54.3	69.0	24.7	27.0	0.46	0.52	0.45	0.39
256	Total	28	29	141.8	167.0	62.9	80.3	26.8	31.4	0.44	0.48	0.42	0.39
25	Total petroleum, coal, chemical and associated product mfg	38	37	257.4	283.6	98.5	108.4	30.6	37.2	0.38	0.38	0.31	0.34
261	NON-METALLIC MINERAL PRODUCT MFG.	32	66	n.p.	242.1	n.p.	170.3	n.p.	42.2	n.p.	0.38	n.p.	0.39
2621	Ceramic and glass product mfg	51	43	147.2	159.9	90.3	78.2	37.4	39.1	0.61	0.49	0.41	0.50
2622	Ceramic product mfg	13	15	69.6	74.1	44.5	44.2	22.3	24.3	0.64	0.60	0.49	0.54
2623	Ceramic tile and pipe mfg	51	29	81.4	118.5	50.7	64.8	25.9	31.0	0.62	0.55	0.51	0.47
2629	Ceramic product mfg n.e.c.	13	25	67.8	134.8	41.0	63.6	24.6	32.6	0.61	0.47	0.57	0.43
262	Total	27	30	97.6	135.5	69.0	87.7	29.7	33.8	0.62	0.50	0.48	0.49
26	Total non-metallic mineral product mfg	21	23	177.2	209.1	85.6	91.6	31.3	35.9	n.p.	0.39	n.p.	0.43
2711	METAL PRODUCT MFG.	47	37	436.6	517.6	99.5	131.5	34.3	42.9	0.23	0.25	0.34	0.32
2712	Iron and steel mfg	42	26	101.1	98.5	50.6	54.4	27.4	30.7	0.50	0.55	0.54	0.50
2713	Basic iron and steel mfg	27	24	190.7	212.0	82.5	78.8	31.7	39.1	0.43	0.37	0.37	0.35
271	Steel pipe and tube mfg	43	31	278.3	340.0	77.6	99.1	31.7	36.9	0.28	0.29	0.40	0.37

For footnotes see end of table

TABLE 3. MANUFACTURING ESTABLISHMENTS (a): SELECTED OPERATING RATIOS BY INDUSTRY CLASS, VICTORIA, 1989-90 AND 1992-93 - continued

Industry class ANZSIC code	Description		Persons employed per establishment (b) (No.)	Turnover per person employed (c) (d) (\$'000)	Value added per person employed (e) (f) (\$'000)	Wages and salaries per employee (d) (g) (\$'000)	Ratio of:			
							1989-90	1992-93	1989-90	1992-93
Basic non-ferrous metal mfg—										
2721	Alumina production		—	—	—	—	—	—	—	—
2722	Aluminium smelting	n.p.	331	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2723	Copper, silver, lead and zinc smelting, refining	n.p.	6	n.p.	215.2	n.p.	29.8	n.p.	n.p.	0.38
2729	Basic non-ferrous metal mfg n.e.c.	24	29	304.3	n.p.	80.2	n.p.	0.26	0.37	n.p.
272	<i>Total</i>	88	78	468.6	n.p.	120.5	n.p.	0.26	0.37	n.p.
Non-ferrous basic metal product mfg—										
2731	Aluminium rolling, drawing, extruding	86	74	323.7	339.9	66.4	109.7	31.9	35.5	0.21
2732	Non-ferrous metal rolling, drawing, extruding n.e.c.	55	42	n.p.	180.4	n.p.	66.1	n.p.	29.0	n.p.
2733	Non-ferrous metal casting	15	14	112.6	140.9	38.0	71.0	29.5	32.1	0.34
273	<i>Total</i>	37	34	n.p.	253.9	n.p.	89.6	n.p.	33.0	n.p.
Structural metal product mfg—										
2741	Structural steel fabricating	15	160.4	199.2	58.4	70.8	27.1	30.9	0.36	0.46
2742	Architectural aluminium product mfg	11	119.1	128.7	43.4	49.9	22.7	27.1	0.36	0.39
2749	Structural metal product mfg n.e.c.	9	128.1	149.9	55.0	69.5	24.4	28.7	0.43	0.46
274	<i>Total</i>	12	138.6	168.4	51.8	63.3	24.9	29.3	0.37	0.45
Sheet metal product mfg—										
2751	Metal container mfg	55	251.8	367.4	89.3	90.1	31.8	35.5	0.35	0.29
2759	Sheet metal product mfg n.e.c.	1	126.1	136.9	56.2	64.6	27.2	27.8	0.45	0.47
275	<i>Total</i>	57	20	452.2	487.4	63.1	72.1	28.2	30.1	0.41
Fabricated metal product mfg										
2761	Hand tool and general hardware mfg	13	11	79.5	90.1	44.6	45.2	24.2	26.6	0.50
2762	Spring and wire product mfg	27	22	107.4	187.7	54.1	72.8	26.4	27.5	0.39
2763	Nut, bolt, screw and rivet mfg	54	31	128.3	176.5	55.0	73.9	28.4	35.7	0.43
2764	Metal coating and finishing	9	10	81.3	91.7	45.0	48.6	24.3	26.9	0.55
2765	Non-ferrous pipe fitting mfg	48	47	101.0	114.4	59.2	58.1	27.9	29.0	0.59
2769	Fabricated metal product mfg n.e.c.	16	17	82.1	103.5	43.7	59.4	24.9	30.5	0.53
276	<i>Total</i>	18	17	93.2	129.2	48.4	60.0	25.8	29.6	0.52
27	<i>Total metal product mfg</i>	22	19	471.5	207.1	69.0	74.8	28.1	32.1	0.40
For footnotes see end of table.										

TABLE 3. MANUFACTURING ESTABLISHMENTS (a) SELECTED OPERATING RATIOS BY INDUSTRY CLASS, VICTORIA, 1989-90 AND 1992-93 continued

Industry class ANZSIC code	Description		Persons employed per establishment (b) ('000)	Turnover per person employed ('000) (\$'000)	Value added per person employed ('000) (\$'000)	Wages and salaries per employee ('000) (\$'000)	Ratio of—			
							1989-90		1992-93	
							1989-90	1992-93	1989-90	1992-93
MACHINERY AND EQUIPMENT MFG—										
2811	Motor vehicle and part mfg—		533	339	216.8	310.2	66.5	65.2	27.6	29.2
2812	Motor vehicle body mfg		17	16	119.7	133.8	51.5	60.1	24.6	25.5
2813	Automotive electrical and instrument mfg		252	156	116.0	167.0	55.1	47.2	23.2	28.9
2819	Automotive component mfg n.e.c.		50	33	96.0	113.6	50.8	55.8	25.8	29.4
281 <i>Total</i>			93	67	159.8	215.0	59.2	59.4	26.3	29.0
282	Other transport equipment mfg—									
2821	Shipbuilding		133	87	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2822	Boatbuilding		10	12	96.3	89.5	52.7	47.7	25.7	26.8
2823	Railway equipment mfg		83	86	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2824	Aircraft mfg		133	166	73.8	81.9	39.8	46.7	34.3	42.4
2829	Transport equipment mfg n.e.c.		11	12	122.3	113.3	45.1	49.1	23.3	23.3
282 <i>Total</i>			58	68	120.5	132.7	48.3	56.9	34.7	40.3
283	Photographic and scientific equipment mfg									
2831	Photographic and optical good mfg		22	203.7	n.p.	59.7	n.p.	32.7	n.p.	29.9
2832	Medical and surgical equipment mfg		6	68.0	n.p.	41.4	n.p.	27.9	n.p.	61.1
2839	Professional and scientific equipment mfg n.e.c.		11	123.7	158.9	76.6	103.6	29.8	38.2	62.0
283 <i>Total</i>			14	129.8	179.4	58.6	99.9	30.1	36.2	55.5
284	Electronic equipment mfg									
2841	Computer and business machine mfg		11	19	349.6	n.p.	69.7	n.p.	33.5	n.p.
2842	Telecommunication, broadcasting and transceiving equipment mfg		101	88	185.2	220.1	79.0	107.3	26.7	44.0
2849	Electronic equipment mfg n.e.c.		21	22	109.2	n.p.	55.7	n.p.	29.8	43.0
284 <i>Total</i>			35	35	163.9	261.4	69.4	116.4	26.3	38.7
285	Electrical equipment and appliance mfg—									
2851	Household appliance mfg		45	49	121.6	158.6	49.8	64.1	23.8	28.3
2852	Electric cable and wire mfg		67	78	n.p.	281.3	n.p.	123.8	n.p.	37.0
2853	Battery mfg		13	n.p.	n.p.	n.p.	n.p.	47.6	n.p.	n.p.
2854	Electric light and sign mfg		28	107.0	n.p.	122.0	n.p.	64.1	57.4	24.6
2859	Electrical equipment mfg n.e.c.		22	19	122.0	123.2	n.p.	61.4	27.7	29.6
285 <i>Total</i>			32	37	133.2	161.4	60.0	69.8	26.0	29.8

For footnotes see end of table.

TABLE 4. MANUFACTURING ESTABLISHMENTS (a) PERCENTAGE CHANGE IN GROSS PRODUCT AT FACTOR COST (AVERAGE 1989-90 PRICES) (b)
BY INDUSTRY SUBDIVISION, VICTORIA, 1989-90 TO 1992-93
(%)

Industry subdivision ANZSIC code Description	1989-90 to 1992-93						
	1989-90		1990-91		1991-92		Percentage movement
	to 1990-91	to 1991-92	to 1991-92	to 1992-93			
21 Food, beverage and tobacco mfg	1.5	1.1	0.9	0.9	1.3	10.2	
22 Textile, clothing, footwear and leather mfg	-7.1	-4.7	-5.0	-5.0	15.9	23.8	
23 Wood and paper product mfg	-8.2	-5.5	0.7	0.7	4.9	20.3	
24 Printing, publishing and recorded media	2.9	5.8	5.2	5.2	3.8	5.9	
25 Petroleum, coal, chemical and associated product mfg	0.1	2.0	1.2	1.2	-0.7	8.0	
26 Non-metallic mineral product mfg	-14.6	-8.5	17.0	17.0	8.5	11.8	
27 Metal product mfg	-1.7	0.7	-9.8	-9.8	-10.7	20.7	
28 Machinery and equipment mfg	4.4	7.4	5.3	5.3	-6.8	21.3	
29 Other manufacturing	13.3	8.1	4.0	4.0	-17.1	4.6	
21-29 Total manufacturing	-3.4	-3.8	1.2	1.2	17.2	-6.0	

(a) See paragraph 8 of the Explanatory Notes. (b) See paragraphs 18 to 20 of the Explanatory Notes. (c) Based on average employment over the whole year. Includes working proprietors.

TABLE 6. MANUFACTURING ESTABLISHMENTS (a): EXPENDITURE ON ENVIRONMENTAL PROTECTION (b)
BY INDUSTRY CLASS, VICTORIA, 1992-93—continued

Industry class	ANZSIC code	Description	Current expenditure on environmental protection		Capital expenditure to abate pollution			
			(\$'000)	Proportion of total turnover (%)	(\$'000)	Proportion of total capital expenditure (%)		
PRINTING, PUBLISHING AND RECORDED MEDIA—								
Printing and services to printing—								
2411	Paper stationery mfg	1,538	0.3	612	2.0			
2412	Printing	1,542	0.1	n.p.	n.p.			
2413	Services to printing	219	0.1	n.p.	n.p.			
241	Total	3,299	0.2	889	0.8			
Publishing—								
2421	Newspaper printing or publishing	638	0.1	—	—			
2422	Other periodical publishing	11	—	—	—			
2423	Book and other publishing	—	—	—	—			
242	Total	649	—	—	—			
243	Recorded media manufacturing and publishing	—	—	—	—			
24	Total printing, publishing and recorded media	3,948	0.1	889	0.3			
PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MFG—								
251	Petroleum refining	8,434	n.p.	n.p.	n.p.			
252	Petroleum and coal product mfg n.e.c.	82	0.2	—	—			
Basic chemical mfg—								
2531	Fertiliser mfg	94	—	n.p.	n.p.			
2532	Industrial gas mfg	n.p.	n.p.	—	—			
2533	Synthetic resin mfg	7,952	0.6	3,619	7.1			
2534	Organic industrial chemical mfg n.e.c.	1,951	0.4	n.p.	n.p.			
2535	Inorganic industrial chemical mfg n.e.c.	n.p.	n.p.	n.p.	n.p.			
253	Total	12,723	0.5	5,104	5.8			
Other chemical product mfg—								
2541	Explosive mfg	467	1.1	n.p.	n.p.			
2542	Paint mfg	3,142	0.8	682	10.4			
2543	Medicinal and pharmaceutical product mfg	1,104	0.1	425	0.7			
2544	Pesticide mfg	n.p.	n.p.	n.p.	n.p.			
2545	Soap and other detergent mfg	984	0.3	631	4.9			
2546	Cosmetic and toiletry preparation mfg	n.p.	n.p.	—	—			
2547	Ink mfg	619	0.8	n.p.	n.p.			
2549	Chemical product mfg n.e.c.	364	0.2	n.p.	n.p.			
254	Total	7,911	0.3	3,463	3.5			
Rubber product mfg—								
2551	Rubber tyre mfg	969	0.1	29	0.1			
2559	Rubber product mfg n.e.c.	381	n.p.	n.p.	n.p.			
255	Total	1,350	n.p.	n.p.	n.p.			
Plastic product mfg—								
2561	Plastic blow moulded product mfg	796	0.3	n.p.	n.p.			
2562	Plastic extruded product mfg	1,092	0.4	636	4.4			
2563	Plastic bag and film mfg	1,674	0.2	1,246	4.3			
2564	Plastic product, rigid fibre reinforced, mfg	394	0.3	—	—			
2565	Plastic foam product mfg	446	0.5	210	8.7			
2566	Plastic injection moulded product mfg	409	0.1	n.p.	n.p.			
256	Total	4,811	0.2	2,639	3.0			
25	Total petroleum, coal, chemical and associated product mfg	34,759	0.4	27,286	4.1			

For footnotes see end of table.

TABLE 6. MANUFACTURING ESTABLISHMENTS (a): EXPENDITURE ON ENVIRONMENTAL PROTECTION (b)
BY INDUSTRY CLASS, VICTORIA, 1992-93—continued

Industry class	ANZSIC code	Description	Current expenditure on environmental protection		Capital expenditure to abate pollution	
			(\$'000)	Proportion of total turnover (%)	(\$'000)	Proportion of total capital expenditure (%)
NON-METALLIC MINERAL PRODUCT MFG—						
261	Glass and glass product mfg		1,167	0.3	171	1.2
	Ceramic mfg—					
2621	Clay brick mfg		n.p.	n.p.	—	—
2622	Ceramic product mfg		—	—	—	—
2623	Ceramic tile and pipe mfg		n.p.	n.p.	n.p.	n.p.
2629	Ceramic product mfg n.e.c.		825	0.6	n.p.	n.p.
262	Total		1,178	0.3	97	0.8
Cement, lime, plaster and concrete product mfg—						
2631	Cement and lime mfg		n.p.	n.p.	n.p.	n.p.
2632	Plaster product mfg		157	0.1	n.p.	n.p.
2633	Concrete slurry mfg		1,058	0.3	n.p.	n.p.
2634	Concrete pipe and box culvert mfg		n.p.	n.p.	—	—
2635	Concrete product mfg n.e.c.		634	0.3	n.p.	n.p.
263	Total		3,570	0.4	2,405	9.8
264	Non-metallic mineral product mfg n.e.c.		514	0.1	161	2.3
26	Total non-metallic mineral product mfg		6,428	0.3	2,828	4.9
METAL PRODUCT MFG—						
Iron and steel mfg—						
2711	Basic iron and steel mfg		5,628	0.4	914	2.8
2712	Iron and steel casting and forging		897	0.4	n.p.	n.p.
2713	Steel pipe and tube mfg		459	0.5	n.p.	n.p.
271	Total		6,984	0.4	1,125	2.8
Basic non-ferrous metal mfg—						
2721	Alumina production		—	—	—	—
2722	Aluminium smelting		n.p.	n.p.	n.p.	n.p.
2723	Copper, silver, lead and zinc smelting, refining		n.p.	n.p.	n.p.	n.p.
2729	Basic non-ferrous metal mfg n.e.c.		1,106	n.p.	229	n.p.
272	Total		6,067	0.6	3,505	14.1
Non-ferrous basic metal product mfg—						
2731	Aluminum rolling, drawing, extruding		304	0.1	n.p.	n.p.
2732	Non-ferrous metal rolling, drawing, extruding n.e.c.		91	0.1	n.p.	n.p.
2733	Non-ferrous metal casting		98	0.1	11	—
273	Total		493	0.1	69	0.2
Structural metal product mfg—						
2741	Structural steel fabricating		341	0.1	n.p.	n.p.
2742	Architectural aluminium product mfg		165	0.1	—	—
2749	Structural metal product mfg n.e.c.		77	0.1	n.p.	n.p.
274	Total		584	0.1	37	0.2
Sheet metal product mfg						
2751	Metal container mfg		1,021	0.2	n.p.	n.p.
2759	Sheet metal product mfg n.e.c.		492	0.1	n.p.	n.p.
275	Total		1,513	0.1	171	0.7
Fabricated metal product mfg—						
2761	Hand tool and general hardware mfg		208	0.2	n.p.	n.p.
2762	Spring and wire product mfg		609	0.2	250	3.0
2763	Nut, bolt, screw and rivet mfg		265	0.1	n.p.	n.p.
2764	Metal coating and finishing		1,143	0.8	510	9.1
2765	Non-ferrous pipe fitting mfg		135	0.1	n.p.	n.p.
2769	Fabricated metal product mfg n.e.c.		1,196	0.2	254	1.1
276	Total		3,555	0.2	1,391	3.9
27	Total metal product mfg		19,195	0.3	6,297	3.2

For footnotes see end of table.

TABLE 6. MANUFACTURING ESTABLISHMENTS (a): EXPENDITURE ON ENVIRONMENTAL PROTECTION (b)
BY INDUSTRY CLASS, VICTORIA, 1992-93—continued

Industry class	ANZSIC code	Description	Current expenditure on environmental protection		Capital expenditure to abate pollution			
			(\$'000)	Proportion of total turnover (%)	(\$'000)	Proportion of total capital expenditure (%)		
MACHINERY AND EQUIPMENT MFG—								
Motor vehicle and part mfg—								
2811	Motor vehicle mfg	7,331	0.2	n.p.	n.p.	n.p.		
2812	Motor vehicle body mfg	295	0.1	n.p.	n.p.	n.p.		
2813	Automotive electrical and instrument mfg	1,268	0.2	508	1.4			
2819	Automotive component mfg n.e.c.	2,098	0.2	632	1.8			
281	<i>Total</i>	10,992	0.2	1,319	0.3			
Other transport equipment mfg—								
2821	Shipbuilding	n.p.	n.p.	---	—	—		
2822	Boatbuilding	30	0.1	n.p.	n.p.	n.p.		
2823	Railway equipment mfg	n.p.	n.p.	—	—	—		
2824	Aircraft mfg	217	—	n.p.	n.p.	n.p.		
2829	Transport equipment mfg n.e.c.	32	0.1	—	—	—		
282	<i>Total</i>	786	0.1	n.p.	n.p.	n.p.		
Photographic and scientific equipment mfg—								
2831	Photographic and optical good mfg	1,790	n.p.	n.p.	n.p.	n.p.		
2832	Medical and surgical equipment mfg	65	n.p.	—	—	—		
2839	Professional and scientific equipment mfg n.e.c.	290	0.1	n.p.	n.p.	n.p.		
283	<i>Total</i>	2,146	0.3	1,055	5.5			
Electronic equipment mfg—								
2841	Computer and business machine mfg	n.p.	n.p.	n.p.	n.p.	n.p.		
2842	Telecommunication, broadcasting and transceiving equipment mfg	661	0.1	n.p.	n.p.	n.p.		
2849	Electronic equipment mfg n.e.c.	n.p.	n.p.	n.p.	n.p.	n.p.		
284	<i>Total</i>	1,281	0.1	1,316	3.4			
Electrical equipment and appliance mfg—								
2851	Household appliance mfg	735	0.1	---	—	—		
2852	Electric cable and wire mfg	n.p.	n.p.	n.p.	n.p.	n.p.		
2853	Battery mfg	—	—	—	—	—		
2854	Electric light and sign mfg	n.p.	n.p.	n.p.	n.p.	n.p.		
2859	Electrical equipment mfg n.e.c.	529	0.1	n.p.	n.p.	n.p.		
285	<i>Total</i>	1,664	0.1	95	0.2			
Industrial machinery and equipment mfg								
2861	Agricultural machinery mfg	n.p.	n.p.	—	—	—		
2862	Mining and construction machinery mfg	118	0.1	n.p.	n.p.	n.p.		
2863	Food processing machinery mfg	n.p.	n.p.	—	—	—		
2864	Machine tool and part mfg	366	0.1	n.p.	n.p.	n.p.		
2865	Lifting and material handling equipment mfg	141	n.p.	n.p.	n.p.	n.p.		
2866	Pump and compressor mfg	115	0.1	—	—	—		
2867	Commercial space heating and cooling equipment mfg	46	0.1	—	—	—		
2869	Industrial machinery and equipment mfg n.e.c.	549	0.1	102	1.2			
286	<i>Total</i>	1,402	0.1	n.p.	n.p.			
28	<i>Total machinery and equipment mfg</i>	18,271	0.1	4,009	0.6			

For footnotes see end of table.

TABLE 6. MANUFACTURING ESTABLISHMENTS (a): EXPENDITURE ON ENVIRONMENTAL PROTECTION (b)
BY INDUSTRY CLASS, VICTORIA, 1992-93 -continued

Industry class	ANZSIC code	Description	Current expenditure on environmental protection		Capital expenditure to abate pollution	
			(\$'000)	Proportion of total turnover (%)	(\$'000)	Proportion of total capital expenditure (%)
OTHER MANUFACTURING-						
		Prefabricated building mfg—				
2911		Prefabricated metal building mfg	38	0.1	—	—
2919		Prefabricated building mfg n.e.c.	14	0.1	—	—
291		<i>Total</i>	52	0.1	—	—
		Furniture mfg—				
2921		Wooden furniture and upholstered seat mfg	1,048	0.2	152	1.9
2922		Sheet metal furniture mfg	52	0.1	6	0.5
2923		Mattress mfg (except rubber)	52	—	—	—
2929		Furniture mfg n.e.c.	128	0.1	38	1.8
292		<i>Total</i>	1,281	0.1	196	1.6
		Miscellaneous manufacturing—				
2941		Jewellery and silverware mfg	88	0.1	n.p.	n.p.
2942		Toy and sporting good mfg	885	1.3	n.p.	n.p.
2949		Manufacturing n.e.c.	199	0.1	n.p.	n.p.
294		<i>Total</i>	1,172	0.4	36	0.4
29		<i>Total other manufacturing</i>	2,504	0.2	231	1.0
21-29		TOTAL MANUFACTURING	138,577	0.3	61,973	2.4

(a) See paragraph 8 of the Explanatory Notes. (b) See paragraph 22 of the Explanatory Notes. Establishments which did not respond to the questions are treated as having nil expenditure.

TABLE 7. MANUFACTURING ESTABLISHMENTS (a): EXPORTS OF GOODS PRODUCED BY BROAD EMPLOYMENT SIZE (b) BY INDUSTRY SUBDIVISION
VICTORIA, 1992-93 (c)

ANZSIC code	Description	Employment size group						Total	
		0-49 persons		50-99 persons		100 or more persons			
		Amount exported by this business or its agent (\$m)	Exports as a proportion of sales of goods produced (%)	Amount exported by this business or its agent (\$m)	Exports as a proportion of sales of goods produced (%)	Amount exported by this business or its agent (\$m)	Exports as a proportion of sales of goods produced (%)		
21	Food, beverage and tobacco mfg	165.7	11.5	62.2	6.4	1,321.4	16.0	1,549.3	
22	Textile, clothing, footwear and leather mfg	75.7	6.7	14.1	16.8	146.4	6.5	336.2	
23	Wood and paper product mfg	6.5	0.8	14.1	6.3	24.5	1.5	45.1	
24	Printing, publishing and recorded media	6.3	0.6	4.9	0.9	62.0	5.0	73.1	
25	Petroleum, coal, chemical and associated product mfg	17.2	3.6	93.9	7.4	419.7	6.9	580.7	
26	Non-metallic mineral product mfg	3.7	4.4	n.p.	n.p.	44.0	n.p.	44.0	
27	Metal product mfg	9.7	2.2	38.8	3.1	1,106.3	26.4	1,174.7	
28	Machinery and equipment mfg	98.1	5.3	125.8	12.8	1,388.3	15.2	1,612.2	
29	Other manufacturing	9.9	1.2	n.p.	n.p.	21.8	1.6	21.8	
21-29	Total manufacturing	482.7	4.4	462.3	7.2	4,492.3	13.1	5,437.3	
								10.6	

(a) See paragraph 8 of the Explanatory Notes. (b) See paragraphs 21 and 23 of the Explanatory Notes. (c) This table excludes those manufacturing establishments which operated during 1992-93 but were not operating at 30 June 1993.

TABLE 8. MANUFACTURING ESTABLISHMENTS (a): SUMMARY OF OPERATIONS (IN PERCENTAGE TERMS) BY PROPORTION OF EXPORTS (b) BY INDUSTRY SUBDIVISION

Industry subdivision ANZSIC code	Description	Establishments that do not export						Establishments with exports up to and including 50 % of sales of goods that they produced						Establishments with exports of more than 50 % of sales of goods that they produced					
		Employment at end of June (c) (%)			Wages and salaries (d) (%)			Turnover (e) (%)			Employment at end of June (f) (%)			Wages and salaries (g) (%)			Turnover (h) (%)		
21	Food, beverage and tobacco mfg	52.2	45.0	41.7	41.5	42.3	49.4	50.3	53.9	53.5	5.7	7.9	7.9	5.5	5.7	7.9	4.6	4.6	4.6
22	Textile, clothing, footwear and leather mfg	60.5	56.1	52.7	55.2	35.1	39.3	40.0	40.2	40.2	4.4	4.6	4.6	7.3	7.3	7.3	4.6	4.6	4.6
23	Wood and paper product mfg	80.5	77.7	69.3	65.9	18.5	21.3	30.2	33.3	33.3	1.0	1.0	1.0	0.5	0.5	0.5	0.8	0.8	0.8
24	Printing, publishing and recorded media	81.8	80.3	77.2	79.8	16.6	17.7	20.2	18.3	18.3	1.6	2.0	2.0	2.6	2.6	2.6	2.0	2.0	2.0
25	Petroleum, coal, chemical and associated product mfg	51.5	48.4	42.5	44.3	48.1	51.3	57.2	58.5	58.5	0.3	0.3	0.3	0.2	0.2	0.2	0.2	0.2	0.2
26	Non-metallic mineral product mfg	76.4	73.9	76.4	75.0	22.9	25.3	23.3	24.5	24.5	0.7	0.8	0.8	0.5	0.5	0.5	0.5	0.5	0.5
27	Metal product mfg	57.2	49.0	37.7	42.0	35.8	40.7	46.8	45.3	45.3	7.0	10.4	10.4	15.6	15.6	15.6	12.7	12.7	12.7
28	Machinery and equipment mfg	44.9	45.3	36.8	40.5	46.6	45.1	50.6	45.8	45.8	8.5	9.5	9.5	12.6	12.6	12.6	13.7	13.7	13.7
29	Other manufacturing	88.1	86.9	83.8	83.8	11.5	12.8	15.8	15.9	15.9	0.3	0.3	0.3	0.4	0.4	0.4	0.4	0.4	0.4
21-29	Total manufacturing	58.8	55.0	47.1	50.4	36.5	39.6	45.4	43.5	43.5	4.7	5.4	5.4	6.1	6.1	6.1			

(a) See paragraph 8 of the Explanatory Notes. (b) See paragraph 23 of the Explanatory Notes. (c) Includes working proprietors. (d) Excludes the drawings of working proprietors.

TABLE 9. MANUFACTURING ESTABLISHMENTS (a): RELATIVE STANDARD ERRORS (b) FOR SELECTED DATA ITEMS BY INDUSTRY SUBDIVISION, VICTORIA, 1992-93

<i>Industry subdivision</i>	<i>ANZSIC code</i>	<i>Description</i>	<i>Employment at end of June (c)</i>	<i>Wages and salaries (d)</i>	<i>Turnover</i>	<i>Purchases</i>	<i>Value added</i>	<i>Open account capital work</i>	<i>Acquisition of plant, machinery and equipment</i>
21	Food, beverage and tobacco mfg		1.4	0.8	0.9	1.1	0.7	5.9	2.2
22	Textile, clothing, footwear and leather mfg		1.1	1.3	1.5	1.6	1.4	9.0	3.7
23	Wood and paper product mfg		1.5	1.3	1.1	1.3	1.3	34.9	1.5
24	Printing, publishing and recorded media		2.3	2.1	2.7	3.0	2.7	0.1	4.4
25	Petroleum, coal, chemical and associated product mfg		1.2	0.9	0.8	0.7	1.1	0.1	1.3
26	Non-metallic mineral product mfg		1.4	.6	4.2	3.7	2.5	1.1	2.1
27	Metal product mfg		1.6	1.4	0.9	1.0	1.3	0.6	4.4
28	Machinery and equipment mfg		1.0	0.8	0.7	0.8	0.9	8.2	0.7
29	Other manufacturing		2.6	2.6	2.5	3.0	2.4	50.1	6.0
21 29	Total manufacturing		0.5	0.4	0.4	0.4	0.5	2.9	0.8

(a) See paragraph 8 of the Explanatory Notes. (b) See paragraphs 12 to 14 of the Explanatory Notes. (c) Includes working proprietors. (d) Excludes the drawings of working proprietors.

TABLE 10: MANUFACTURING ESTABLISHMENTS (a) SELECTED OPERATIONAL STATISTICS BY INDUSTRY CLASS VICTORIA 1989-90 TO 1991-92 (b)

Industry class ANZSIC	Code	Description	Employment at end of June (c)		Turnover (d) (\$m)		Value added (e) (\$m)	
			1989-90	1991-92	1989-90	1991-92	1989-90	1991-92
FOOD, BEVERAGE AND TOBACCO MFG—								
2111		Meat and meat product mfg—	6.3	5.0	5.1	4,225.7	1,105.6	1,112.4
2112		Meat processing	2.0	2.0	2.0	298.1	280.5	272.3
2113		Poultry processing	2.1	1.8	1.9	320.5	295.1	102.1
	<i>Total</i>		10.4	8.8	8.9	1,844.3	1,683.2	1,679.7
2121		Dairy product mfg—	1.6	1.8	2.0	629.0	680.7	720.3
2122		Milk and cream processing	0.9	0.8	0.6	152.6	131.6	67.6
2129		Ice cream mfg	4.4	5.4	5.0	1,494.7	1,384.3	1,466.7
	<i>Total</i>		6.8	7.9	7.6	2,276.3	2,296.6	2,352.9
213		Fruit and vegetable processing	4.2	4.2	3.9	919.3	989.5	1,092.0
214		Oil and fat mfg	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2151		Flour and cereal food mfg—	0.7	0.8	0.9	199.4	247.4	261.1
2152		Flour mill product mfg	1.2	1.7	1.5	225.5	347.6	291.2
	<i>Total</i>		1.9	2.5	2.3	424.9	595.1	552.3
215		Cereal food and baking mix mfg	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
2161		Bakery product mfg—	4.1	4.0	4.2	306.9	328.0	336.0
2162		Bread mfg	3.7	3.0	2.6	265.0	248.4	245.7
2163		Cake and pastry mfg	2.3	1.8	1.5	213.5	146.3	144.8
	<i>Total</i>		10.2	8.8	8.2	785.4	789.7	778.0
2171		Other food mfg—	n.p.	0.3	n.p.	n.p.	181.2	181.2
2172		Sugar mfg	3.8	4.0	3.8	552.0	629.0	744.5
2173		Confectionery mfg	n.p.	0.6	0.6	n.p.	108.7	108.7
2174		Seafood processing	1.9	1.7	1.8	621.8	574.0	565.5
2179		Prepared animal and bird feed mfg	2.4	3.1	2.7	545.3	615.2	589.9
	<i>Total</i>		8.9	9.7	9.2	1,999.3	2,115.9	2,066.9
2181		Beverage and malt mfg—	1.5	1.3	1.3	428.0	626.6	626.6
2182		Soft drink, cordial and syrup mfg	1.7	1.9	1.5	n.p.	n.p.	n.p.
2183		Beer and malt mfg	1.0	1.0	n.p.	n.p.	222.2	222.2
2184		Wine mfg	0.1	0.1	n.p.	19.5	n.p.	n.p.
	<i>Total</i>		4.4	4.2	4.1	1,291.7	1,544.0	1,476.6

Footnotes see end of table.

TABLE 10: MANUFACTURING ESTABLISHMENTS (a) SELECTED OPERATIONAL STATISTICS BY INDUSTRY CLASS, VICTORIA, 1989-90 TO 1991-92 (b) continued

<i>Industry class</i>	<i>Employment at end of June (c)</i>			<i>Turnover (d)</i>			<i>Value added (e)</i>
<i>ANZSIC</i>	<i>Description</i>	<i>1989-90</i>	<i>1990-91</i>	<i>1991-92</i>	<i>1989-90</i>	<i>1990-91</i>	<i>1991-92</i>
219	Tobacco product mfg	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
21	Total food, beverage and tobacco mfg	48.1	47.6	r45.6	10,029.5	10,462.7	r10,512.7
TEXTILE, CLOTHING, FOOTWEAR AND LEATHER MFG							
2211	Textile fibre, yarn and woven fabric mfg—	0.2	0.5	0.4	34.4	59.2	57.4
	Wool scouring	4.0	3.5	3.5	475.2	462.6	410.5
2212	Synthetic fibre textile mfg	1.4	1.0	0.9	149.6	93.6	115.0
2213	Cotton textile mfg	2.1	2.1	2.0	241.4	235.4	238.2
2214	Wool textile mfg	1.5	1.3	1.2	180.0	125.1	178.9
2215	Textile finishing	9.3	8.2	8.7	1,080.5	975.8	813.3
	<i>Total</i>						455.0
							455.0
2221	Textile product mfg—	1.5	2.1	1.4	141.0	241.6	144.4
	Machine up textile product mfg	3.1	2.9	2.6	577.2	573.4	533.6
2222	Textile floor covering mfg	0.4	0.5	0.4	45.0	59.7	58.3
2223	Rope, cordage and twine mfg	0.9	0.8	0.9	128.0	135.4	148.4
2229	Textile product mfg n.e.c.	5.9	6.3	5.2	897.3	854.7	878.6
	<i>Total</i>						
							878.6
2231	Knitting mills	2.4	2.3	2.0	n.p.	203.4	n.p.
2232	Hosiery mfg	2.3	1.5	1.1	n.p.	108.2	n.p.
2233	Cardigan and pullover mfg	2.8	2.3	2.4	376.4	356.0	364.4
2239	Knitting mill product mfg n.e.c.	7.5	6.7	5.2	724.9	667.2	636.7
	<i>Total</i>						
							364.4
2241	Clothing mfg—	10.1	6.7	4.8	726.9	520.6	399.6
	Men's and boys' wear mfg	5.6	4.5	4.0	430.0	422.7	431.6
2242	Women's and girls' wear mfg	1.2	1.9	2.2	n.p.	170.0	211.9
2243	Sleepwear, underwear and infant clothing mfg	6.1	4.1	4.1	339.5	367.1	345.2
2249	Clothing mfg n.e.c.	23.0	17.2	15.4	1,452.8	1,416.2	1,416.2
	<i>Total</i>						
							1,416.2
225	Footwear mfg	5.2	4.0	3.5	417.6	401.8	332.4
							332.4
2261	Leather and leather product mfg—	0.8	0.8	0.9	182.9	161.9	197.0
2262	Leather tanning and fur dressing	0.3	0.3	0.4	25.2	28.4	30.4
226	Leather and leather substitute product mfg	7.2	7.7	7.3	268.7	190.4	227.4
	<i>Total</i>						
							227.4
22	Total textile, clothing, footwear and leather mfg	52.0	42.9	38.4	4,871.5	4,698.0	4,560.9
							4,560.9

For footnotes see end of table.

Industry class		Employment end of June (c) ('000)		Turnover (d) (\$m)		Value added (e) (\$m)	
dNASCIC	Description	1989-90	1990-91	1991-92	1989-90	1990-91	1991-92
WOOD AND PAPER PRODUCT MFG—							
Log sawmilling and timber dressing—							
2311	Log sawmilling	2.0	1.5	1.4	197.8	156.6	170.5
2312	Wood chipping	0.8	0.5	0.5	6.8	n.p.	3.9
2313	Timber resawing and dressing	1.2	1.0	n.p.	156.2	n.p.	65.7
2314	<i>Total</i>	3.2	2.5	2.5	360.8	344.4	181.3
Other wood product mfg—							
2321	Plastered and veneer mfg	0.4	0.5	0.4	43.5	70.7	59.8
2322	Fabricated wood mfg	0.8	0.5	0.5	125.9	93.3	91.3
2323	Wooden structural component mfg	3.9	3.9	3.2	360.7	401.5	297.8
2329	Wood product mfg n.e.c.	2.5	1.4	1.6	214.9	113.3	146.0
232	<i>Total</i>	7.6	6.3	5.7	743.7	595.0	295.3
Paper and paper product mfg—							
2331	Pulp, paper and paperboard mfg	2.1	1.8	1.8	n.p.	n.p.	n.p.
2332	Solid paperboard container mfg	0.8	0.5	0.6	n.p.	n.p.	n.p.
2333	Corrugated paperboard container mfg	1.6	1.9	1.8	346.9	417.7	393.3
2334	Paper bag and sack mfg	0.8	0.7	0.6	142.3	139.9	135.7
2339	Paper product mfg n.e.c.	2.0	2.0	1.7	349.1	410.5	411.4
233	<i>Total</i>	7.4	6.8	6.5	1,342.2	1,673.0	1,575.7
23	<i>Total wood and paper product mfg</i>	18.2	15.5	14.7	2,648.7	2,590.9	2,485.0
PRINTING, PUBLISHING AND RECORDED MEDIA—							
Printing and services to printing							
2411	Paper stationery mfg	3.9	3.6	3.4	436.0	561.3	522.3
2412	Printing	11.7	9.9	9.9	1,237.0	1,128.8	1,208.7
2413	Services to printing	2.4	2.7	2.7	173.2	247.4	240.3
241	<i>Total</i>	17.9	16.3	16.0	1,846.1	1,937.4	1,971.4
Publishing—							
2421	Newspaper printing or publishing	8.5	8.3	7.0	857.2	964.9	759.6
2422	Other periodical publishing	n.p.	0.8	1.0	n.p.	n.p.	736.0
2423	Book and other publishing	1.5	n.p.	1.5	n.p.	n.p.	n.p.
242	<i>Total</i>	n.p.	n.p.	9.4	n.p.	n.p.	n.p.
243	<i>Recorded media manufacturing and publishing</i>	n.p.	n.p.	0.1	n.p.	n.p.	n.p.
24	<i>Total printing, publishing and recorded media</i>	29.1	26.8	25.5	3,156.8	3,134.8	3,112.4

For footnotes see end of table

TABLE 10: MANUFACTURING ESTABLISHMENTS (a); SELECTED OPERATIONAL STATISTICS BY INDUSTRY CLASS, VICTORIA, 1989-90 TO 1991-92 (b) *continued*

Industry class	ANZSIC Code	Description	Employment at end of year (c)			Turnover (d) (-\$m)			Value added (e) (-\$m)
			1989/90	1990/91	1991/92	1989/90	1990/91	1991/92	
PETROLEUM, COAL, CHEMICAL AND ASSOCIATED PRODUCT MFG —									
251	Petroleum refining	t.d.	t.s.	t.s.	n.p.	n.p.	n.p.	n.p.	t.36.5
252	Petroleum and coal product mfg n.e.c.—	n.t.	n.t.	n.t.	n.p.	n.p.	n.p.	n.p.	t.12.4
253	Basic chemical mfg—								
2531	Fertiliser mfg	0.4	0.5	0.4	179.2	149.7	153.7	t.41.0	
2532	Industrial gas mfg	0.4	0.p.	0.p.	1.400.0	1.263.7	1.171.1	n.p.	t.455.7
2533	Synthetic resin mfg	3.4	3.1	3.0	375.9	247.4	271.5	t.121.4	
2534	Organic industrial chemical mfg n.e.c.	1.0	0.5	0.6	n.p.	n.p.	n.p.	n.p.	
2535	Inorganic industrial chemical mfg n.e.c.	0.9	n.p.	n.p.	2,293.6	1,977.2	1,944.2	t.32.4	
	<i>Total</i>	6.0	5.0	5.0					
254	Other chemical product mfg								
2541	Explosive mfg	0.4	0.4	0.4	71.0	122.0	51.2	t.38.3	
2542	Paint mfg	1.8	1.7	1.8	382.3	412.6	447.6	t.150.6	
2543	Medicinal and pharmaceutical product mfg	3.3	3.3	3.5	614.4	694.0	804.7	t.211.0	
2544	Pesticide mfg	0.2	0.3	0.2	n.p.	n.p.	n.p.	n.p.	
2545	Soap and other detergent mfg	1.5	1.5	1.2	258.6	331.7	285.2	t.119.9	
2546	Cosmetic and toiletry preparation mfg	0.8	0.9	0.8	130.4	150.7	160.3	t.67.7	
2547	Ink mfg	0.4	0.5	0.5	n.p.	n.p.	n.p.	n.p.	
2549	Chemical product mfg n.e.c.	1.5	1.4	1.1	273.9	360.2	249.4	t.20.4	
	<i>Total</i>	10.0	9.6	9.6	1,916.4	2,249.8	2,433.9	t.95.2	
255	Rubber product mfg								
2551	Rubber tyre mfg	2.5	2.7	3.2	n.p.	505.0	570.1	t.91.2	
2559	Rubber product mfg n.e.c.	2.3	1.7	1.2	304.6	n.p.	n.p.	t.55.7	
	<i>Total</i>	4.8	4.5	4.4	n.p.			n.p.	
25	Plastic product mfg—								
2561	Plastic blow moulded product mfg	1.0	1.2	1.3	160.5	160.5	211.5	t.69.1	
2562	Plastic extruded product mfg	1.7	1.7	2.3	248.9	290.3	417.0	t.191.6	
2563	Plastic bag and film mfg	3.2	3.2	3.5	576.4	636.0	740.1	t.245.8	
2564	Plastic product, rigid fibre reinforced. mfg	1.2	1.1	0.5	205.7	197.0	74.7	t.106.4	
2565	Plastic foam product mfg	0.6	0.6	0.5	85.1	72.6	90.6	t.27.9	
2566	Plastic injection moulded product mfg	6.1	5.8	5.4	730.0	771.3	676.1	t.339.4	
	<i>Total</i>	13.8	13.5	13.7	2,016.4	2,127.7	2,210.0	t.890.2	
25	<i>Total petroleum, coal, chemical and associated product mfg</i>	36.0	34.9	34.1	9,441.1	9,555.5	9,465.3	t.3,672.8	

For footnotes see end of table.

TABLE 10: MANUFACTURING ESTABLISHMENTS (a): SELECTED OPERATIONAL STATISTICS BY INDUSTRY CLASS, VICTORIA, 1989-90 TO 1991-92 (b) continued

Industry class	ANZSRC Code	Description	Employment at end of June (c) ('000)						
261		NON-METALLIC MINERAL PRODUCT MFG— Glass and glass product mfg	1.9	1.9	2.0	n.p.	n.p.	337.2	n.p.
		Ceramic mfg							
2621		Clay brick mfg	1.1	0.9	0.9	162.4	117.4	118.3	99.6
2622		Ceramic product mfg	0.1	0.1	0.1	4.2	6.6	4.6	2.7
2623		Ceramic tile and pipe mfg	1.3	1.3	1.1	111.2	111.6	99.8	69.2
2629		Ceramic product mfg n.e.c.	1.0	0.9	0.8	70.0	76.5	79.5	42.4
262		Total	3.4	3.2	2.8	347.9	312.7	362.3	244.0
2631		Cement, lime, plaster and concrete product mfg— Cement and lime mfg	n.p.						
2632		Plaster product mfg	0.4	0.5	0.5	n.p.	129.0	128.3	n.p.
2633		Concrete slurry mfg	1.0	1.0	0.8	458.3	337.2	361.1	32.4
2634		Concrete pipe and box culvert mfg	n.p.						
2635		Concrete product mfg n.e.c.	1.7	1.6	1.5	231.2	226.0	202.4	119.7
263		Total	4.3	4.0	3.6	1,067.0	909.5	1,067.0	373.7
264		Non-metallic mineral product mfg n.e.c.	2.1	1.7	1.6	n.p.	n.p.	386.1	n.p.
26		Total non-metallic mineral product mfg	10.7	10.8	9.9	2,109.2	1,889.3	1,715.0	1,018.5
271		METAL PRODUCT MFG Iron and steel mfg—							
2711		Basic iron and steel mfg	3.9	3.8	3.8	1,715.0	1,715.8	1,715.8	390.6
2712		Iron and steel casting and forging	3.2	2.4	2.2	331.7	250.8	237.9	166.0
2713		Steel pipe and tube mfg	0.5	0.5	0.5	89.3	88.1	86.3	58.6
271		Total	7.5	6.7	6.7	2,136.1	2,036.5	2,040.0	595.3
2721		Basic non-ferrous metal mfg							
2722		Alumina production	n.p.	n.p.	1.7	n.p.	n.p.	n.p.	n.p.
2723		Aluminium smelting	n.p.	n.p.	0.1	n.p.	n.p.	18.4	18.4
2729		Copper, silver, lead and zinc smelting, refining	0.5	0.4	0.5	143.3	99.1	137.4	37.8
272		Total	2.4	n.p.	2.2	n.p.	n.p.	n.p.	n.p.
2731		Non-ferrous basic metal product mfg—							
2732		Aluminium rolling, drawing, extruding	1.1	1.1	1.0	371.9	369.9	379.4	76.3
2729		Non-ferrous metal rolling, drawing, extruding n.e.c.	n.p.	n.p.	0.6	n.p.	n.p.	n.p.	n.p.
2733		Non-ferrous metal casting	0.6	0.6	0.5	71.4	81.1	62.6	24.1
273		Total	2.3	n.p.	2.0	n.p.	n.p.	n.p.	n.p.

For footnotes see end of table.

TABLE 10: MANUFACTURING ESTABLISHMENTS (a): SELECTED OPERATIONAL STATISTICS BY INDUSTRY CLASS, VICTORIA, 1989-90 TO 1991-92 (b) *continued*

Industry class ANZSIC Code	Description	Employment at end of June (c)				Turnover (d) (\$m)				Value added (e) (\$m)	
		1989-90		1990-91		1991-92		1990-91			
		1989-90	1990-91	1991-92	1989-90	1990-91	1991-92	1990-91	1991-92		
STRUCTURAL METAL PRODUCT MFG											
2741	Structural steel fabricating	3.5	3.0	2.6	582.5	501.9	393.5	212.0	145.6		
2742	Architectural aluminium product mfg	3.4	2.3	2.0	399.9	305.3	261.1				
2749	Structural metal product mfg n.e.c.	1.3	1.1	1.0	167.8	166.2	144.1				
274	<i>Total</i>	8.2	6.4	5.6	1,156.3	973.4	798.7	429.6			
Sheet metal product mfg—											
2751	Metal container mfg	1.7	2.1	2.0	439.6	552.4	567.0	156.0			
2759	Sheet metal product mfg n.s.c.	6.6	4.7	4.4	838.8	651.4	654.6	374.0			
275	<i>Total</i>	8.2	6.8	6.4	1,278.4	1,203.8	1,221.6	530.0			
Fabricated metal product mfg											
2761	Hand tool and general hardware mfg	1.7	1.4	1.3	140.2	111.1	106.7	78.6			
2762	Spring and wire product mfg	2.5	2.0	1.9	266.7	255.6	275.8	134.4			
2763	Nut, bolt, screw and rivet mfg	2.1	1.8	1.4	282.1	280.5	221.8	120.9			
2764	Metal coating and finishing	1.7	1.5	1.5	141.6	136.6	130.7	78.4			
2765	Non-ferrous pipe fitting mfg	1.5	1.4	1.3	173.4	136.1	134.7	101.7			
2769	Fabricated metal product mfg n.e.c.	7.2	6.4	5.9	591.7	578.4	578.9	314.9			
276	<i>Total</i>	16.7	14.5	13.3	1,595.7	1,498.4	1,448.6	828.8			
27	<i>Total metal product mfg</i>	45.4	39.1	35.9	7,935.5	7,760.1	7,744.8	3,903.3			
MACHINERY AND EQUIPMENT MFG											
2811	Motor vehicle and part mfg—	21.3	18.0	14.4	4,665.8	4,272.7	3,893.1	1,431.6			
2812	Motor vehicle mfg	2.0	1.5	1.5	242.7	178.7	188.8	104.4			
2813	Automotive electrical and instrument mfg	5.5	5.6	3.9	674.4	696.6	566.2	320.3			
2819	Automotive component mfg n.e.c.	13.5	11.5	9.7	1,341.5	1,199.3	1,033.2	409.2			
281	<i>Total</i>	42.4	36.5	29.5	6,924.4	6,347.3	5,681.4	2,565.6			
Other transport equipment mfg—											
2821	Shipbuilding	0.8	n.p.	n.p.	64.4	64.4	38.6	n.p.			
2822	Boatbuilding	0.7	0.6	0.6	n.p.	n.p.	n.p.	51.5	35.3		
2823	Railway equipment mfg	0.2	n.p.	n.p.	496.3	475.3	475.2	n.p.	n.p.		
2824	Aircraft mfg	6.7	6.4	6.7	28.9	28.9	n.p.	767.4			
2829	Transport equipment mfg n.e.c.	0.3	0.2	0.2	8.9	1,016.0	945.8	10.6			
282	<i>Total</i>	8.6	8.5	8.9			998.2	407.0			
Photographic and scientific equipment mfg											
2831	Photographic and optical good mfg	1.4	1.0	1.1	269.6	231.3	273.4	79.1			
2832	Medical and surgical equipment mfg	1.6	1.2	1.0	98.8	81.9	82.0	60.1			
2839	Professional and scientific equipment mfg n.e.c.	1.4	1.9	2.2	161.5	245.6	351.5	100.0			
283	<i>Total</i>	4.4	4.2	4.3	529.9	558.8	706.9	189.2			

For footnotes see end of table.

TABLE 10: MANUFACTURING ESTABLISHMENTS (a): SELECTED OPERATIONAL STATISTICS BY INDUSTRY CLASS, VICTORIA, 1989-90 TO 1991-92 (b) *(continued)*

Industry class	ANZSIC Code	Description	Employment at end of June (c)				Turnover (d)				Value added (e) (\$m)
			1989-90	1990-91	1991-92	1989-90	1991-92	1990-91	1991-92	1990-91	
2841	2841	Electronic equipment mfg—	0.4	0.7	0.6	139.1	225.1	206.9	211.1	761.1	
2842	2842	Computer and business machine mfg	4.5	4.3	3.6	807.3	961.9	774.5	344.2	n.p.	
		Telecommunication, broadcasting and transceiving equipment mfg	3.0	2.2	2.3	333.6	272.9	332.8	170.0	n.p.	
2849	2849	Electronic equipment mfg n.e.c.	7.9	7.7	6.5	1,280.0	1,460.0	1,374.3	347.0	68.6	
		<i>Total</i>								277.0	
2851	2851	Electrical equipment and appliance mfg—	5.2	4.8	4.6	637.0	652.9	650.9	709.1	709.1	
		Household appliance mfg	1.2	1.6	1.5	n.p.	384.1	373.0	n.p.	373.0	
		Electric cable and wire mfg	—	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	
2852	2852	Battery mfg	1.5	n.p.	n.p.	154.0	n.p.	n.p.	n.p.	48.0	
2853	2853	Electric light and sign mfg	4.3	4.6	3.8	527.2	585.1	478.7	1,068.7	1,068.7	
2854	2854	Electrical equipment mfg n.e.c.	12.2	11.0	11.0	1,630.4	1,759.9	1,685.7	1,685.7	1,685.7	
		<i>Total</i>								1,685.7	
2861	2861	Industrial machinery and equipment mfg—	1.2	0.9	0.9	109.5	99.6	97.0	63.2	63.2	
		Agricultural machinery mfg	0.9	0.6	0.6	125.9	112.4	109.1	109.1	109.1	
2862	2862	Mining and construction machinery mfg	1.0	0.7	0.7	118.2	86.6	82.3	52.4	52.4	
2863	2863	Food processing machinery mfg	4.1	3.7	3.3	354.6	404.5	398.7	48.0	48.0	
2864	2864	Machine tool and part mfg	2.8	2.6	2.2	351.6	331.9	276.3	197.9	197.9	
2865	2865	Lifting and material handling equipment mfg	1.9	1.5	1.3	264.0	218.4	210.2	140.5	140.5	
2866	2866	Pump and compressor mfg	0.7	0.5	0.8	75.1	76.0	110.7	111.6	111.6	
2867	2867	Commercial space heating and cooling equipment mfg	4.7	4.8	4.4	466.3	523.5	489.1	33.7	33.7	
		<i>Total</i>	17.3	15.4	14.1	1,865.2	1,853.0	1,643.6	242.1	242.1	
2869	2869	Industrial machinery and equipment mfg n.e.c.	0.7	0.5	0.8	75.1	76.0	110.7	886.2	886.2	
		<i>Total</i>								886.2	
	28	<i>Total machinery and equipment mfg</i>	92.9	83.8	74.4	13,245.9	12,924.7	12,924.7	5,374.9	5,374.9	
		<i>OTHER MANUFACTURING</i>									
2911	2911	Prefabricated building mfg	0.7	0.6	0.6	113.8	91.2	90.2	44.6	44.6	
2919	2919	Prefabricated metal building mfg	0.2	0.2	0.1	33.0	20.5	13.2	9.0	9.0	
		<i>Total</i>	0.9	0.7	0.7	146.7	111.6	103.4	53.7	53.7	
		<i>Furniture mfg</i>									
2921	2921	Wooden furniture and upholstered seat mfg	9.0	8.1	7.0	700.9	696.9	593.8	311.5	311.5	
2922	2922	Solid metal furniture mfg	1.1	0.9	0.8	121.9	112.6	74.5	19.1	19.1	
2923	2923	Mattress mfg (except rubber)	1.1	0.6	0.9	134.0	73.8	14.2	61.1	61.1	
2929	2929	Furniture mfg n.e.c.	1.3	1.1	1.3	137.3	111.7	132.3	64.7	64.7	
		<i>Total</i>	12.6	10.7	9.9	1,094.1	995.0	974.8	486.7	486.7	

For footnotes see end of table.

TABLE 10b: MANUFACTURING ESTABLISHMENTS (a): SELECTED OPERATIONAL STATISTICS BY INDUSTRY CLASS, VICTORIA, 1989-90 'TO 1991-92 (b) continued

Industry class ANZSIC Code	Description	Employment at end of time (c)		Turnover (d) (\$m)		Value added (e) (\$m)
		1989-90	1990-91	1991-92	1989-90	
					1991-92	
2941	Miscellaneous manufacturing— Jewellery and silverware mfg	1.0	1.0	0.7	110.8	110.0
2942	Toy and sporting good mfg	3.0	0.6	0.7	{ 214.2	{ 83.9
2949	Manufacturing n.e.c.		2.2	1	{ 169.9	{ 150.6
294	Total	4.0	3.7	3.6	324.9	344.5
29	Total other manufacturing	17.4	15.2	14.2	1,565.8	1,362.7
21-29	TOTAL MANUFACTURING	350.9	316.5	292.8	54,466.5	52,861.6
						22,958.3

(a) See paragraph 8 of the Explanatory Notes. (b) For comparability of data over the time periods shown, see paragraphs 15 and 16 of the Explanatory Notes. (c) Includes working proprietors. (d) These data are at current prices and, therefore, do not discount the impact of price changes. (e) Value added data are not available for the years 1990-91 and 1991-92, as the data items necessary to derive them were not collected in those years.

EXPLANATORY NOTES

INTRODUCTION

- 1 This publication presents final statistics compiled from a survey of manufacturing establishments for 1992–93, with some comparative statistics relating to preceding years.
- 2 For the 1992–93 collection, a sample of approximately 21,000 manufacturing businesses, nationally, was approached to provide information. All previous manufacturing collections were conducted by approaching all known manufacturing businesses.
- 3 The manufacturing collection is conducted on an annual basis and businesses are annually requested to provide data on employment, wages and salaries paid and turnover. For the 1992–93 collection, additional information related to detailed structural and performance data, such as value added, stocks, purchases and capital expenditure, and manufacturing exports was collected. To complement the environmental protection data collected in both the 1990–91 and 1991–92 censuses, the 1992–93 survey also collected some data on issues related to environmental protection.
- 4 Manufacturing, as specified in Division C of the *Australian and New Zealand Standard Industrial Classification* (ANZSIC), broadly relates to the physical or chemical transformation of materials or components into new products, whether the work is performed by power-driven machines or by hand.

SCOPE AND COVERAGE

- 5 The main unit for which statistics are reported in the annual manufacturing collection is the establishment. Prior to the 1988–89 census, this unit covered, in general, all the operations carried on under the ownership of one enterprise (business) at a single physical location.
- 6 The standard units definitions were revised for the 1988–89 census, with the establishment now being generally delineated on the basis of availability of accounting data rather than in terms of a location.
- 7 These new definitions were progressively implemented on the ABS central business register as reporting arrangements with individual businesses were finalised. The new definitions were fully implemented on the ABS central business register in time for the 1990–91 census for those units classified to the manufacturing industry.
- 8 A manufacturing establishment is one predominantly engaged in manufacturing activities, but the data collected for it cover all activities of the establishment (including non-manufacturing activities). Conversely, there are some establishments predominantly engaged in non-manufacturing activities which also undertake limited manufacturing activities and which are excluded.
- 9 Some of those establishments predominantly engaged in one activity are 'split' into two or more establishments, when the secondary activity exceeds a specific value. (For 1992–93, this value was \$6.5 million in terms of sales and transfers out of goods and services.) These separate establishments are then classified to the industry appropriate to its activity.

	10 Data contained in this publication relate to all manufacturing businesses which operated in Victoria during the year ended 30 June 1993, except for sole proprietorships or family partnerships not employing staff at the end of June 1993. These businesses contribute only marginally to statistical aggregates (other than number of establishments). In addition, the ABS attempts to obtain data in respect of those businesses which either commenced or ceased operation during the year, but it is not possible to obtain data in respect of them all.
STANDARD UNITS	11 For the definition of the standard units now in use, see the Glossary.
RELIABILITY OF ESTIMATES	12 Data presented in this publication are based on information obtained from a sample of manufacturers and are, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all manufacturers in the collection. One measure of the likely difference is given by the standard error, which indicates the extent to which an estimate might have varied by chance because the data were obtained from only a sample of units. There are about two chances in three that a sample estimate will differ by less than one standard error from the figure that would have been obtained if the data had been obtained from all units, and about 19 chances in 20 that the difference will be less than two standard errors.
COMPARABILITY WITH PREVIOUS STATISTICS	13 The standard error can also be expressed as a percentage of the estimate, and this is known as the relative standard error. The relative standard errors for most of the data presented in this publication are 4% or less for Victorian estimates, as can be seen from the relative standard errors for the indicative data items contained in table 9 of this publication.
	14 The imprecision due to sampling variability, which is measured by the standard error, should not be confused with inaccuracies that may occur because of imperfections in reporting by respondents and errors made in collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling error and they may occur in any collection, whether it be a full count or only a sample. Every effort is made to reduce non-sampling error to a minimum by careful design of forms, editing of data and efficient operating procedures.
	15 As explained above, the standard units definitions were revised for the 1988-89 census and the new definitions were fully implemented on the ABS central business register in time for the 1990-91 census for units classified to the manufacturing industry.
	16 The combining of railway workshop locations (primary to ANSIC class 2823) with rail transport locations (primary to ANSIC class 6200) to form establishments primary to Division 1: Transport and storage (that is, out of scope of this collection) has affected time series statistics for years up to the 1990-91 census for subdivision 28.

GROSS PRODUCT AT FACTOR COST

17 As with the last two issues of this publication, this issue makes no distinction in tables presented between those single establishment businesses with less than four persons employed and all other establishments. For users still interested in the dissection between establishments employing less than four persons and establishments employing four or more persons, attention is drawn to table 5 and the employment size category 0-3 persons. This category includes all establishments employing less than four persons. In most cases, data in this employment size category equates to the category used for tabulations from earlier manufacturing industry collections of less than four persons employed (the major exception being subdivision 26). A detailed break up of the differences can be made available on request.

18 Table 4 presents data by industry subdivision for the period 1989-90 to 1992-93 (inclusive) related to constant price estimates of gross product at factor cost. The meaning and measurement of production at constant prices and the limitations and qualifications of the estimates are discussed in detail in *Australian National Accounts: Concepts, Sources and Methods* (5216.0).

19 Previously, estimates for this data item have only been published (for total Australia) in *Manufacturing Industry, Australia* (8221.0). The basic approach in compiling these estimates involves extrapolating a base year estimate of gross product (described below) by a measure of output at constant prices. Constant price turnover is used as the output indicator with which to extrapolate the base year gross product. To obtain constant price estimates of turnover, current price estimates at the ANZSIC class level are deflated by components of the price indices contained in *Price Indexes of Articles Produced by Manufacturing Industry, Australia* (6412.0).

20 The base year gross product is estimated for each ANZSIC class using 1989-90 manufacturing census data for value added and adjusted value added. Value added is calculated using turnover, plus the increase (or less the decrease) in the value of stocks, less purchases, transfers in and selected expenses. Adjusted value added is defined as value added less land tax, rates and payroll tax, insurance premiums (other than for workers' compensation) and other business expenses. To conform to the national accounting concept of gross product at factor cost, further adjustments would be necessary using information from other than manufacturing census sources e.g. by the addition of workers' compensation paid less premiums received. However, due to data limitations, these further adjustments can only be made at the ANZSIC subdivision level and are not taken into account in this publication. (This is because the ANZSIC subdivision data contained in this publication are derived from the data calculated at the ANZSIC class level.) The base year gross product values used in this publication are derived by taking establishment based estimates of adjusted value added and applying a stock valuation adjustment. (See Section 8 of *Australian National Accounts: Concepts, Sources and Methods* (5216.0) for an explanation of how this adjustment is undertaken).

EMPLOYMENT SIZE DATA

21 Summary of operations data at the industry subdivision level classified by employment size are presented in table 5. Similarly, exports of goods produced data at the industry subdivision level classified by broad employment size are presented in table 7. The statistics in these two tables relate only to those manufacturing establishments operating at 30 June 1993. As such, the figures presented may differ slightly from those presented in the other tables. These other tables include data for those manufacturing establishments which operated at any time during 1992–93.

ENVIRONMENTAL STATISTICS

22 Data contained in table 6 relate to current and capital expenditure on environmental protection in the year ended 30 June 1993. Establishments which did not respond were treated as if they had no current or capital expenditure on environmental protection.

EXPORT STATISTICS

23 Data relating to the amount of sales and/or transfers out of goods produced which were subsequently exported are presented in tables 7 and 8. This is the first time that these data have been obtained by the annual manufacturing collection. All units selected in the manufacturing survey were asked whether they exported and, if so, what percentage of their sales of goods produced were exported by them or an agent on their behalf. The data presented in table 7 are derived by applying the percentage of exports reported for each exporting unit and then aggregating that figure. The data in table 7 exclude those manufacturing establishments which operated during 1992–93 but were not operating at 30 June 1993.

INTRODUCTION OF ANZSIC

24 The 1992–93 manufacturing survey introduces the Australian and New Zealand Standard Industrial Classification (ANZSIC) into the annual manufacturing collection. This classification replaces the Australian Standard Industrial Classification (ASIC) previously used. For a more detailed explanation, users attention is drawn to the introduction to table 9 in the 1991–92 issue of this publication and to the *Australian and New Zealand Standard Industrial Classification, 1993* (1292.0). All time series statistics contained in this publication are ANZSIC-based. Table 10 of this publication presents selected statistics by ANZSIC class for the years 1989–90 to 1991–92 (inclusive). Corresponding ANZSIC-based data for years prior to 1989–90 are not available.

INFORMATION PAPER

25 The *Information Paper: Availability of Statistics Related to Manufacturing, 1996* (8205.0), outlines the vast amount of data available about the manufacturing industry in both published and unpublished form available from both the annual manufacturing collection and other ABS collections.

RELATED PUBLICATIONS

26 Users may also wish to refer to the following publications:

- *Cost of Environment Protection, Australia, 1991–92 and 1992–93* (4603.0), to be released later in 1996.
- *Quarterly Indexes of Industrial Production, Australia* (8125.0).
- *Business Operations and Industry Performance, Australia, 1992–93* (8140.0), released on 22 June 1994.
- *Manufacturing Industry, Australia, Preliminary, 1993–94* (8201.0), released on 13 December 1995.
- *Manufacturing Industry, Australia, 1992–93* (8221.0), released on 12 March 1996.

- *Information Paper: Availability of Statistics Related to Manufacturing, 1996* (8205.0), released on 21 March 1996.
- *Manufacturing Production, Australia: Principal Commodities Produced, 1989-90* (8365.0), released on 4 February 1994.

MONTHLY COMMODITY DATA

27 The monthly publication *Manufacturing Production, Australia* (8301.0) includes data for 63 major commodities.

BACK DATA AND UNPUBLISHED STATISTICS

28 A range of manufacturing industry statistics publications is available for previous years. As well, a considerable amount of data from the annual manufacturing collection exists in unpublished form. More detailed information to satisfy individual user requirements may be available on request. A charge would normally be made for providing such information. The Information Paper referred to above provides more details.

29 In particular, constant prices data on an ANZSIC basis are available back to 1984-85. However, constant price estimates on a true ANZSIC basis are only available from 1989-90. Nevertheless, an exercise has been undertaken to convert estimates for earlier years onto an ANZSIC basis using the relationships that applied between ASIC and ANZSIC in the years 1990-91 and 1991-92. These estimates are available at both the Australian and State and Territory levels back to 1984-85. It should be noted that the relationships that applied in 1990-91 and 1991-92 are less likely to apply to the earlier the reference year. Also, constant price estimates of gross product at factor cost for the years 1989-90, 1990-91, 1991-92 and 1992-93 by ANZSIC class are available as unpublished data. All of these data can be purchased from the ABS in Canberra by contacting Paul Curran on (06) 252 6801.

ROUNDING

30 Where figures have been rounded, discrepancies may occur between totals and the sums of the component items. Due to the sample nature of the 1992-93 collection, this 'rounding rule' also applies to the 'count' statistics included in this publication.

SYMBOLS AND OTHER USAGES

ANZSIC	Australian and New Zealand Standard Industrial Classification
ASIC	Australian Standard Industrial Classification
n.e.c.	not elsewhere classified
n.p.	not available for publication but included in totals where applicable
r	figure or series revised since previous issue
...	not applicable
—	nil or rounded to zero (incl. null cells)

GLOSSARY

ABS	Australian Bureau of Statistics
Acquisition of dwellings, other buildings and structures	Capital expenditure incurred acquiring dwellings, other buildings and structures. Note that this category includes purchases of both new and second-hand buildings and structures. It also includes purchases of roads, factories, warehouses, offices, bridges, etc.
Acquisition of other (including land and intangible assets)	Capital expenditure incurred acquiring other assets (including land and intangible assets). Intangible asset purchases may include items such as patents, copyrights and licences, but excludes goodwill.
Acquisition of plant, machinery and equipment	Capital expenditure incurred in acquiring plant, machinery and other equipment. Note that this category includes the purchase of motor vehicles.
Amount of goods produced by this establishment (or for it on commission) that are exported by this business or its agent	This represents the sales value of goods produced by an establishment (or for it on commission), including the value of manufactured goods transferred to other establishments of the business, that are exported by the business or its agent.
Australian National Accounts (ANA)	These Accounts are set up to provide a systematic summary of Australia's national economic activity. They have been developed in such a way as to facilitate the practical application of economic theory. National Accounts are summarised to show the key economic flows of the Keynesian system, being: production, income, consumption, investment and saving. They are also designed to show at a more detailed level the statistical picture of the structure of the economy and the detailed processes that make up domestic production and its distribution.
ANZSIC	Australian and New Zealand Standard Industrial Classification
ASIC	Australian Standard Industrial Classification
Average employees	This is derived by taking the average employment for the reference year and then adjusting this figure according to the type of legal organisation (TOLO) that is attributed to the unit. This means that the number of average employees (whole year) is equal to the average employment (whole year) for that unit less 1 (if TOLO = 6 (unit is a sole proprietorship) or less 2 (if TOLO = 7 or 8 (unit is a family partnership or other partnership)).
Average employment	This is derived by summing together the number of working proprietors and the number of employees on the payroll during the last pay period of each month of the financial year. This aggregation is then divided by twelve to derive the average employment over the reference year.
Balance of turnover	The sum of income from services, rent, leasing and hiring income, total government subsidies and the value of own account capital work.
Capital expenditure	Includes all costs incurred in the acquisition of items that are of a capital nature. Included in this are expenses for the acquisition of: dwellings, other buildings and structures; plant, machinery and equipment; and other capital expenditure (including land and intangible assets).
Capital expenditure to abate pollution	Expenditure on new plant, machinery or equipment designed to abate or control pollution by using either end-of-line techniques or change-in-production processes.

Capital expenditure to abate pollution as a proportion of total capital expenditure	This item represents the proportion of total capital expenditure that is utilised in measures designed to abate pollution. Please note that for the data item capital expenditure to abate pollution, establishments which did not respond were treated as if they had no such capital expenditure. However, the ratio is calculated by dividing the reported capital expenditure designed to abate pollution by the total capital expenditure for the ANZSIC class, etc., not just the aggregated capital expenditure for those units which reported capital expenditure to abate pollution.
Capital work done for own use	The value of work done by the employees or proprietors of an establishment for the business' own use, or for rental or lease. This item includes the value of the cost of the materials and the wages and salaries involved.
Change in stocks	The value of total closing stocks minus total opening stocks.
Closing stocks	The value of all stocks of finished goods, work-in-progress, raw materials, fuels, containers and packaging as at the end of the financial year.
Contract, subcontract and commission expenses	Includes payments to other businesses and self-employed persons for work done, or sales made on a contract or commission basis, plus payments to persons paid by commission without a retainer. Excludes commission paid to persons who receive a retainer, commissions paid to own employees and payments to consultants.
Current expenditure on environmental protection	Expenditure on waste management plus other operational or maintenance costs incurred in protection of the environment from pollution. Included are such expenses as government and council fees, charges and taxes relating to pollution abatement and control, charges to remove and dispose of wastes arising from an establishment's production processes, research and development expenditure on pollution abatement and control, and expenditure on environmental impact assessments and environmental audits.
Current expenditure on environmental protection as a proportion of total turnover	This item represents the current expenditure on environmental protection expressed as a proportion of the total turnover. Please note that for the data item current expenditure on environmental protection, establishments which did not respond were treated as if they had no such current expenditure. However, the ratio is calculated by dividing the reported current expenditure on environmental protection by the total turnover for the ANZSIC class, etc., not just the aggregated turnover for those units which reported current expenditure on environmental protection.
Employment at end of June	The number of working proprietors, working partners, permanent, part-time, temporary and casual employees, and managerial and executive employees working for an establishment during the last pay period in June each year. Employees absent on paid or prepaid leave are included. Sole proprietors and partnerships not employing others are excluded.
Enterprise group	A unit covering all the operations in Australia of one or more legal entities under common ownership and/or control. It covers all the operations in Australia of legal entities which are related in terms of the current Corporations Law (as amended by the Corporations Legislation Amendment Act 1991). These may be legal entities such as trusts and partnerships as well as companies. Majority ownership is not required for control to be exercised.

Establishment	The establishment is the smallest accounting unit of a business, within a State or Territory, controlling its productive activities and maintaining a specified range of detailed data enabling value added to be calculated. In general, an establishment covers all operations at a physical location, but may consist of a group of locations provided they are within the same State or Territory. The majority of establishments operate at one location only.
Establishments at 30 June	The number of establishments in operation at 30 June in the year of a given reference period.
Establishments that do not export	Establishments that reported no exports (either by their business or for them by an agent) of goods that they produced.
Establishments with exports of more than 50% of sales	Establishments that reported exports (either by their business or for them by an agent) of more than 50% of sales and transfers out of goods that they produced.
Establishments with exports up to and including 50% of sales	Establishments that reported exports (either by their business or for them by an agent) of up to and including 50% of sales and transfers out of goods that they produced.
Exports as a proportion of sales of goods produced (Table 7)	For an individual establishment, this represents the percentage of the total sales and transfers out of goods produced by the establishment (or for it on commission) which are exported (outside Australia) by the business or its agent. In table 7, the ratio is calculated by dividing the total value of goods exported by the total value of sales and transfers out of goods produced by all establishments, not just the aggregated value for those units which exported.
Gross Domestic Product (GDP)	Gross domestic product (also referred to as gross domestic product at market prices) is the total market value of goods and services produced in Australia within a given period after deduction of the cost of goods and services used up in the process of production, but before deducting allowances for the consumption of fixed capital. Thus, gross domestic product, as here defined, is 'at market prices'. It is equivalent to gross national expenditure plus exports of goods and services less imports of goods and services.
Gross product at factor cost	Gross product at factor cost is that part of the cost of producing the gross domestic product which consists of gross payments to factors of production (labour, land, capital and enterprise). It represents the value added by these factors in the process of production and is equivalent to gross domestic product less indirect taxes plus subsidies.
Gross product per person employed	Gross product at factor cost divided by average employment over the whole year.
Income from services	Income received from service activities. This income includes: repair and service income and fees; contract, subcontract and commission income; installation charges; and management fees/charges from related and unrelated businesses. Excluded are interest and royalties received.
Industry class	Within ANZSIC, there is a structure comprising four levels ranging from industry division (broadest level) to the industry class (finest level). At the industry class level, the activities are narrowly defined and recognised by a four digit code e.g. industry class 2331 for Pulp, paper and paperboard manufacturing. Usually, an activity is primarily confined to one class. However, some activities may be primary to more than one class.

Industry group	This is the intermediate level within the manufacturing industry division of ANZSIC and is recognised by a three digit code e.g. industry group 233 for Paper and paper product manufacturing. It gives more detail than the industry subdivision and is created in a way that groups like industry classes together.																		
Industry subdivision	This is the broadest level category within the manufacturing industry division of ANZSIC and is recognised by a two digit code e.g. industry subdivision 23 for Wood and paper product manufacturing. Industry subdivisions are built up from industry groups which, in turn, are built up from industry classes. The following table gives the manufacturing industry subdivision codes and their descriptions:																		
	<table> <tr><td>21</td><td>Food, beverage and tobacco mfg</td></tr> <tr><td>22</td><td>Textile, clothing, footwear and leather mfg</td></tr> <tr><td>23</td><td>Wood and paper product mfg</td></tr> <tr><td>24</td><td>Printing, publishing and recorded media</td></tr> <tr><td>25</td><td>Petroleum, coal, chemical and associated product mfg</td></tr> <tr><td>26</td><td>Non-metallic mineral product mfg</td></tr> <tr><td>27</td><td>Metal product mfg</td></tr> <tr><td>28</td><td>Machinery and equipment mfg</td></tr> <tr><td>29</td><td>Other manufacturing</td></tr> </table>	21	Food, beverage and tobacco mfg	22	Textile, clothing, footwear and leather mfg	23	Wood and paper product mfg	24	Printing, publishing and recorded media	25	Petroleum, coal, chemical and associated product mfg	26	Non-metallic mineral product mfg	27	Metal product mfg	28	Machinery and equipment mfg	29	Other manufacturing
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29	Other manufacturing																		
Management unit	The management unit is the highest-level unit within a business, having regard to industry homogeneity, for which accounts are maintained; in nearly all cases, it coincides with the legal entity owning the business (that is, company, partnership, trust, sole operator, etc.). In the case of large diversified businesses, however, there may be more than one management unit, each coinciding with a 'division' or 'line of business'. A division or line of business is recognised where separate and comprehensive accounts are compiled for it.																		
Manufacturing establishment	An establishment predominantly engaged in manufacturing activities. The data collected for such establishments cover all activities of the establishment (including non-manufacturing activities). Conversely, there are some establishments predominantly engaged in non-manufacturing activities which also undertake limited manufacturing activities and which are excluded.																		
Motor vehicle running expenses	Comprises costs associated with operating motor vehicles. These costs include: fuel, registration fees and compulsory third party insurance premiums; rent, leasing and hiring expenses; and repair and maintenance expenses. The costs exclude: expenses for off-road motor vehicles (e.g. forklifts, mobile plant, quarry dump trucks); depreciation; finance lease payments; and comprehensive motor vehicle insurance.																		
Net capital expenditure	The value of total capital expenditure less total revenue from the disposal of assets.																		
Opening stocks	The value of all stocks of finished goods, work-in-progress, raw materials, fuels, containers and packaging as at the beginning of the financial year.																		
Outward freight and cartage expenses	Costs associated with freight and delivery of goods, excluding the cost of delivery by an establishment's own vehicles and employees.																		
Own account capital work	The value of work done by the employees or proprietors of an establishment for the business' own use, or for rental or lease. This item includes the value of the cost of the materials and the wages and salaries involved.																		

Persons employed per establishment	Employment at the last pay period ending in June divided by the number of establishments in operation at 30 June of the same year.
Purchases	Purchases of materials, components, containers, packaging, fuels, electricity and water, and purchases of goods for resale.
Purchases and transfers in	Purchases and transfers in of materials, components, containers, packaging, fuels, electricity and water, and of goods for resale, plus transfers in of goods from other establishments of the same business for further processing, assembly, installation or resale. Transfers in are valued, for statistical purposes, at prices commensurate with the prices which would have been paid if the establishments concerned had been under separate ownership i.e. at commercial selling price.
Rent, leasing and hiring expenses	Includes payments on operating leases, but excludes finance lease payments and expenses associated with motor vehicles.
Rent, leasing and hiring income	Includes royalties from mineral leases and revenue from operating leases, but excludes income from finance leases and payments received under hire purchase arrangements.
Repair and maintenance expenses	Costs associated with repair and maintenance. These costs exclude repair and maintenance of motor vehicles and wages and salaries paid to an establishment's own employees engaged in repair and maintenance activities.
Sales and transfers out of goods produced by the establishment	Includes sales of goods produced by the establishment (or for it on commission), sales or transfers to related businesses, and progress payments billed on engineering and construction projects. Includes transfers out to other establishments of the same business. Transfers out are valued, for statistical purposes, at prices commensurate with the prices which would have been paid if the establishments concerned had been under separate ownership i.e. at commercial selling price.
Sales and transfers out of goods not produced by the establishment	Sales of goods not produced by the establishment, including sales or transfers to related businesses. Includes transfers out to other establishments of the same business. Transfers out are valued, for statistical purposes, at prices commensurate with the prices which would have been paid if the establishments concerned had been under separate ownership i.e. at commercial selling price.
Selected expenses	Includes contract, subcontract and commission expenses (including sales commission payments), repair and maintenance expenses, outward freight and cartage expenses, motor vehicle running expenses, and rent, leasing and hiring expenses.
Service income	Includes income received from service activities. This income includes: repair and service income and fees; contract, subcontract and commission income; installation charges; and management fees/charges from related and unrelated businesses. Excluded are interest and royalties received.
Total government subsidies	Includes revenue received from government bodies in the form of bounties, subsidies and export grants. It also includes payments for Jobstart and subsidies for apprenticeship schemes. Excludes capital grants payments.

Total sales of goods and transfers out	Includes sales of goods produced by the establishment (or for it on commission) and of goods not produced by the establishment, sales or transfers to related businesses, and progress payments billed on engineering and construction projects. Includes transfers out to other establishments of the same business. Transfers out are valued, for statistical purposes, at prices commensurate with the prices which would have been paid if the establishments concerned had been under separate ownership i.e. at commercial selling price.
Turnover	(See Note below). Sales (exclusive of excise and sales tax) of goods whether produced by the establishment or not, plus transfers out of goods to other establishments of the same business, plus bounties and subsidies on production, plus all other operating income from outside the establishment (such as commission income, repair and service income, and rent, leasing and hiring income), plus capital work done by an establishment's own employees for the business' own use, or for rental or lease. Receipts from interest, royalties, dividends and the sale of fixed tangible assets are excluded.
	Note: Transfers to other establishments of the same business referred to in the definition of turnover are valued, for statistical purposes, at prices commensurate with the prices which would have been received if the establishments concerned had been under separate ownership, that is, at commercial selling price. A significant proportion of the commodities manufactured by some industries is manufactured on commission for non-manufacturing businesses from materials owned and supplied by those businesses. As a consequence, the turnover figures do not reflect the gross value of those commodities but only the commission earned relating to them.
Turnover per person employed (based on average employment)	Turnover of manufacturing establishments which operated during the year ended 30 June divided by the average number of persons employed over the whole year.
Turnover per person employed (based on end of June employment)	Turnover of manufacturing establishments which operated during the year ended 30 June divided by employment at the end of June in the same year.
Value added	(See Note below). Turnover, plus the increase (or less the decrease) in the value of stocks, less purchases, transfers in and selected expenses.
	Note: While value added is the basic measure of an industry's contribution to total production, it cannot be inferred that when wages and salaries are deducted from value added the whole of the surplus is available for profit. There are many miscellaneous expenses (such as depreciation, workers' compensation insurance, other insurance, payroll tax, income tax, rates, advertising, interest on borrowed funds, bad debts and other sundry charges) which are not taken into account when arriving at value added. Value added as calculated in this publication differs from the concept used in National Accounts, where the concept of value added also excludes some administrative expenses and sundry charges, and the change in stocks component which is measured by valuing the physical changes in stocks at average annual current prices. It is not practicable in the annual manufacturing collection to collect data fully in accord with the National Accounts concept of value added.
Value added per person employed (based on average employment)	Value added of manufacturing establishments which operated during the year ended 30 June divided by the average number of persons employed over the whole year.

Value added to turnover ratio	Value added of manufacturing establishments which operated during the year ended 30 June as a proportion of the turnover of manufacturing establishments which operated during the same year.
Wages and salaries	The gross wages and salaries of all employees of the establishment. The drawings of working proprietors are excluded.
Wages and salaries per employee (based on average employees)	The wages and salaries paid by manufacturing establishments which operated during the year ended 30 June divided by the average number of employees over the whole year.
Wages and salaries to value added ratio	The wages and salaries paid by manufacturing establishments which operated during the year ended 30 June as a proportion of the value added of manufacturing establishments which operated during the same year.







For more information . . .

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